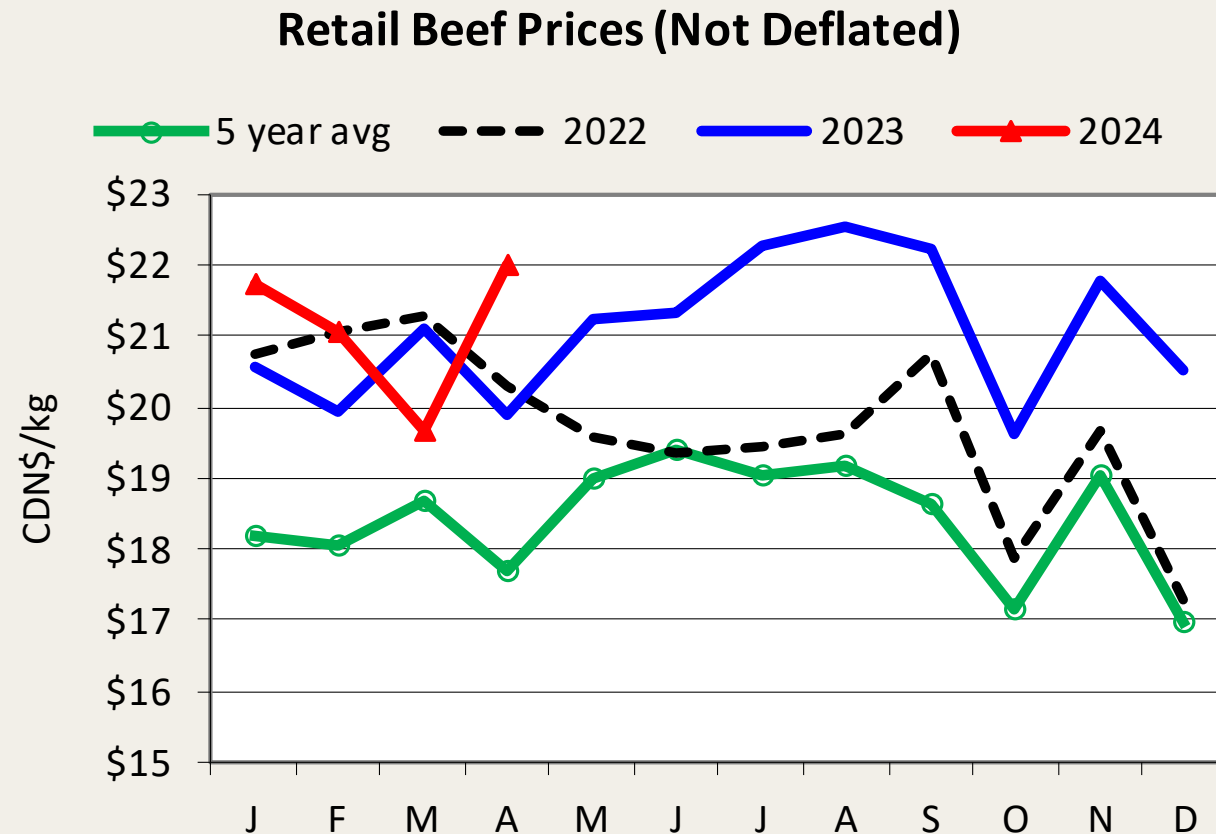


Canada Beef Inc.

Prepared by
Canfax Research Services
June 2024



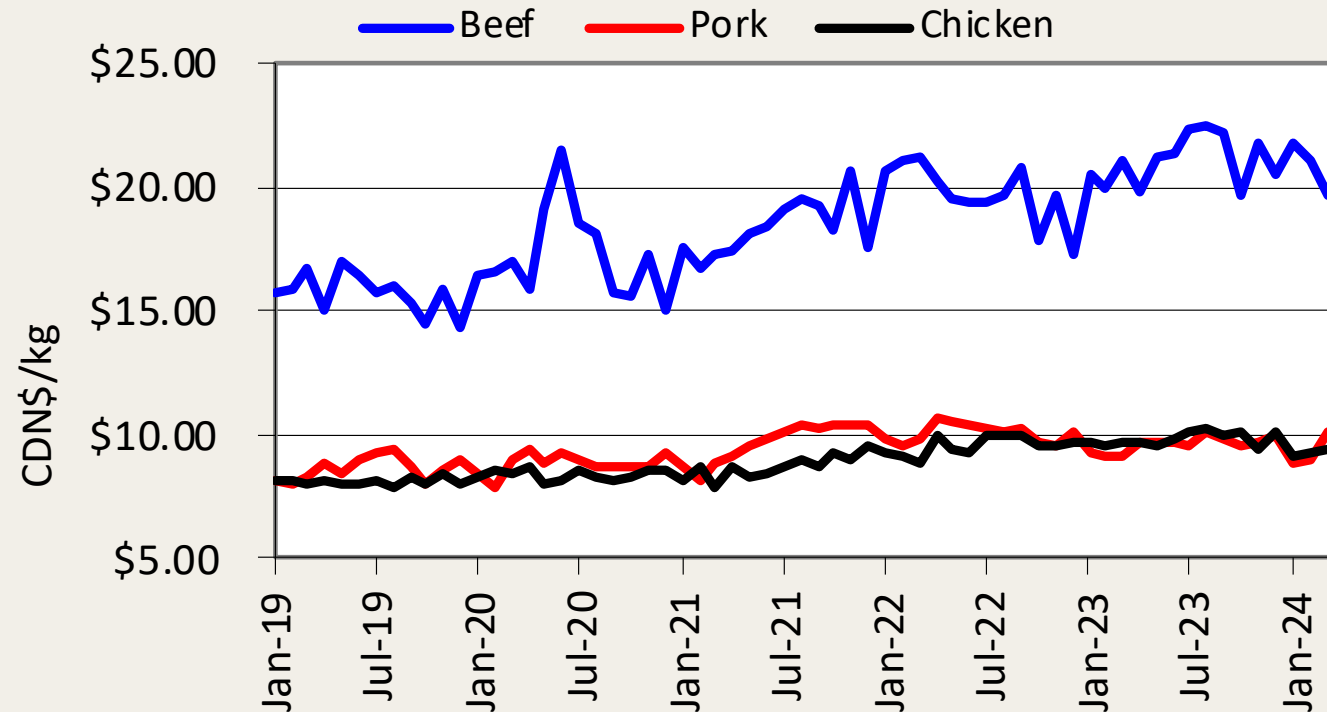
カナダ国内の牛肉小売価格(名目値)



Source: Statistics Canada

カナダ国内の食肉小売価格(名目値)

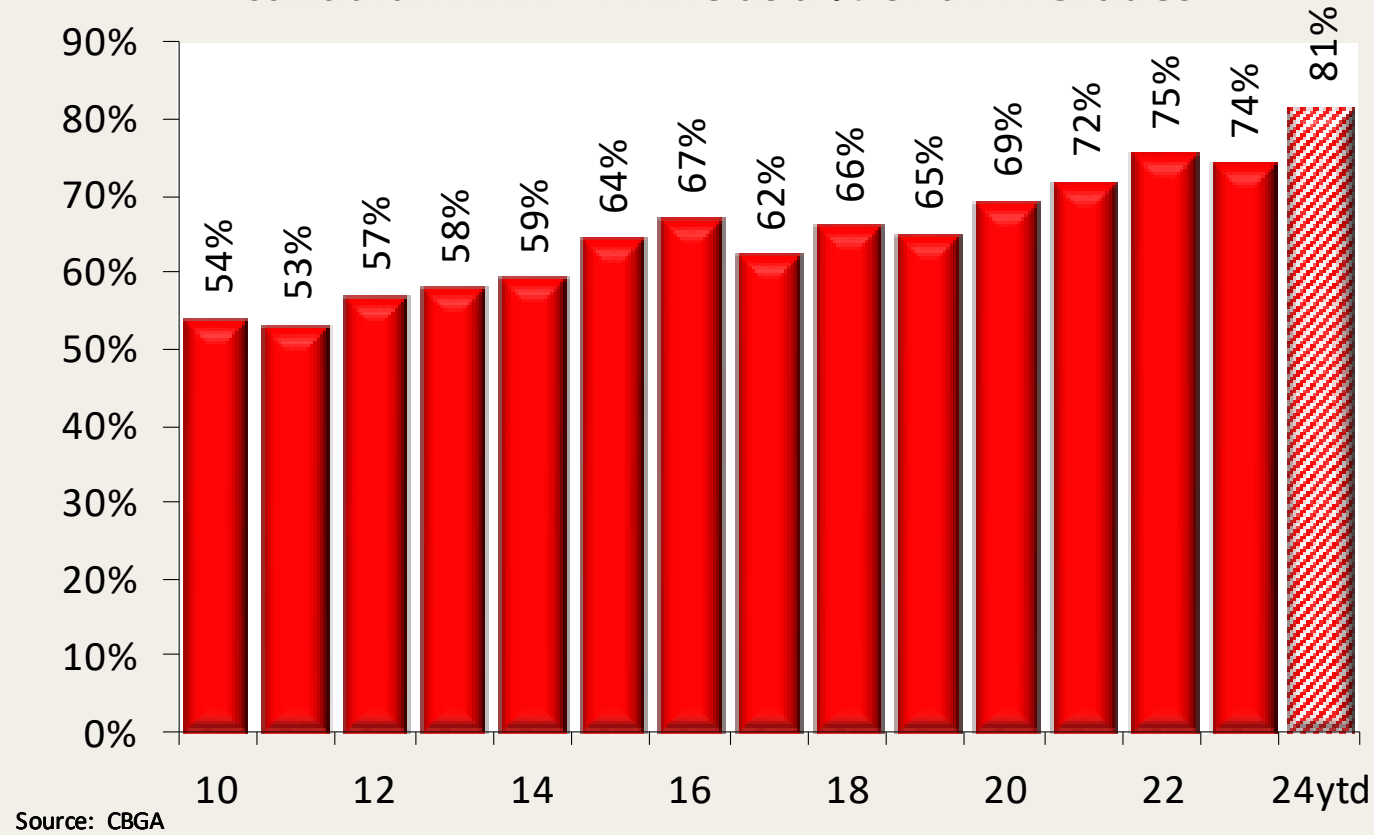
Canadian Retail Meat Prices (Not Deflated)



Source: Statistics Canada

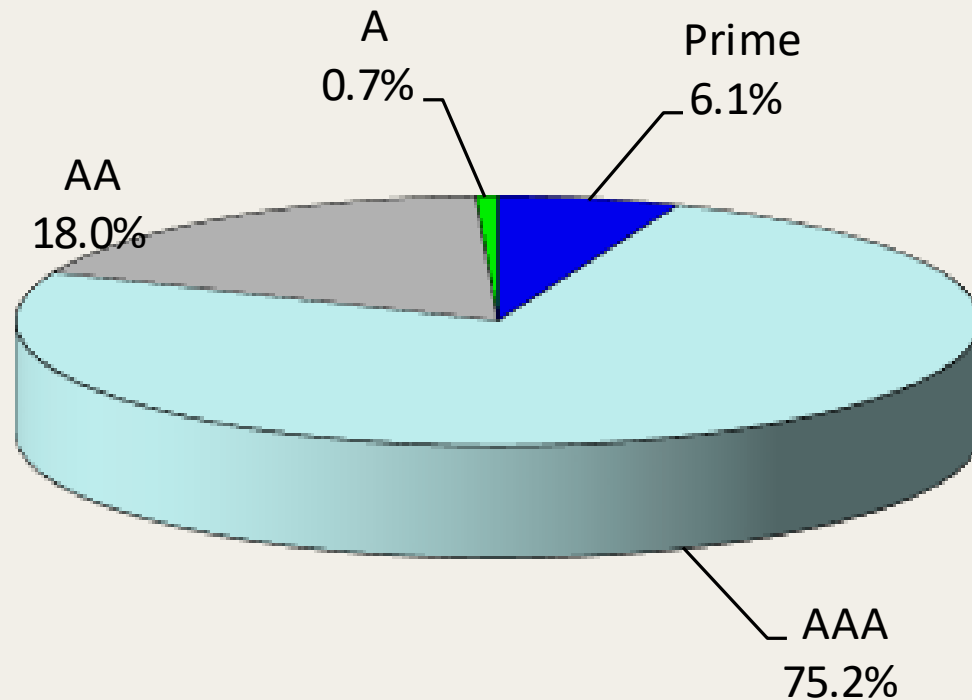
AAA+プライムの発生率

Canadian AAA + Prime as a % of all A Grades



カナダAランク以上におけるブレイクダウン

Breakdown of A, AA and AAA Grades
% of Canadian Total A Grades - 2024ytd

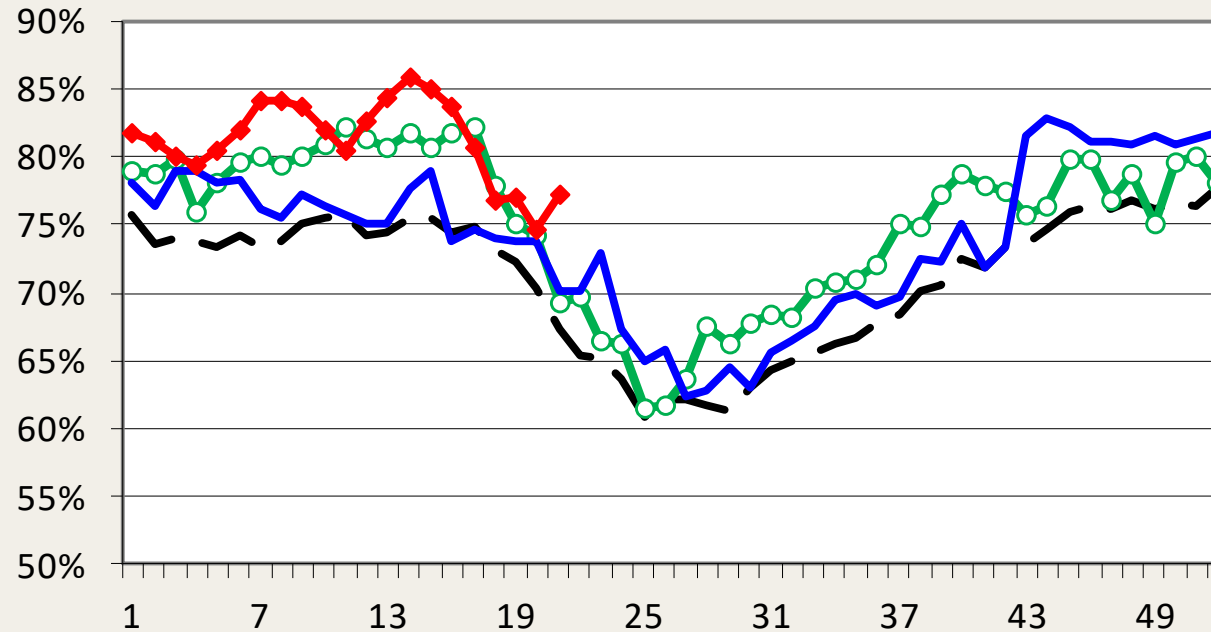


Source: CBGA

AAA+プライムの発生率推移

Canadian AAA+Prime as % of all A Grades

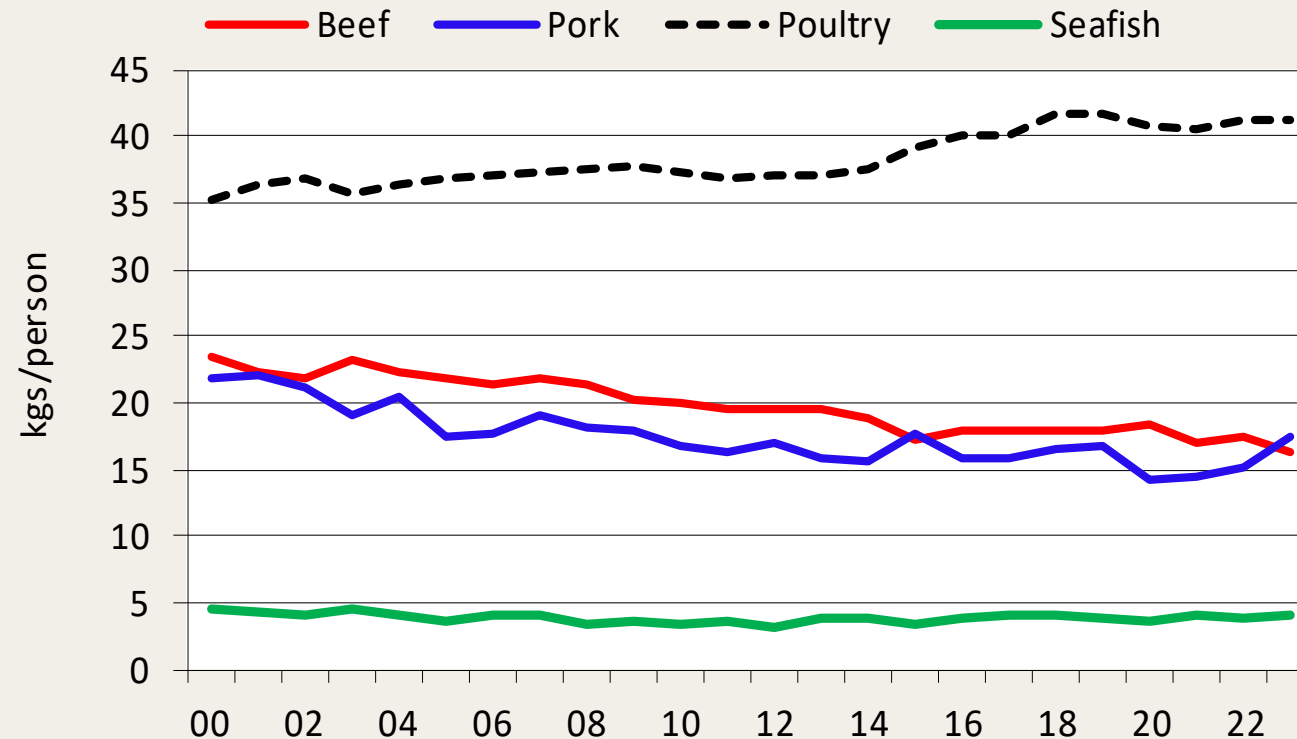
— -5 yr avg —○— 2022 — 2023 —◆— 2024



Source: CBGA

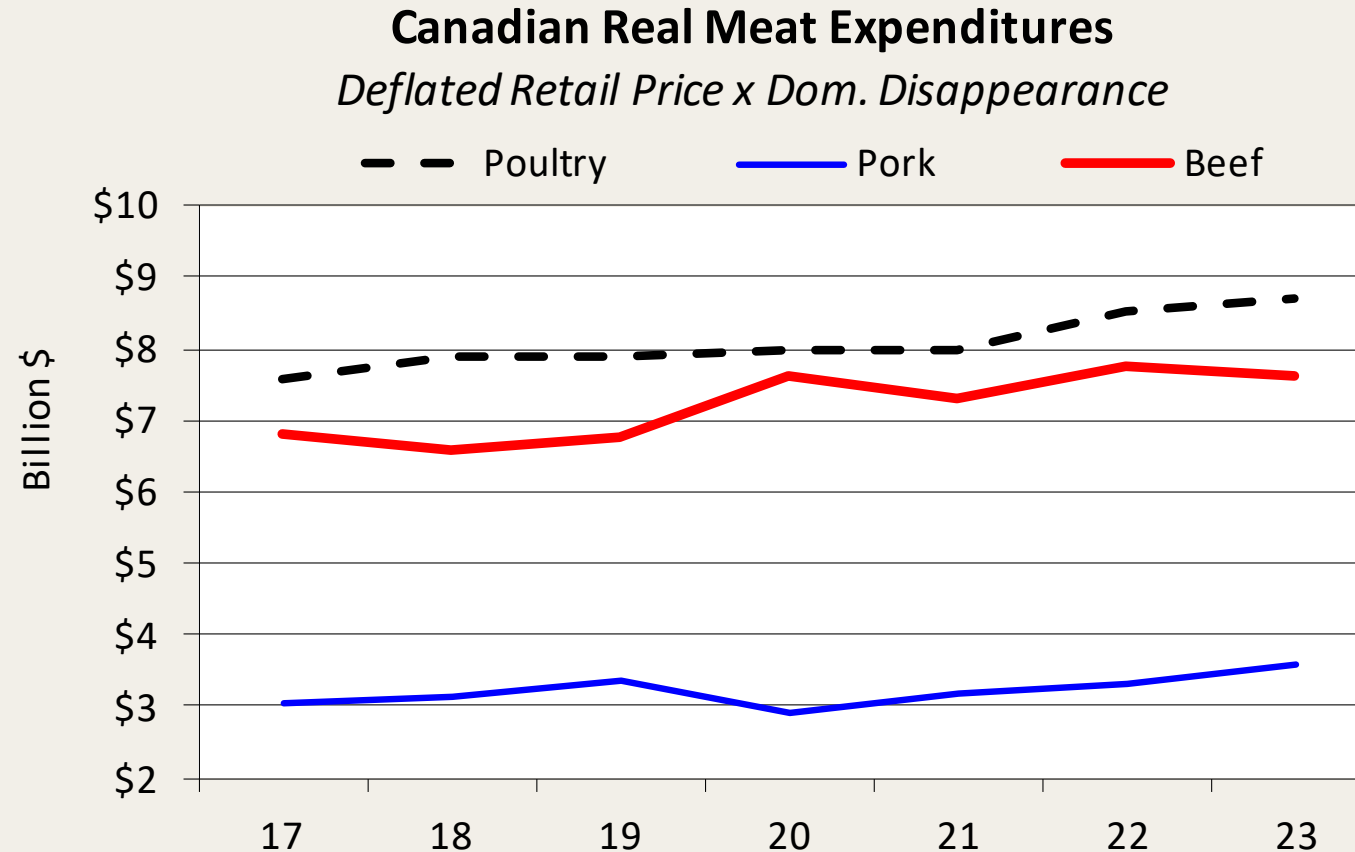
カナダ国内の食肉/水産品消費量

Canadian per Capita Meat Consumption



Source: Statistics Canada

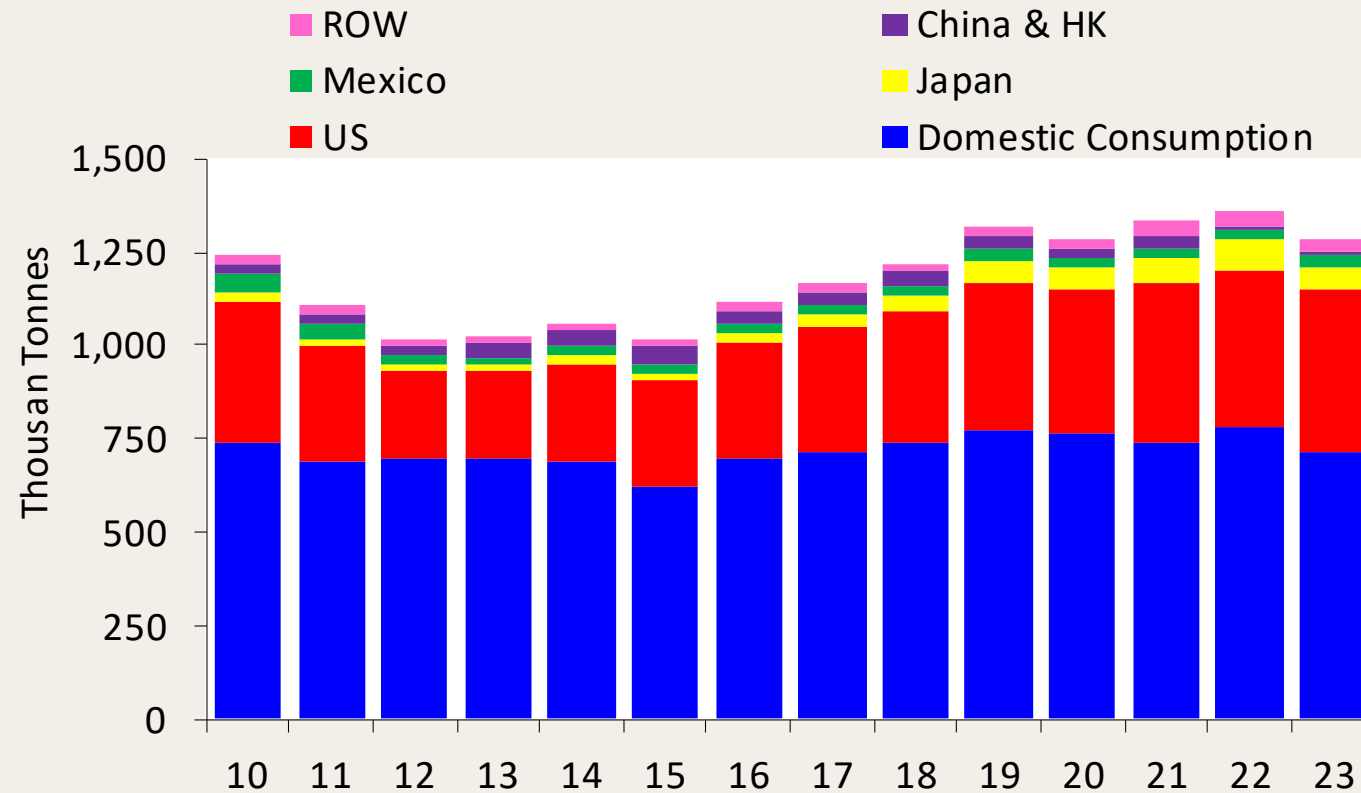
カナダ国内の食肉支出額



Source: Statistics Canada, CanFax

カナダビーフの消費国別内訳

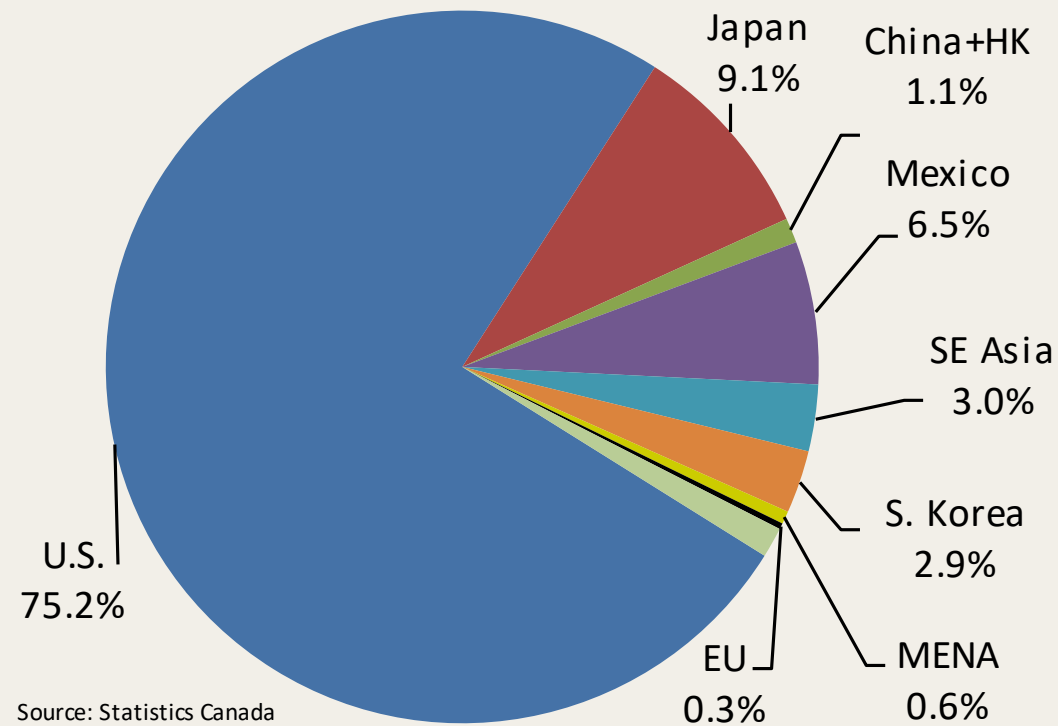
Disposition of Canadian Beef



Source: Statistics Canada, CRS

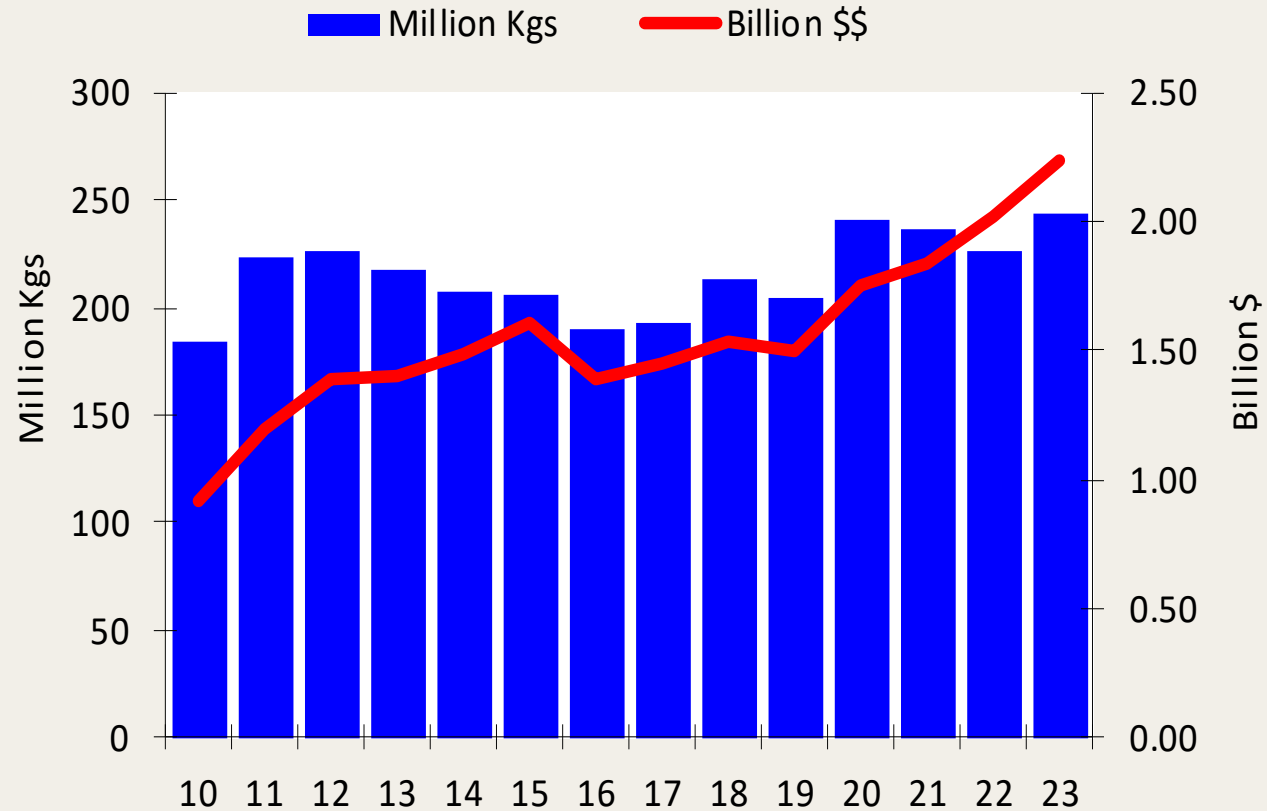
カナダの牛肉輸出国別シェア

Canadian Beef Exports, 2023



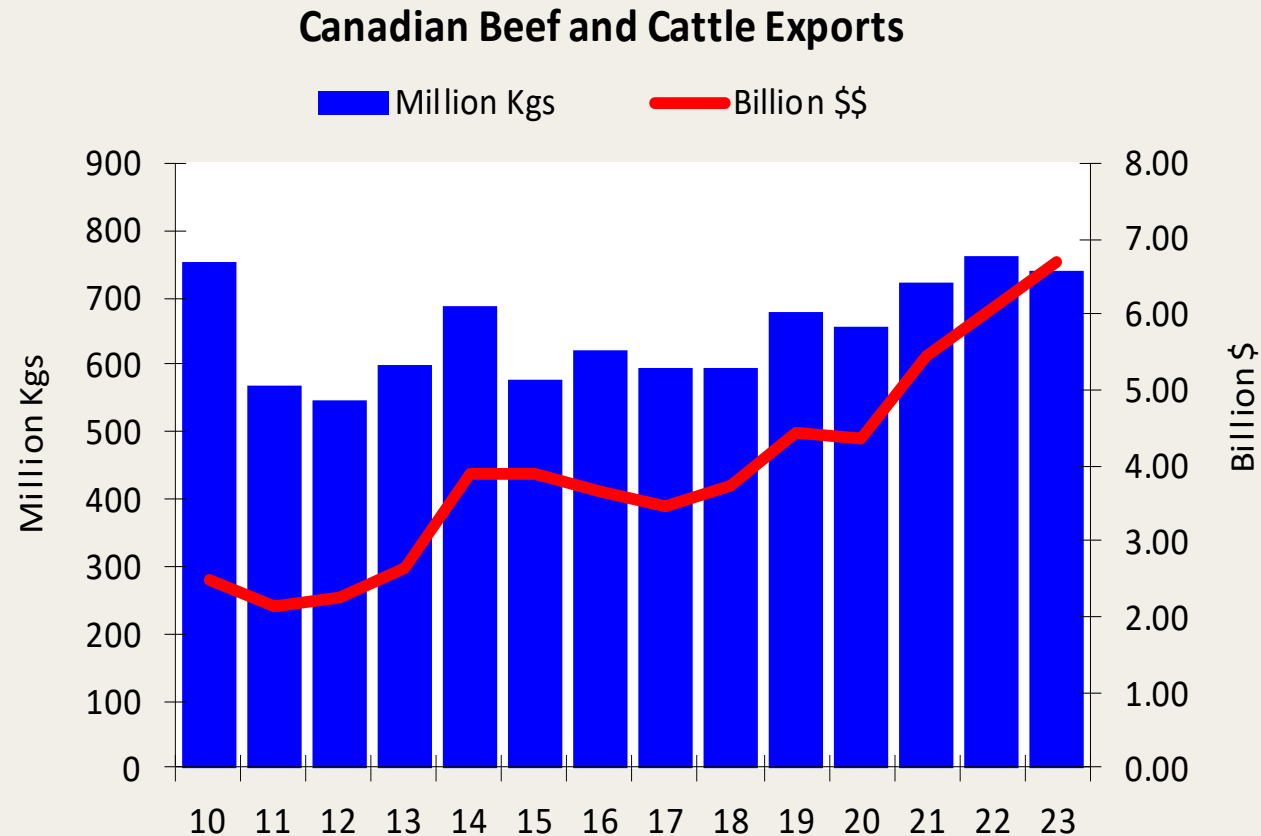
カナダ国内への牛肉・生体牛の輸入量/輸入額

Canadian Beef and Cattle Imports



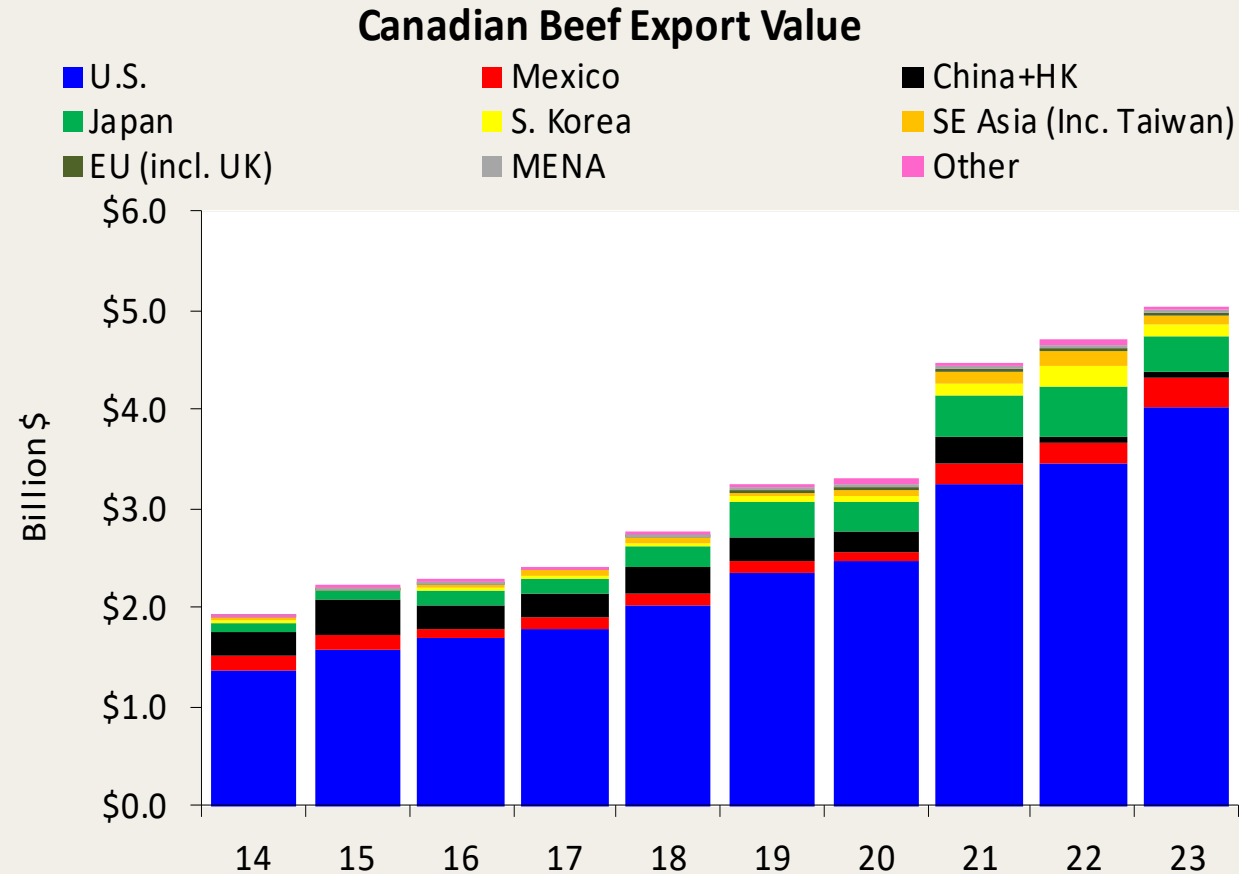
Source: Statistics Canada, CanFax

カナダ国外への牛肉・生体牛の輸血量/輸出額



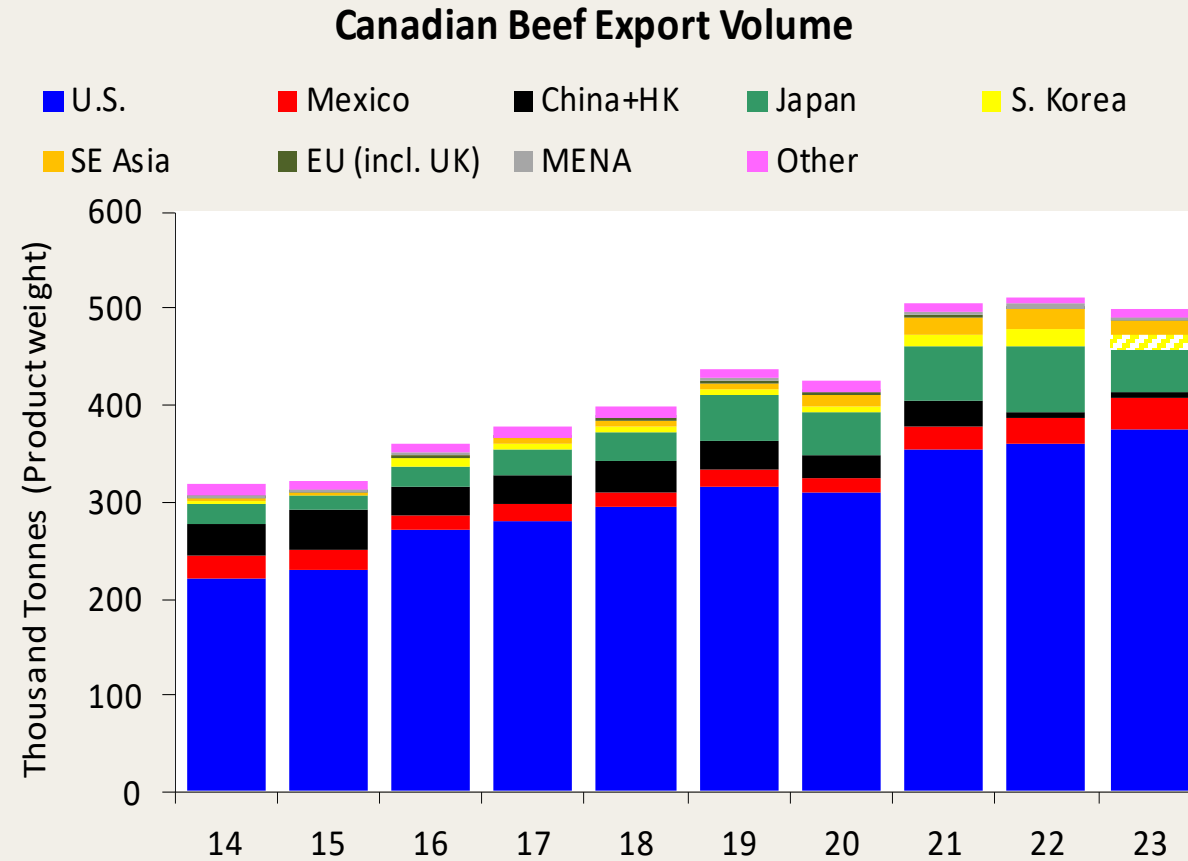
Source: Statistics Canada, CanFax

カナダの牛肉輸出額



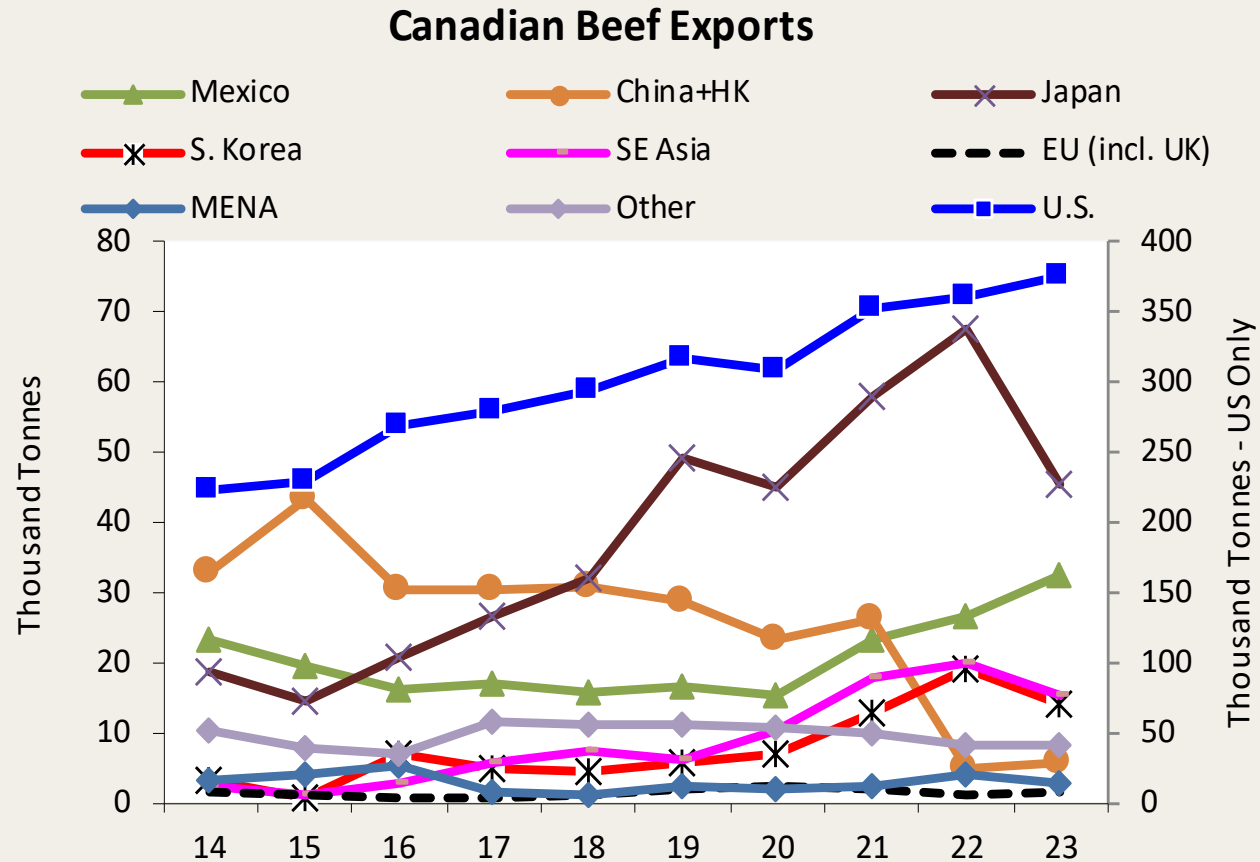
Source: Statistics Canada, CanFax

カナダの牛肉輸出量



Source: Statistics Canada, CanFax

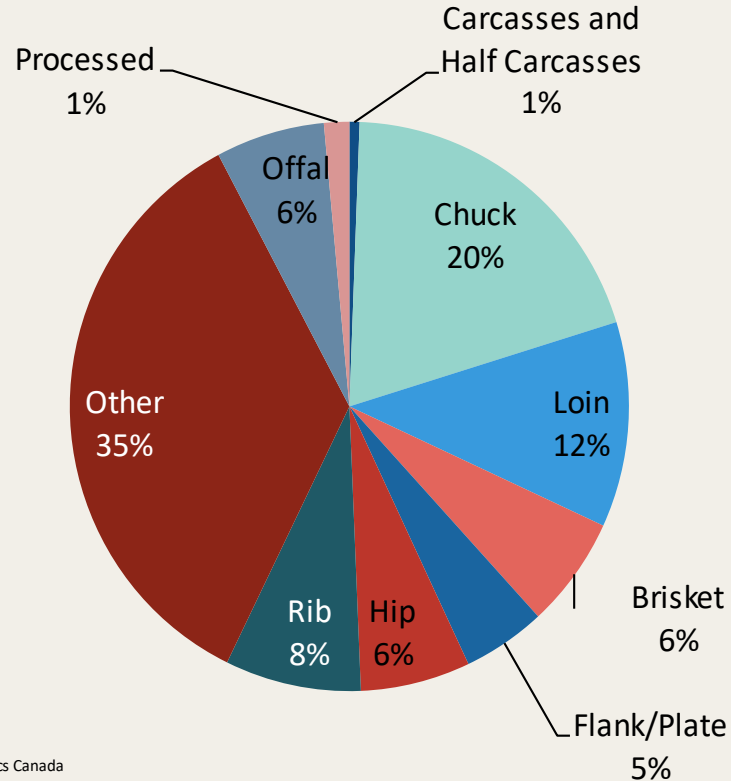
カナダの牛肉輸出状況



Source: Statistics Canada, CanFax

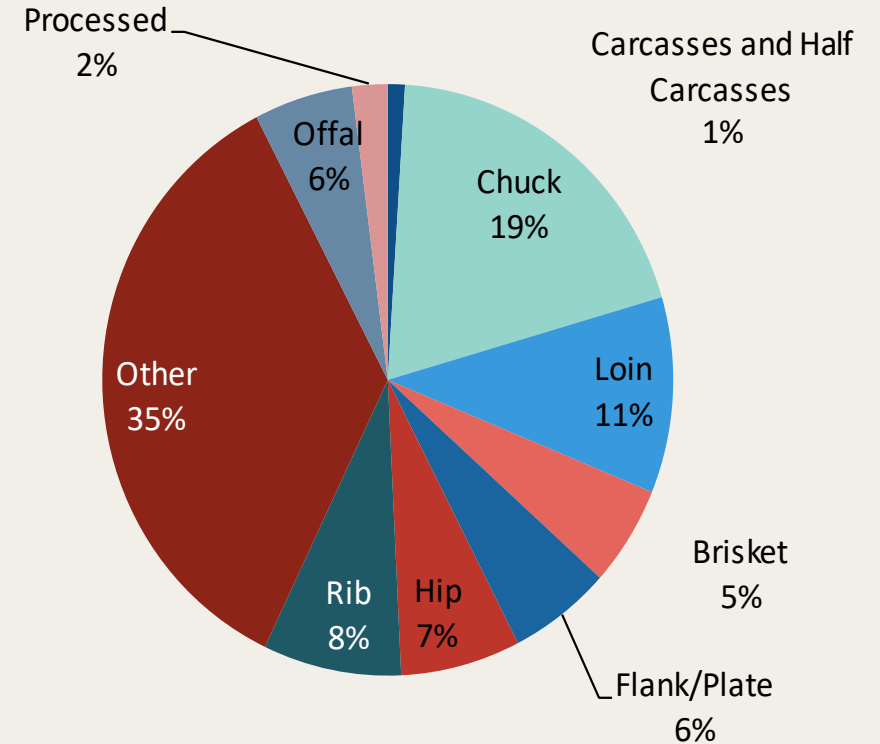
カナダから米国への牛肉輸出货量(部位別)

Canadian Beef Export Volumes to the U.S. by Product Type, 2024YTD



Source: Statistics Canada

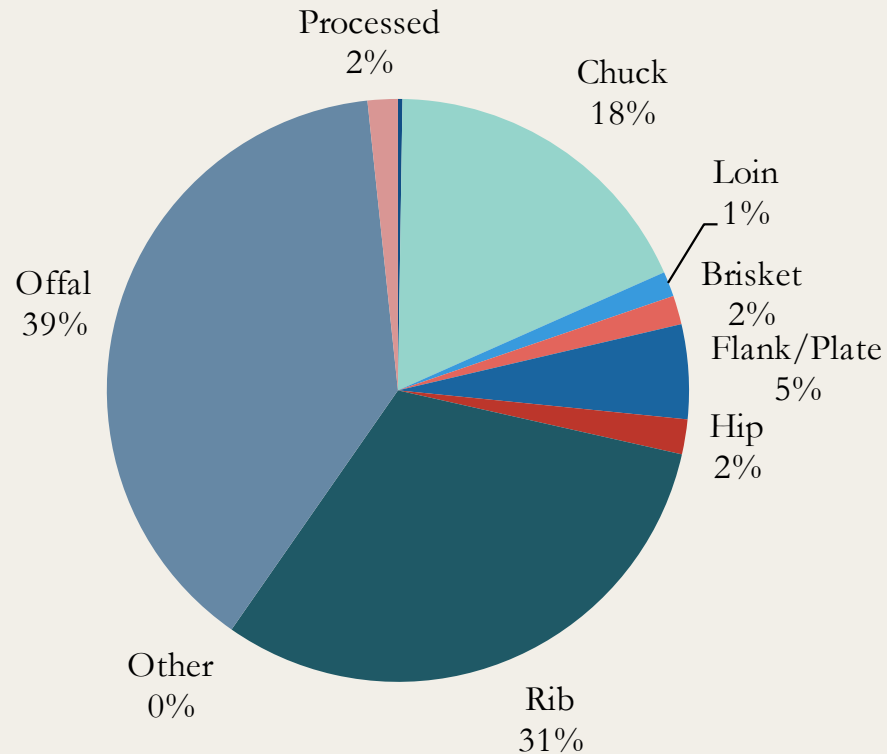
Canadian Beef Export Volumes to the U.S. by Product Type, 2023



Source: Statistics Canada

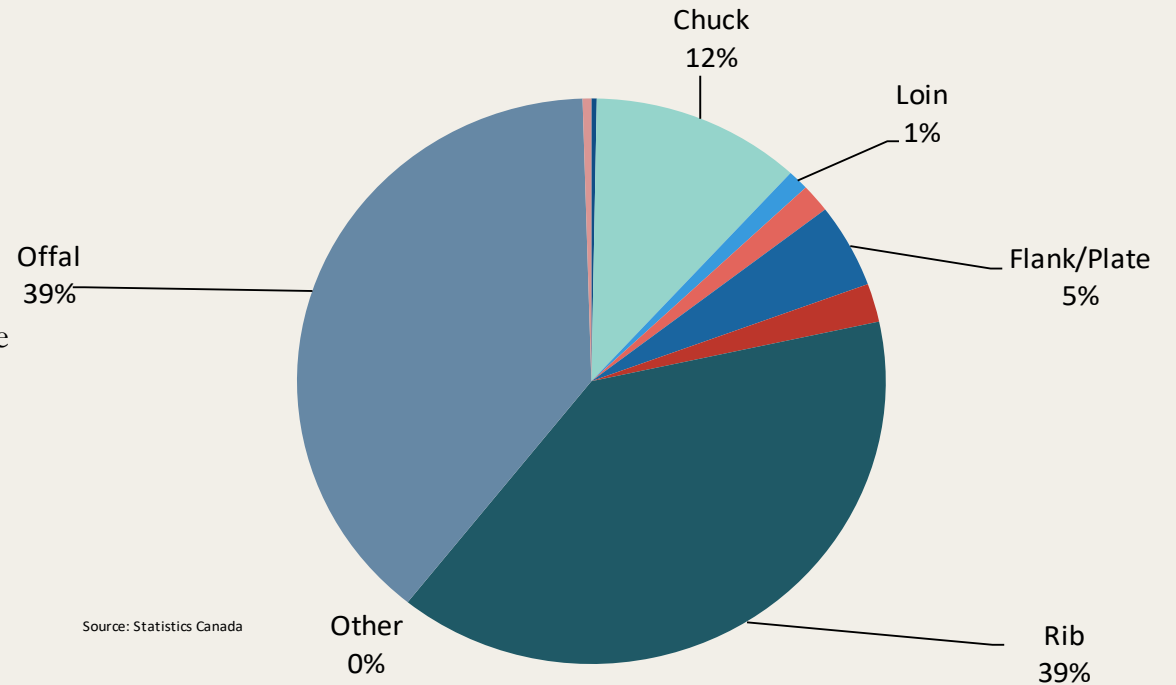
カナダから香港への牛肉輸出量(部位別)

Canadian Beef Exports to Hong Kong by Product Type, 2024YTD



Source: Statistics Canada

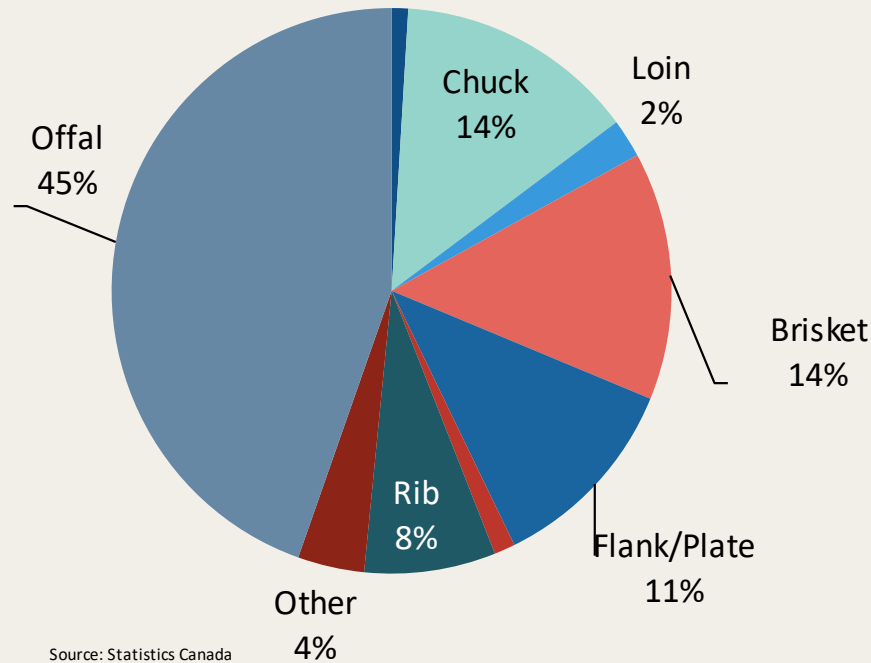
Canadian Beef Exports to Hong Kong by Product Type, 2023



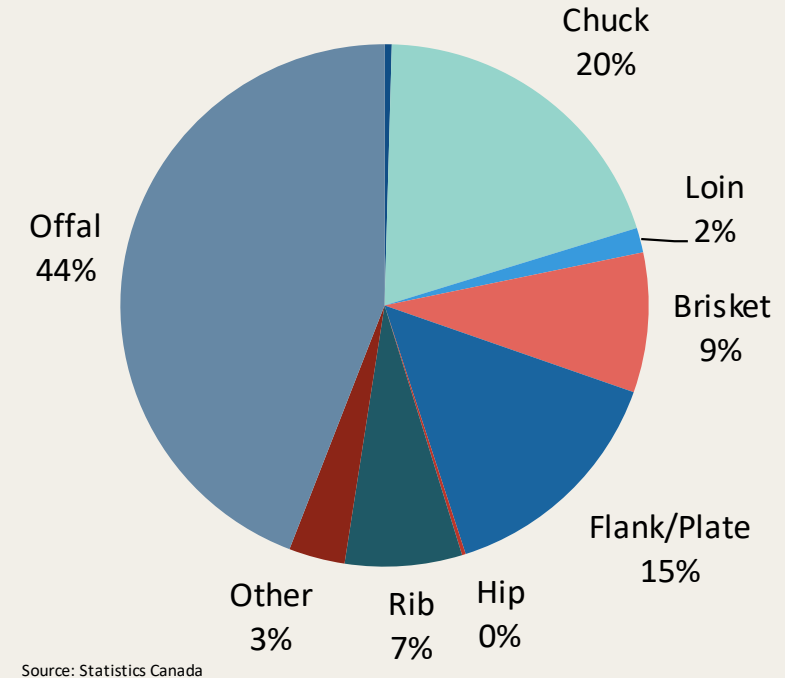
Source: Statistics Canada

カナダから日本への牛肉輸出量(部位別)

Canadian Beef Exports to Japan by Product Type, 2024YTD

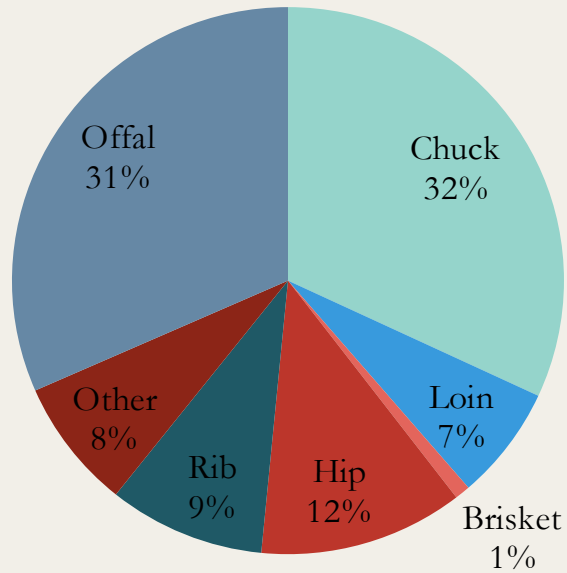


Canadian Beef Exports to Japan by Product Type, 2023



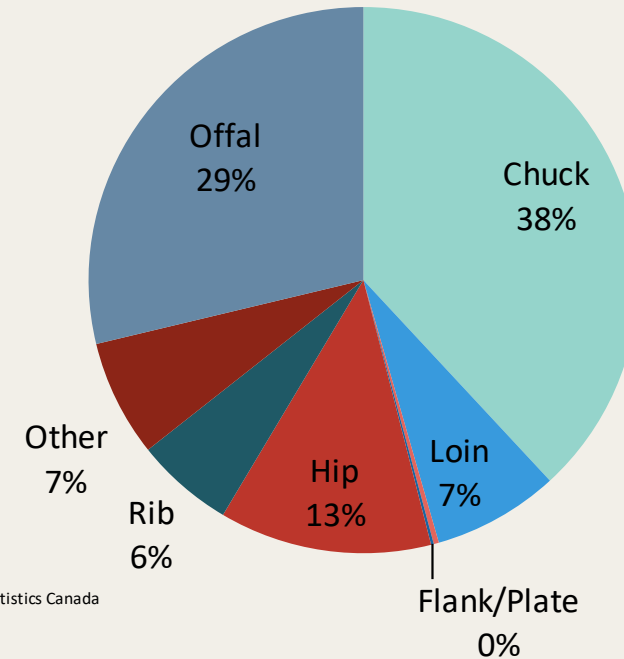
カナダからメキシコへの牛肉輸出量(部位別)

Canadian Beef Exports to Mexico by Product Type, 2024YTD



Source: Statistics Canada

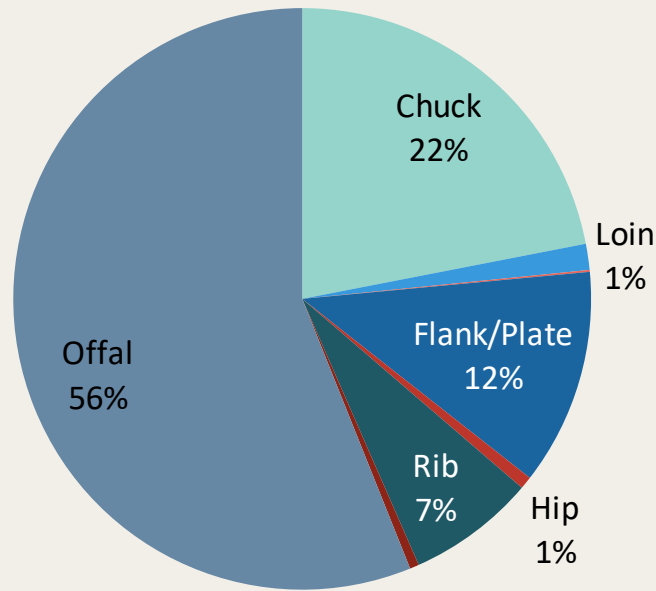
Canadian Beef Exports to Mexico by Product Type, 2023



Source: Statistics Canada

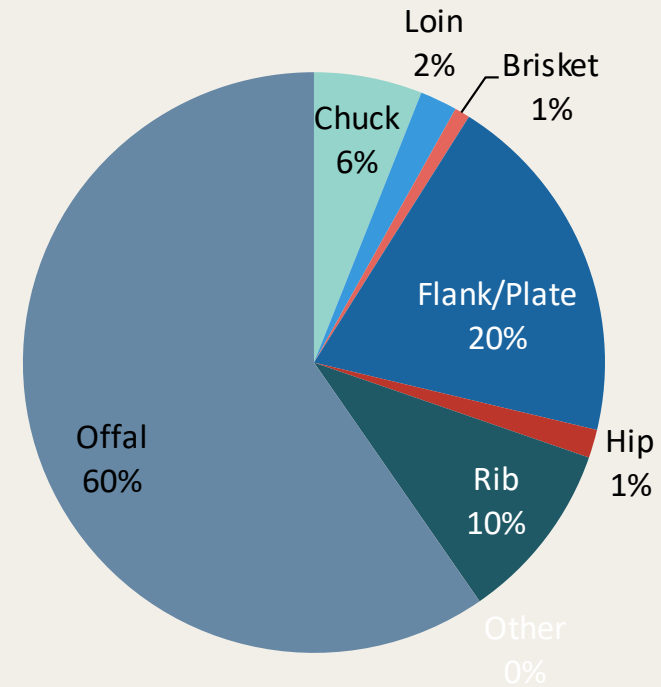
カナダからベトナムへの牛肉輸出量(部位別)

Canadian Beef Exports to Vietnam by Product Type, 2024YTD



Source: Statistics Canada

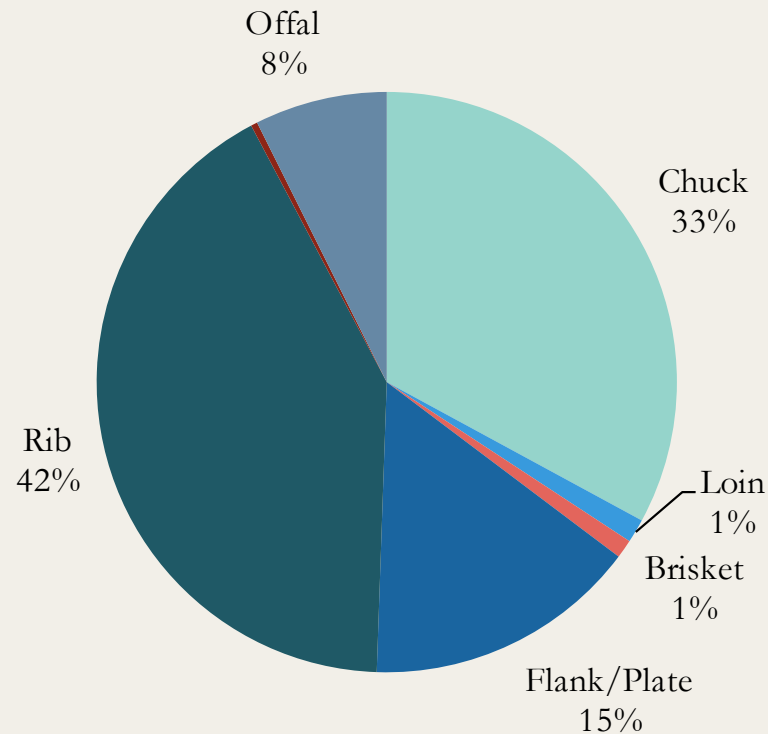
Canadian Beef Exports to Vietnam by Product Type, 2023



Source: Statistics Canada

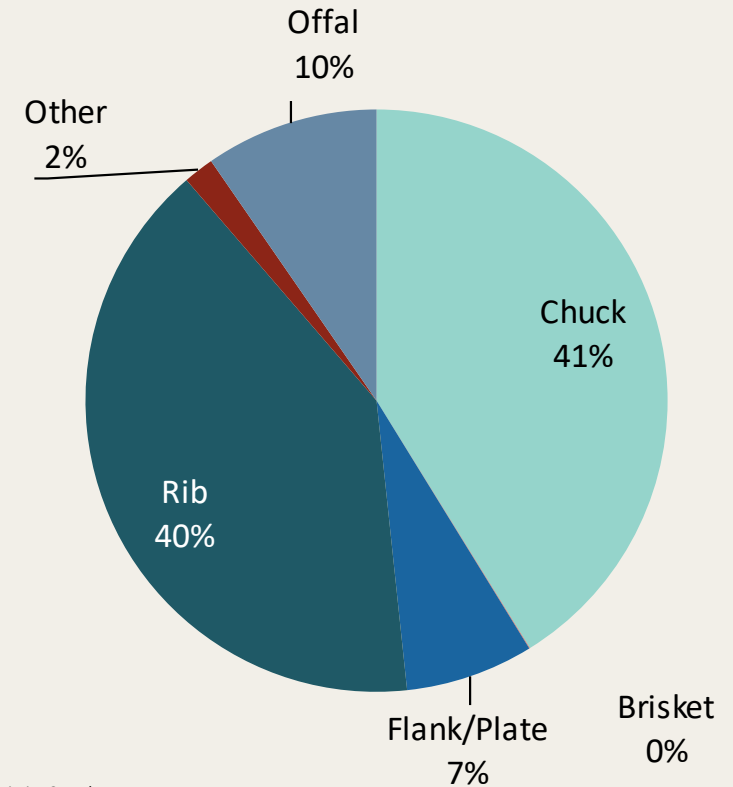
カナダから韓国への牛肉輸出量(部位別)

Canadian Beef Exports to South Korea by Product Type, 2024YTD



Source: Statistics Canada

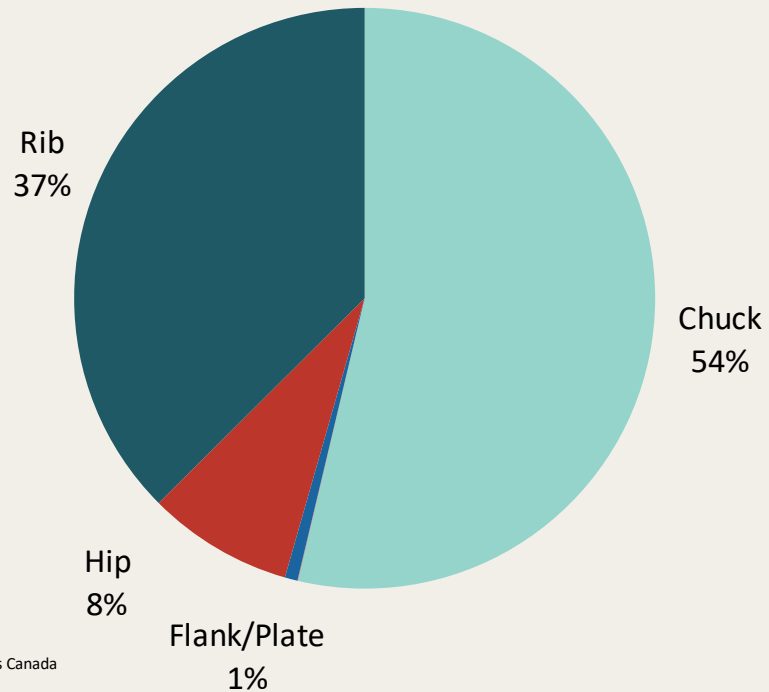
Canadian Beef Exports to South Korea by Product Type, 2023



Source: Statistics Canada

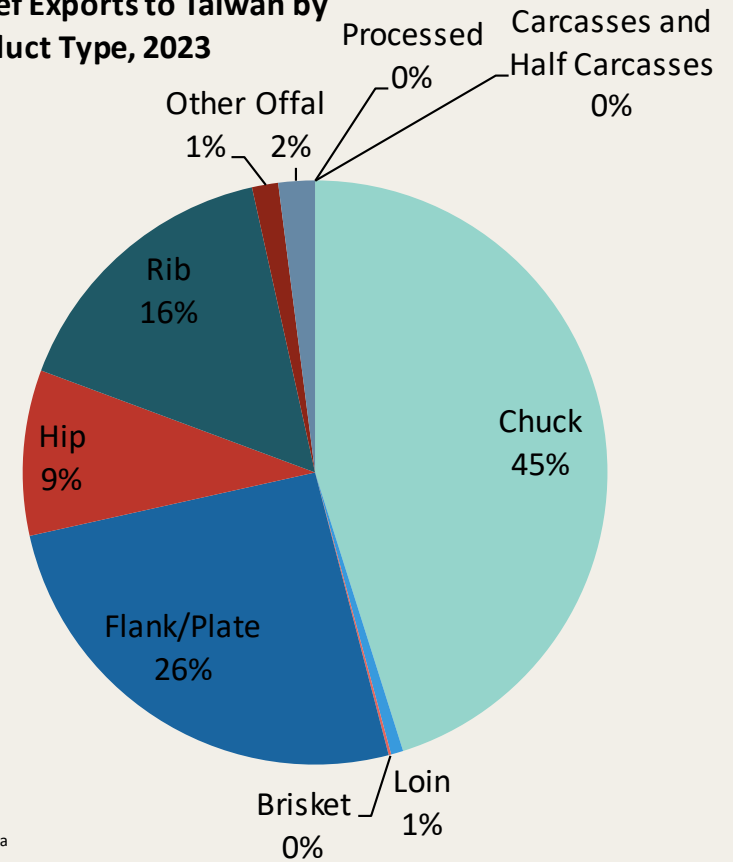
カナダから台湾への牛肉輸出量(部位別)

Canadian Beef Exports to Taiwan by Product Type, 2024YTD



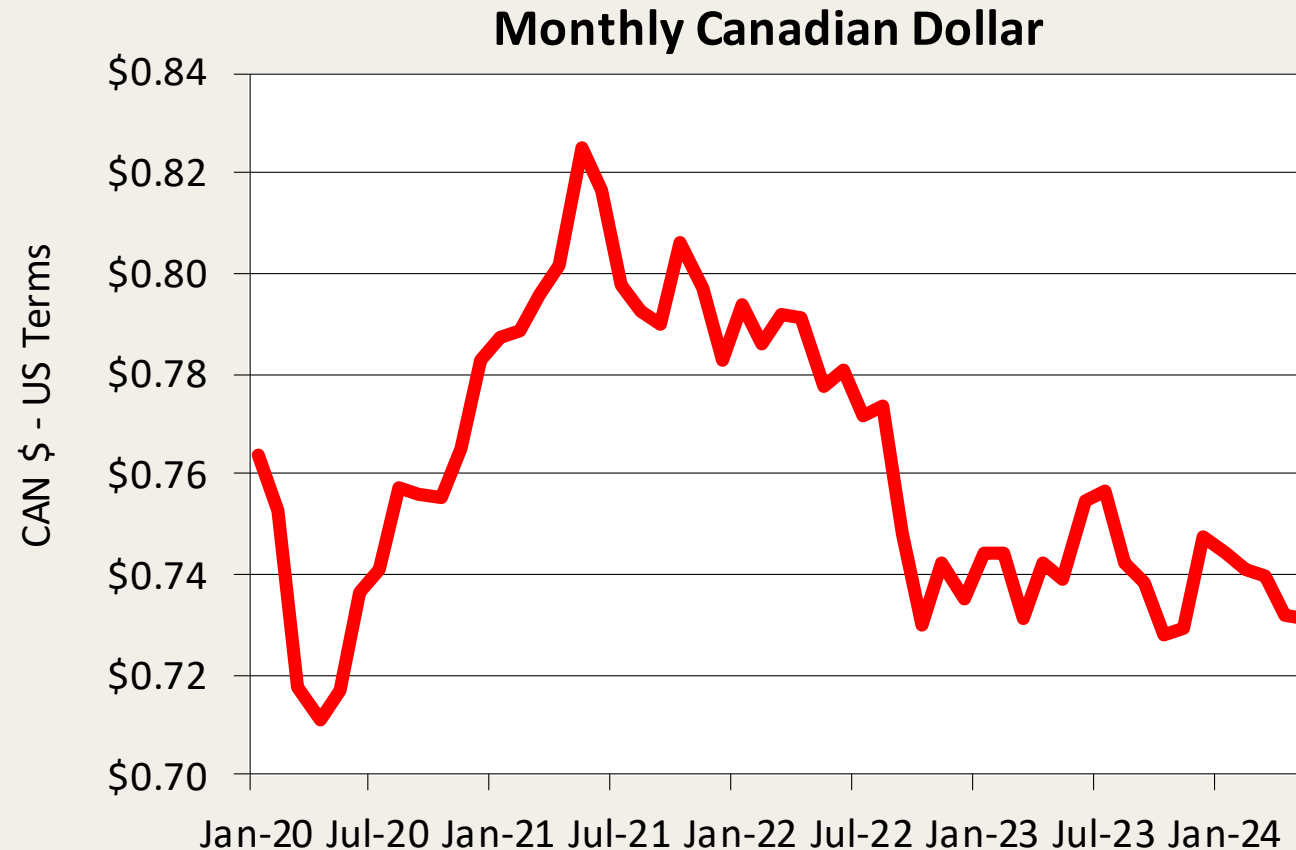
Source: Statistics Canada

Canadian Beef Exports to Taiwan by Product Type, 2023



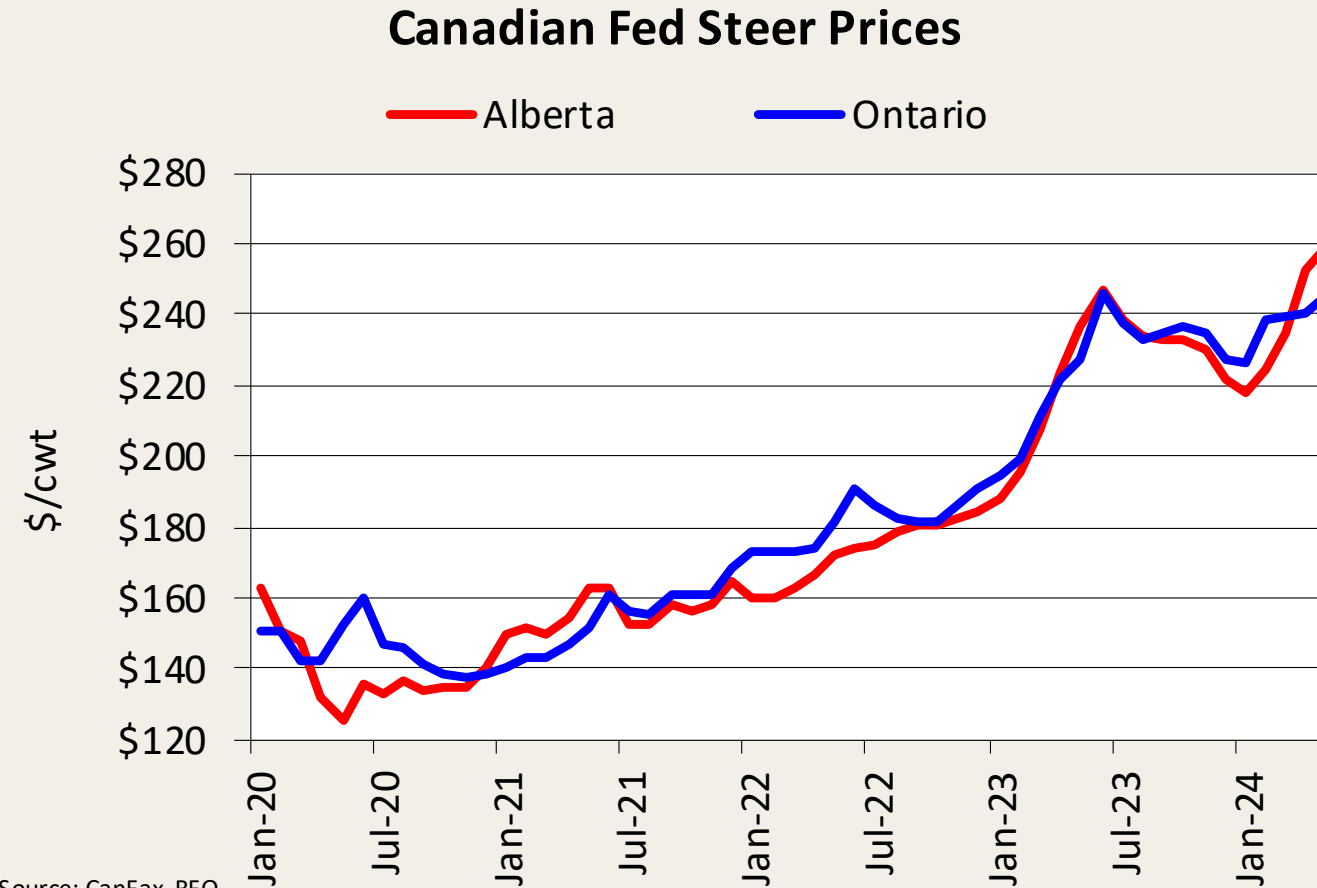
Source: Statistics Canada

米ドルに対するカナダドル相場の月間推移



Source: Bank of Canada

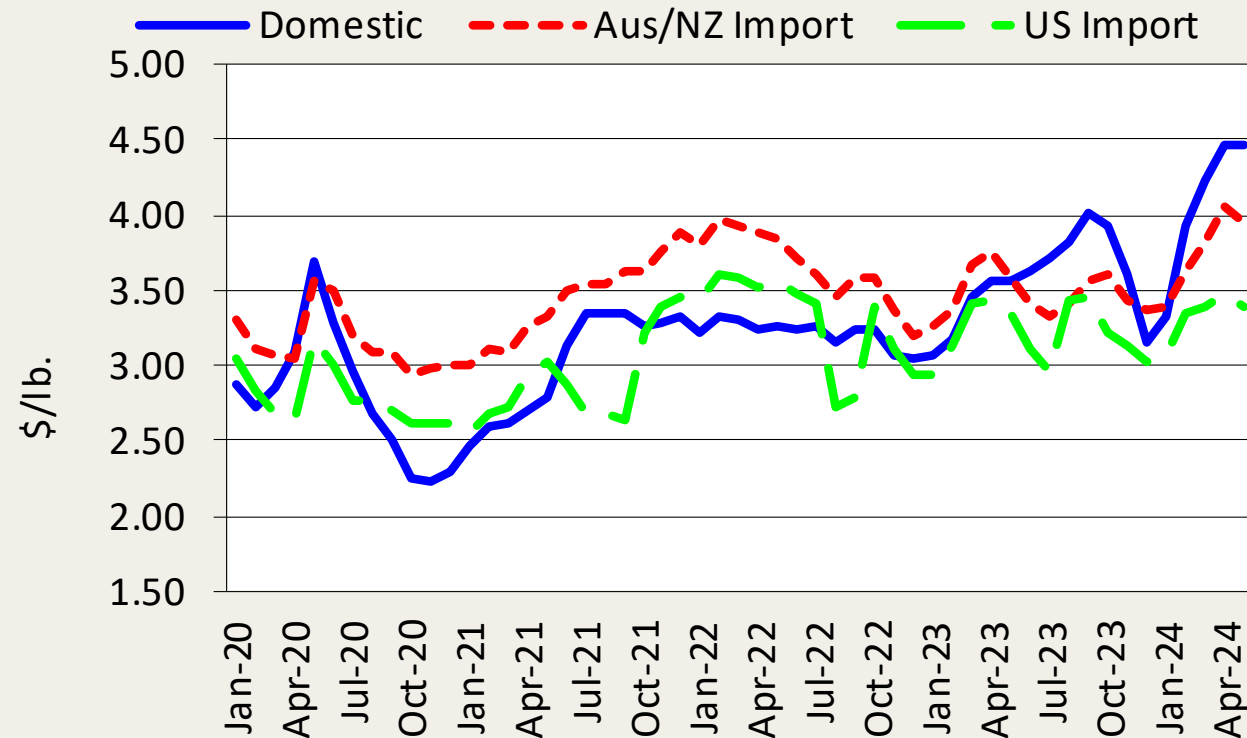
カナダ産肥育牛の価格



Source: CanFax, BFO

85%LCボンレスビーフの価格比較

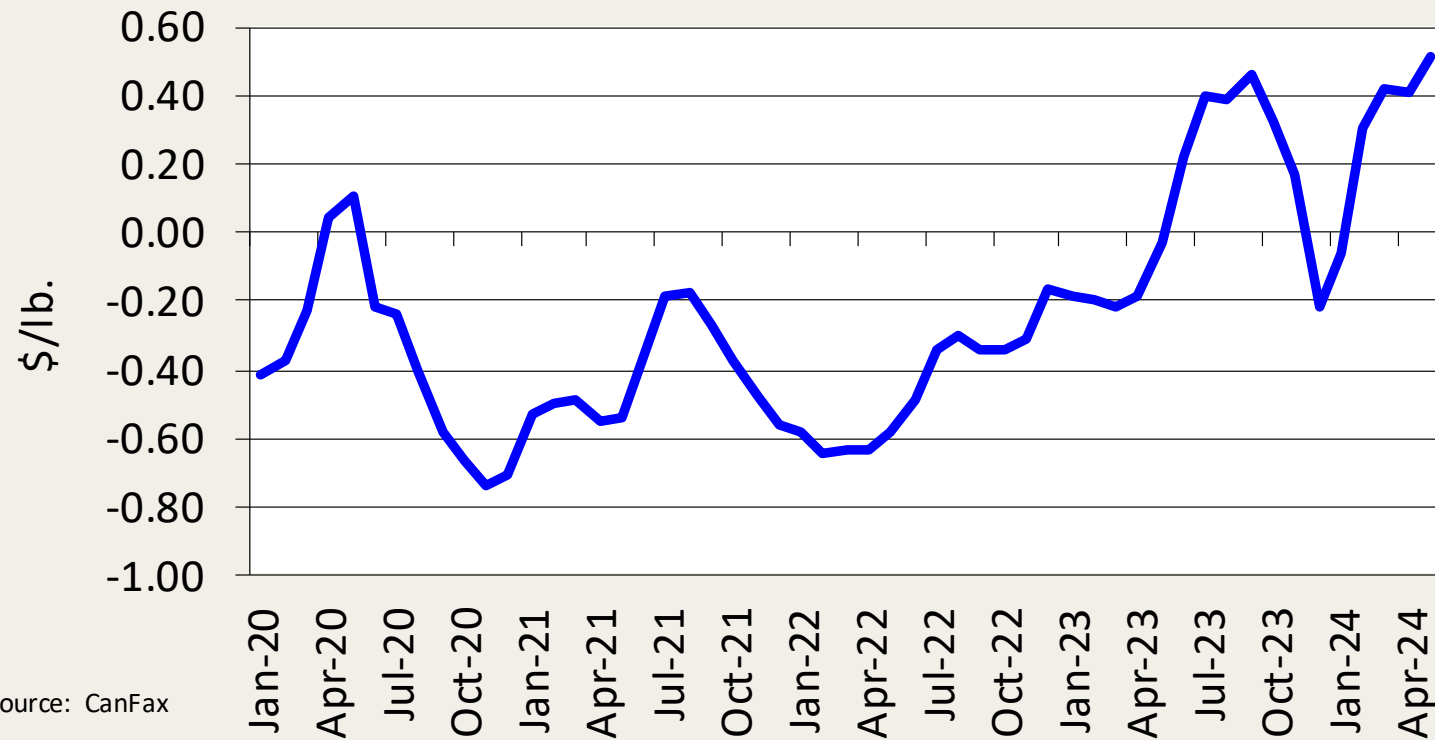
85% LC Boneless Beef Prices
Manufacturing Beef



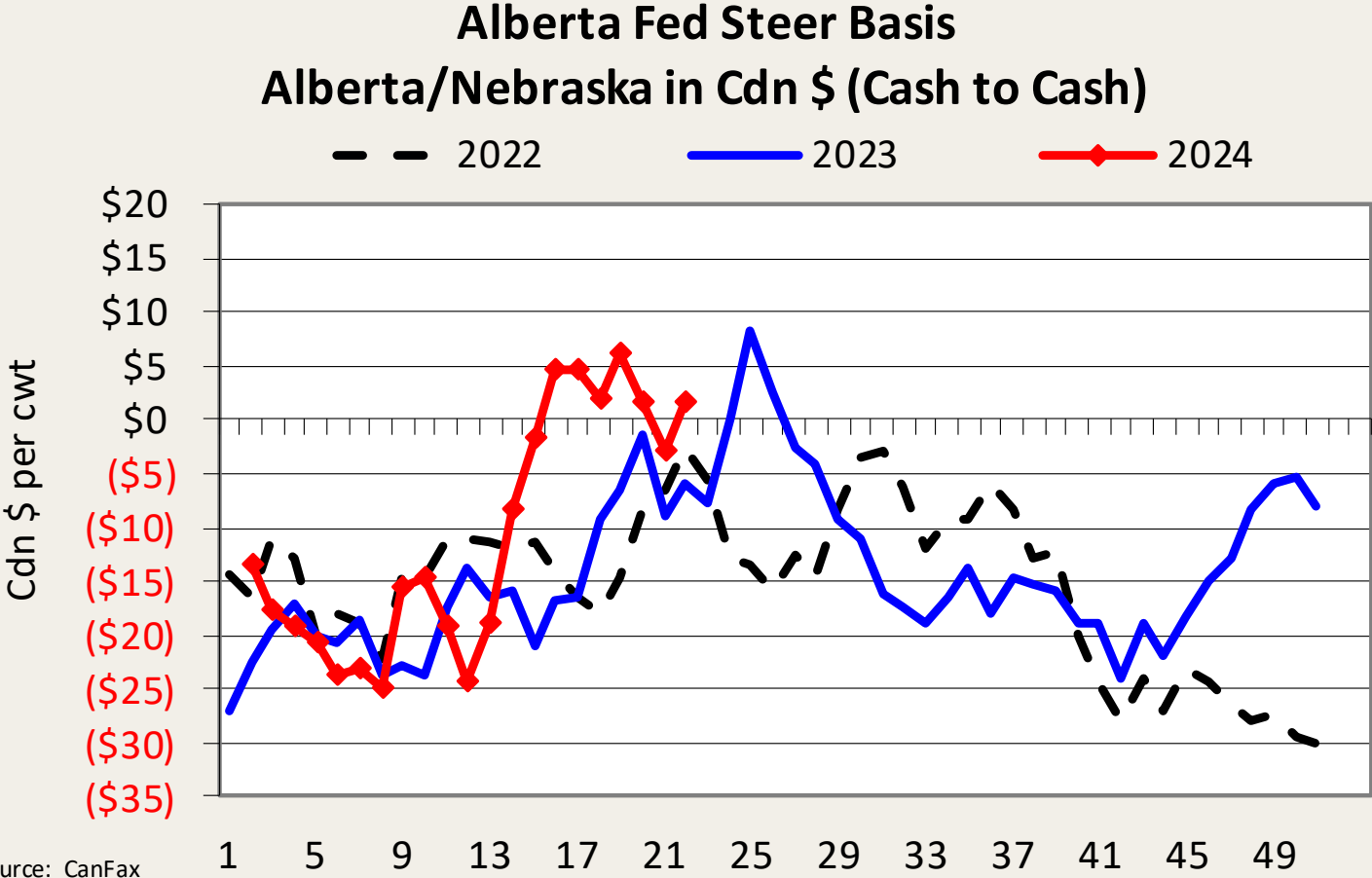
Source: CanFax

カナダ産85%ボンレスビーフとオーストラリア／ ニュージーランド産との価格差

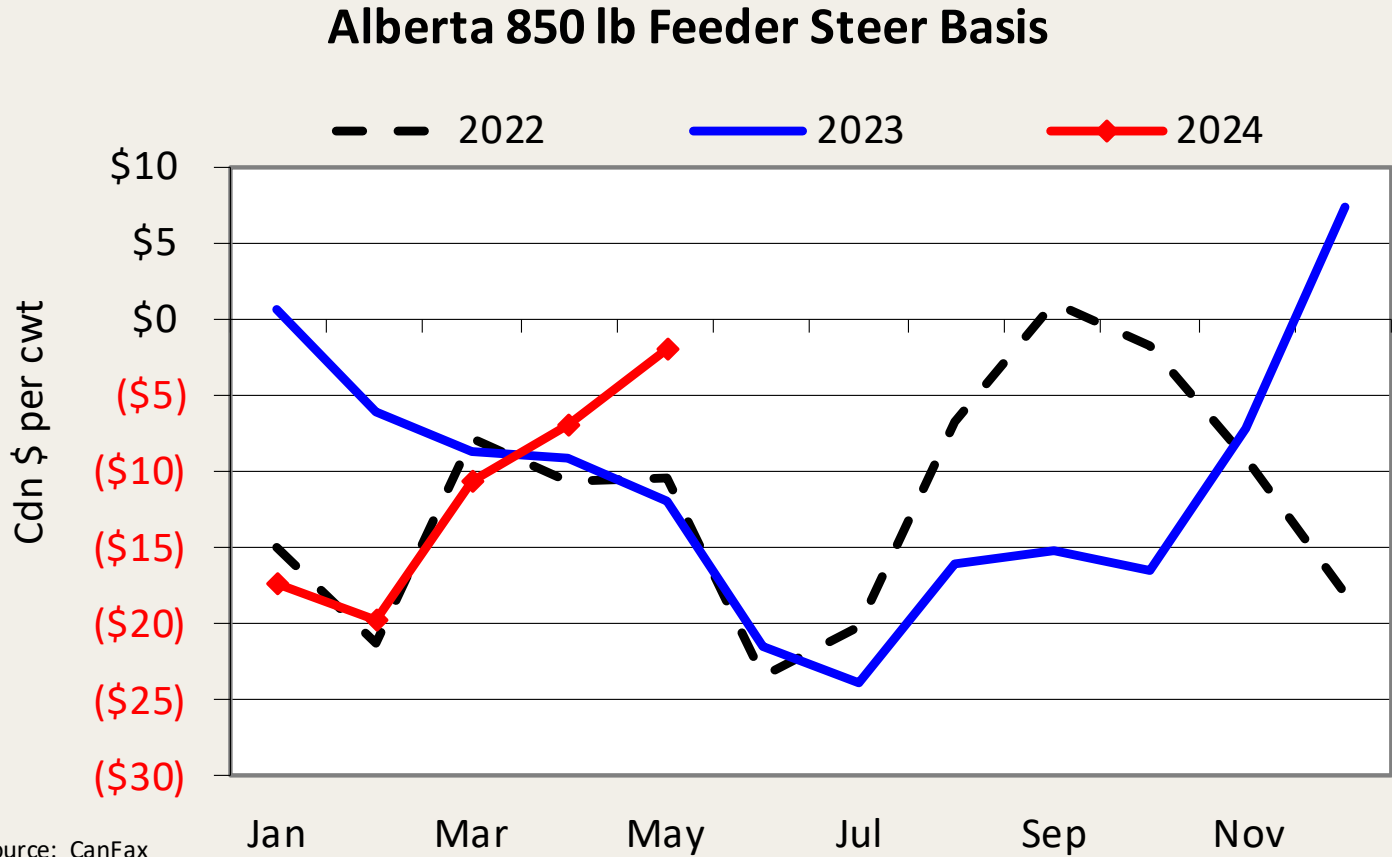
Price Differential between Canadian 85%
Boneless & Aus/NZ Manufacturing Beef Imports



アルバータ肥育牛とネブラスカ肥育牛の価格差

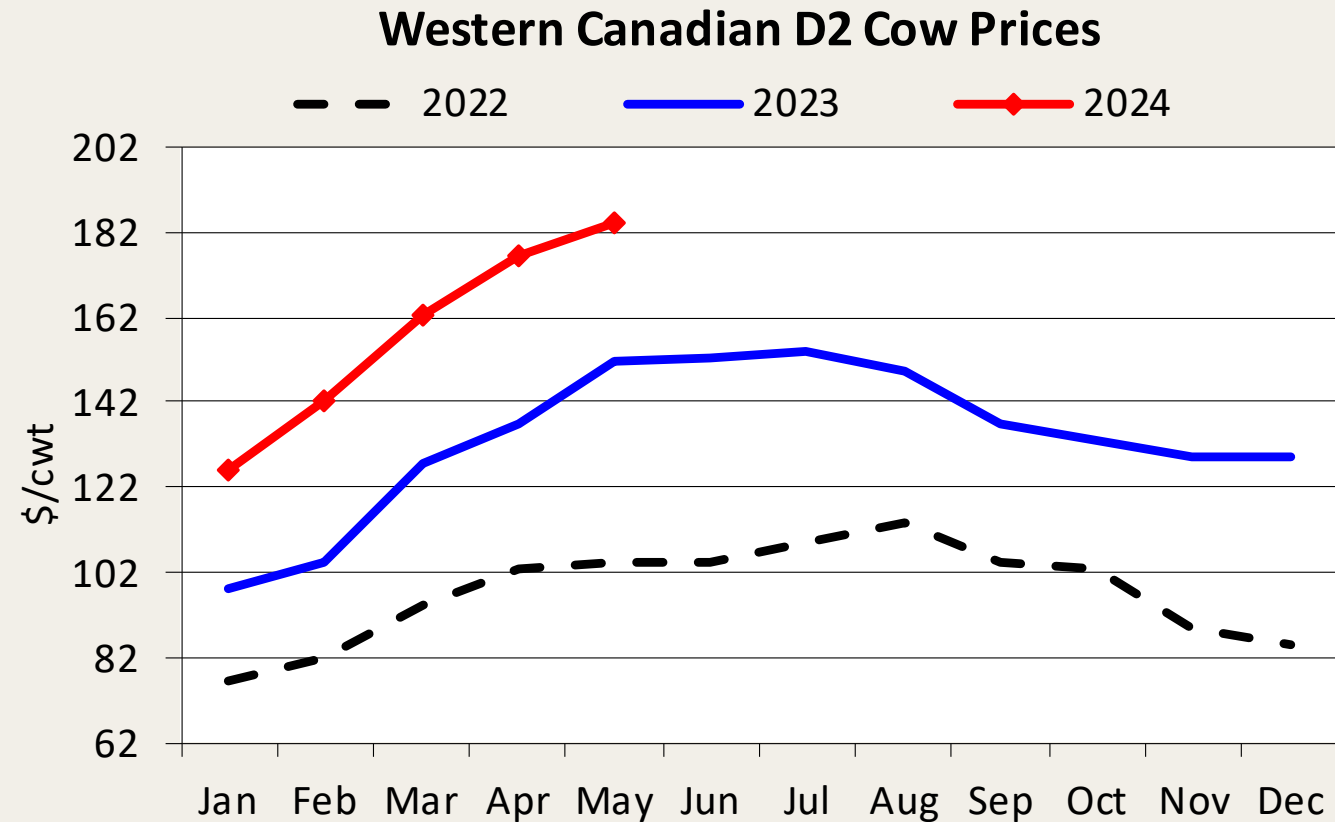


アルバータ産850ポンド素牛価格



Source: CanFax

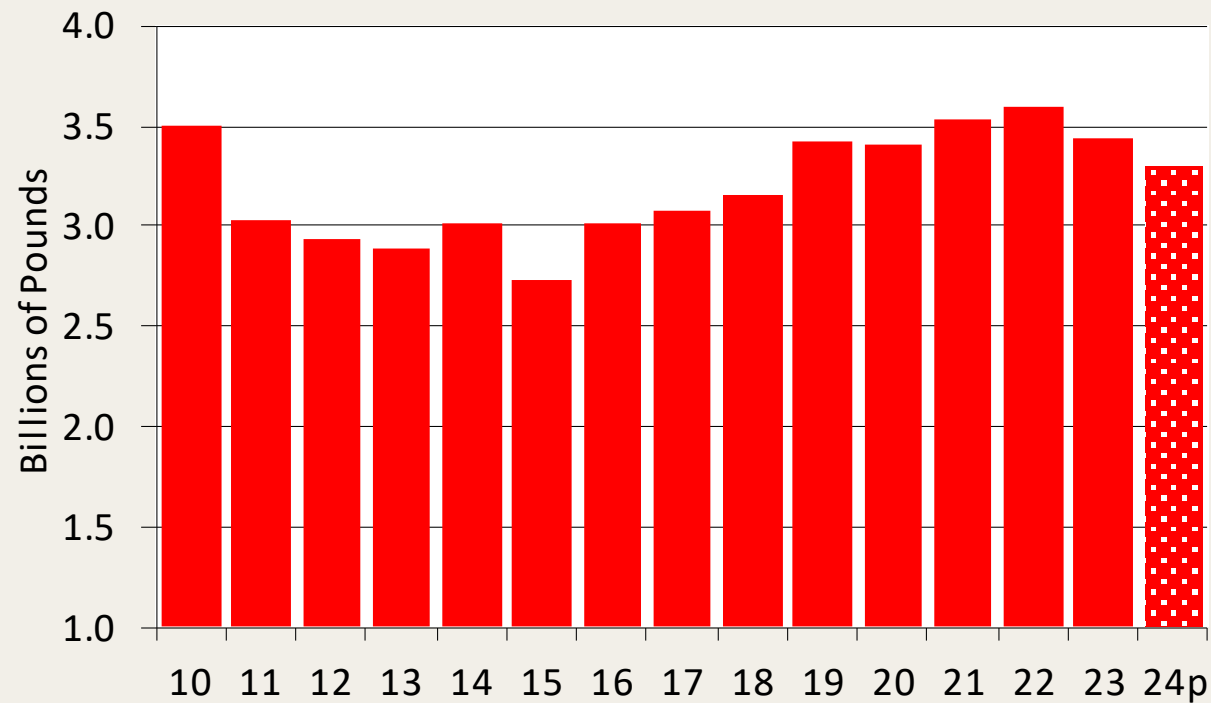
カナダ西部経産牛の価格



Source: CanFax

カナダビーフ生産量

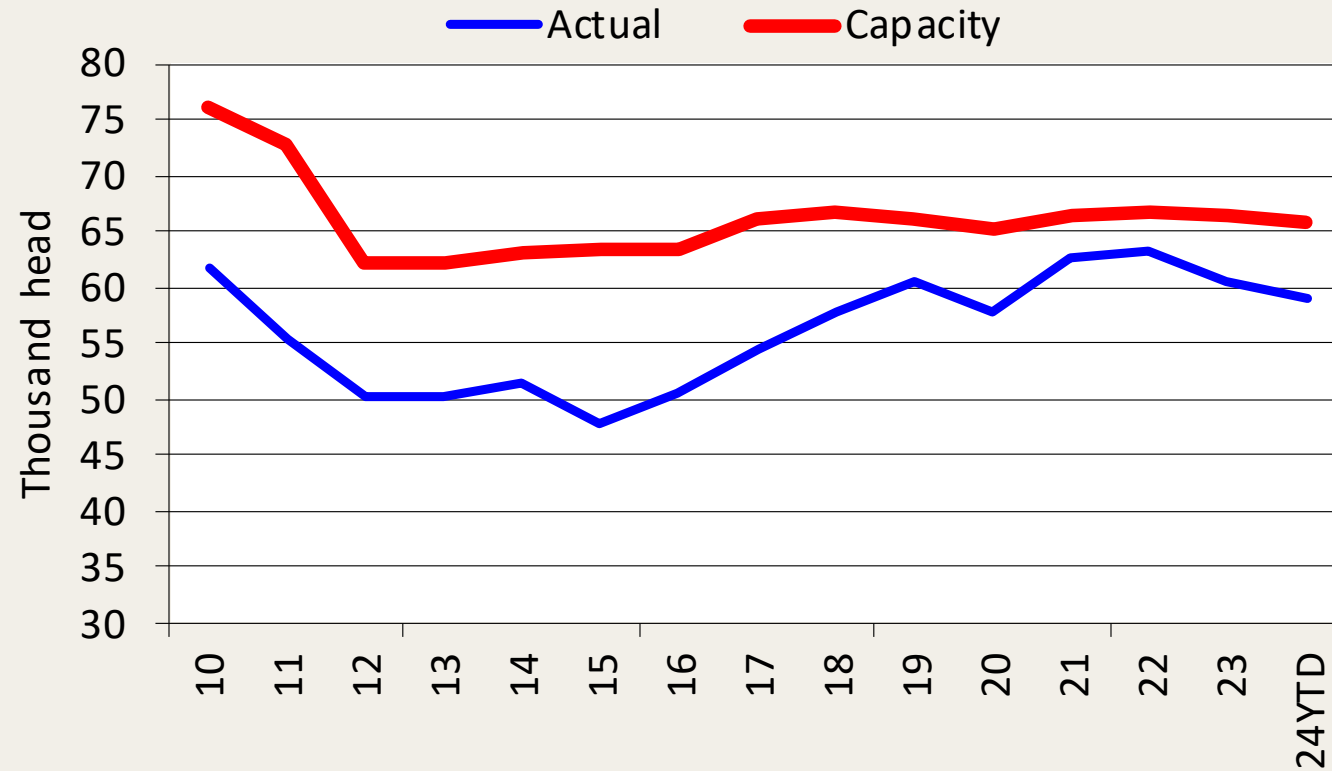
Canadian Beef Production
(including Slaughter exports)



Source: Canfax Research

カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較

Canadian FI Slaughter vs Capacity



Source: Canfax Research, CBGA



CANADA BEEF