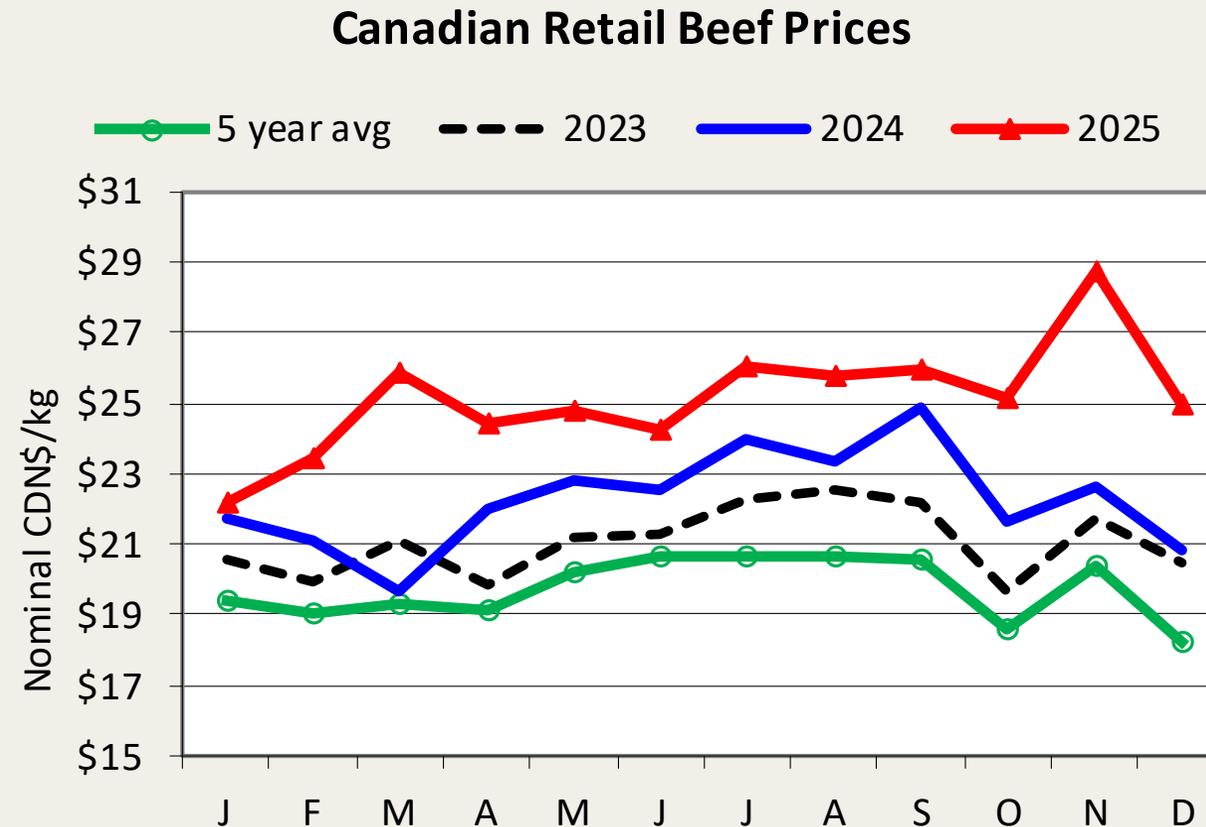


# Canada Beef Inc.

Prepared by  
Canfax Research Services  
March 2026



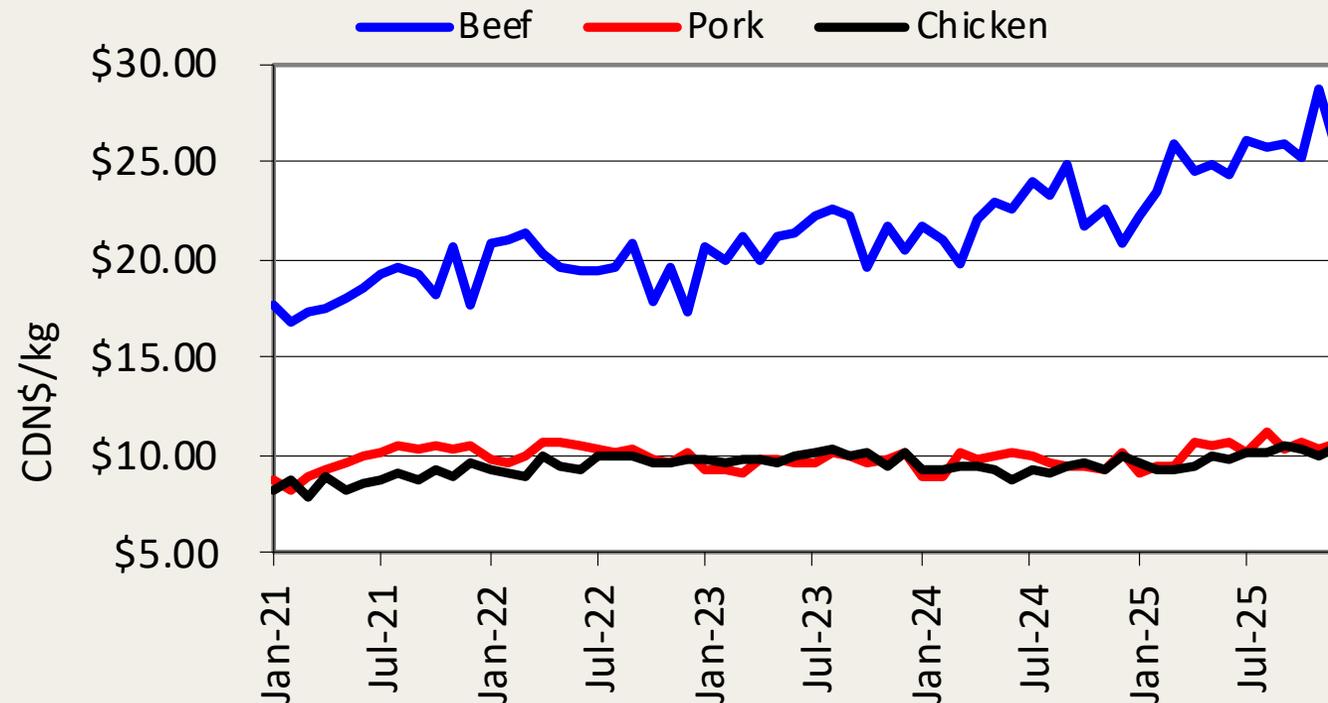
# カナダ国内の牛肉小売価格(名目値)



Source: Statistics Canada

# カナダ国内の食肉小売価格(名目値)

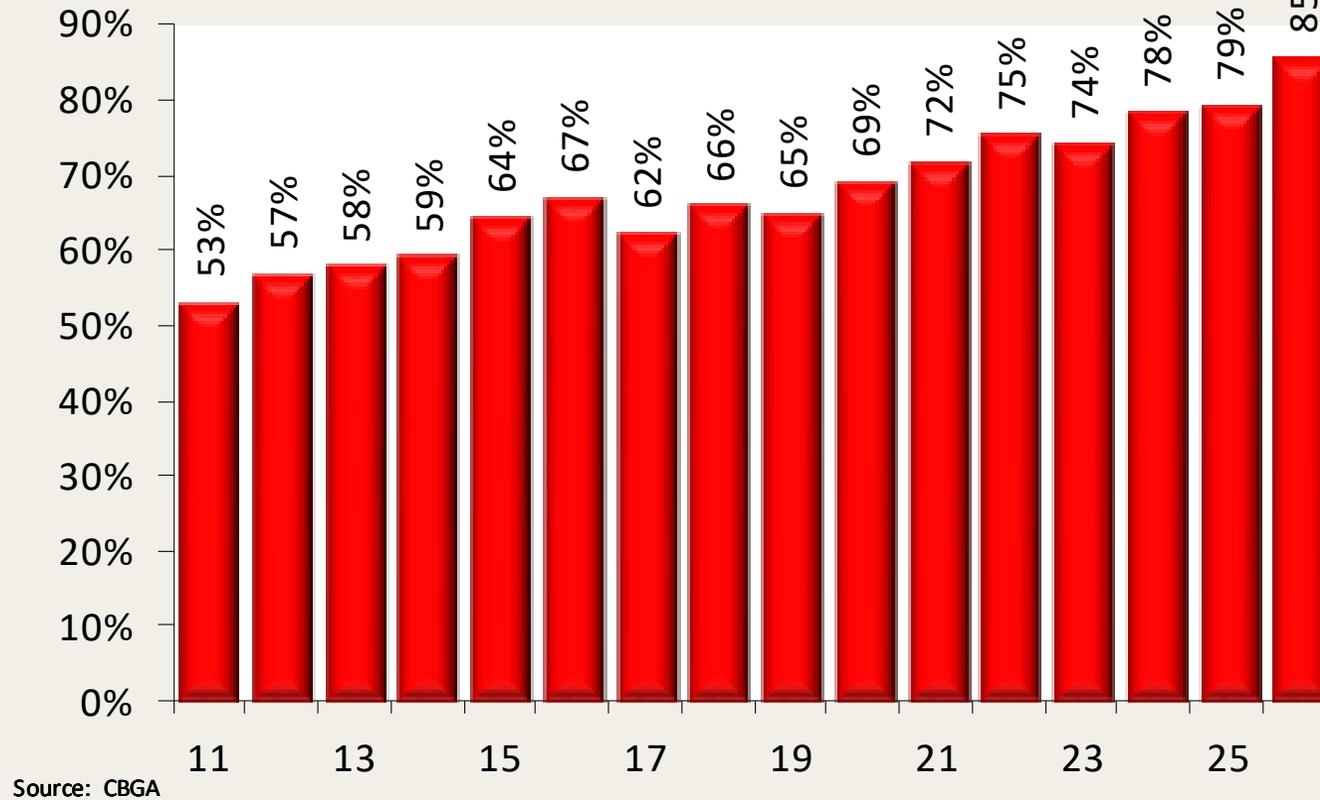
Canadian Retail Meat Prices (Not Deflated)



Source: Statistics Canada

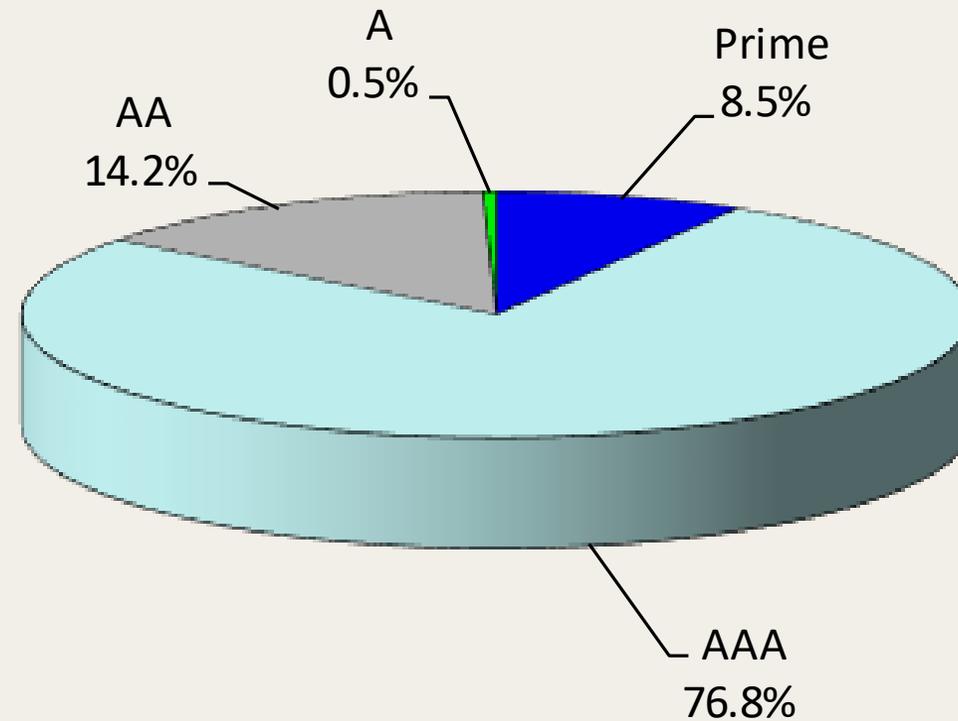
# AAA+プライムの発生率

Canadian AAA + Prime as a % of all A Grades



# カナダAランク以上におけるブレイクダウン

Breakdown of A, AA and AAA Grades  
% of Canadian Total A Grades - 2026ytd

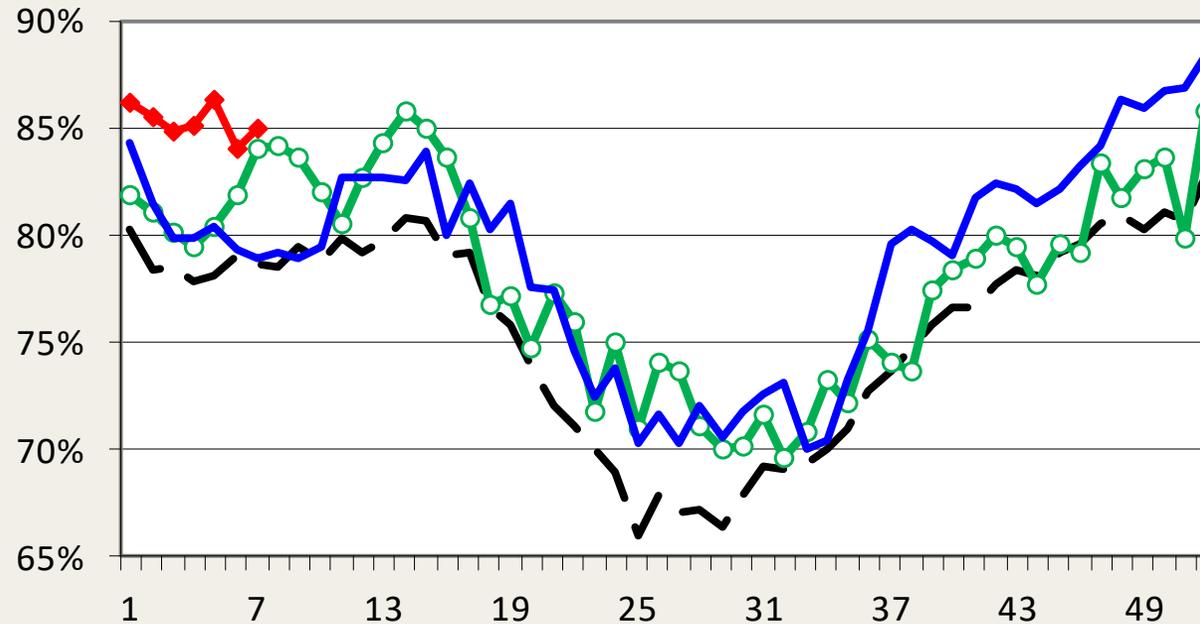


Source: CBGA

# AAA+プライムの発生率推移

Canadian AAA+Prime as % of all A Grades

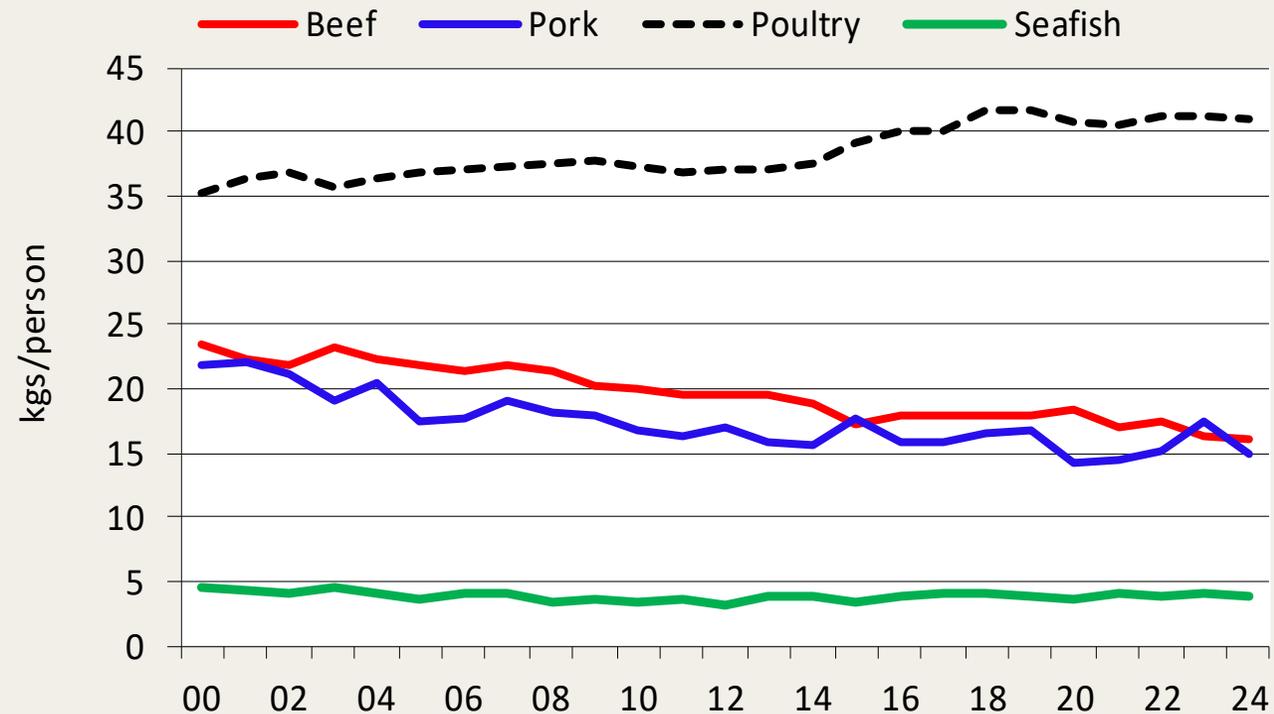
— -5 yr avg    —○— 2024    — 2025    —◆— 2026



Source: CBGA

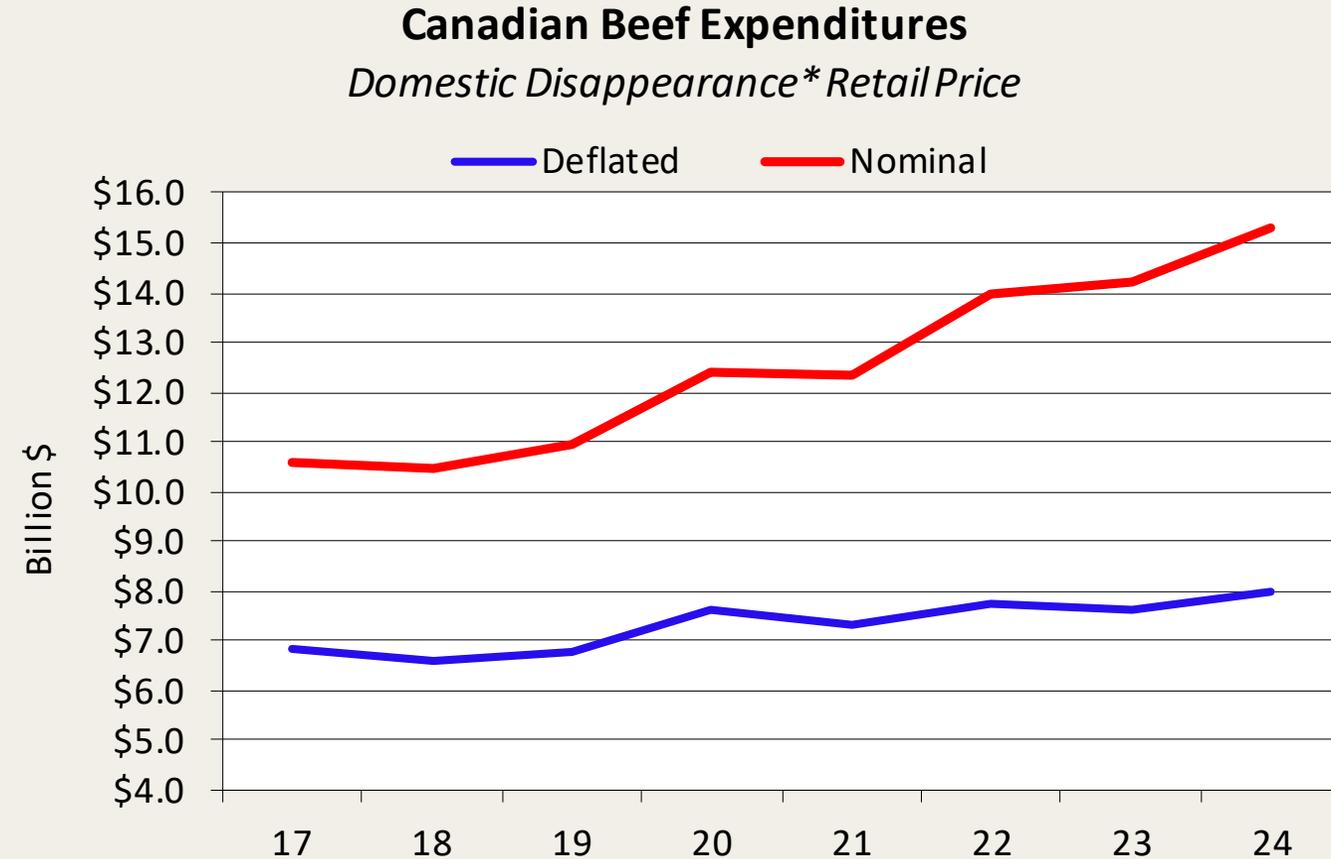
# カナダ国内の食肉/水産品消費量

Canadian per Capita Meat Consumption (retail wt)



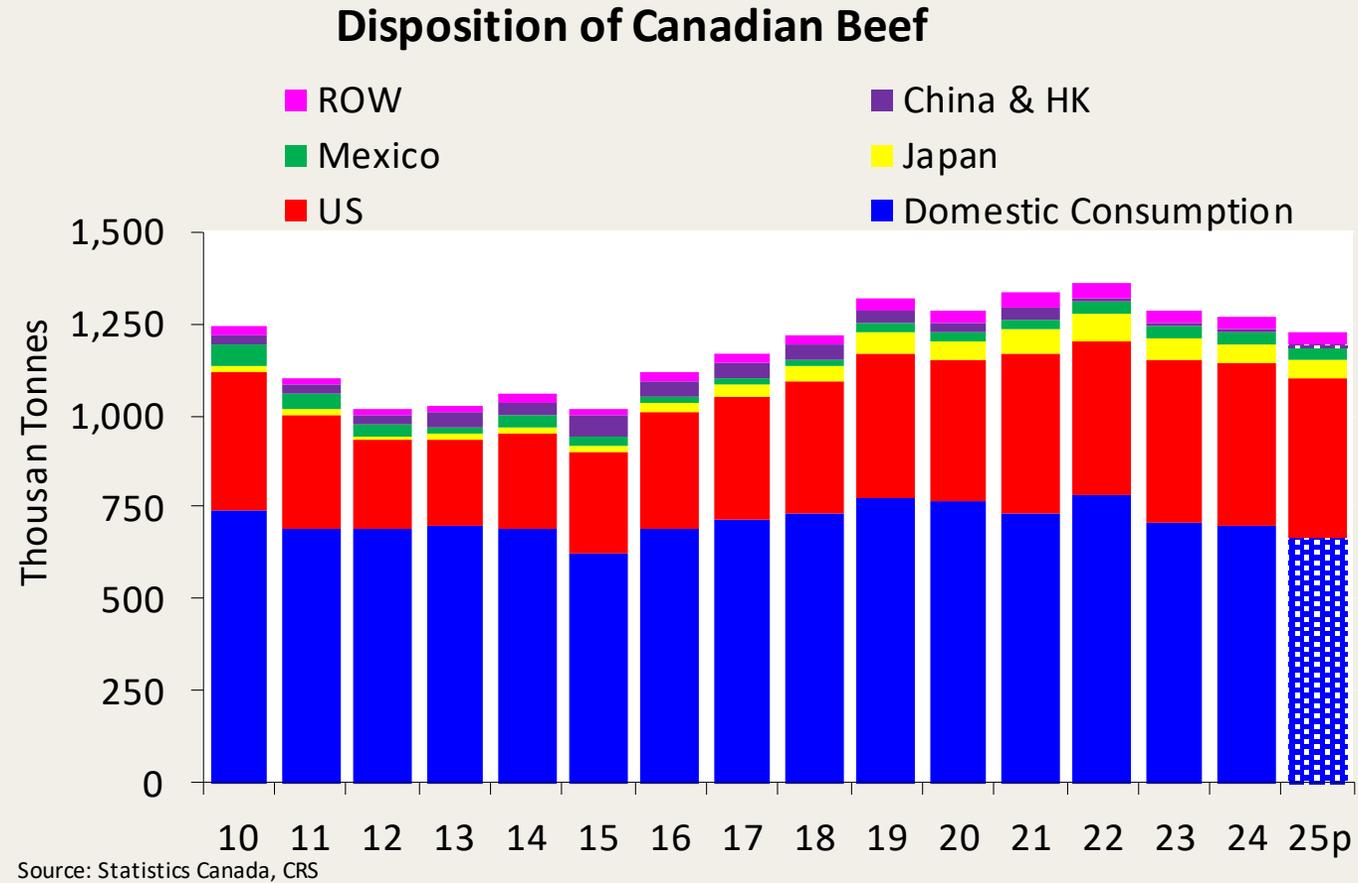
Source: Statistics Canada

# カナダ国内の牛肉消費金額推移



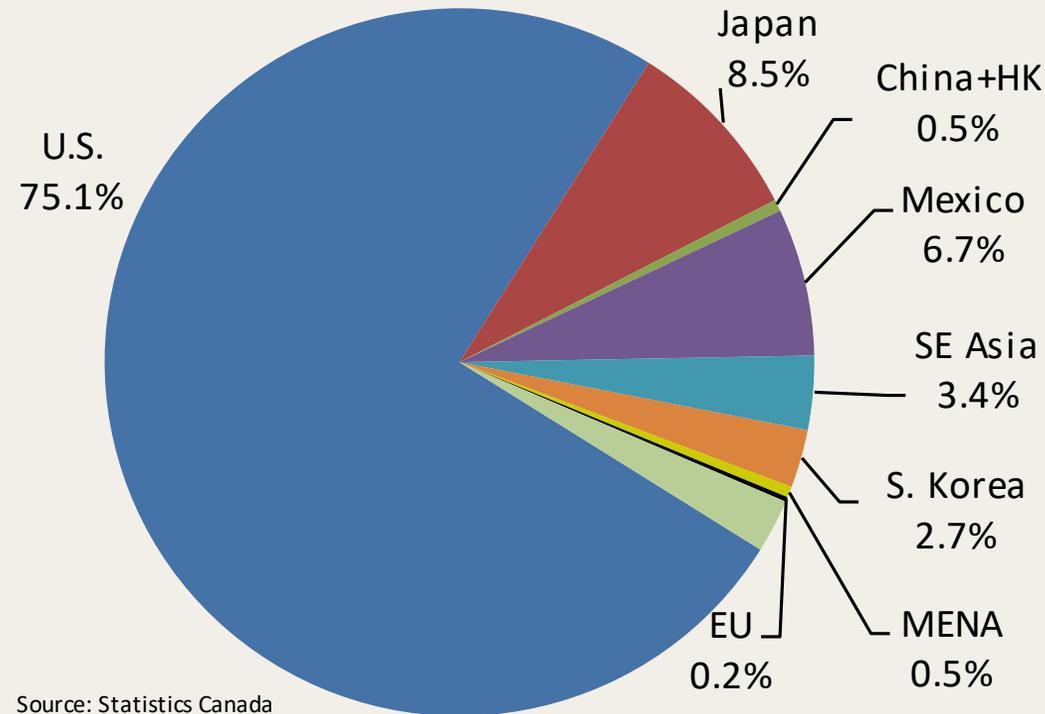
Source: Statistics Canada, CanFax

# カナダ国内の牛肉消費金額推移

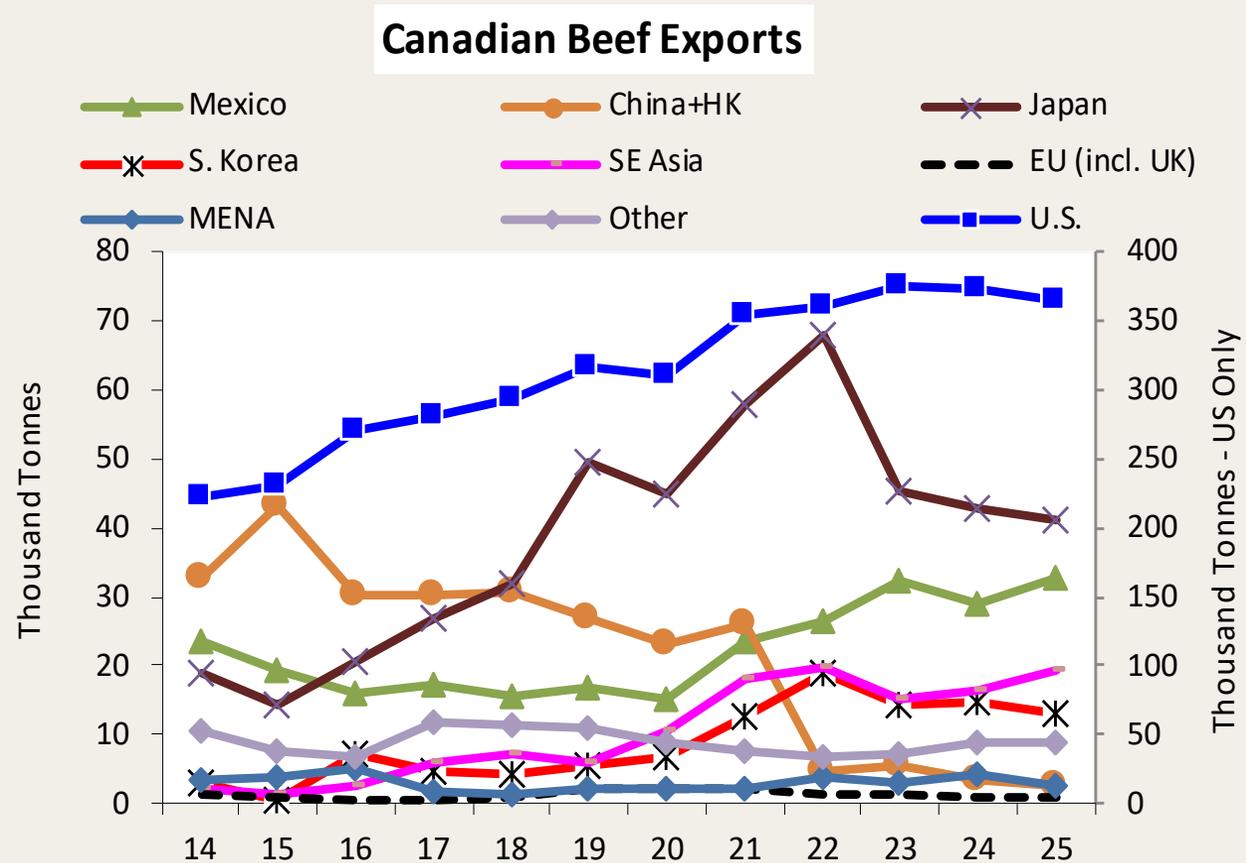


# カナダの牛肉輸出国別シェア

Canadian Beef Exports, 2025



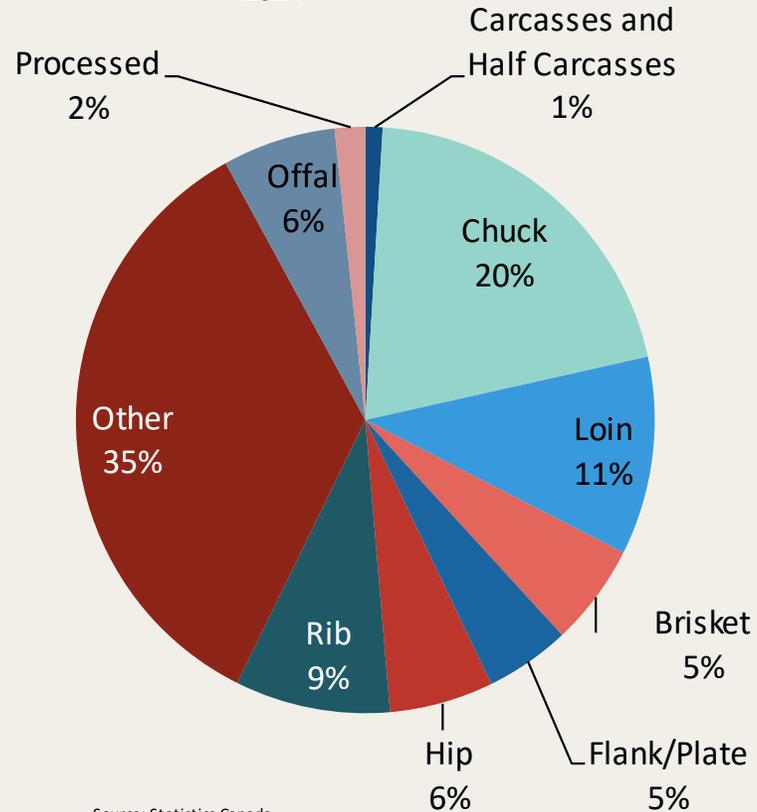
# カナダの牛肉輸出量推移



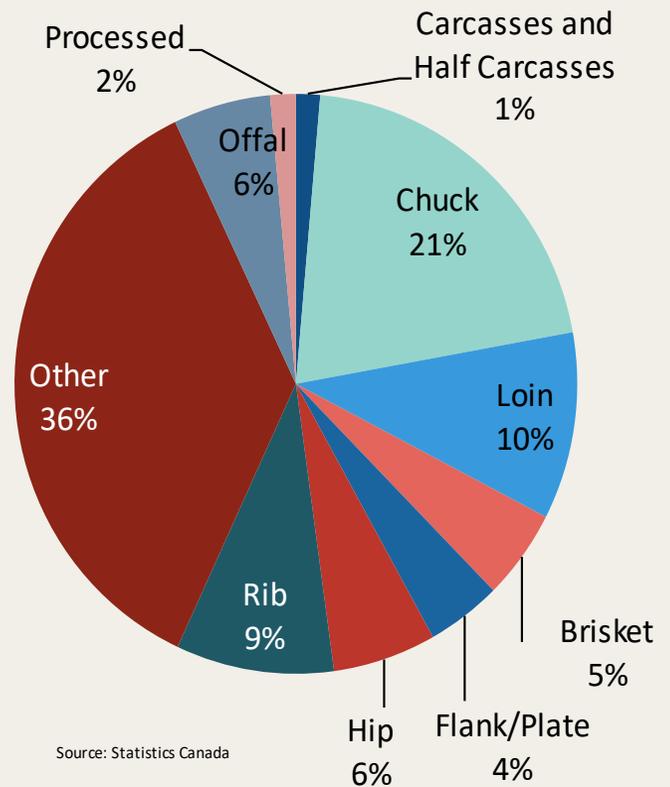
Source: Statistics Canada, CanFax

# カナダから米国への牛肉輸出量(部位別)

Canadian Beef Export Volumes to the U.S. by Product Type, 2024

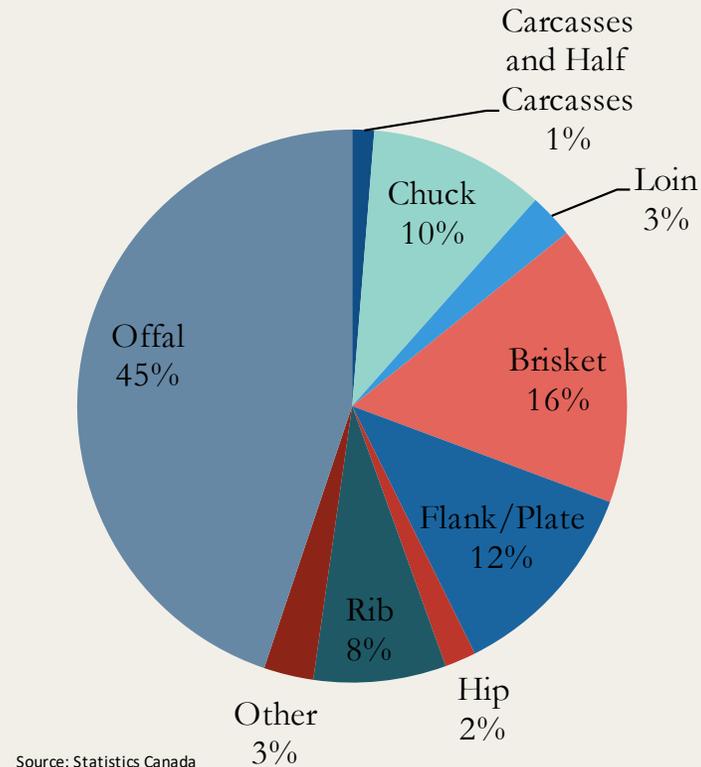


Canadian Beef Export Volumes to the U.S. by Product Type, 2025

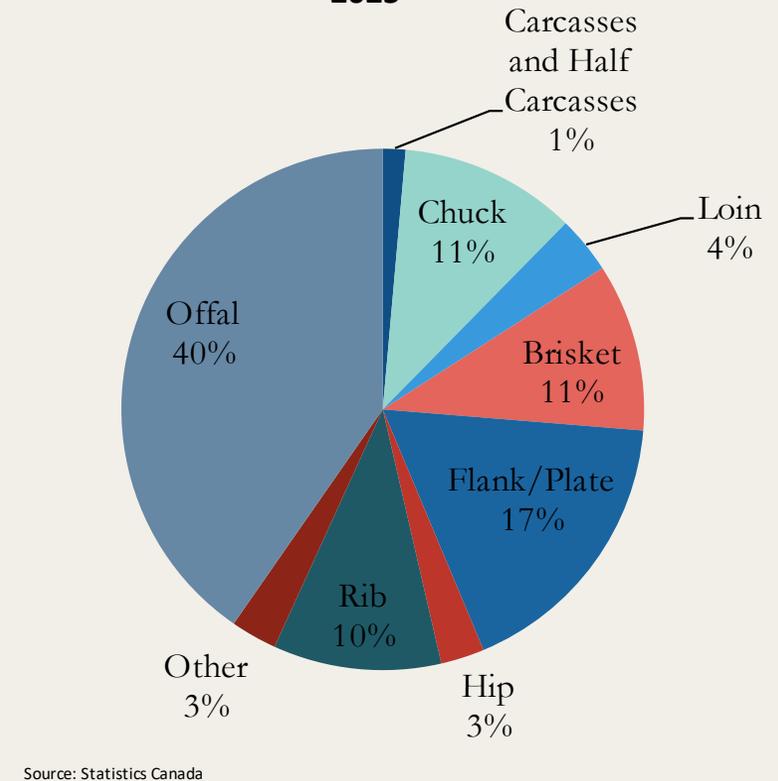


# カナダから日本への牛肉輸出量(部位別)

Canadian Beef Exports to Japan by Product Type, 2024

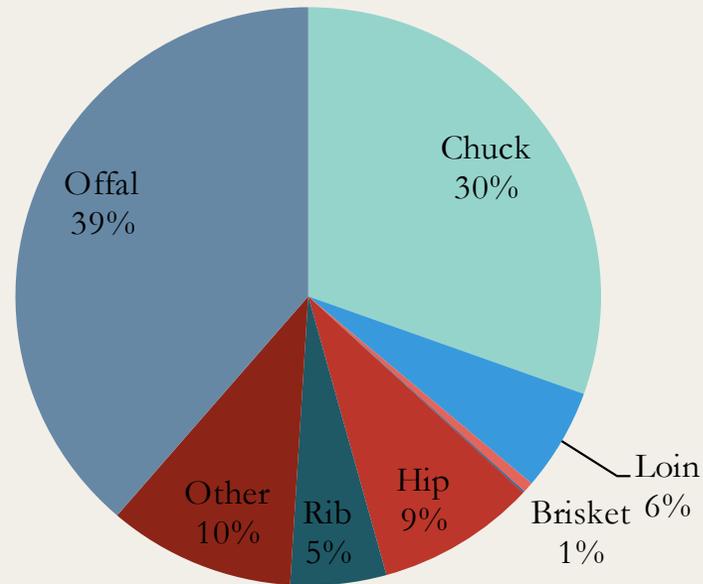


Canadian Beef Exports to Japan by Product Type, 2025



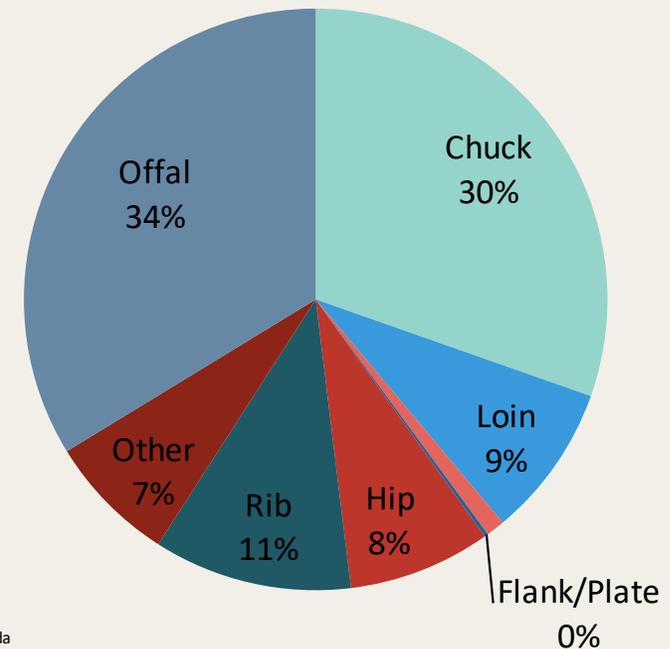
# カナダからメキシコへの牛肉輸出量(部位別)

Canadian Beef Exports to Mexico by Product Type, 2024



Source: Statistics Canada

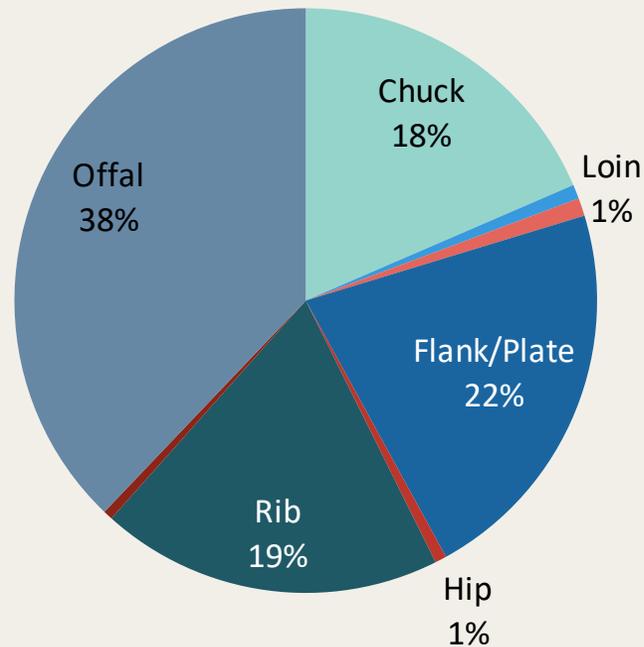
Canadian Beef Exports to Mexico by Product Type, 2025



Source: Statistics Canada

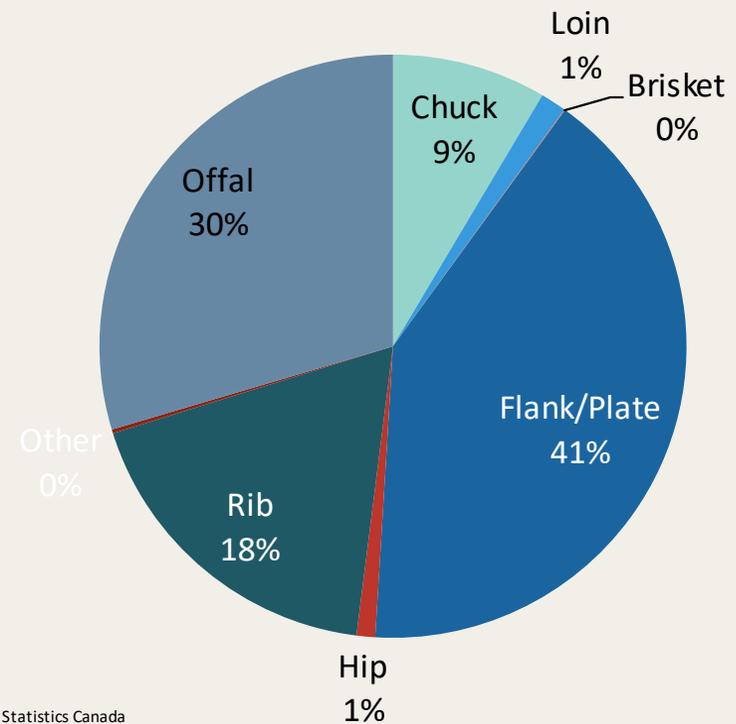
# カナダからベトナムへの牛肉輸出量（部位別）

Canadian Beef Exports to Vietnam by Product Type, 2024



Source: Statistics Canada

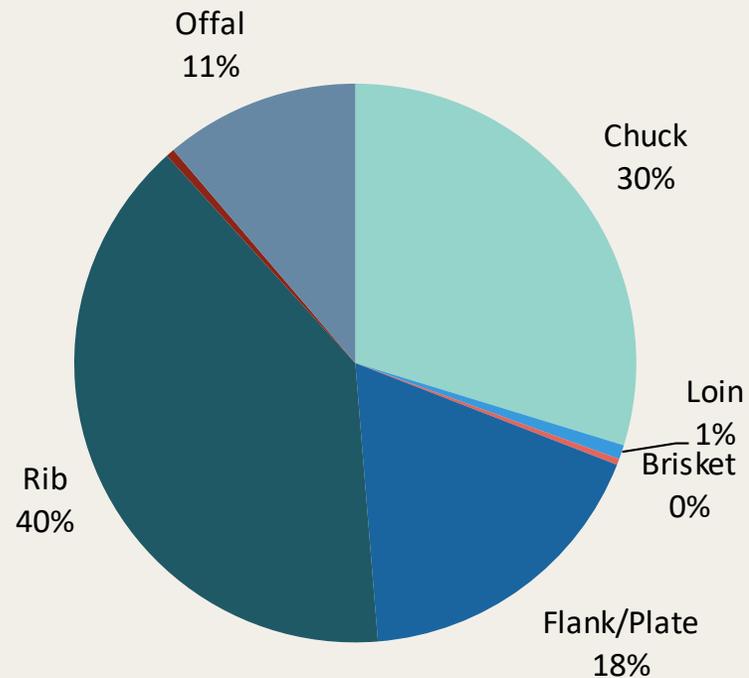
Canadian Beef Exports to Vietnam by Product Type, 2025



Source: Statistics Canada

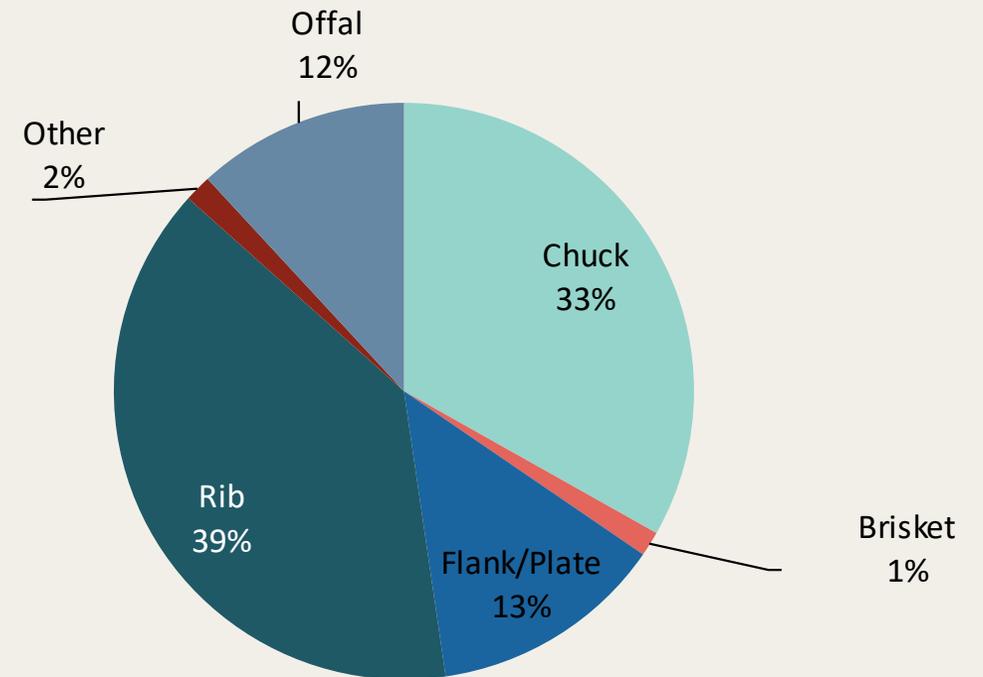
# カナダから韓国への牛肉輸出量(部位別)

Canadian Beef Exports to South Korea by Product Type, 2024



Source: Statistics Canada

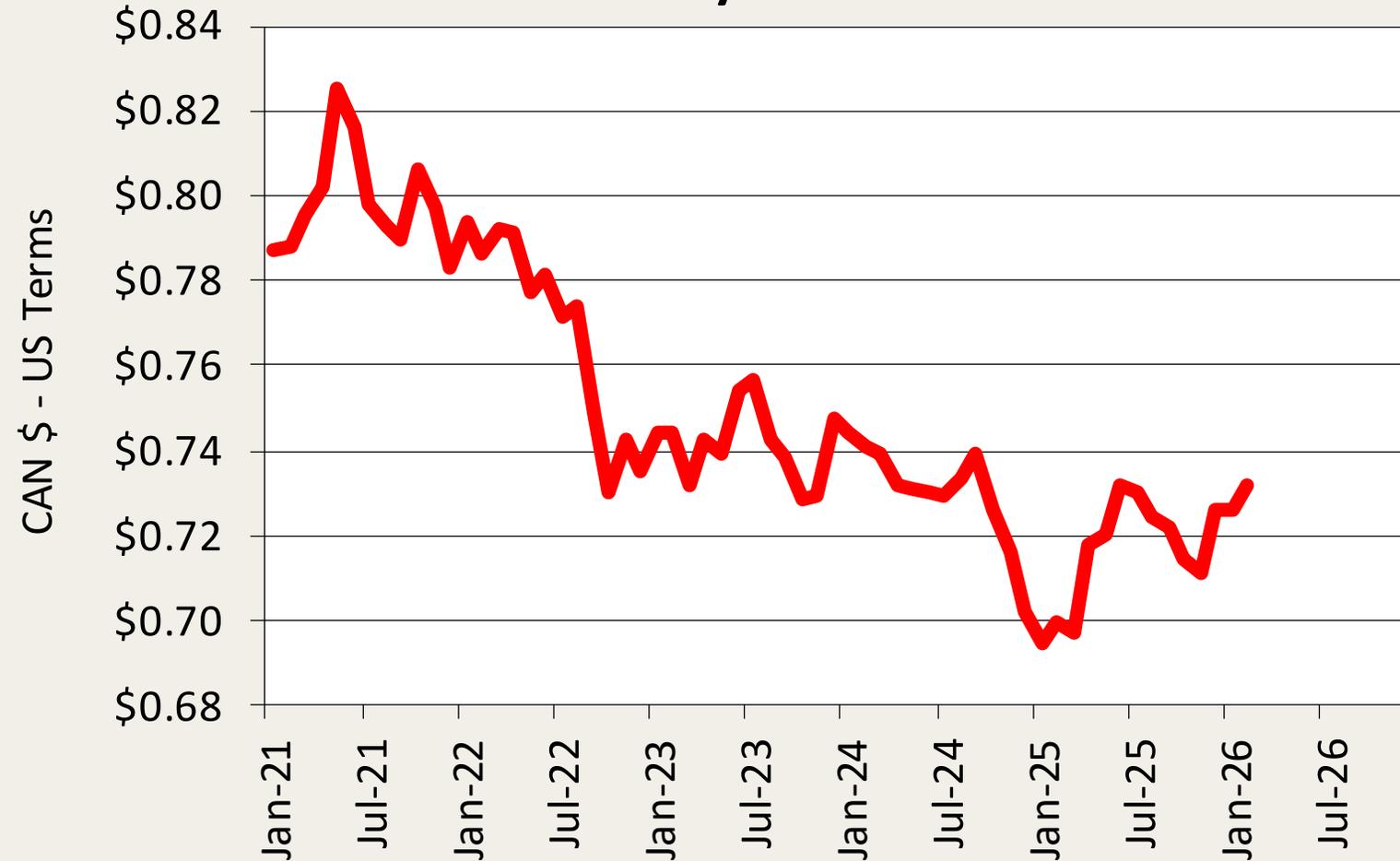
Canadian Beef Exports to South Korea by Product Type, 2025



Source: Statistics Canada

# 米ドルに対するカナダドル相場の月間推移

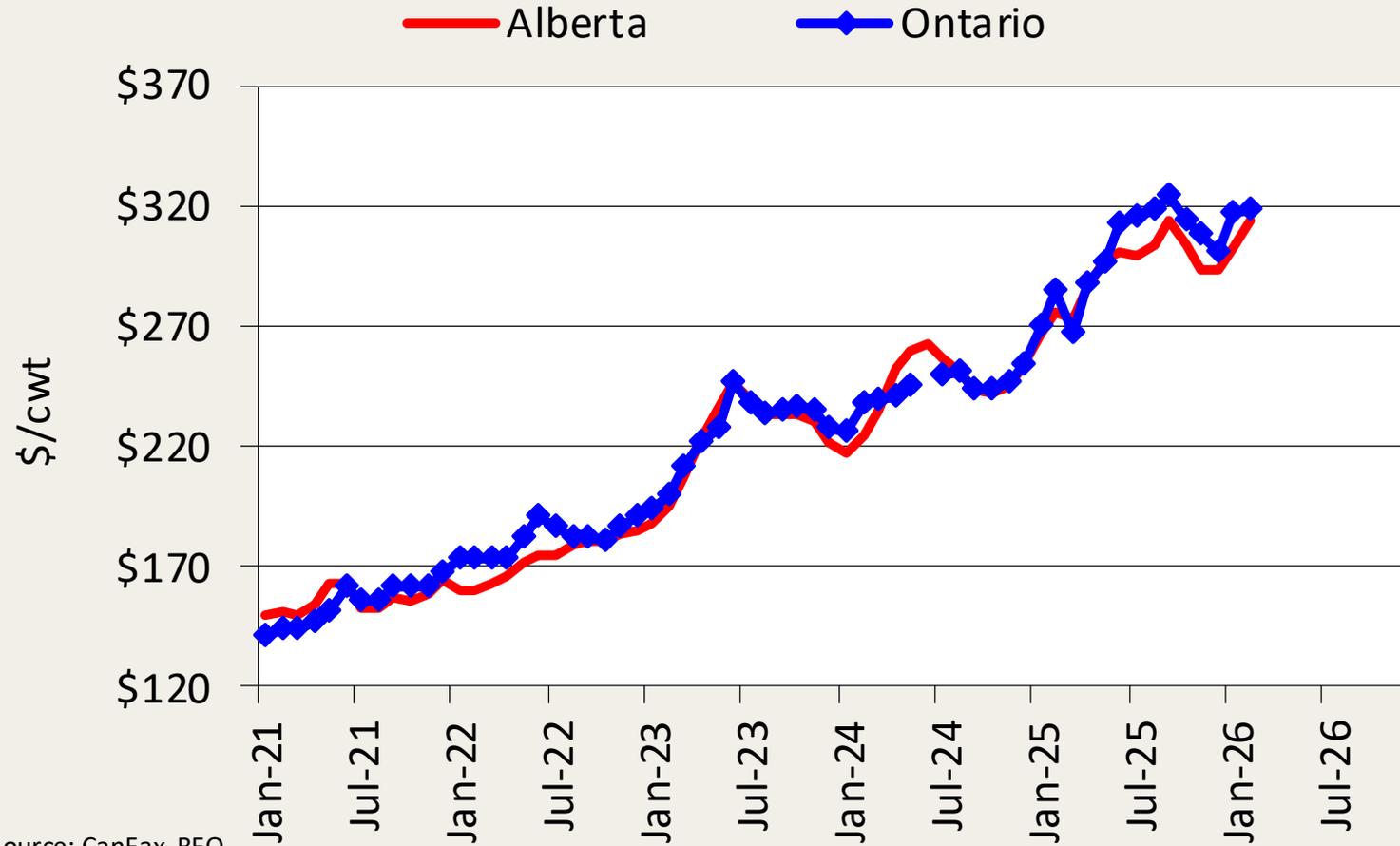
## Monthly Canadian Dollar



Source: Bank of Canada

# カナダ産肥育牛の価格

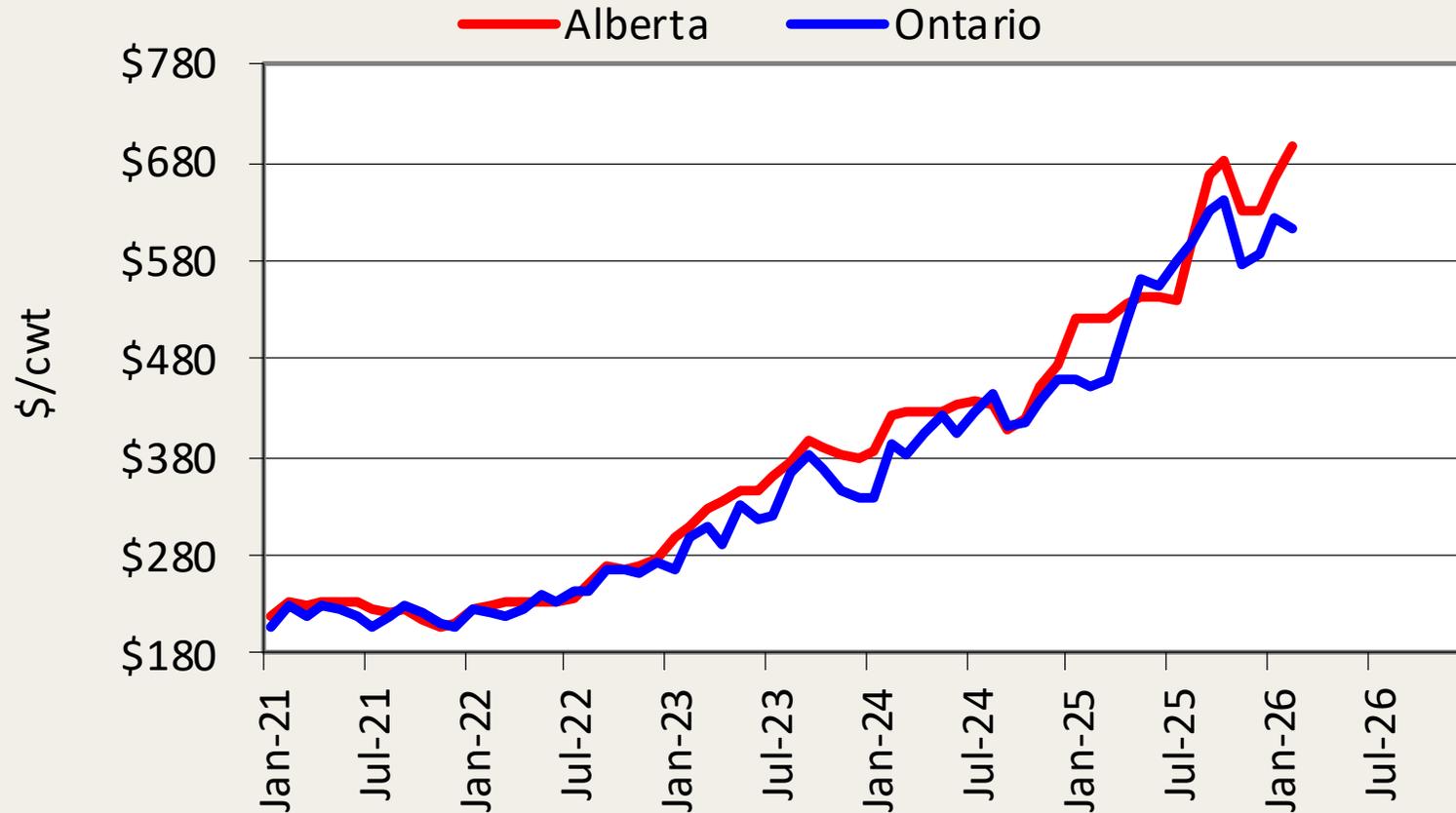
## Canadian Fed Steer Prices



Source: CanFax, BFO

# カナダ産550ポンド素牛価格

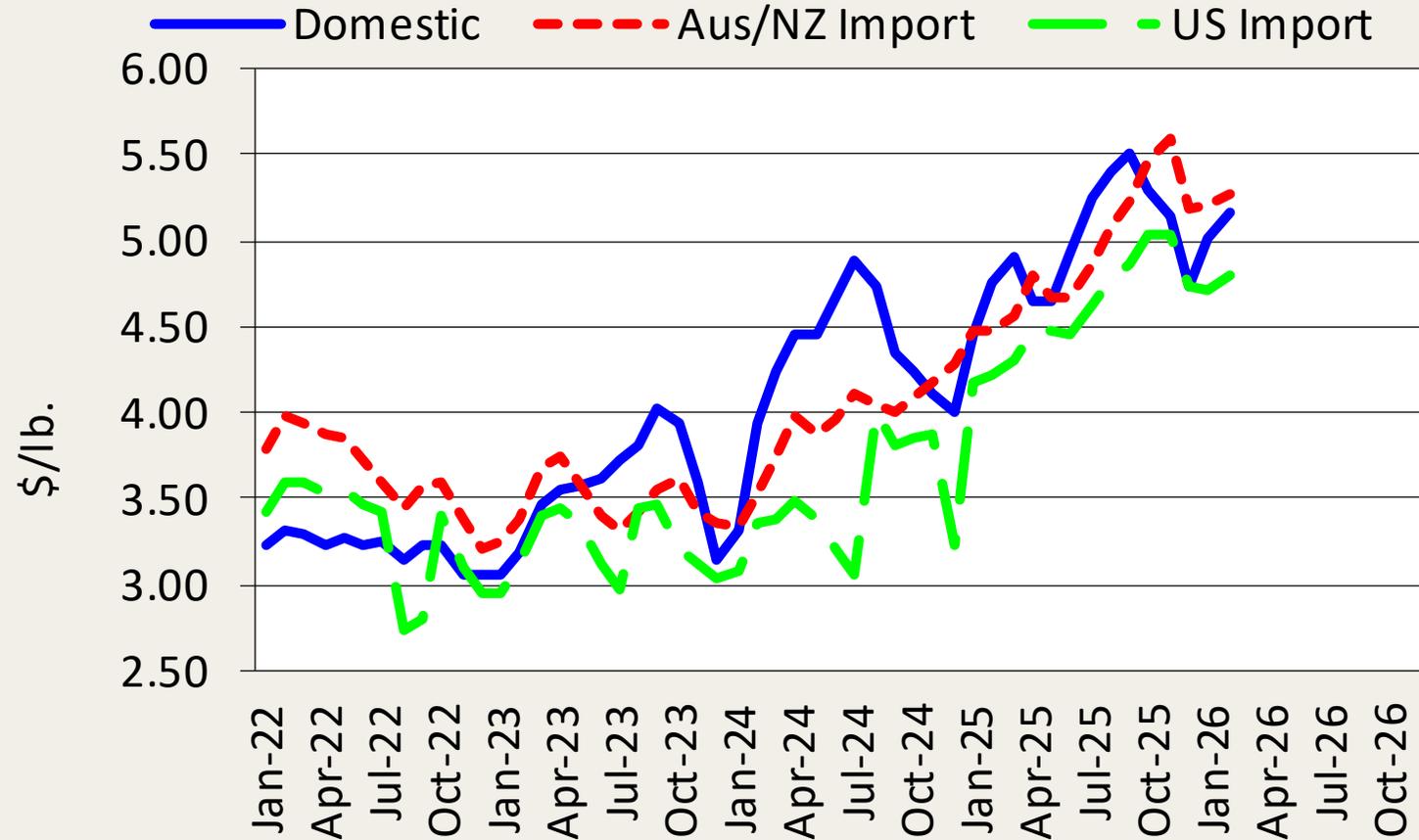
## Alberta vs Ontario 550 Feeder Steer Price



Source: CanFax, BFO

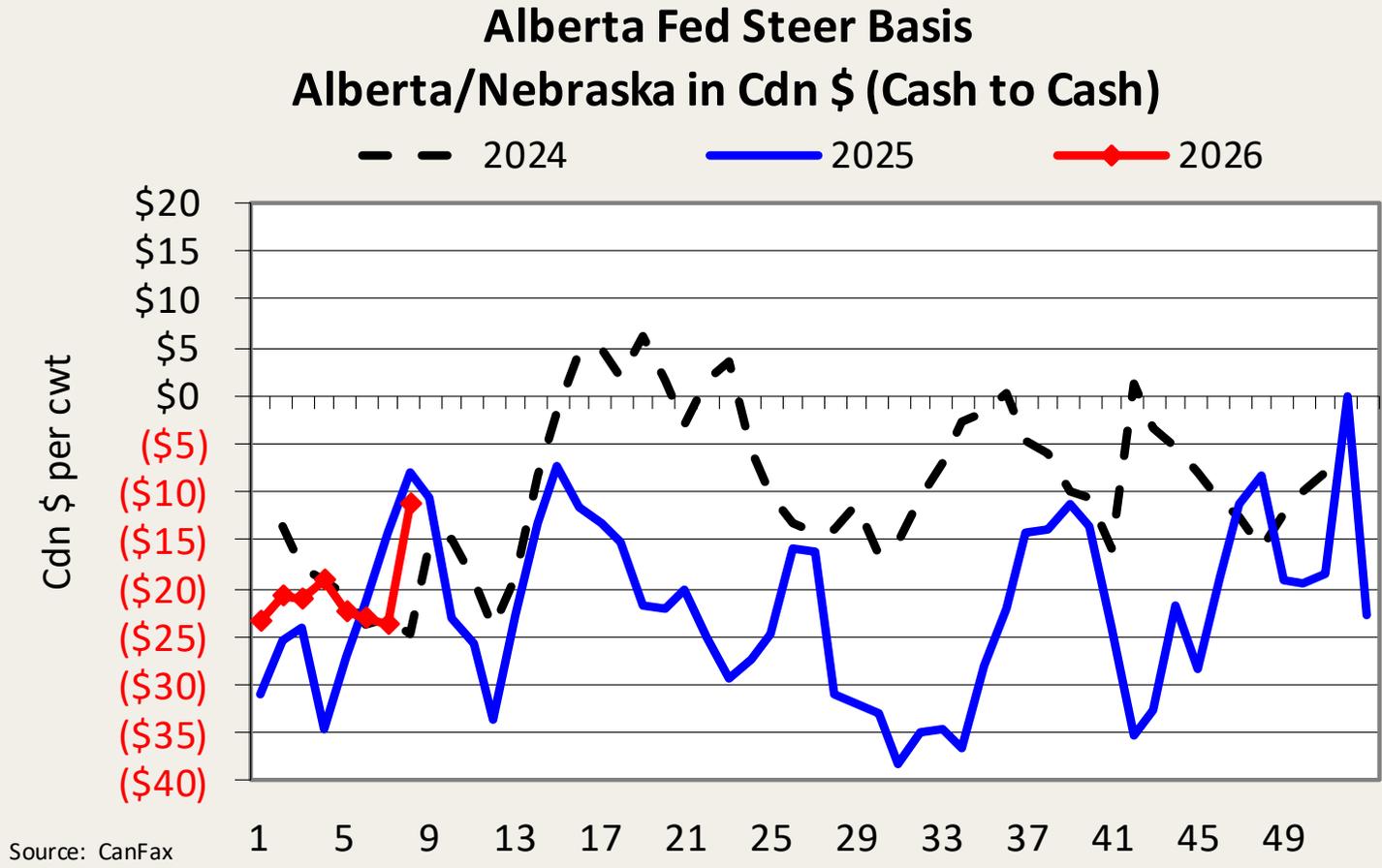
# 85%LCボンレスビーフの価格比較

## 85% LC Boneless Beef Prices Manufacturing Beef



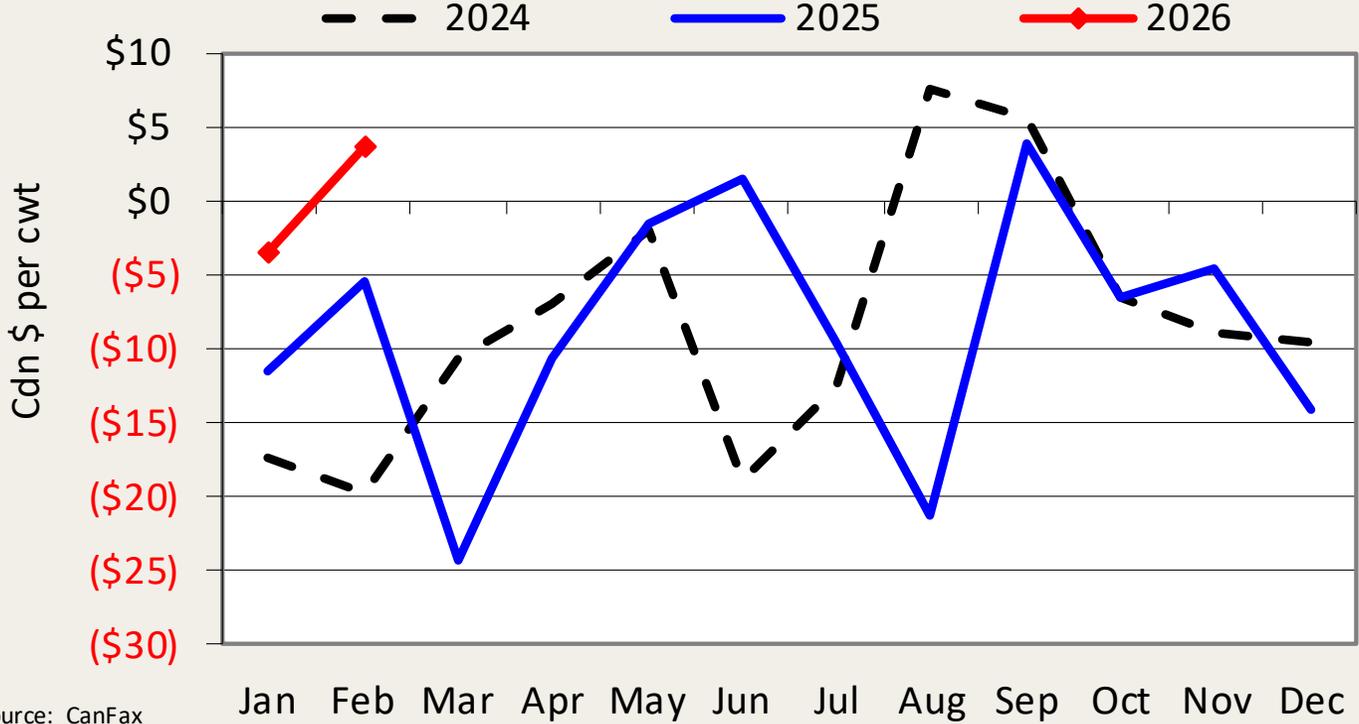
Source: CanFax

# アルバータ肥育牛とネブラスカ肥育牛の価格差



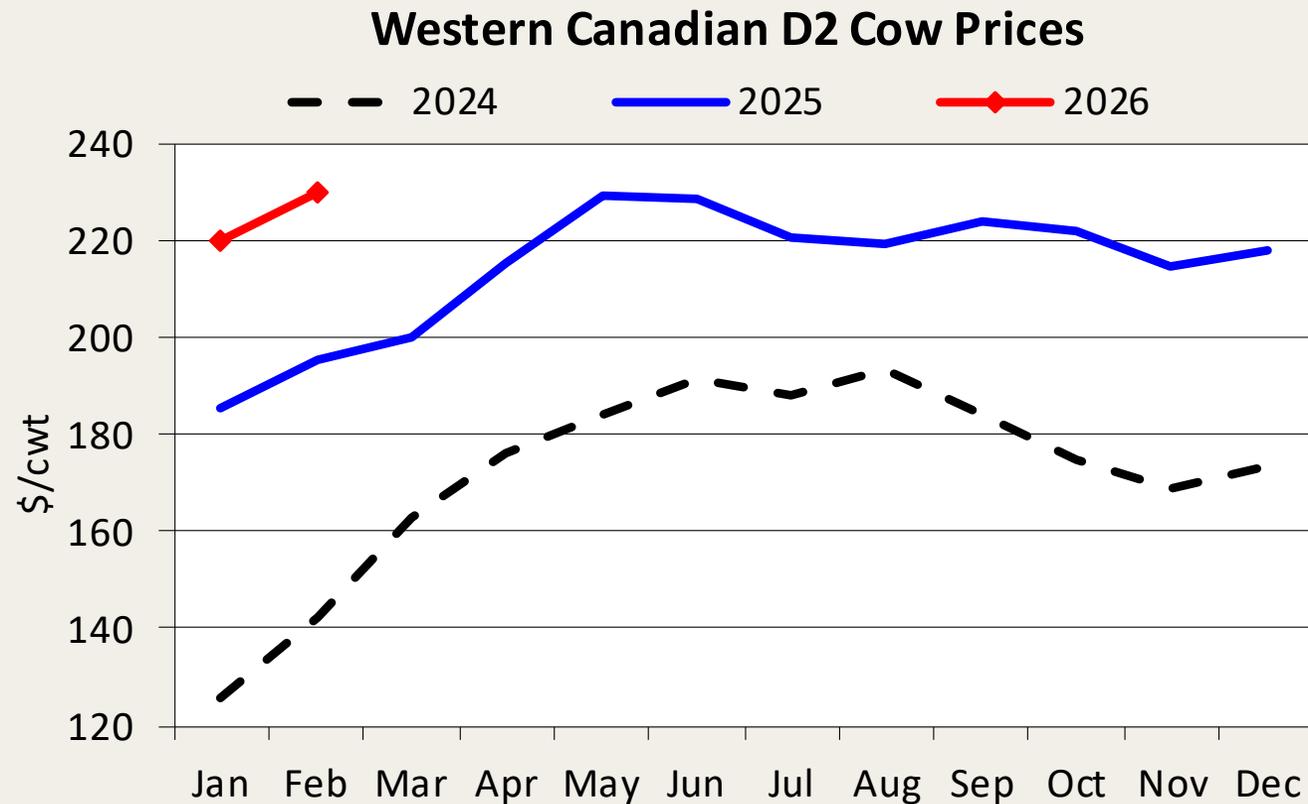
# アルバータ産850ポンド素牛価格

## Alberta 850 lb Feeder Steer Basis



Source: CanFax

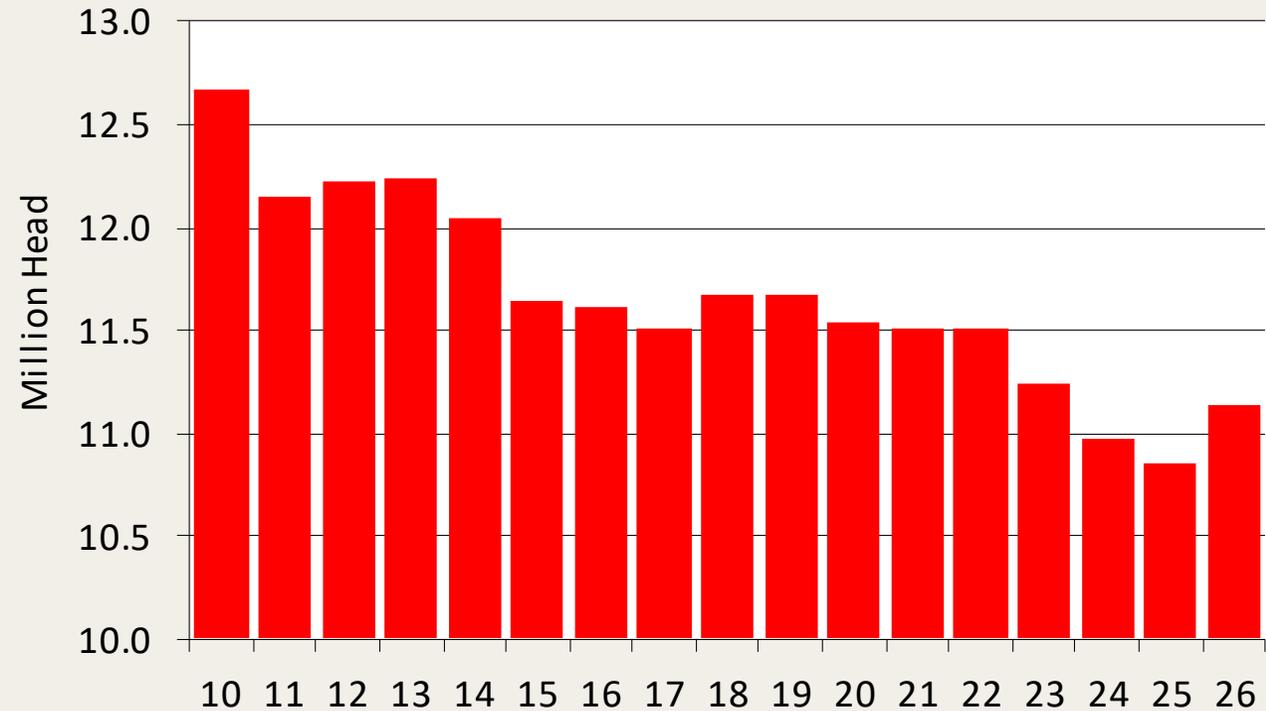
# カナダ西部経産牛の価格



Source: CanFax

# カナダ国内飼育頭数

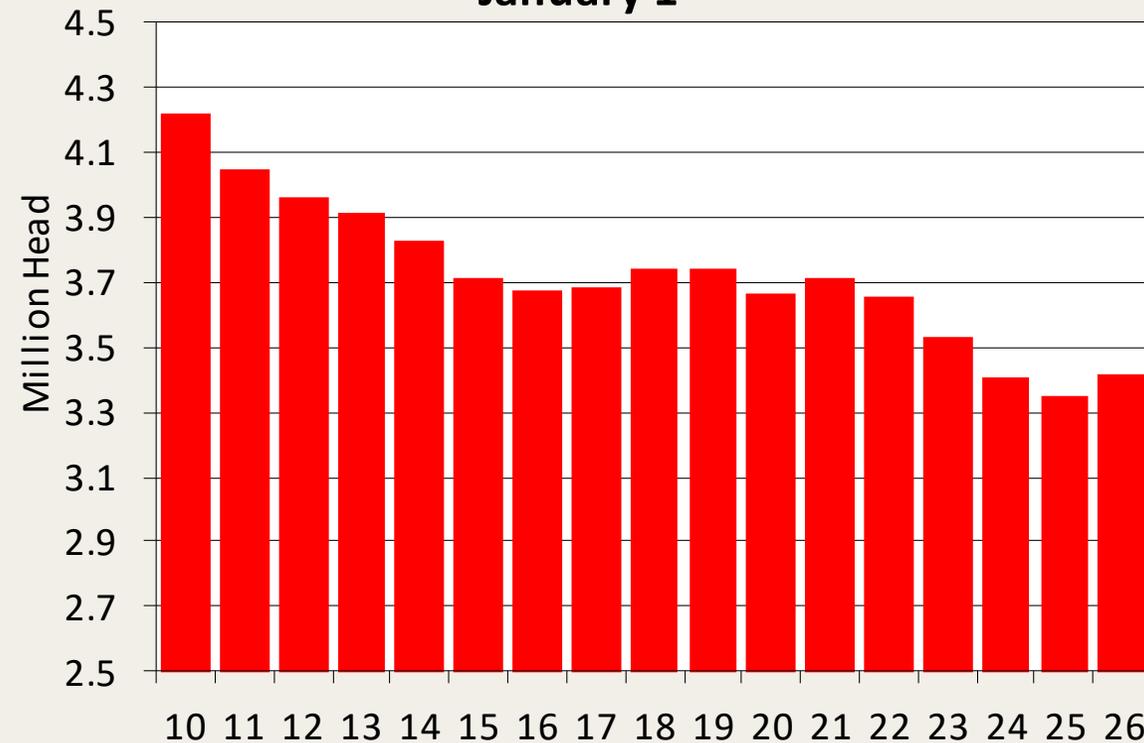
Canadian Cattle & Calves  
January 1



Source: Statistics Canada

# カナダ国内母牛頭数

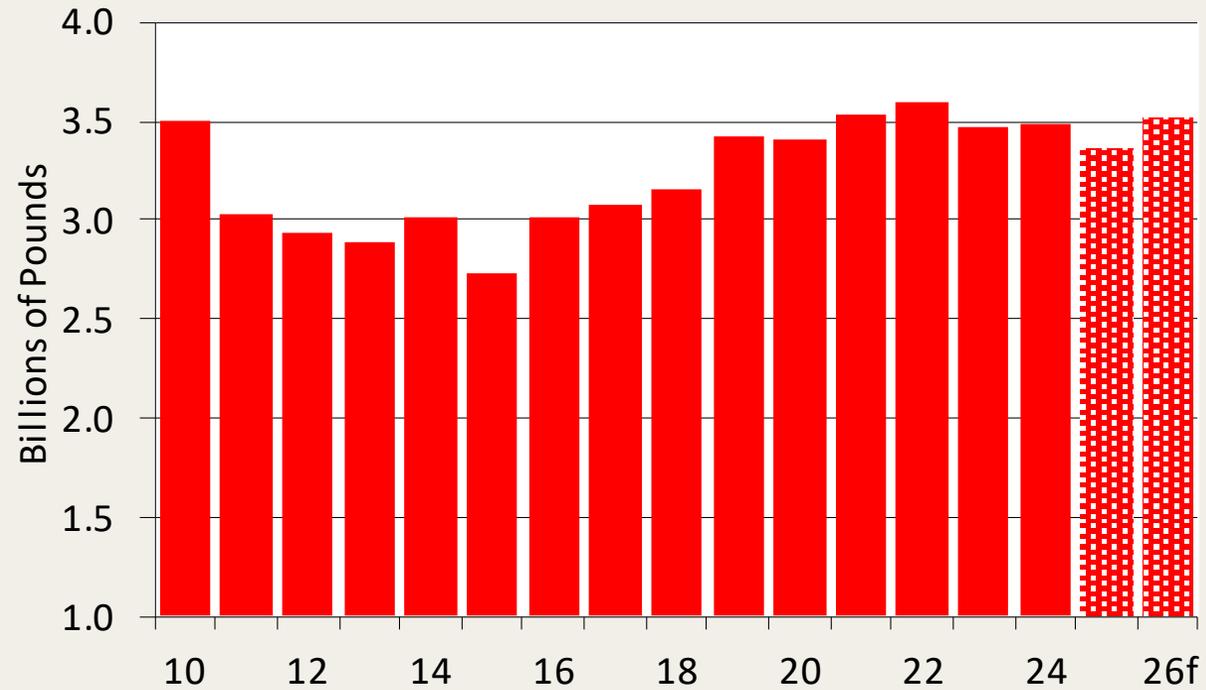
Canadian Beef Cows  
January 1



Source: Statistics Canada

# カナダビーフ生産量

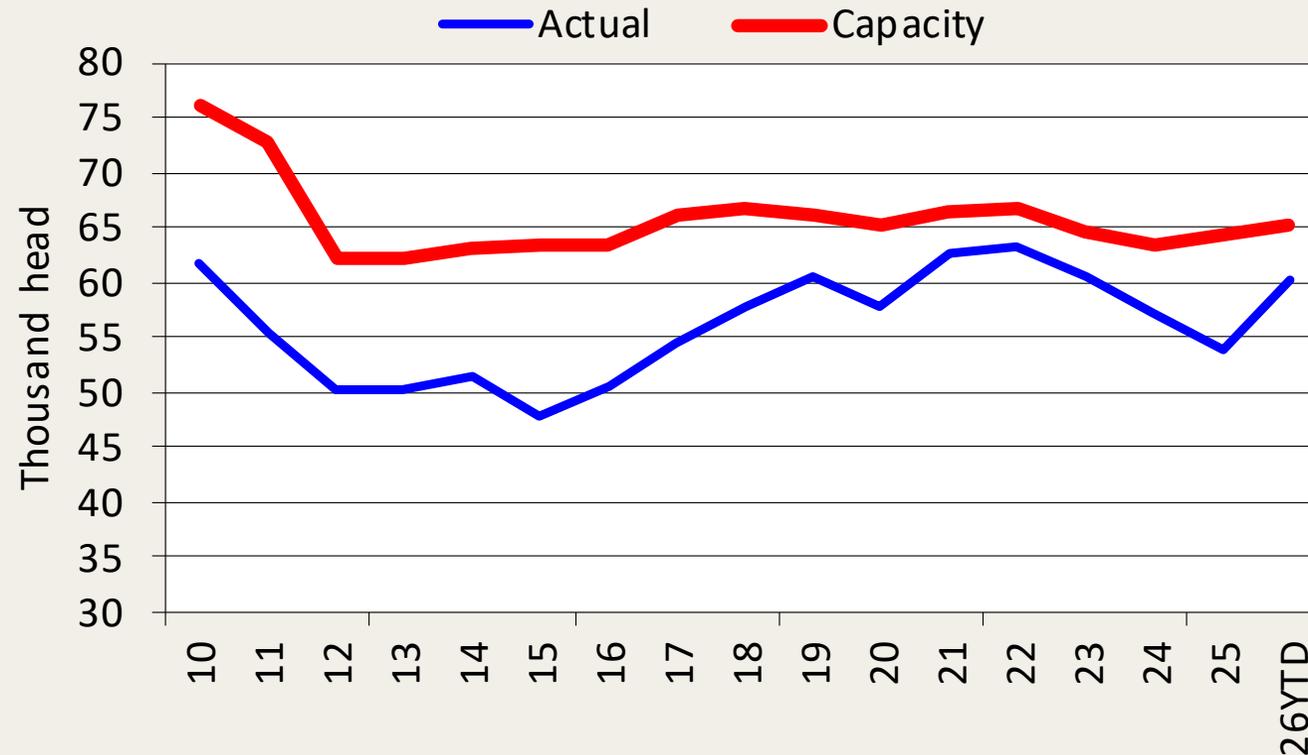
**Canadian Beef Production**  
*(including Slaughter exports)*



Source: Canfax Research

# カナダビーフ生産量

## Canadian FI Slaughter vs Capacity



Source: Canfax Research, CBGA



CANADA BEEF