

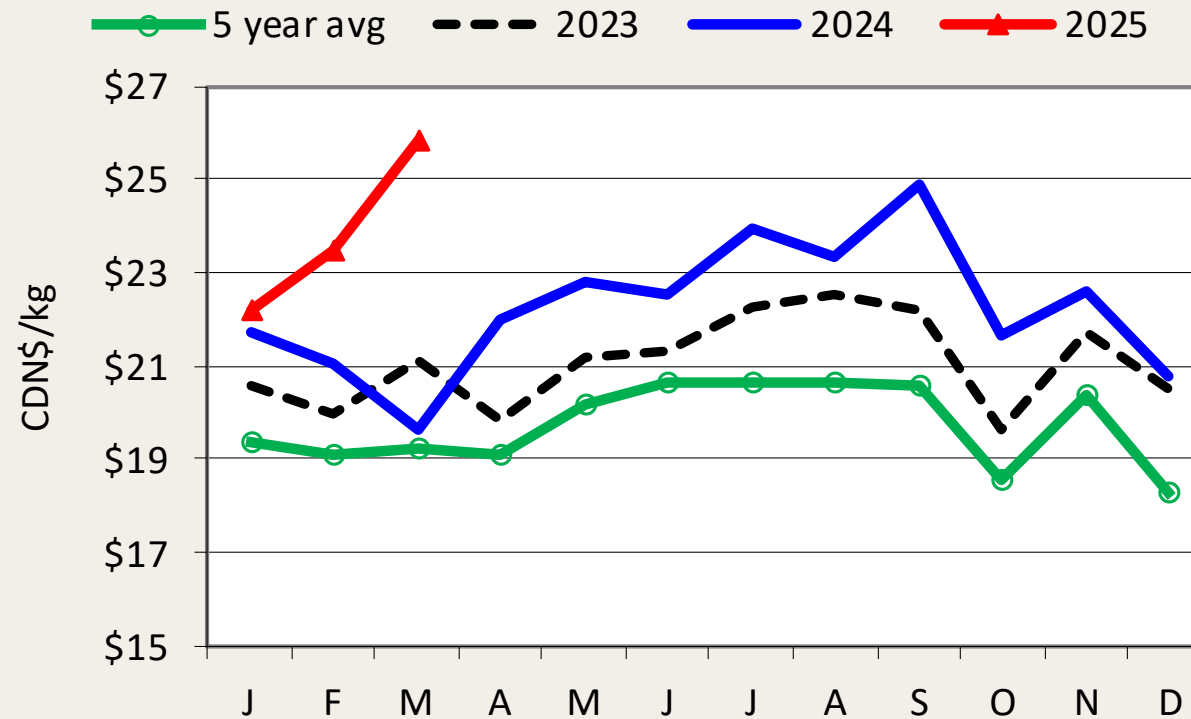
Canada Beef Inc.

Prepared by
Canfax Research Services
June 2025



カナダ国内の牛肉小売価格（名目値）

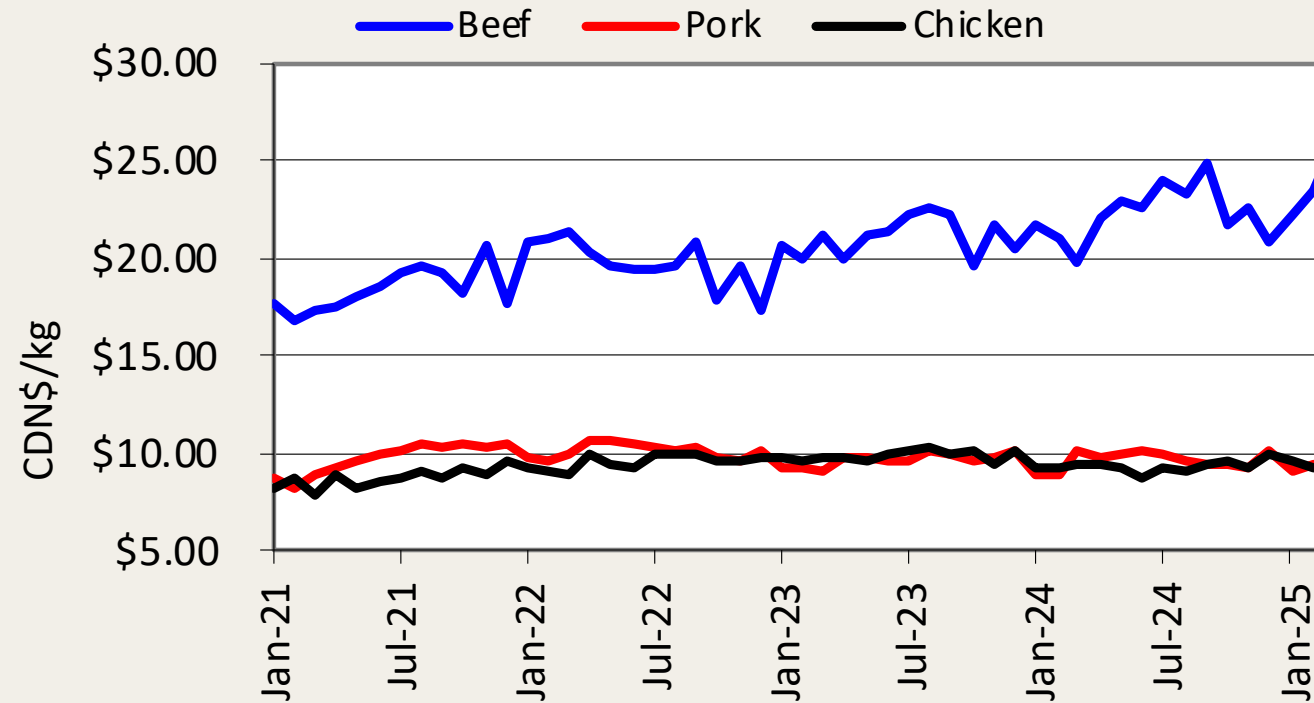
Retail Beef Prices (Not Deflated)



Source: Statistics Canada

カナダ国内の食肉小売価格（名目値）

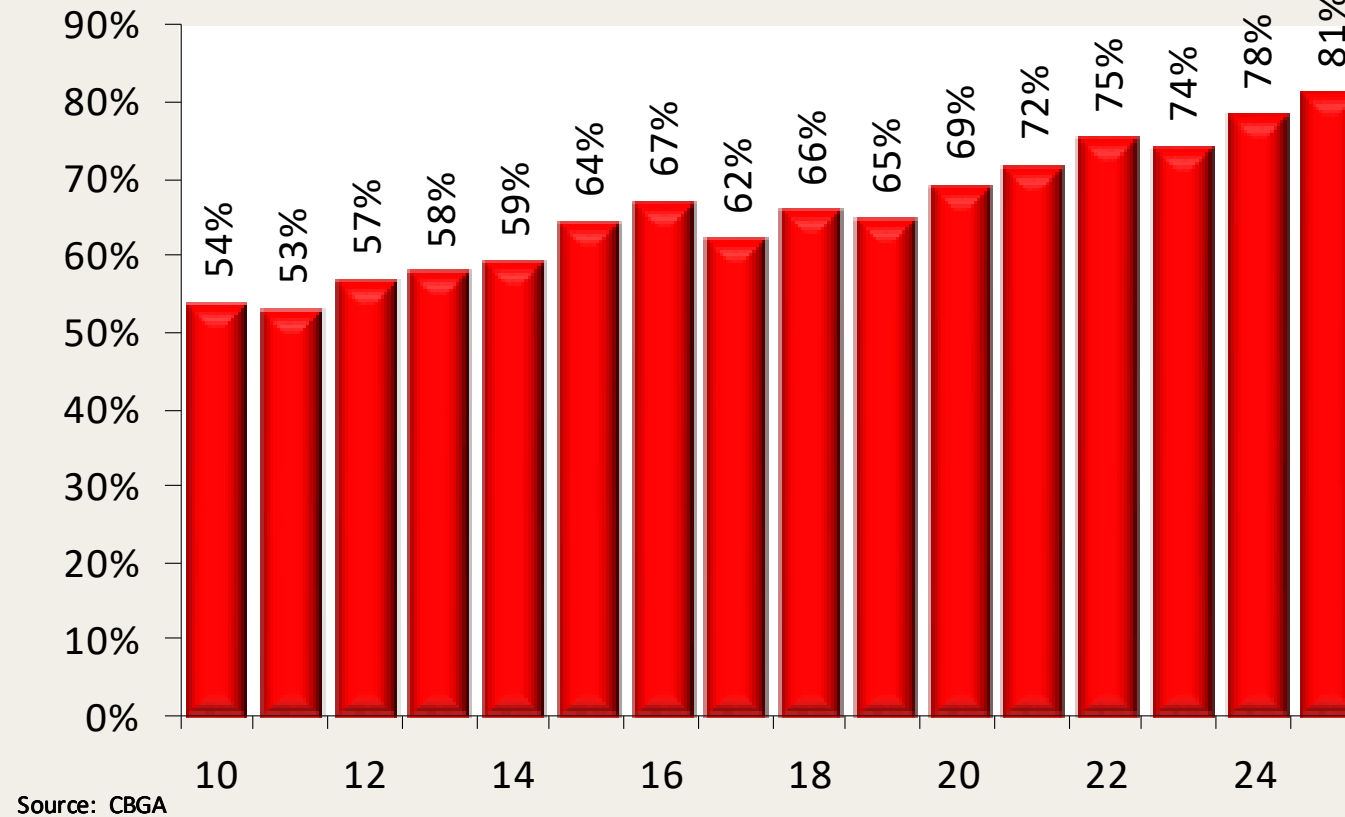
Canadian Retail Meat Prices (Not Deflated)



Source: Statistics Canada

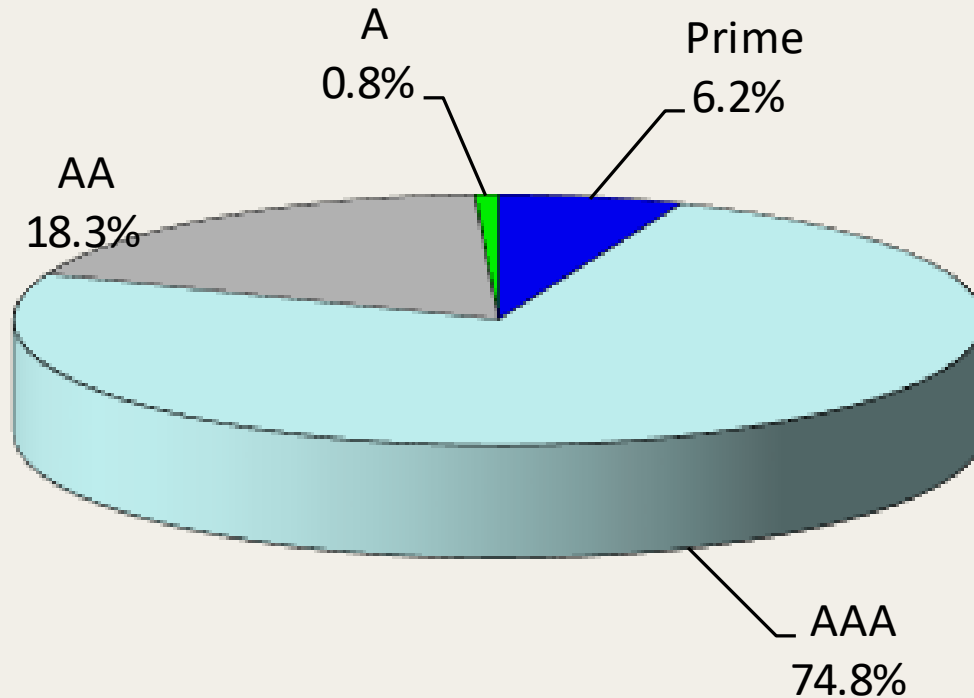
AAA+プライムの発生率

Canadian AAA + Prime as a % of all A Grades



カナダAランク以上におけるブレイクダウン

Breakdown of A, AA and AAA Grades
% of Canadian Total A Grades - 2025ytd

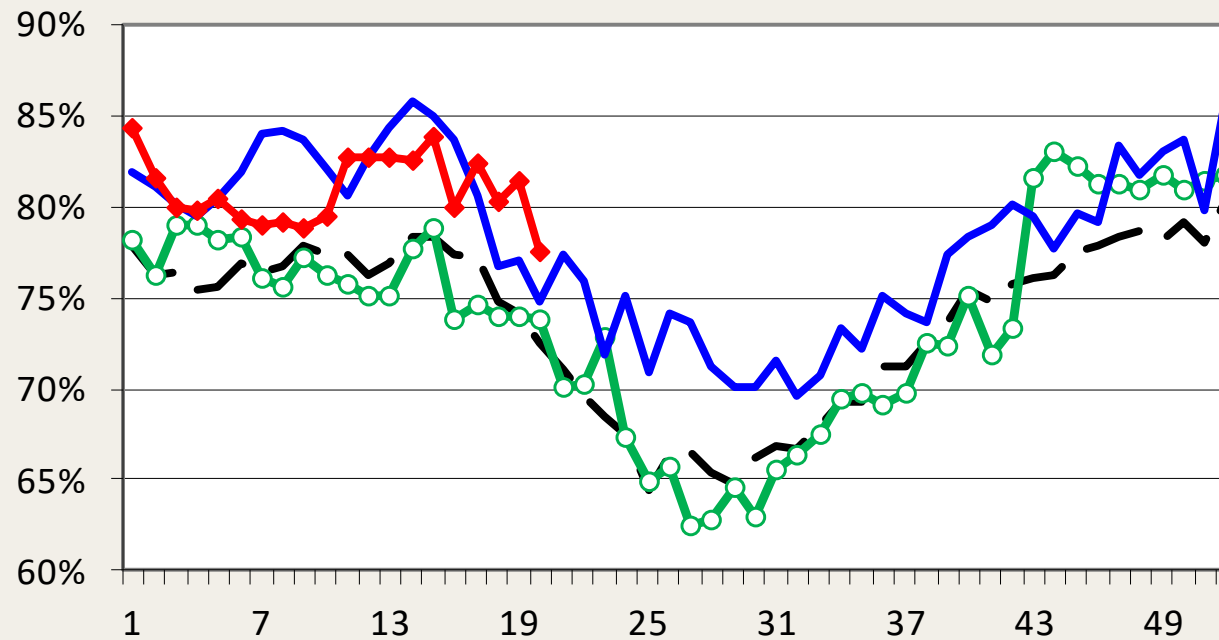


Source: CBGA

AAA+プライムの発生率推移

Canadian AAA+Prime as % of all A Grades

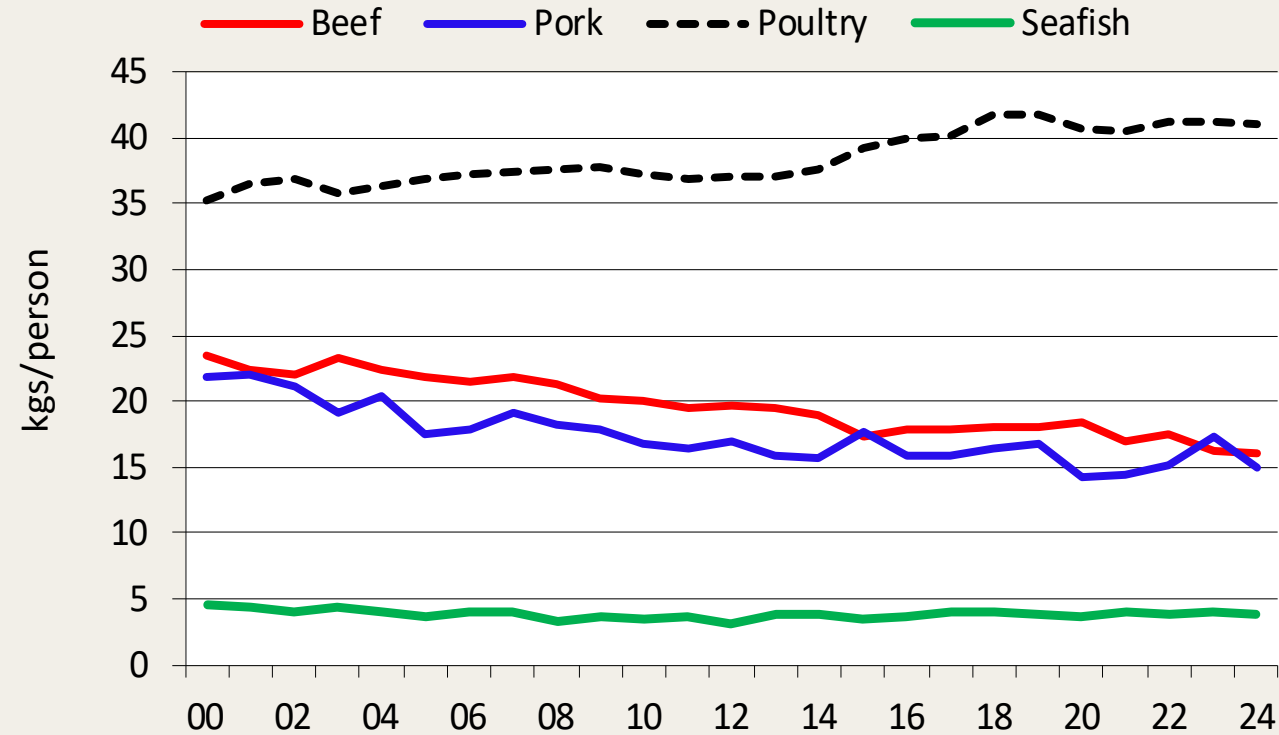
— 5 yr avg —○— 2023 — 2024 —◆— 2025



Source: CBGA

カナダ国内の食肉/水産品消費量

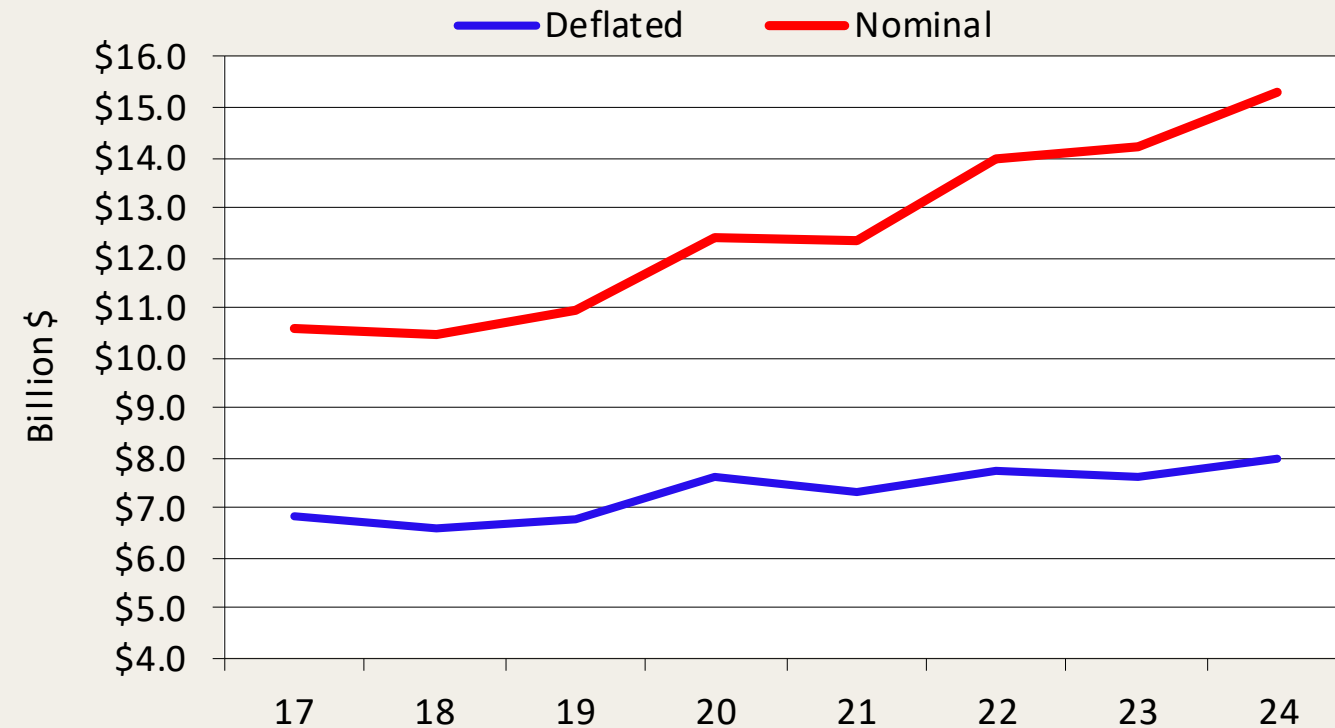
Canadian per Capita Meat Consumption



Source: Statistics Canada

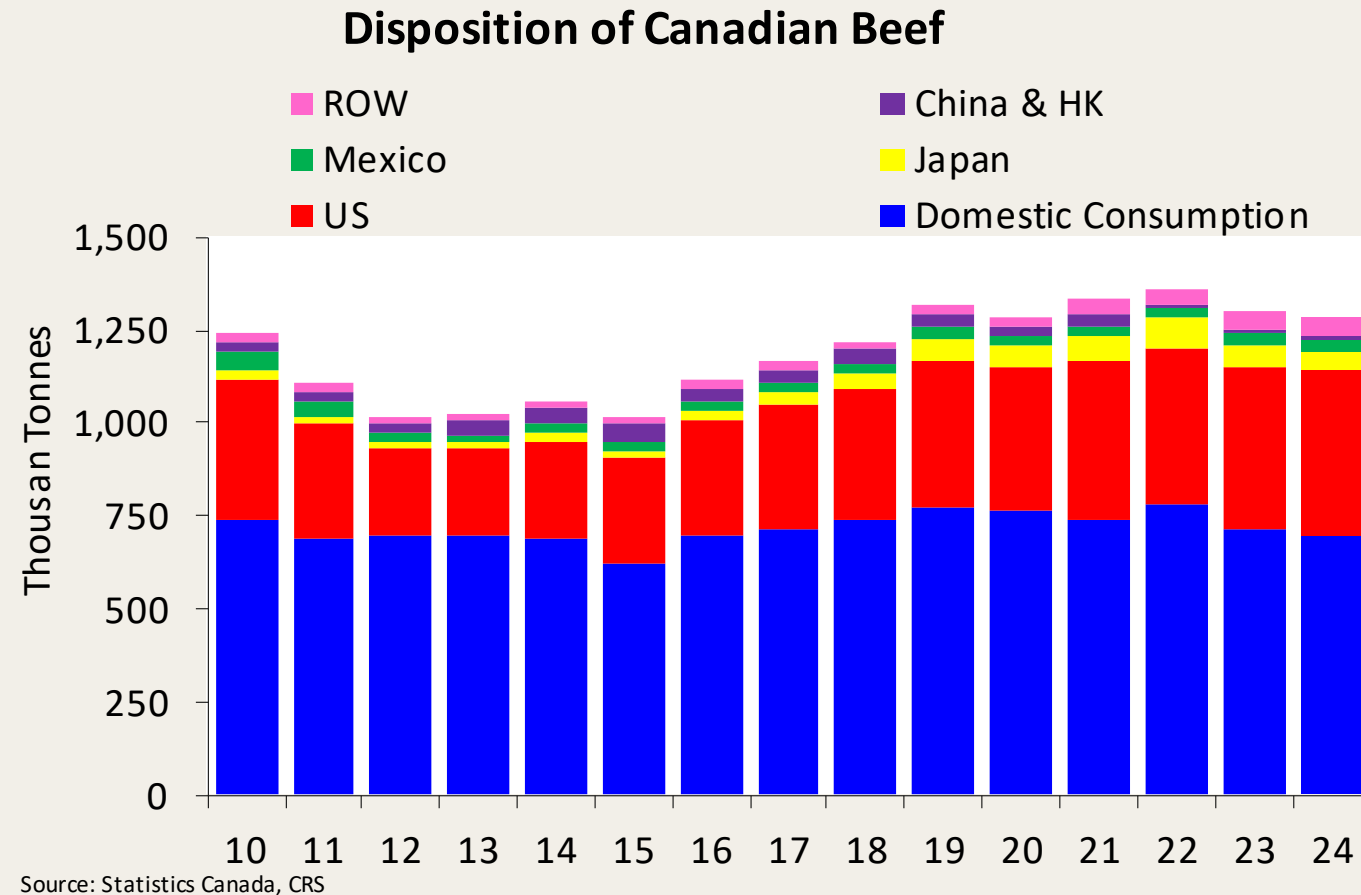
カナダ国内の牛肉消費金額推移

Canadian Beef Expenditures
*Domestic Disappearance * Retail Price*



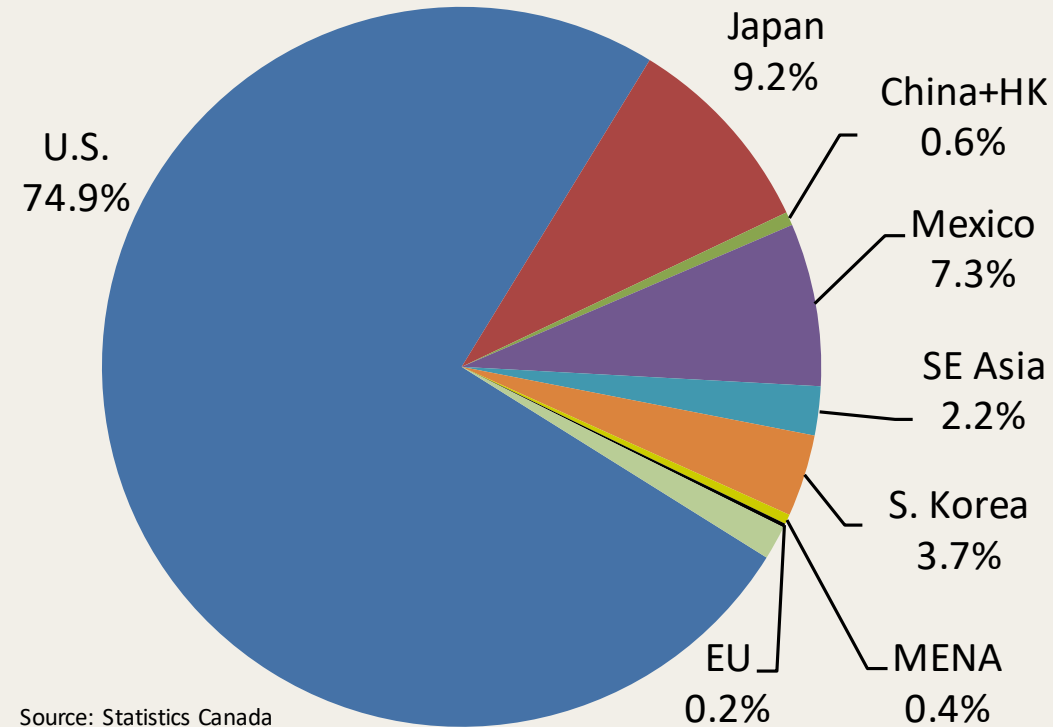
Source: Statistics Canada, CanFax

カナダビーフの消費国別内訳

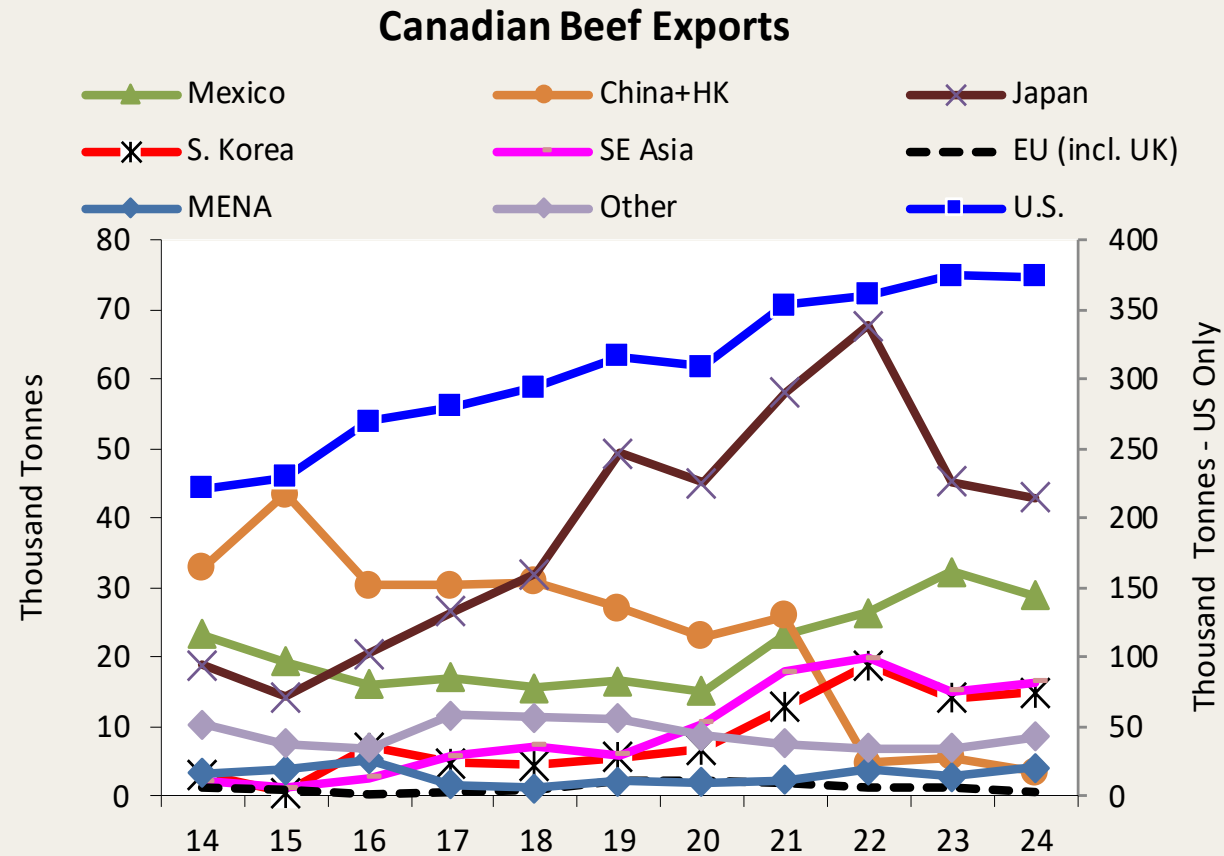


カナダの牛肉輸出国別シェア

Canadian Beef Exports, 2025 YTD



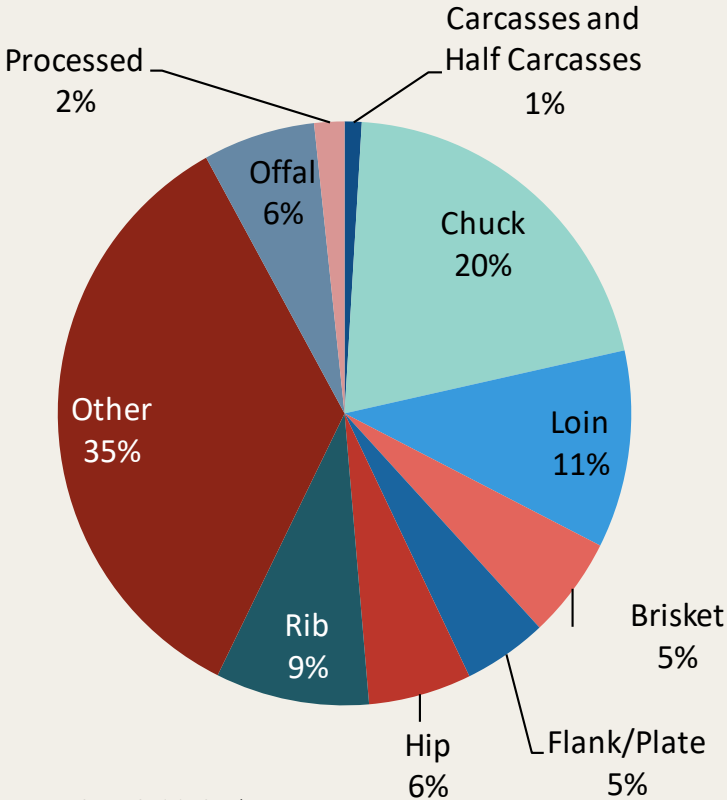
カナダの牛肉輸出货量推移



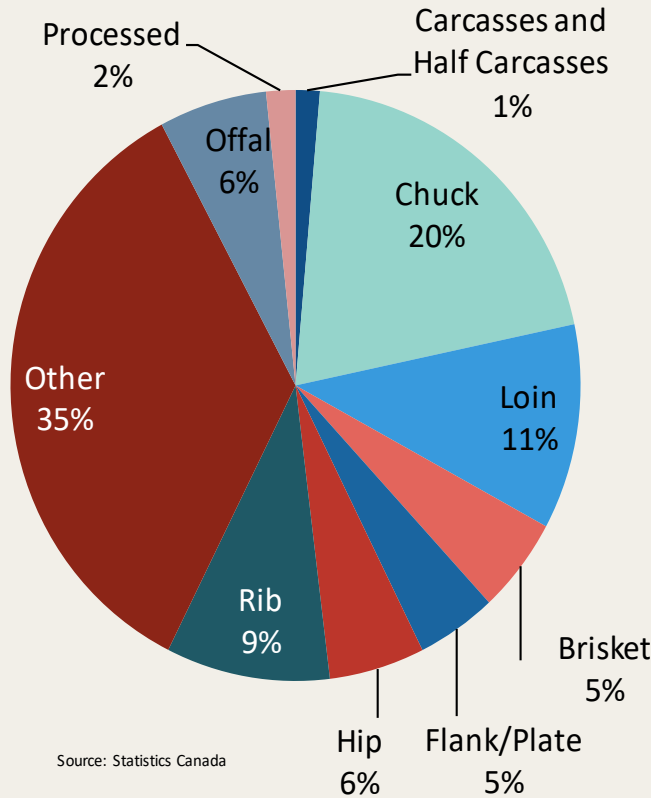
Source: Statistics Canada, CanFax

カナダから米国への牛肉輸出力 (部位別)

Canadian Beef Export Volumes to the U.S. by Product Type, 2024

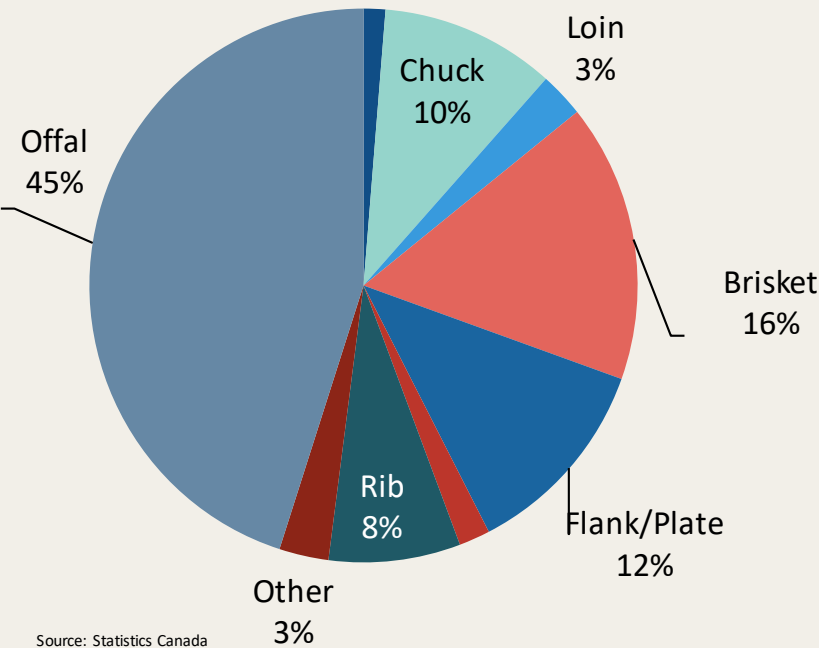


Canadian Beef Export Volumes to the U.S. by Product Type, 2025YTD

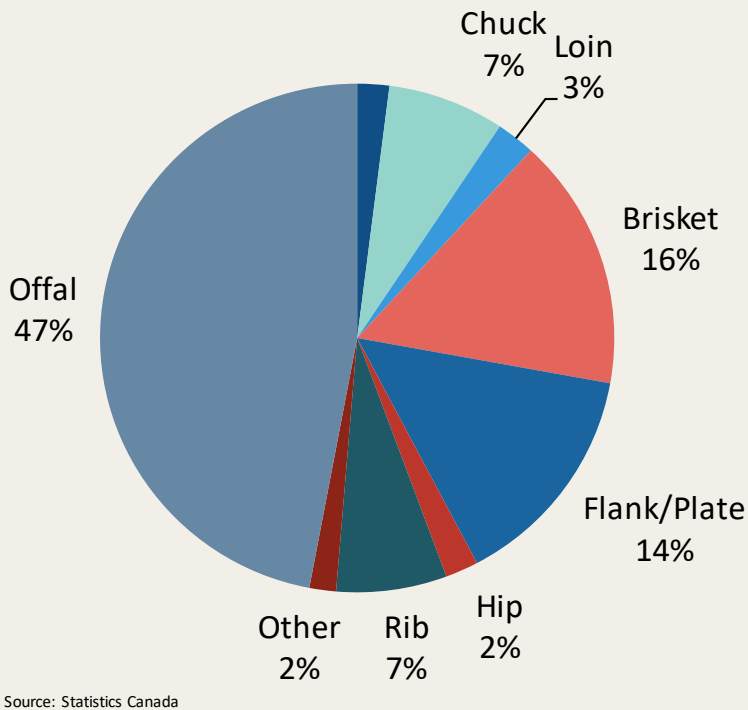


カナダから日本への牛肉輸出货量（部位別）

Canadian Beef Exports to Japan by Product Type, 2024

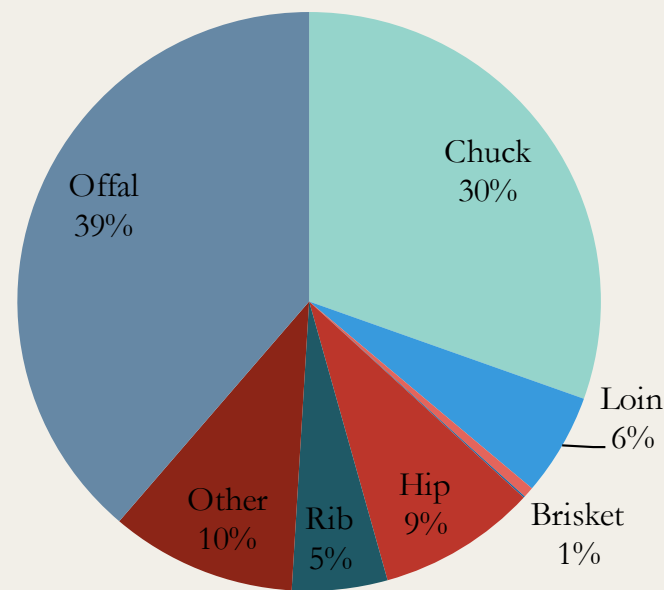


Canadian Beef Exports to Japan by Product Type, 2025YTD



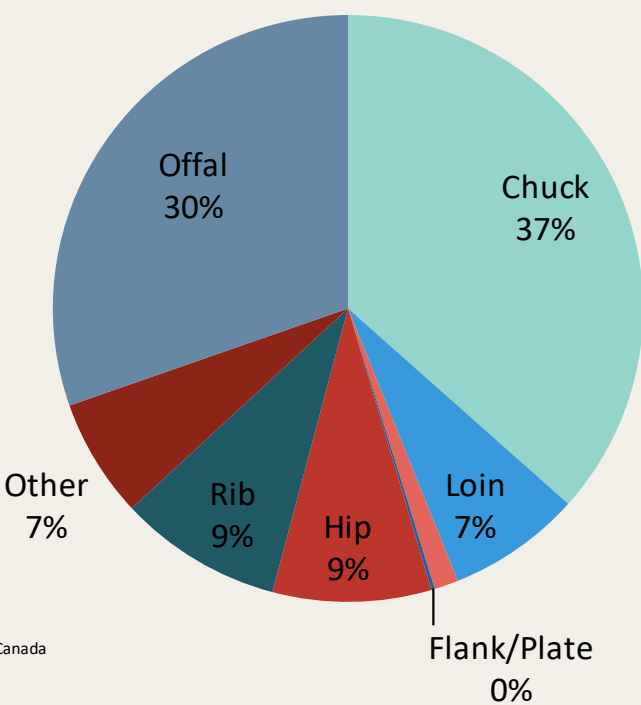
カナダからメキシコへの牛肉輸出量（部位別）

Canadian Beef Exports to Mexico by Product Type, 2024



Source: Statistics Canada

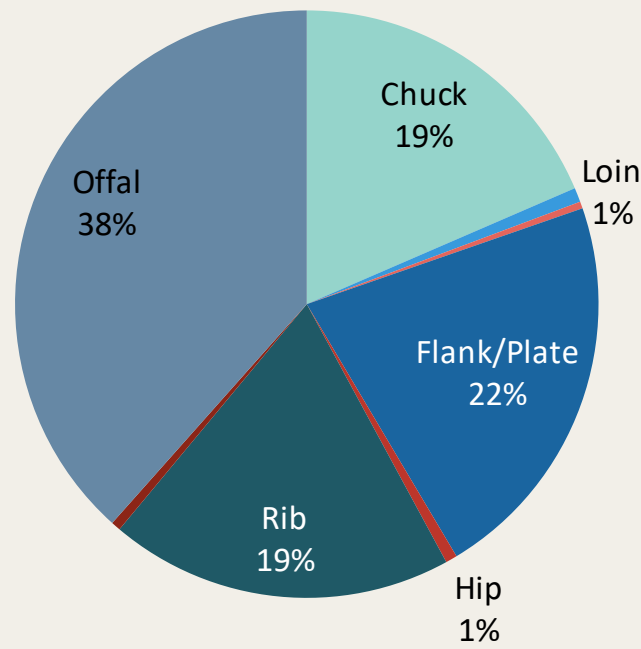
Canadian Beef Exports to Mexico by Product Type, 2025YTD



Source: Statistics Canada

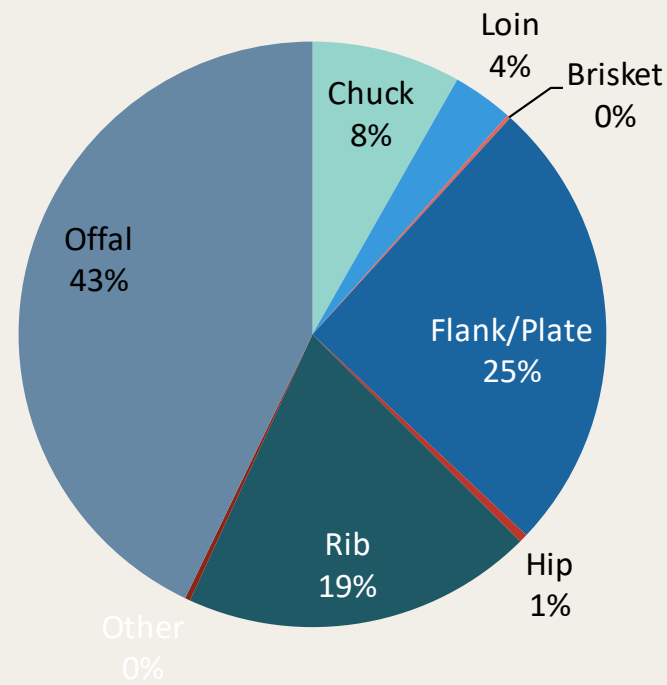
カナダからベトナムへの牛肉輸出货量（部位別）

Canadian Beef Exports to Vietnam by Product Type, 2024



Source: Statistics Canada

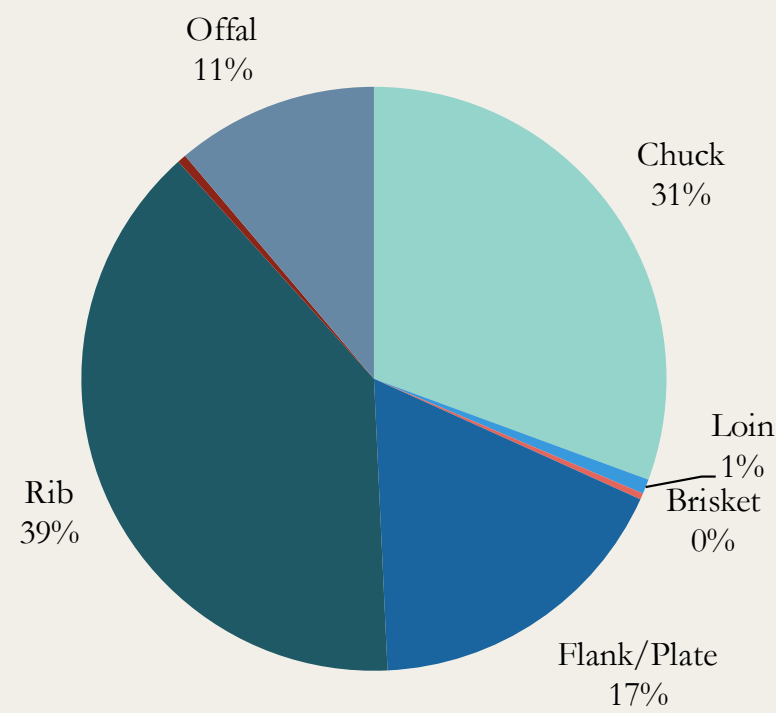
Canadian Beef Exports to Vietnam by Product Type, 2025YTD



Source: Statistics Canada

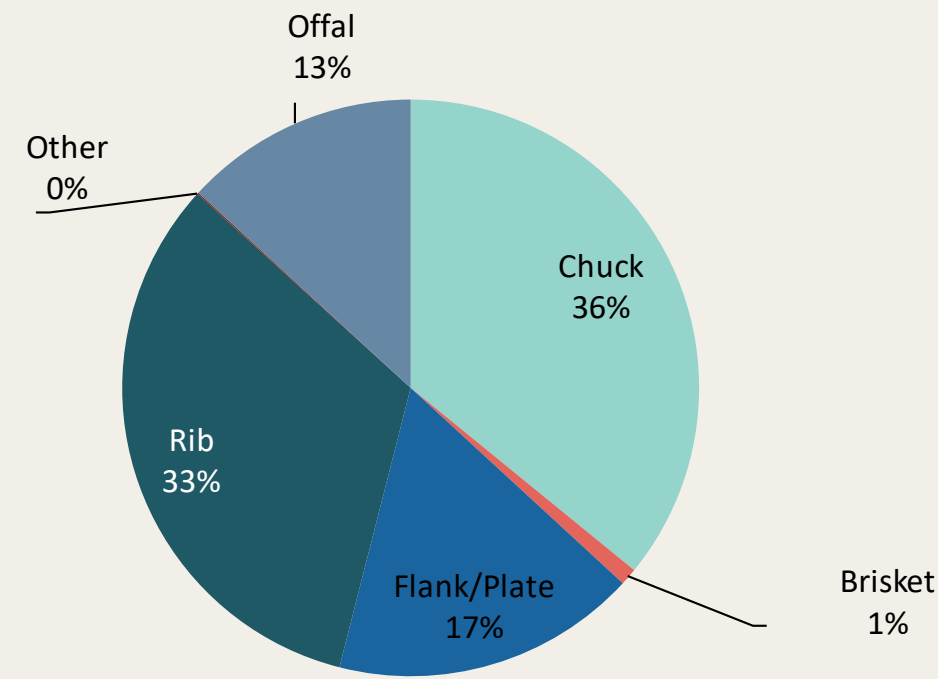
カナダから韓国への牛肉輸出量（部位別）

Canadian Beef Exports to South Korea by Product Type, 2024



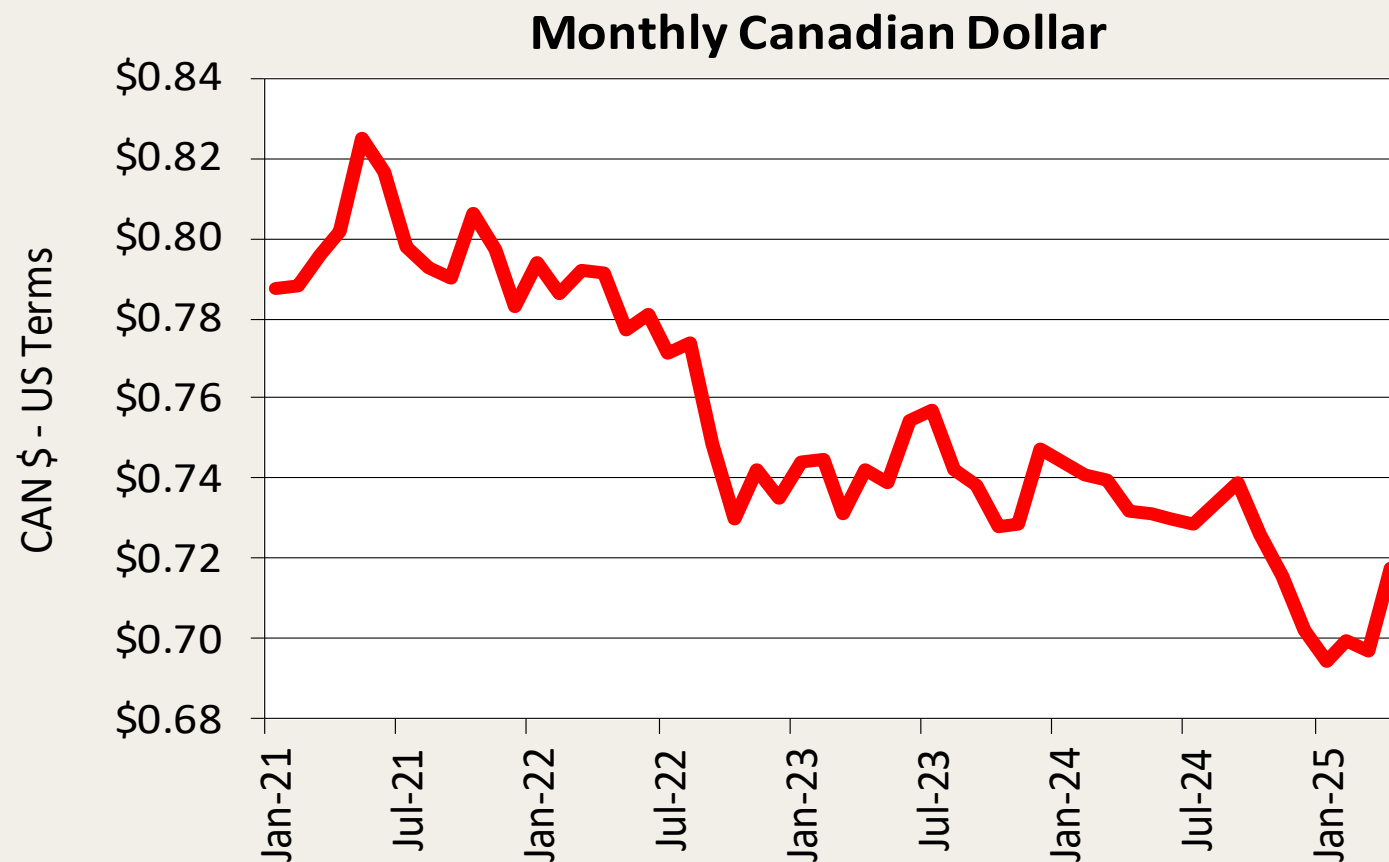
Source: Statistics Canada

Canadian Beef Exports to South Korea by Product Type, 2025YTD



Source: Statistics Canada

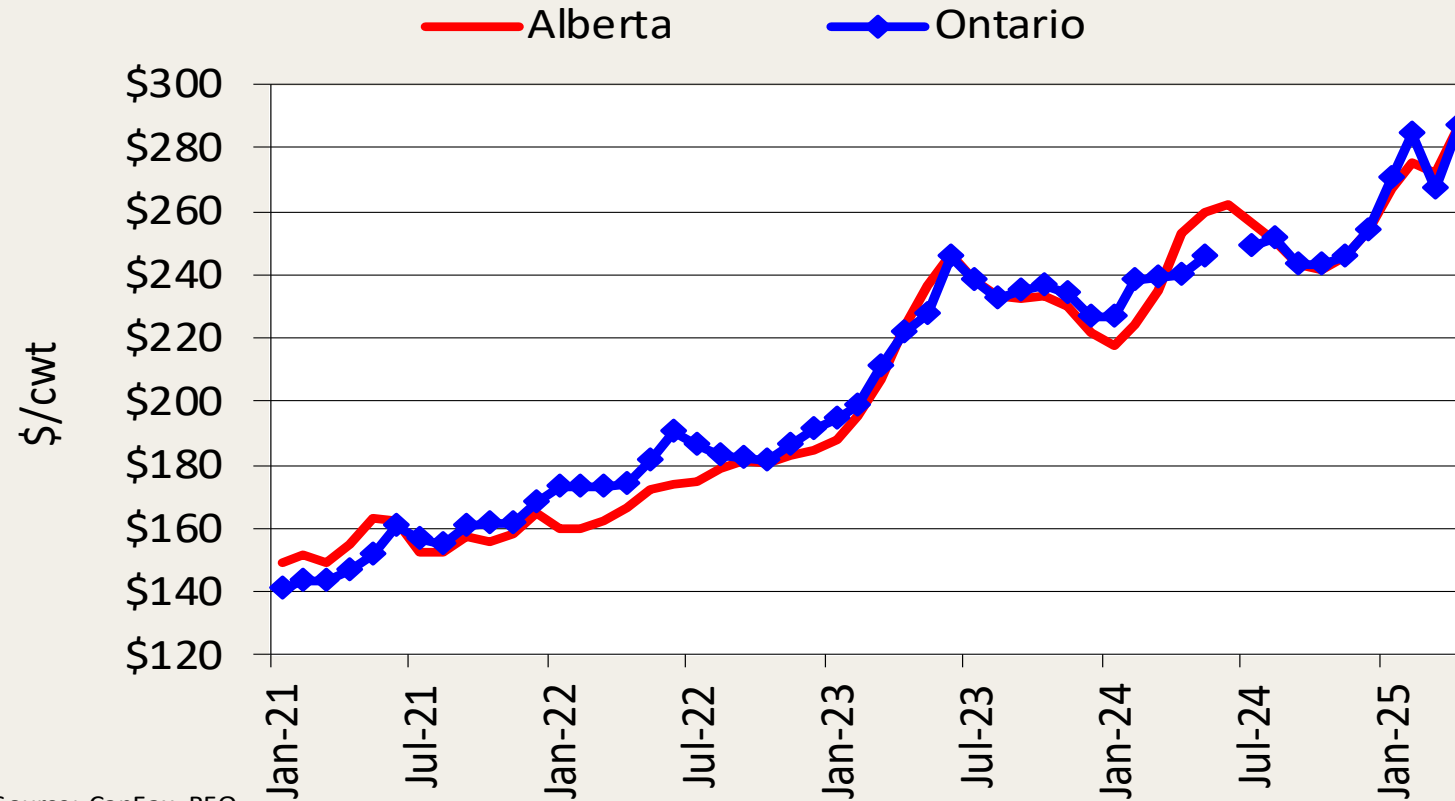
米ドルに対するカナダドル相場の月間推移



Source: Bank of Canada

カナダ産肥育牛の価格

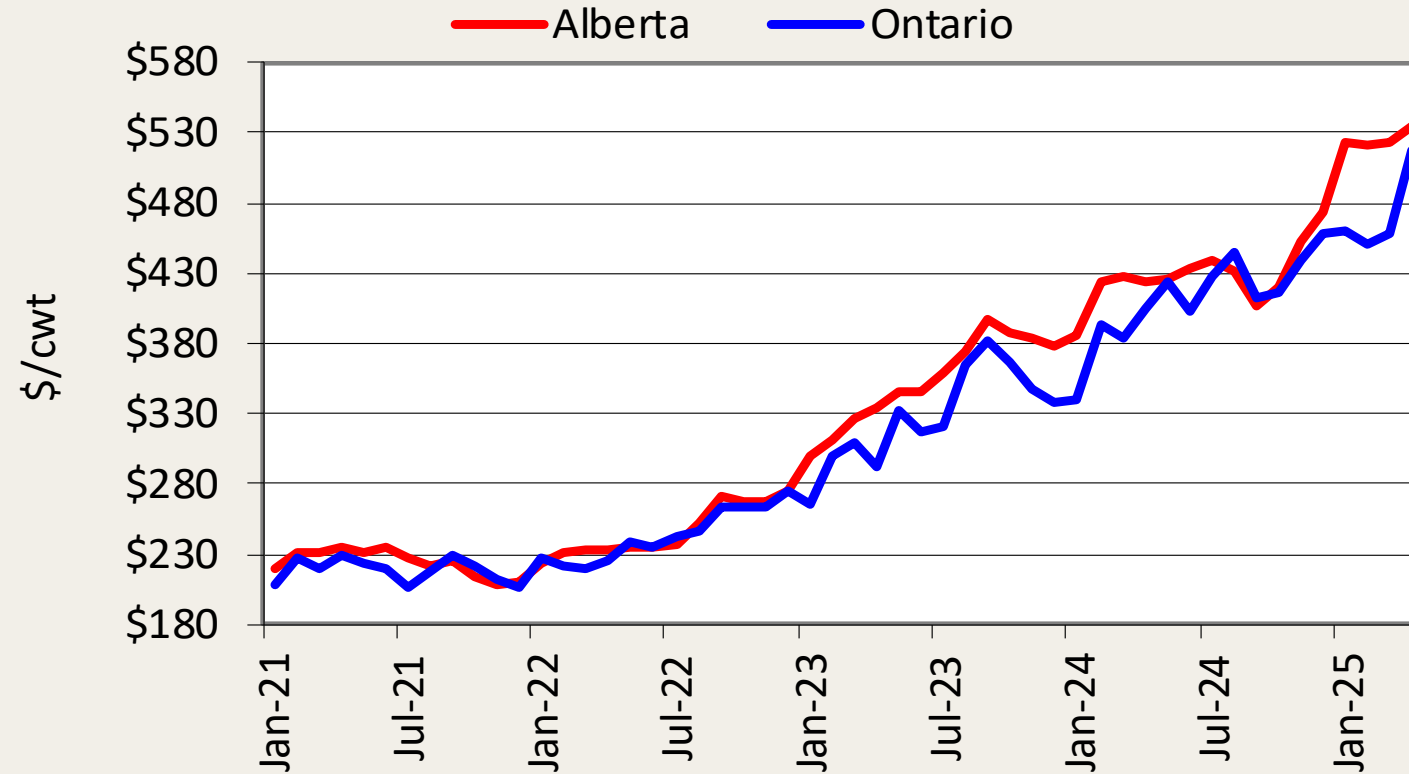
Canadian Fed Steer Prices



Source: CanFax, BFO

カナダ産550ポンド素牛価格

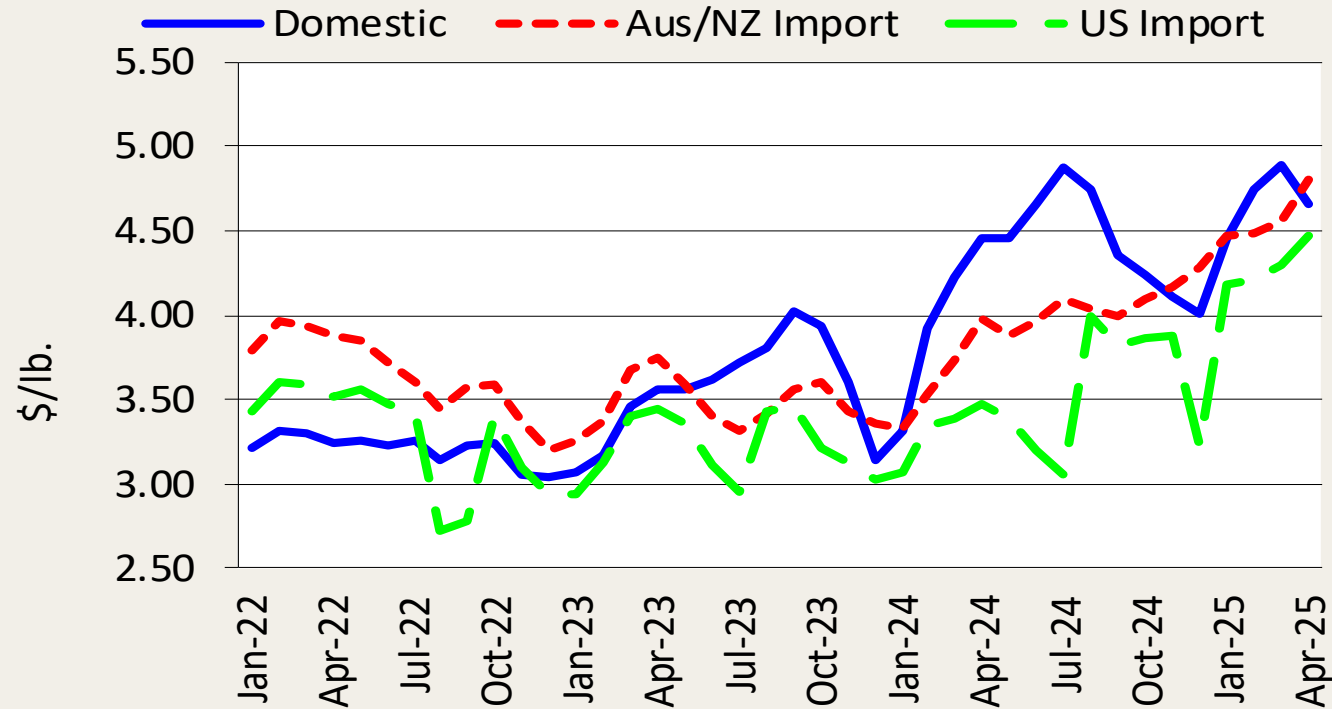
Alberta vs Ontario 550 Feeder Steer Price



Source: CanFax, BFO

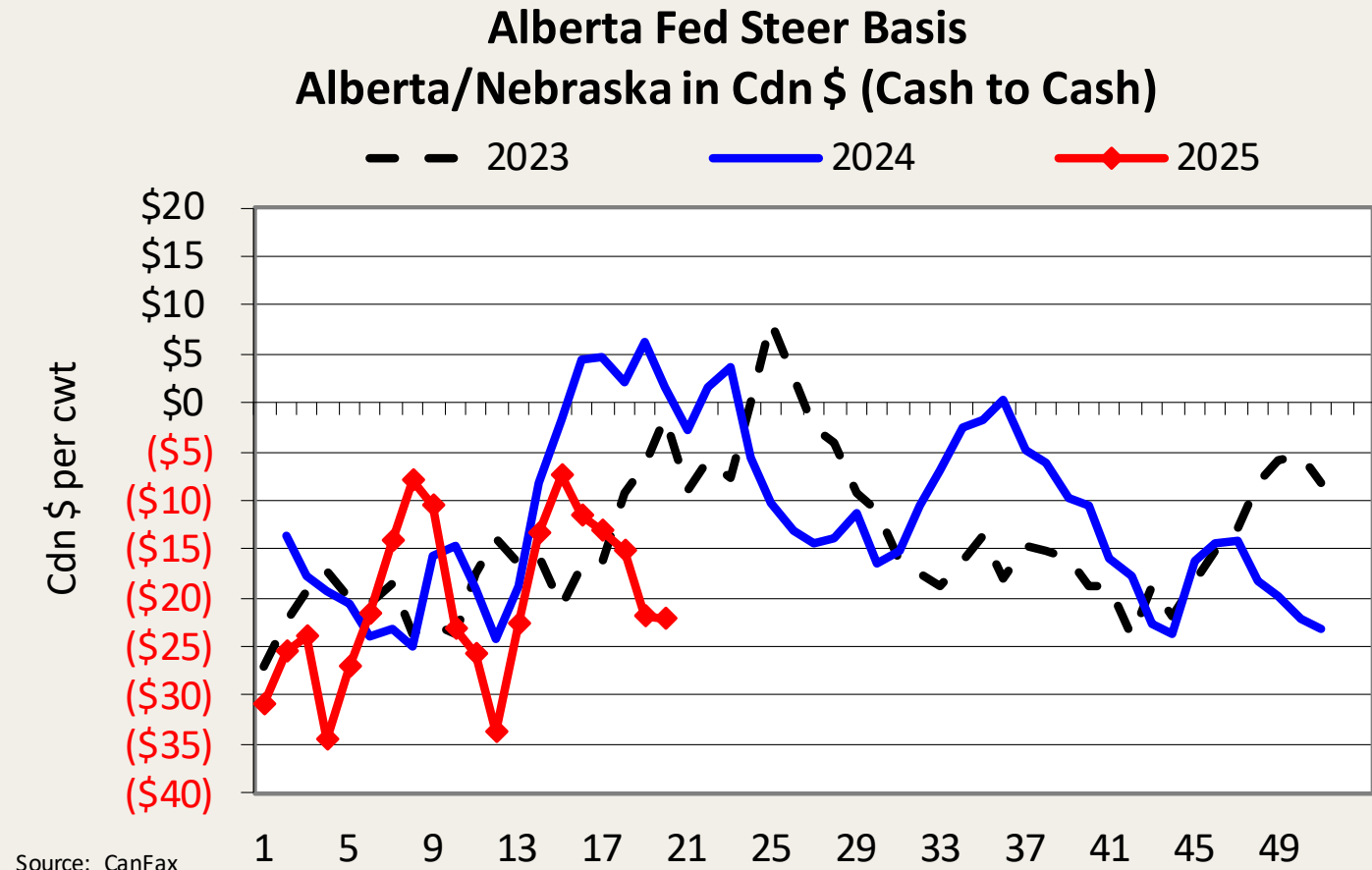
85%LCボンレスビーフの価格比較

85% LC Boneless Beef Prices
Manufacturing Beef

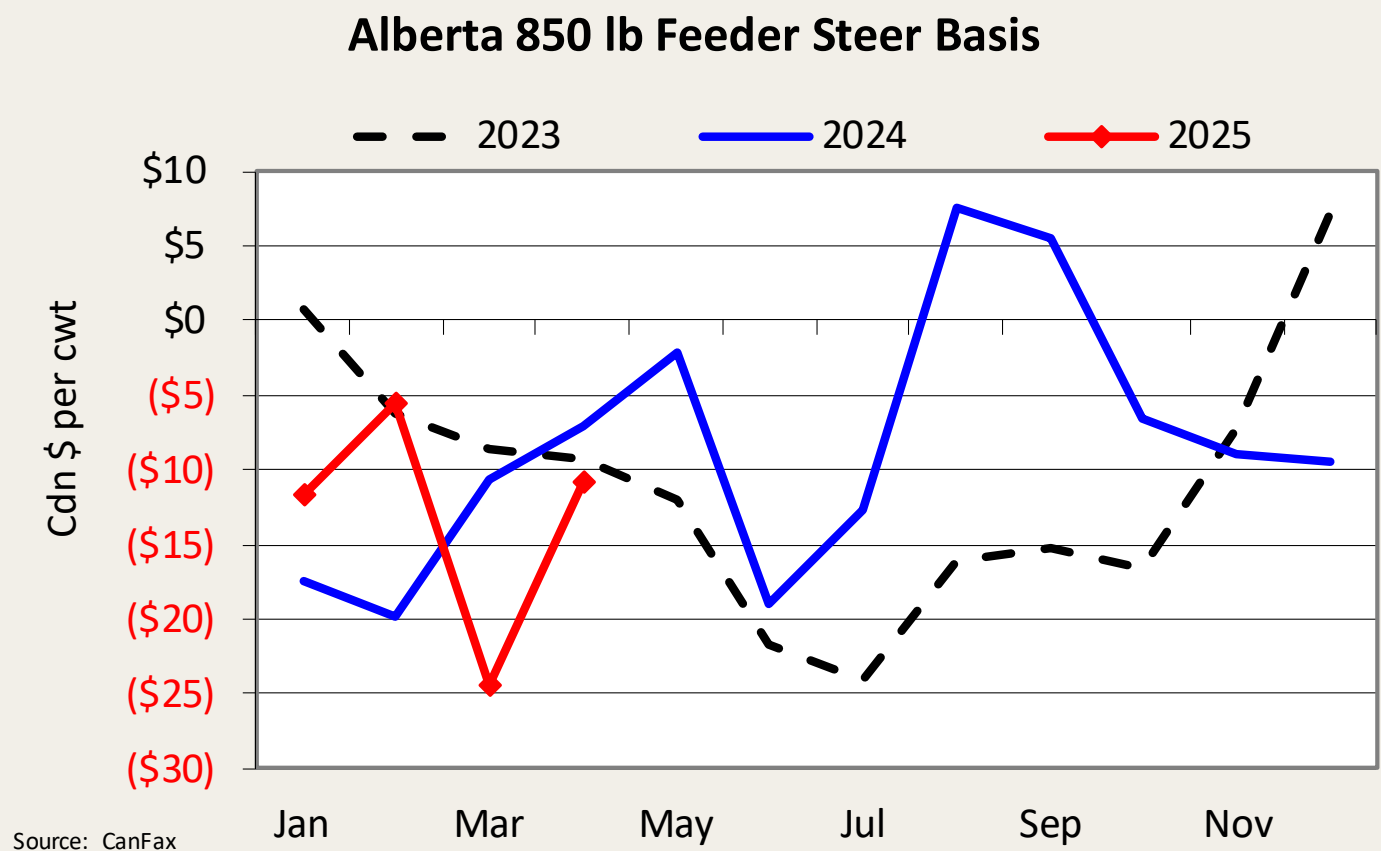


Source: CanFax

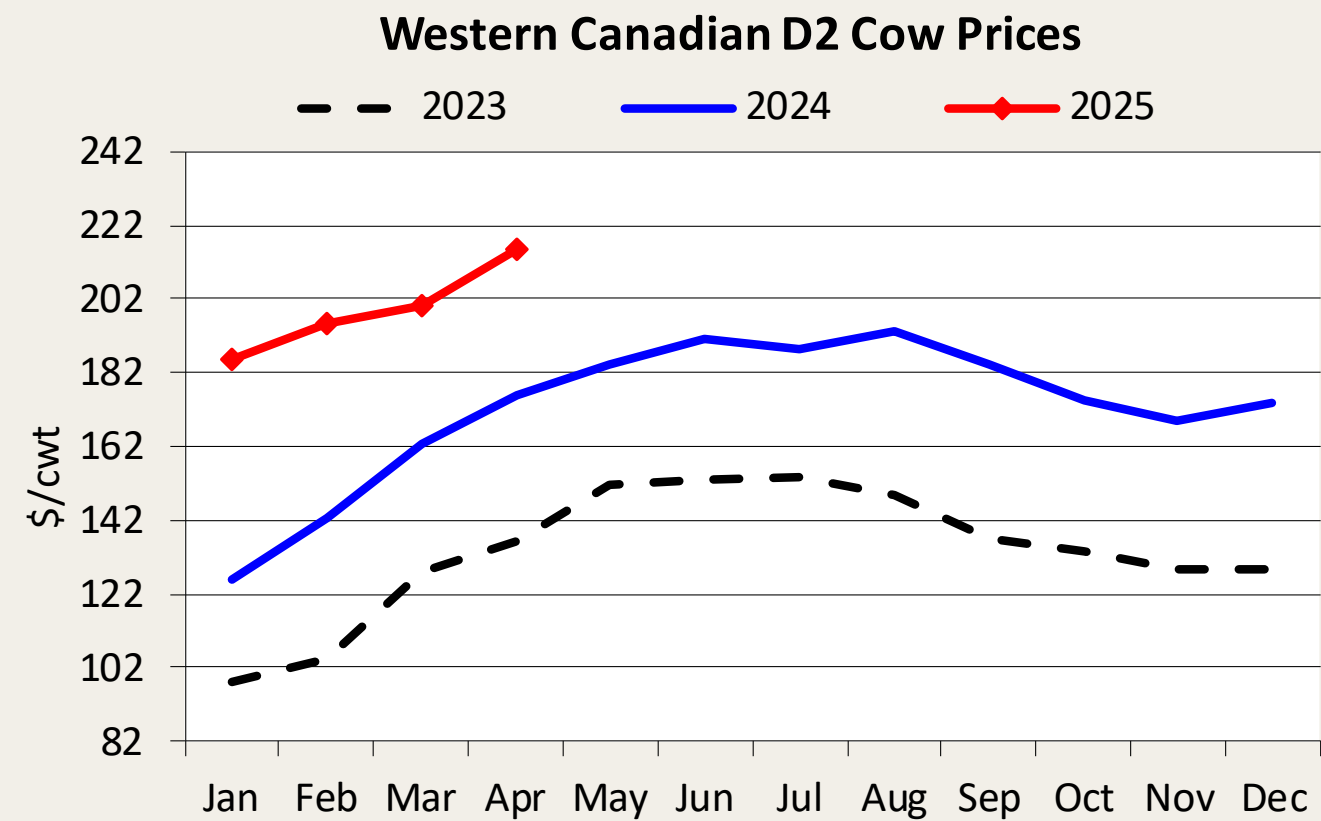
アルバータ肥育牛とネブラスカ肥育牛の価格差



アルバータ産850ポンド素牛価格



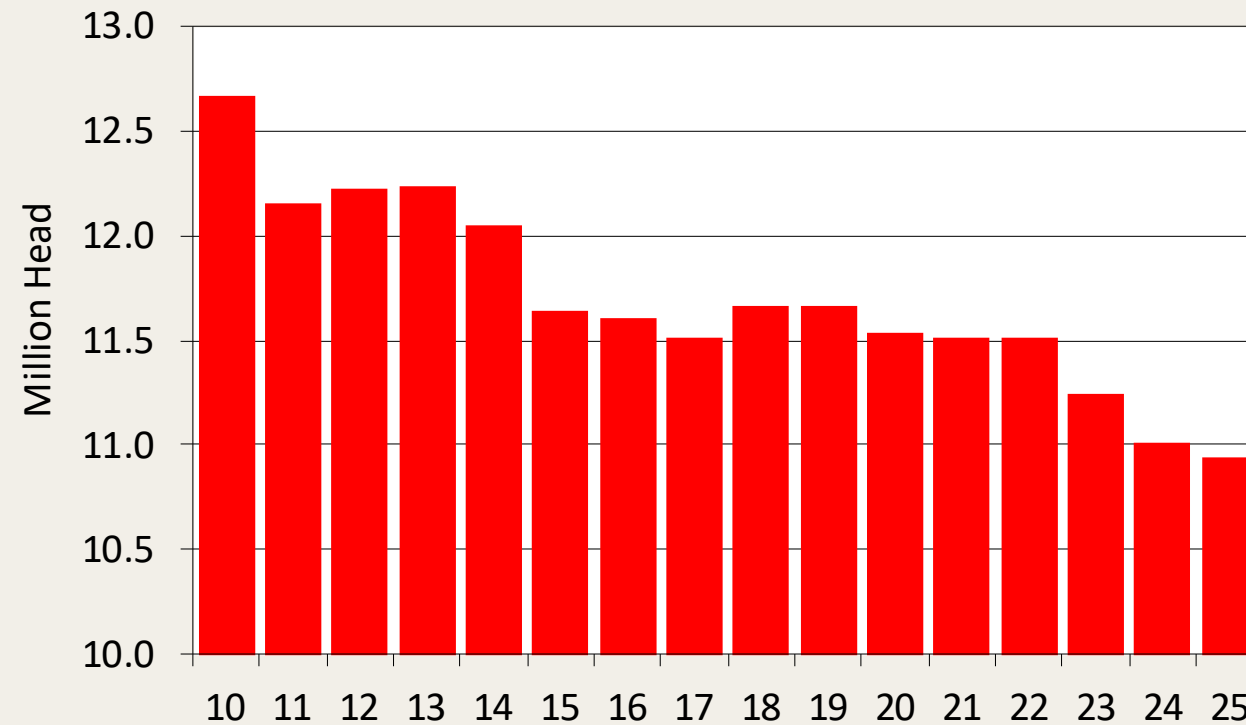
カナダ西部経産牛の価格



Source: CanFax

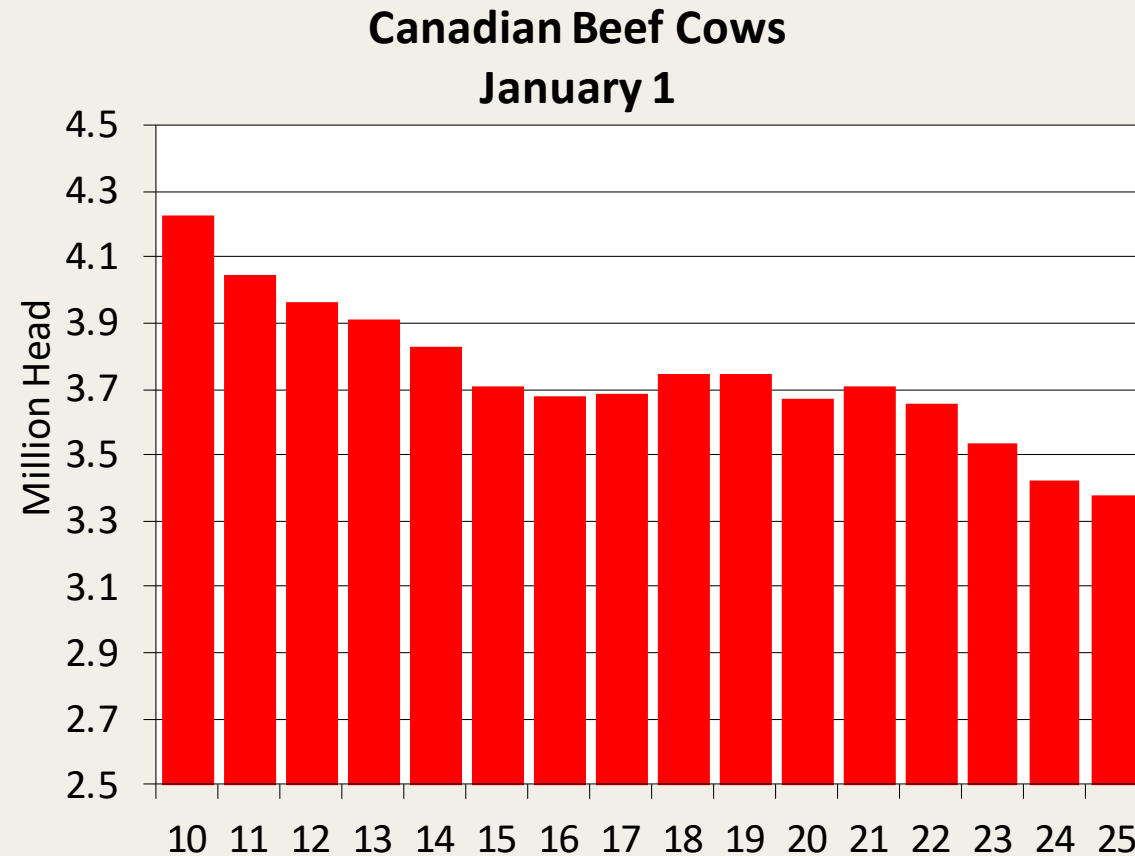
カナダ国内飼育頭数

Canadian Cattle & Calves
January 1



Source: Statistics Canada

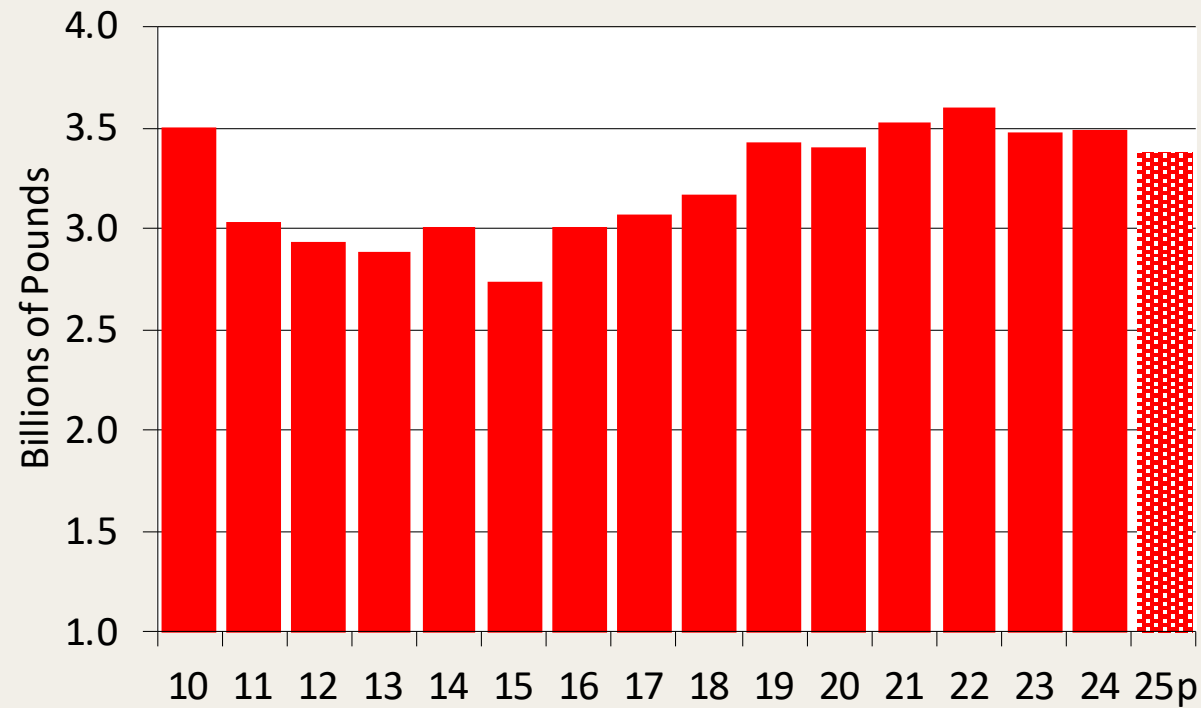
カナダ国内母牛頭数



Source: Statistics Canada

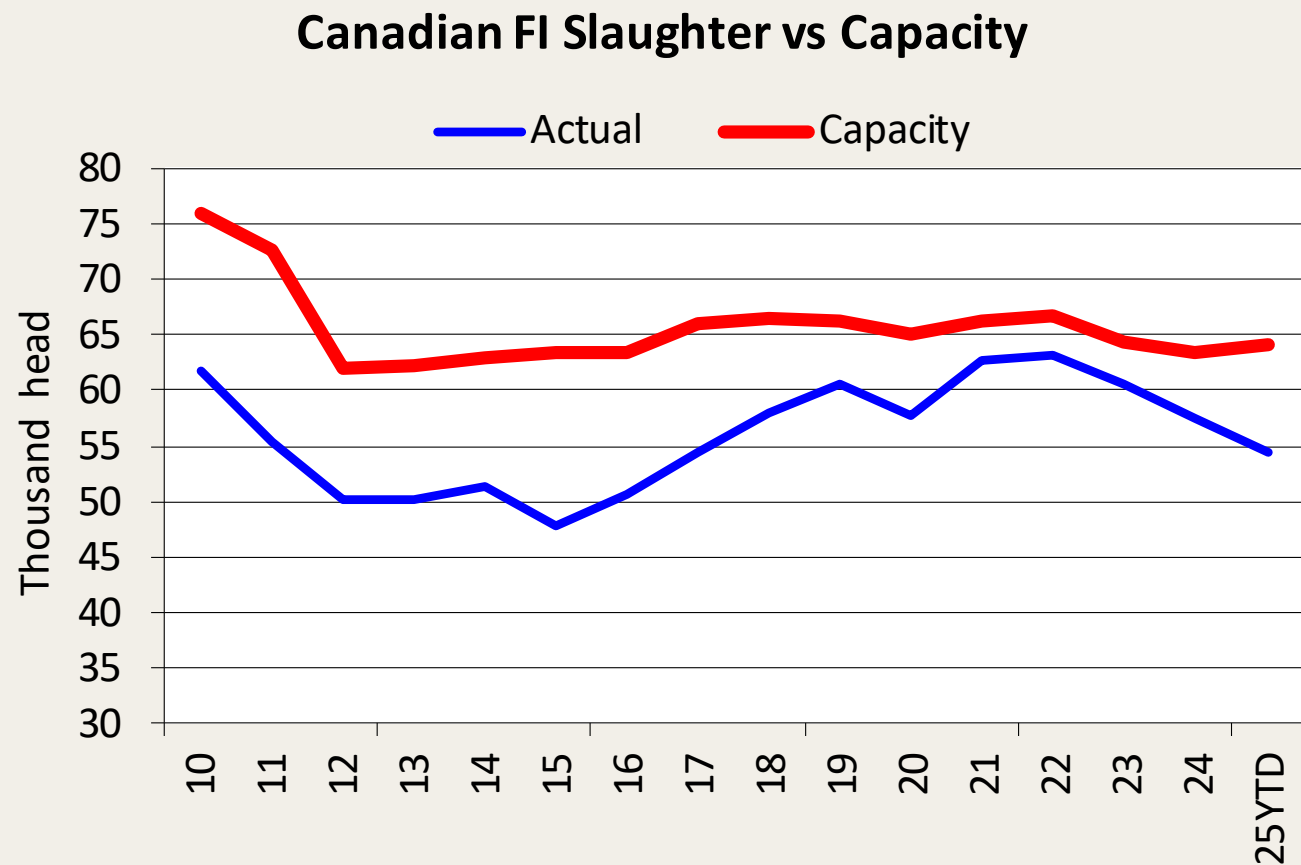
カナダビーフ生産量

Canadian Beef Production
(including Slaughter exports)



Source: Canfax Research

カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較



Source: Canfax Research, CBGA



CANADA BEEF