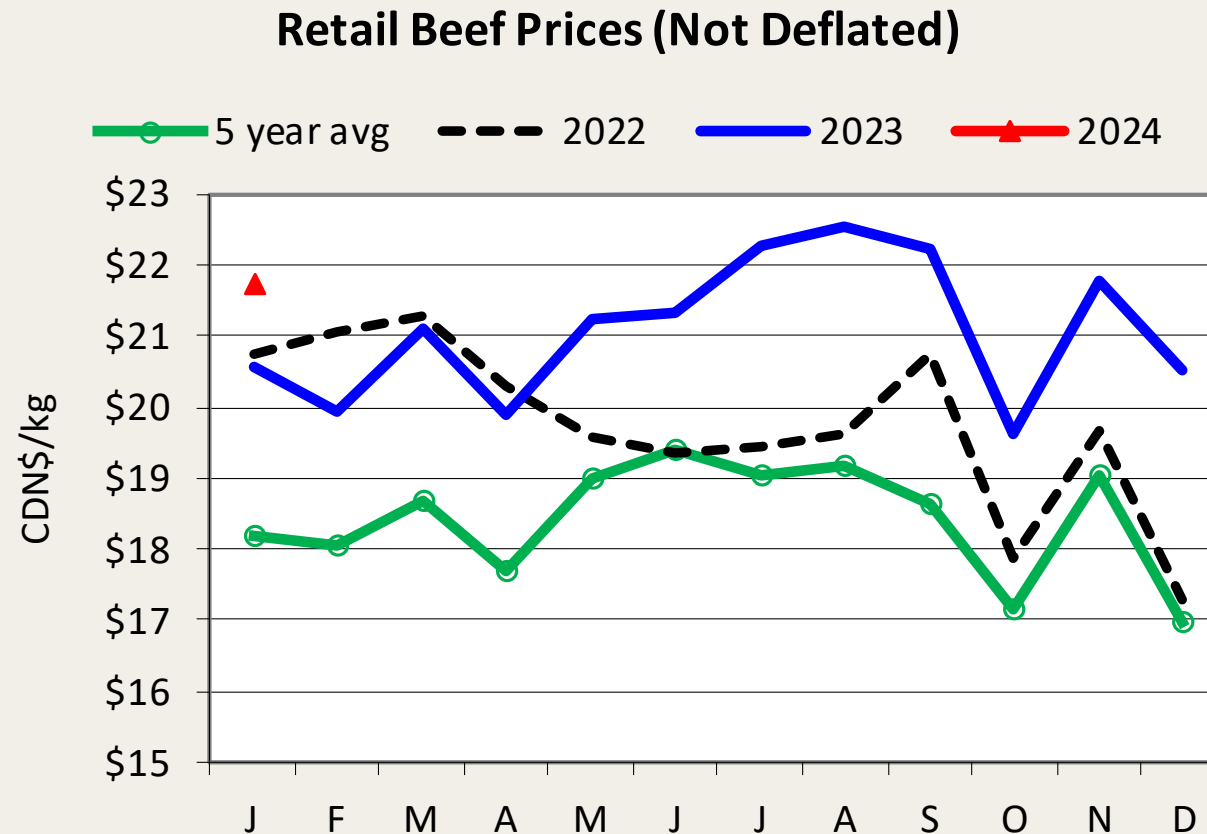


Canada Beef Inc.

Prepared by
Canfax Research Services
March 11, 2024

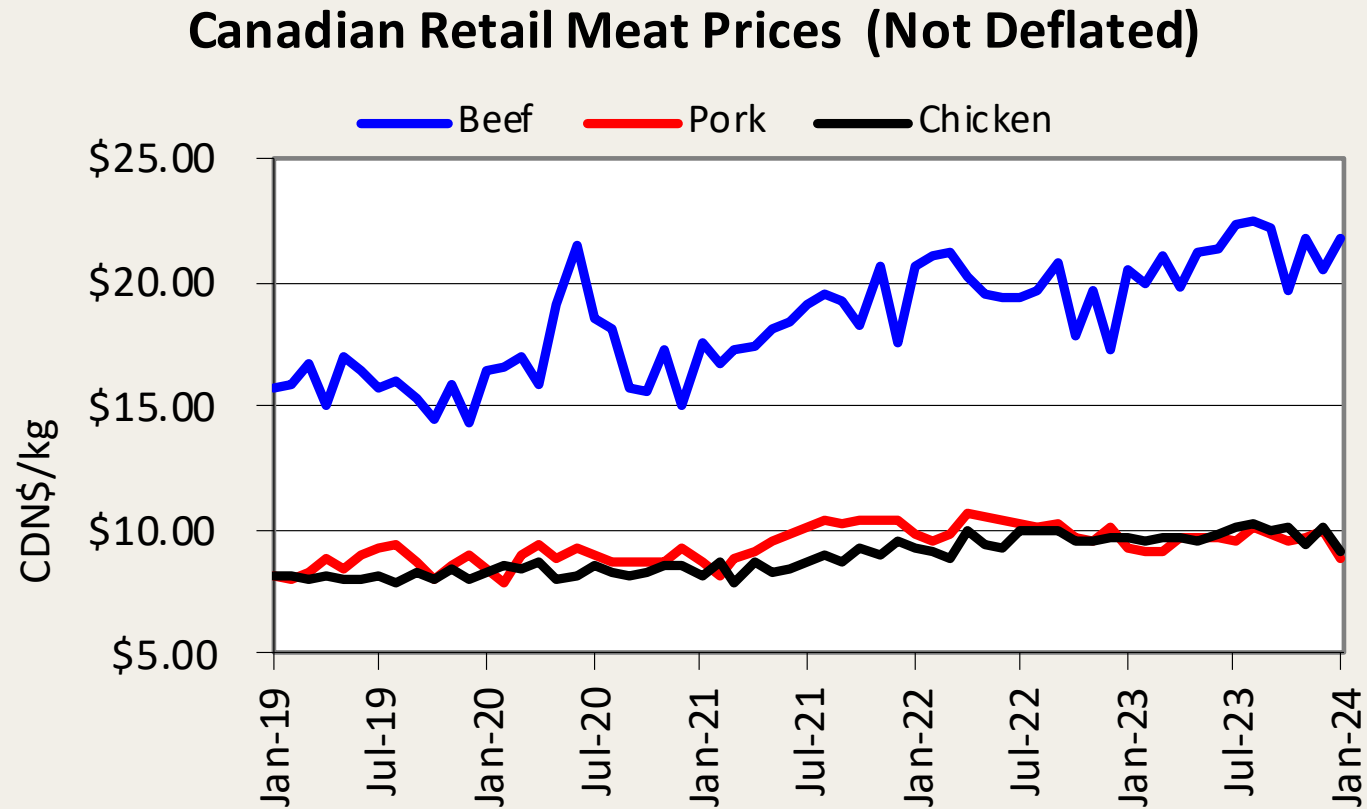


カナダ国内の牛肉小売価格(名目値)



Source: Statistics Canada

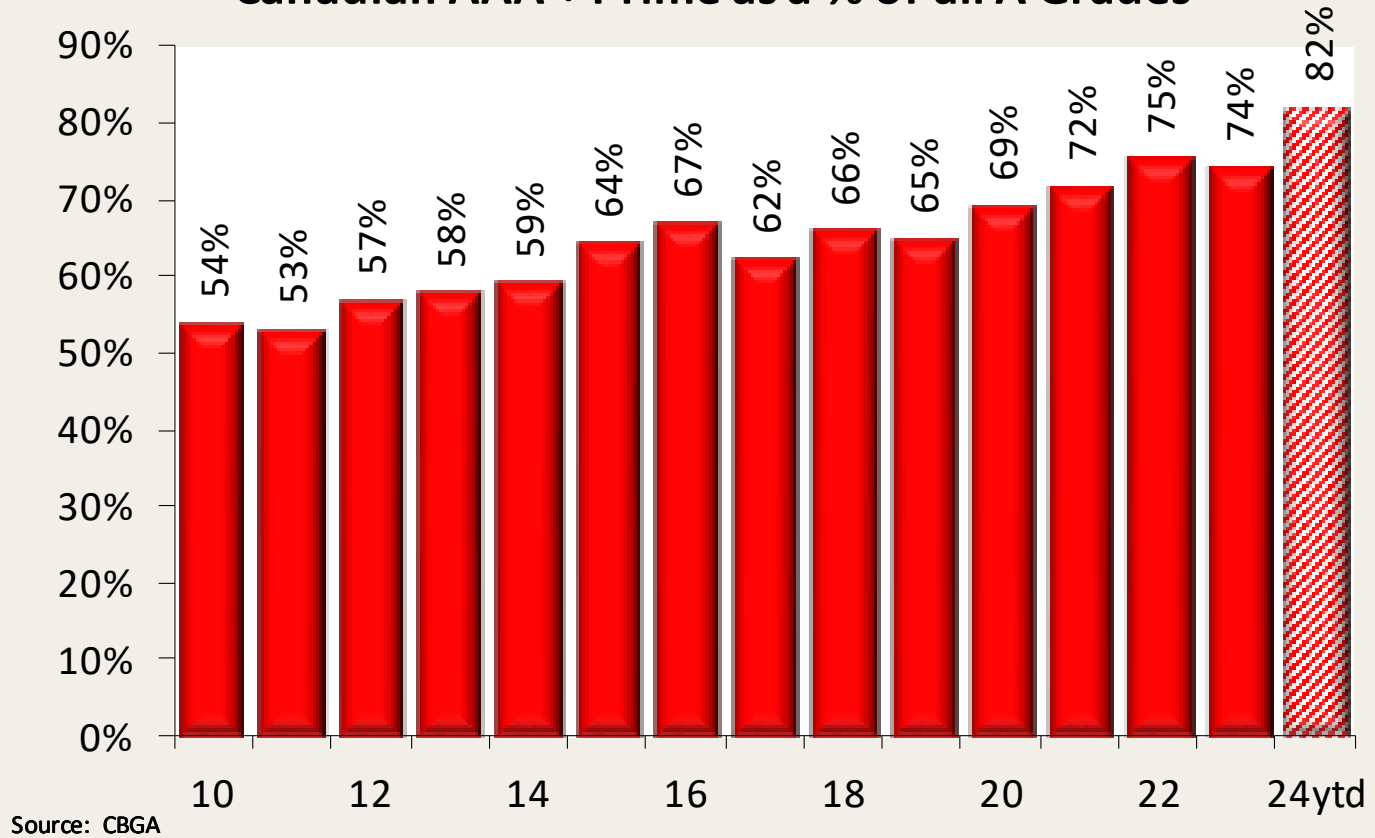
カナダ国内の食肉小売価格(名目値)



Source: Statistics Canada

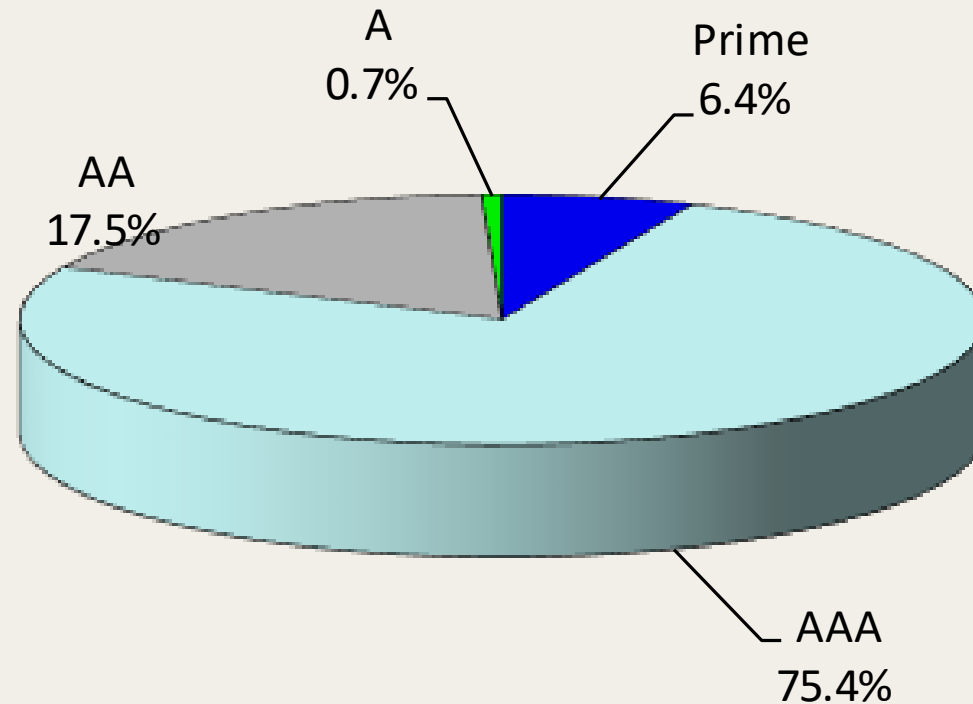
AAA+プライムの発生率

Canadian AAA + Prime as a % of all A Grades



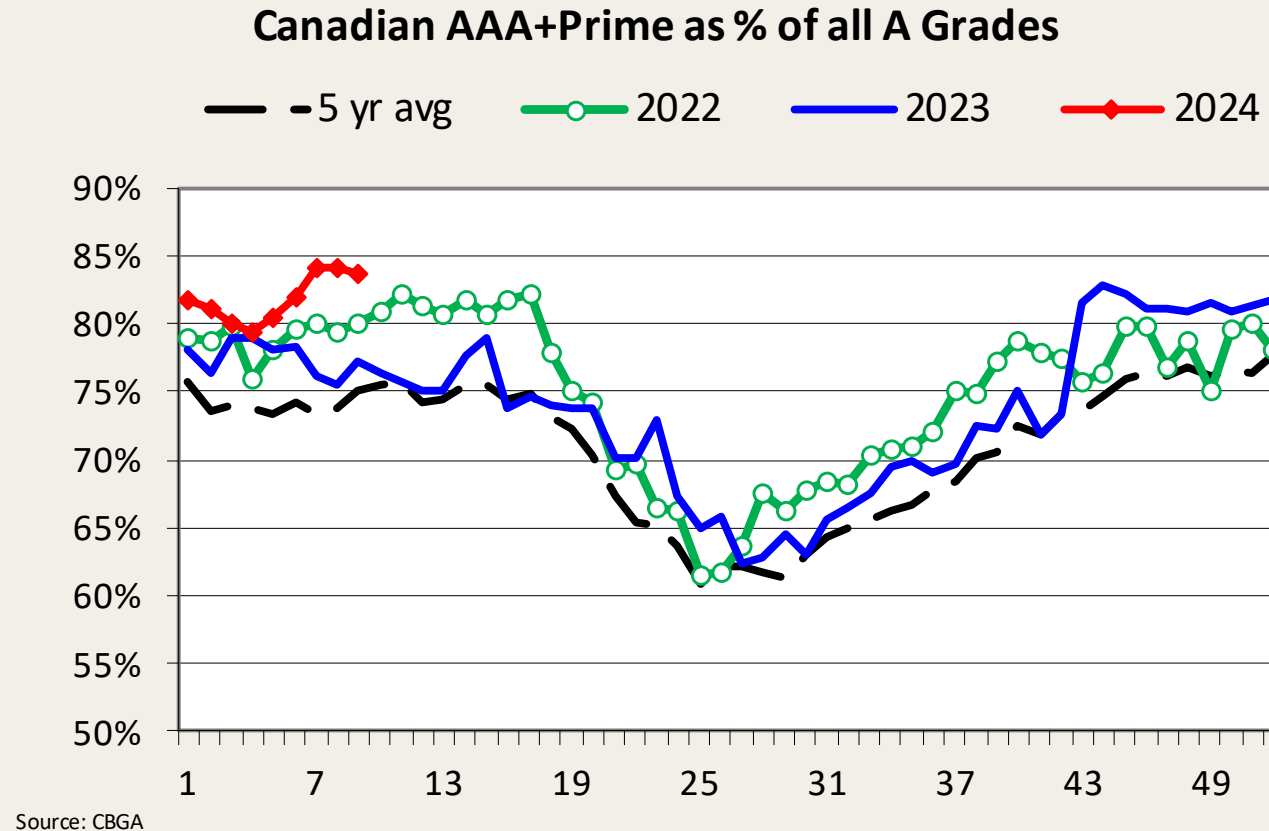
カナダAランク以上におけるブレイクダウン

Breakdown of A, AA and AAA Grades
% of Canadian Total A Grades - 2024ytd

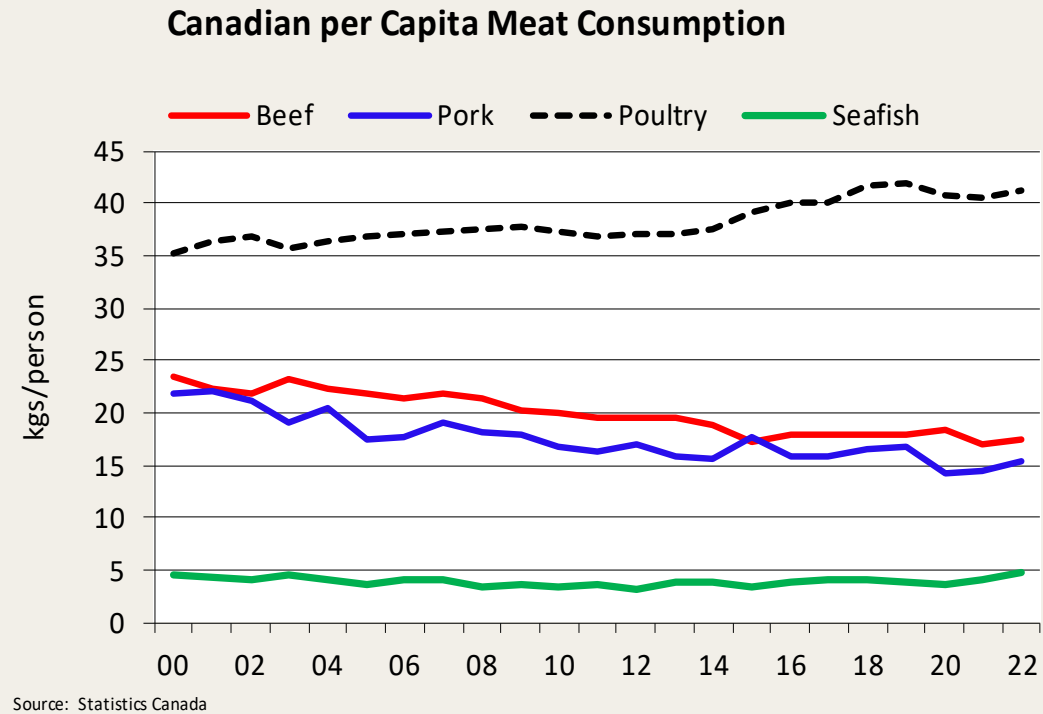


Source: CBGA

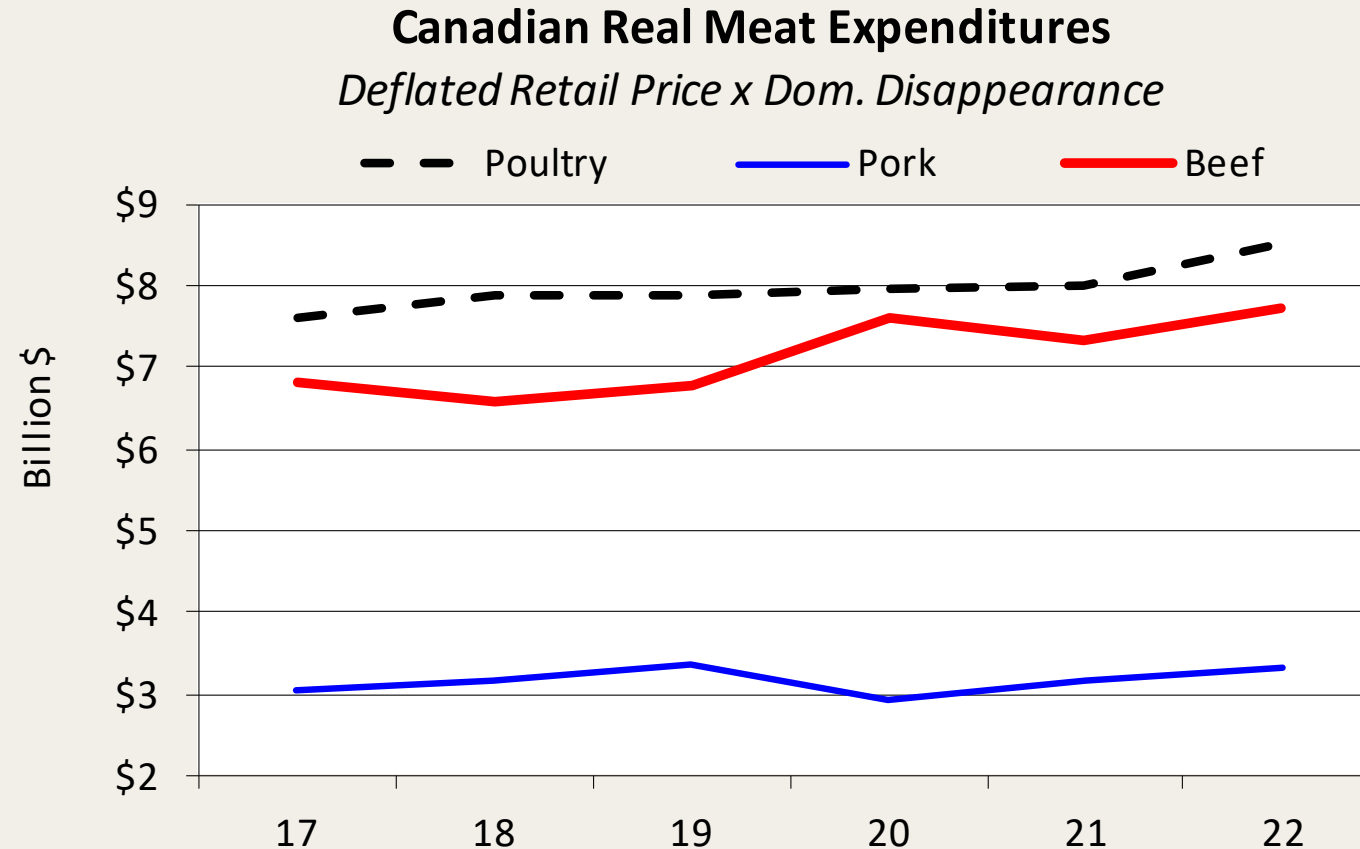
AAA+プライムの発生率推移



カナダ国内の食肉/水産品消費量



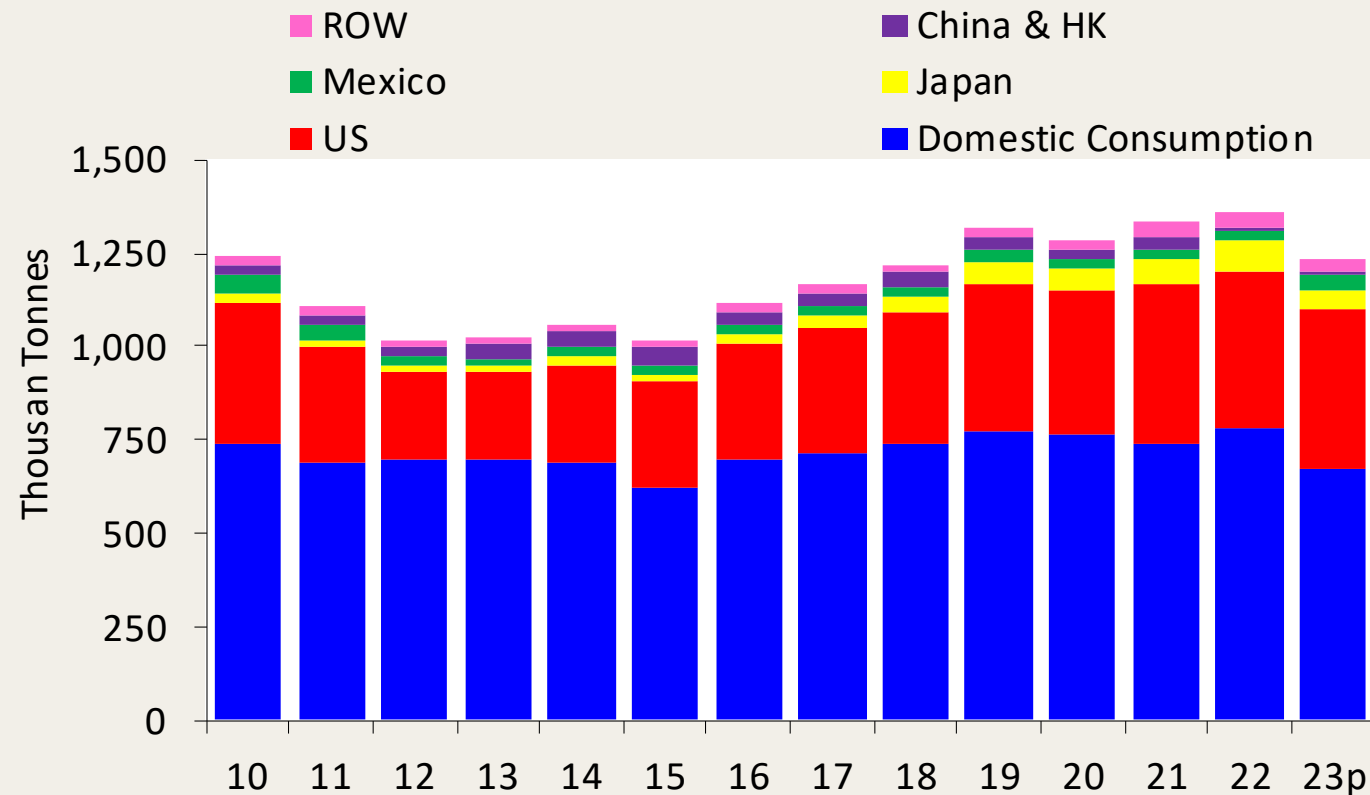
カナダ国内の食肉支出額



Source: Statistics Canada, CanFax

カナダビーフの消費国別内訳

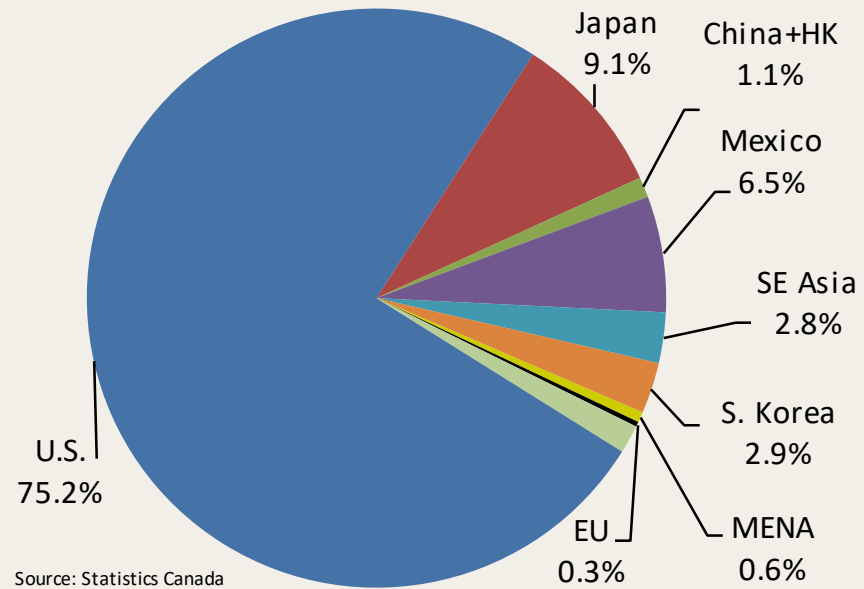
Disposition of Canadian Beef



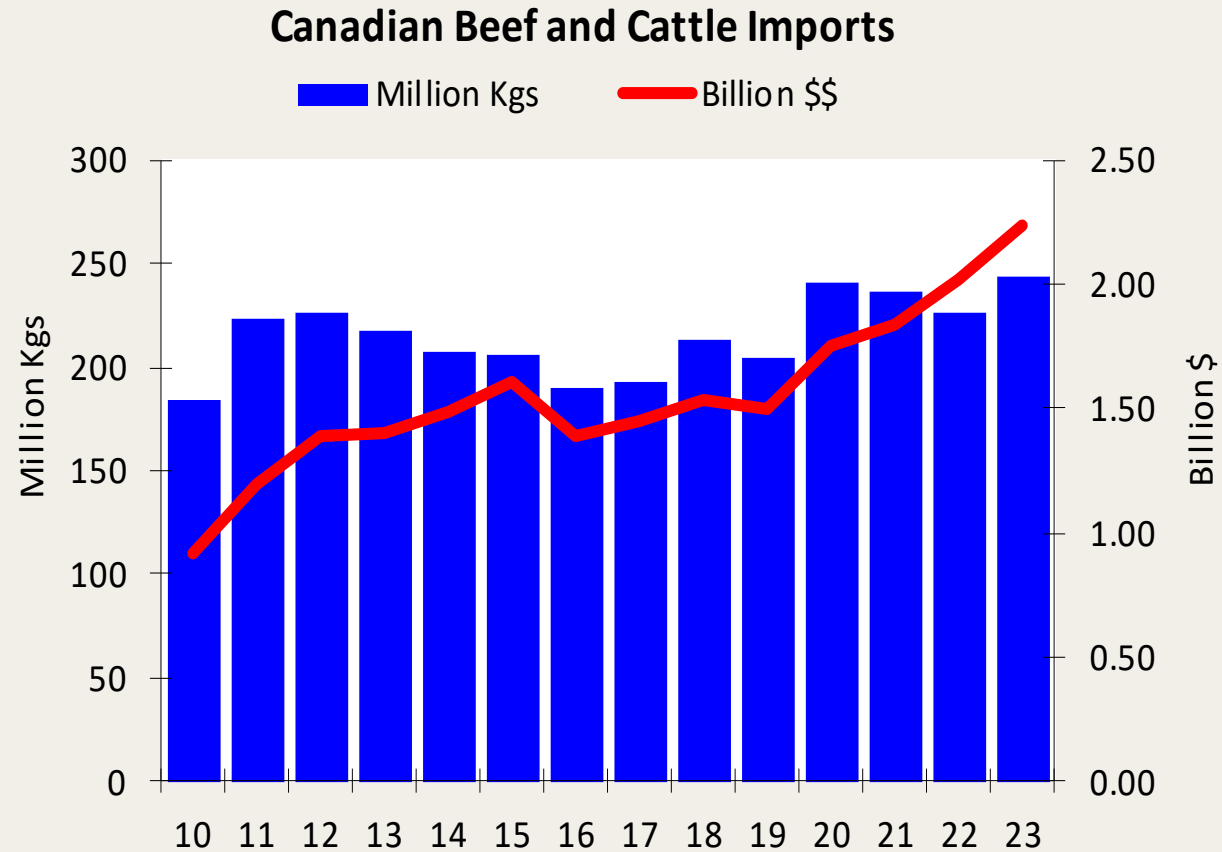
Source: Statistics Canada, CRS

カナダの牛肉輸出国別シェア

Canadian Beef Exports, 2023

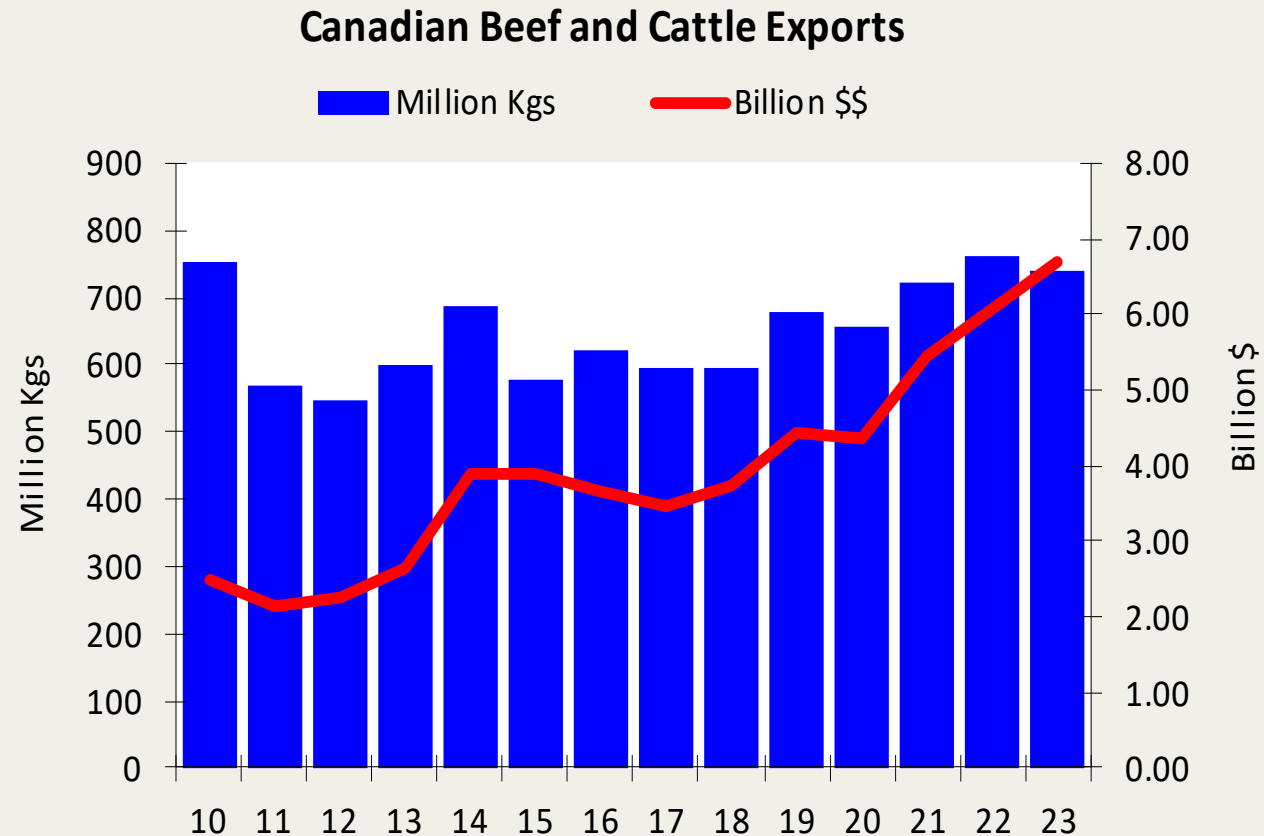


カナダ国内への牛肉・生体牛の輸入量/輸出額



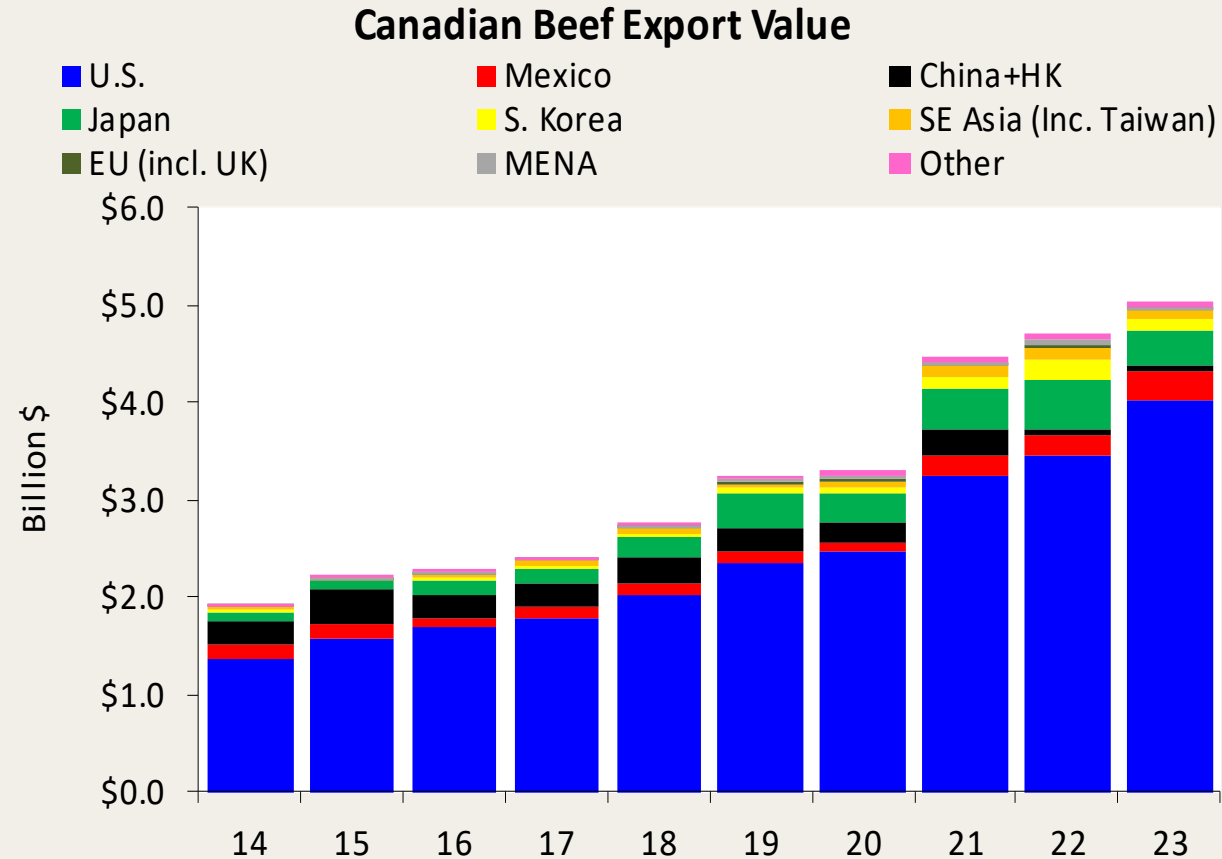
Source: Statistics Canada, CanFax

カナダ国外への牛肉・生体牛の輸出货量/輸出額



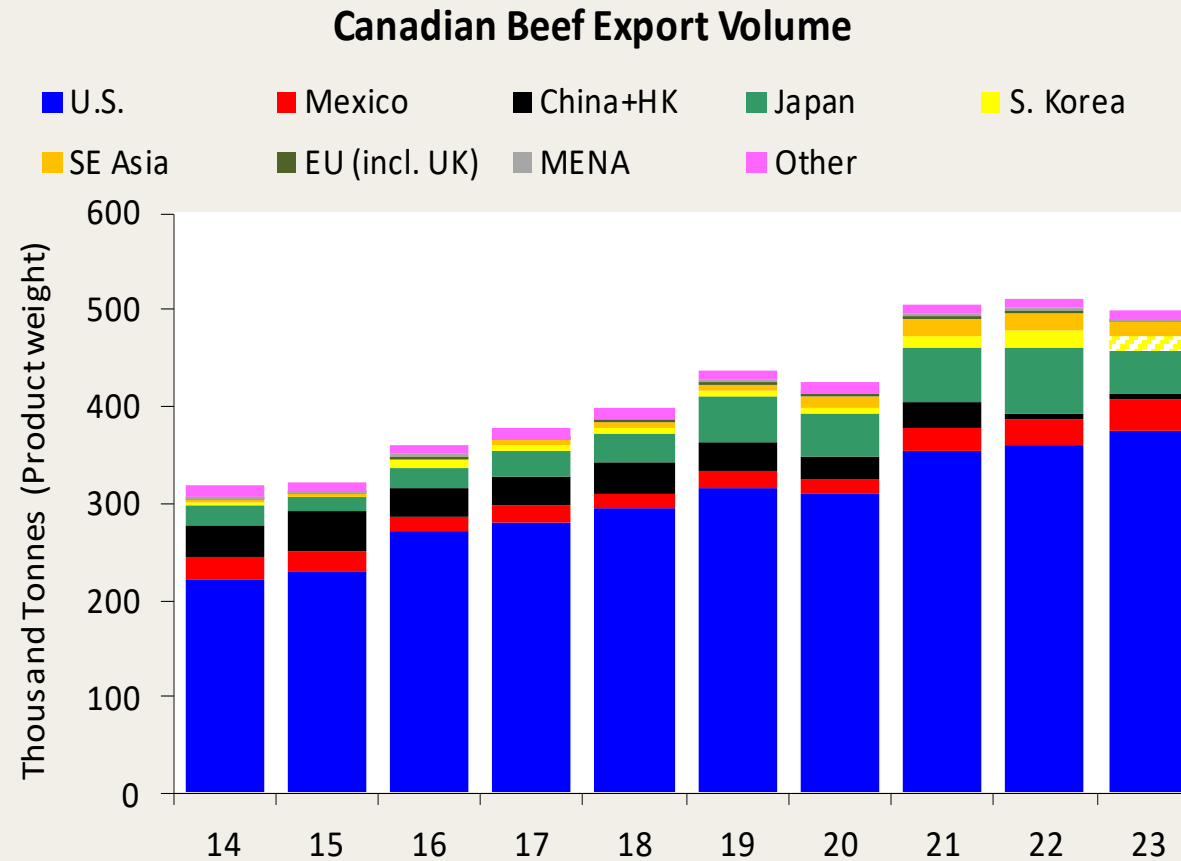
Source: Statistics Canada, CanFax

カナダの牛肉輸出額



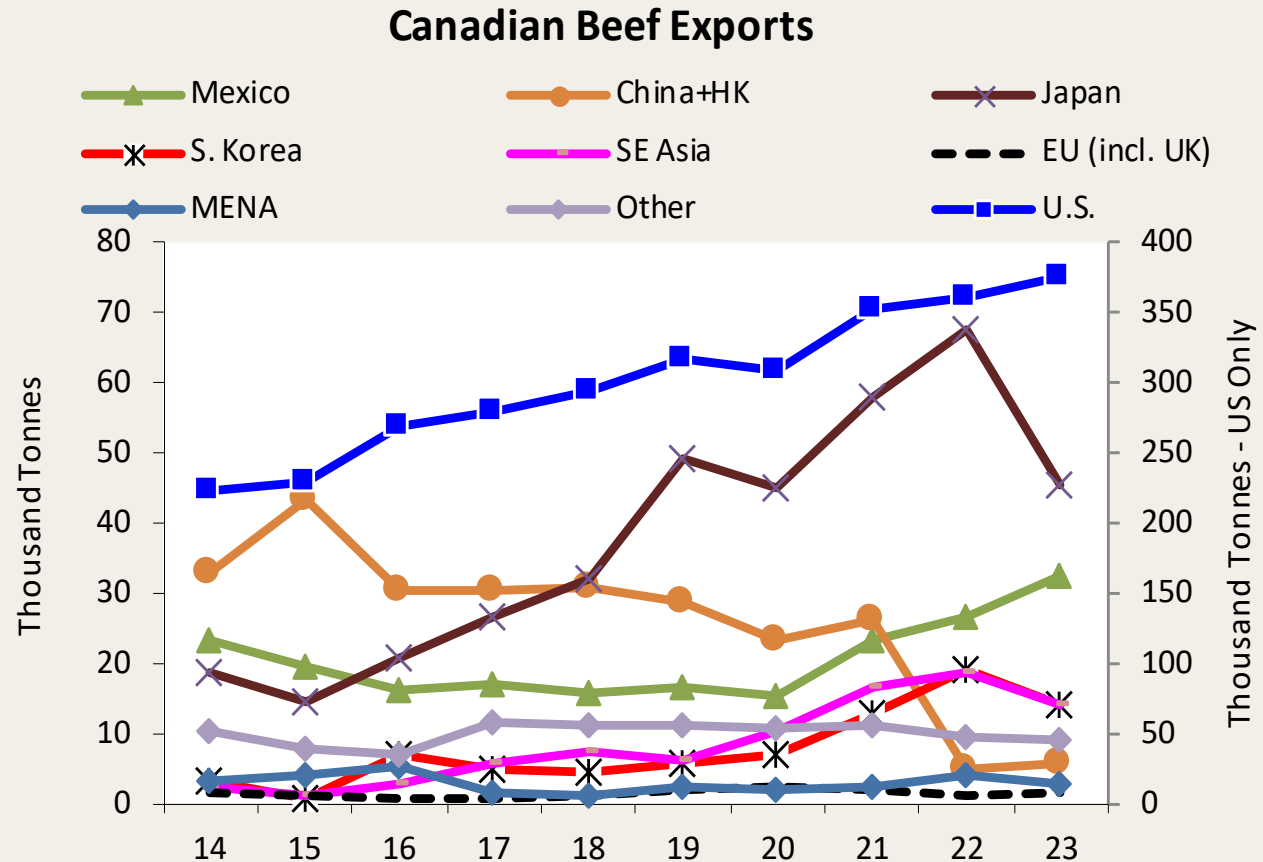
Source: Statistics Canada, CanFax

カナダの牛肉輸出货量



Source: Statistics Canada, CanFax

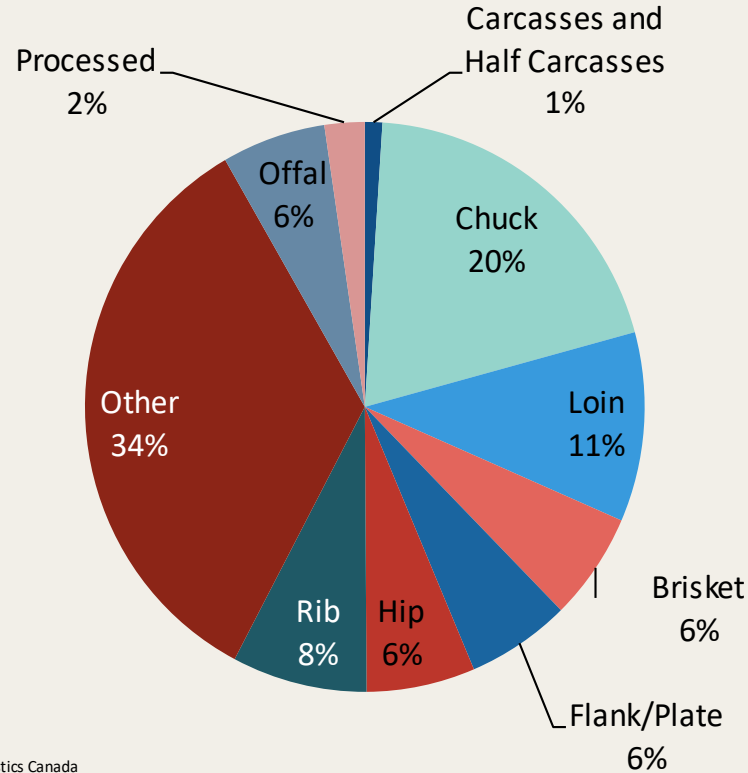
カナダの牛肉輸出状況



Source: Statistics Canada, CanFax

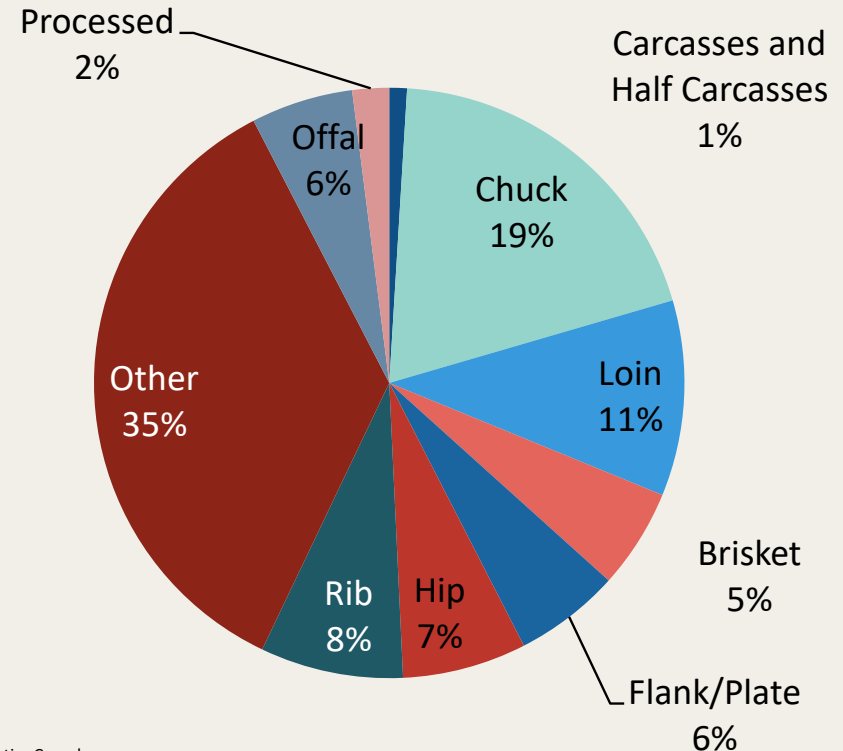
カナダから米国への牛肉輸出货量(部位別)

Canadian Beef Export Volumes to the U.S. by Product Type, 2022



Source: Statistics Canada

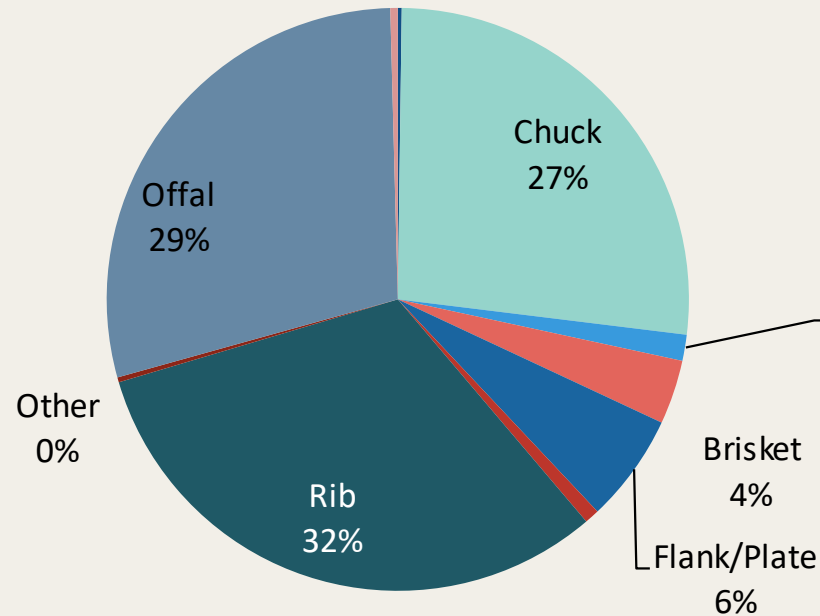
Canadian Beef Export Volumes to the U.S. by Product Type, 2023



Source: Statistics Canada

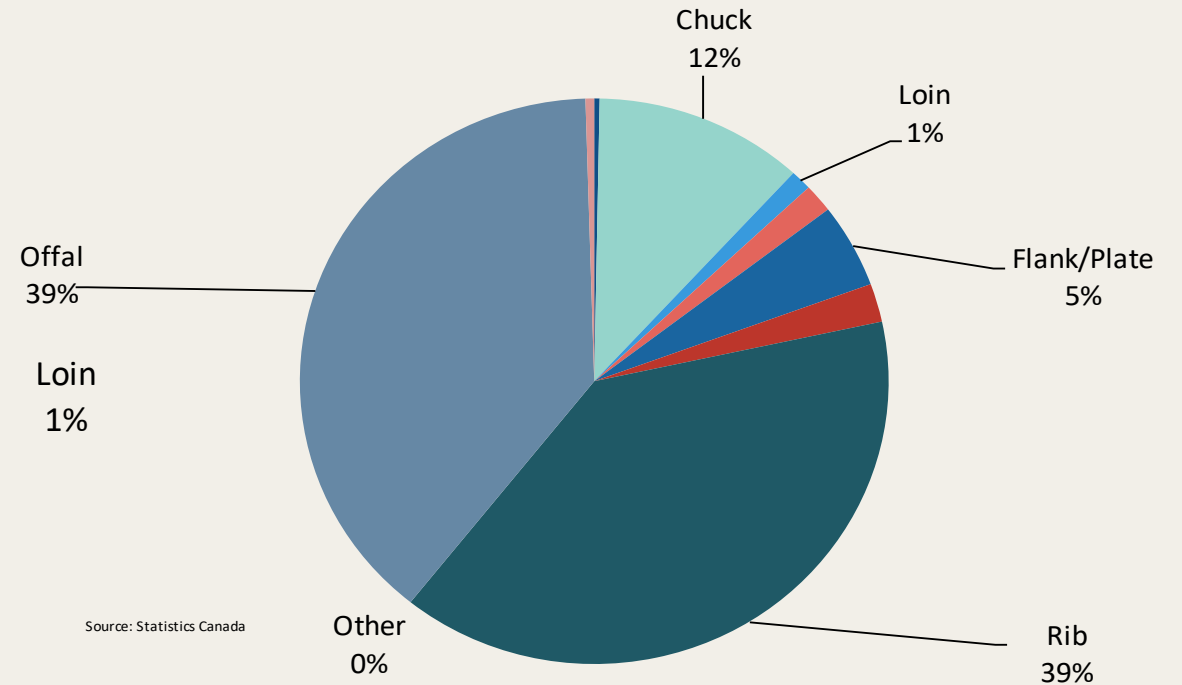
カナダから香港への牛肉輸出量(部位別)

Canadian Beef Exports to Hong Kong by Product Type, 2022



Source: Statistics Canada

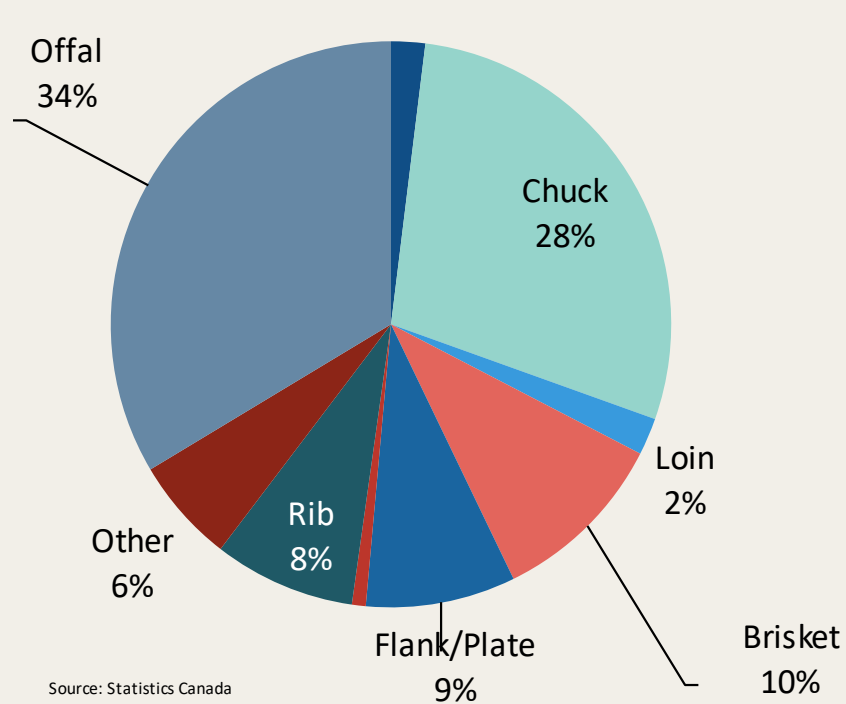
Canadian Beef Exports to Hong Kong by Product Type, 2023



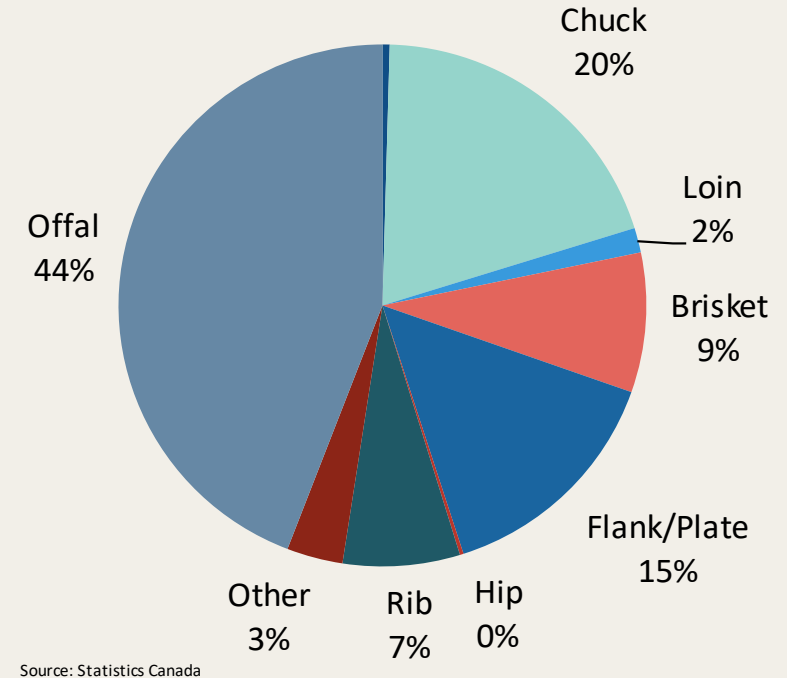
Source: Statistics Canada

カナダから日本への牛肉輸出量(部位別)

Canadian Beef Exports to Japan by Product Type, 2022

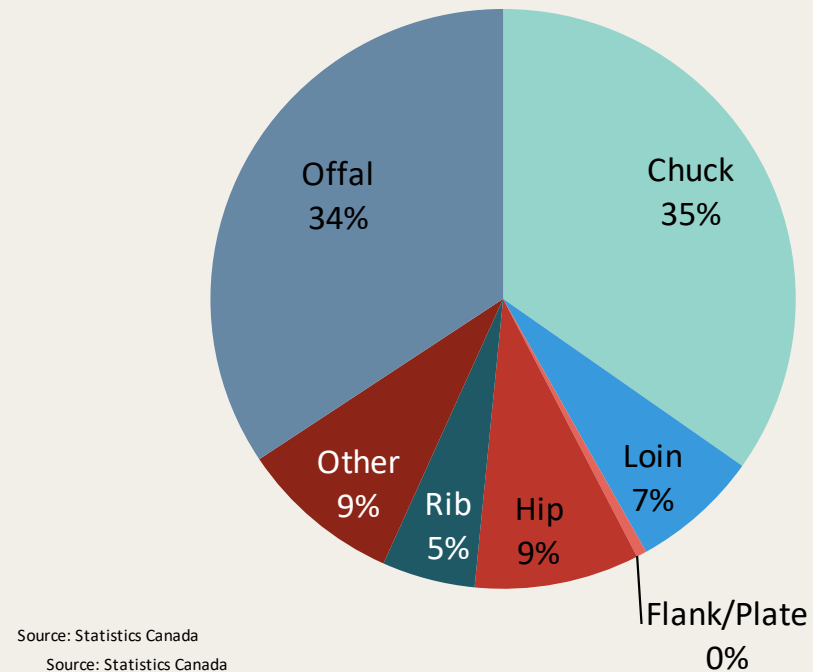


Canadian Beef Exports to Japan by Product Type, 2023

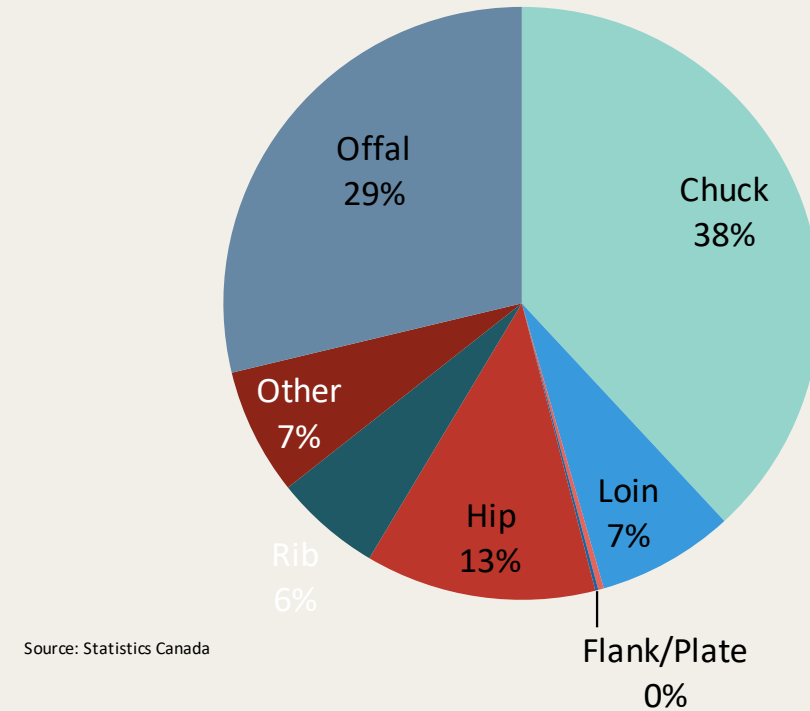


カナダからメキシコへの牛肉輸出量(部位別)

Canadian Beef Exports to Mexico by Product Type, 2022

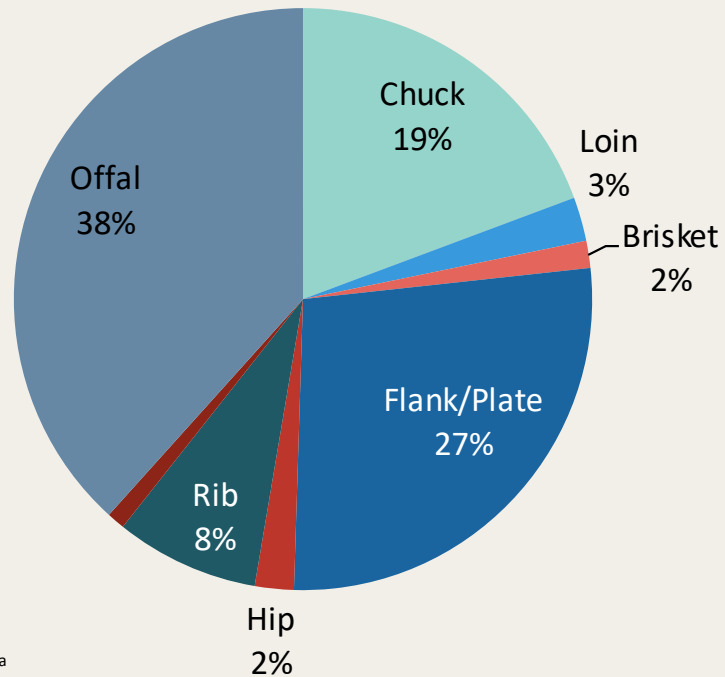


Canadian Beef Exports to Mexico by Product Type, 2023

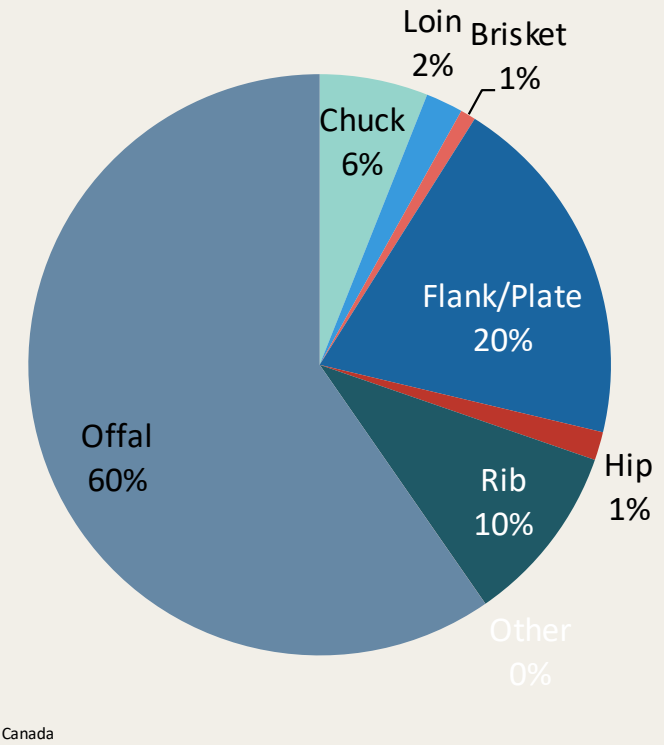


カナダからベトナムへの牛肉輸出量(部位別)

Canadian Beef Exports to Vietnam by Product Type, 2022

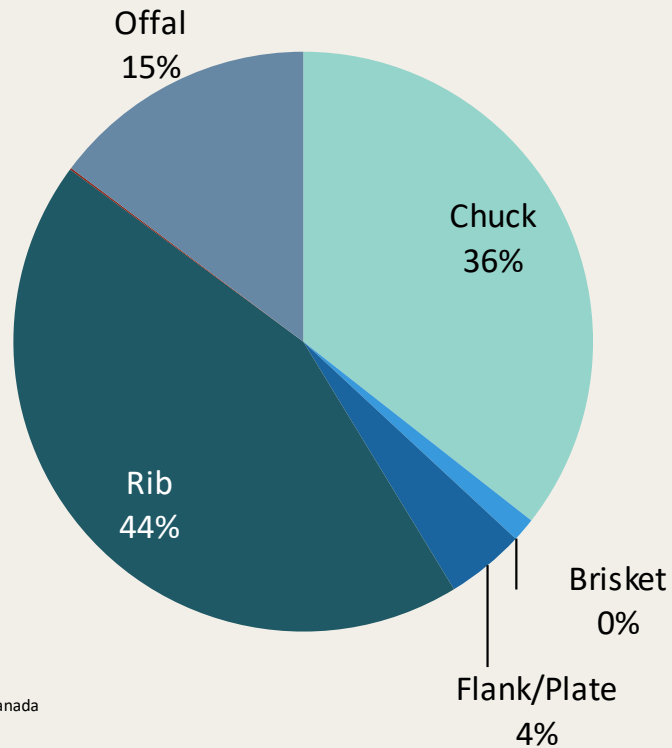


Canadian Beef Exports to Vietnam by Product Type, 2023



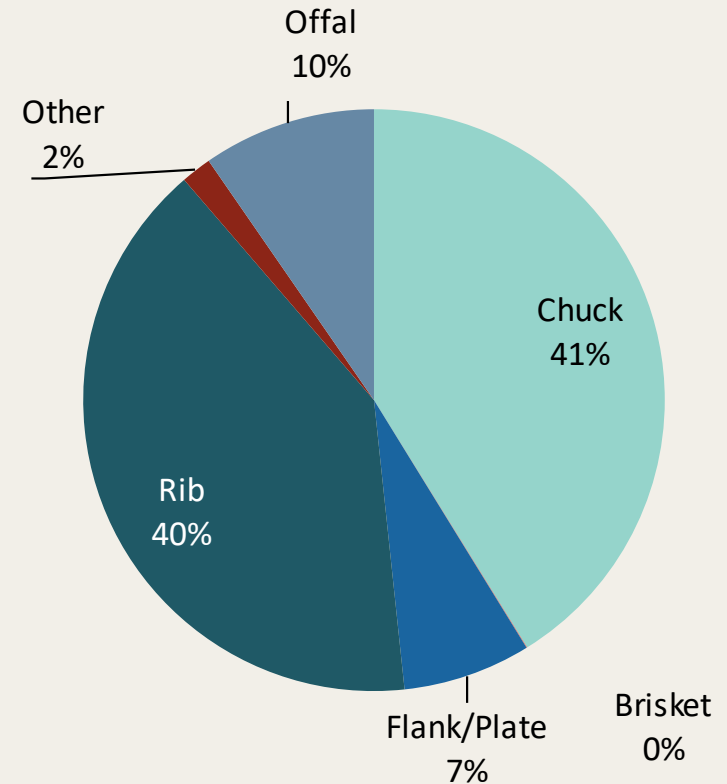
カナダから韓国への牛肉輸出量(部位別)

Canadian Beef Exports to South Korea by Product Type, 2022



Source: Statistics Canada

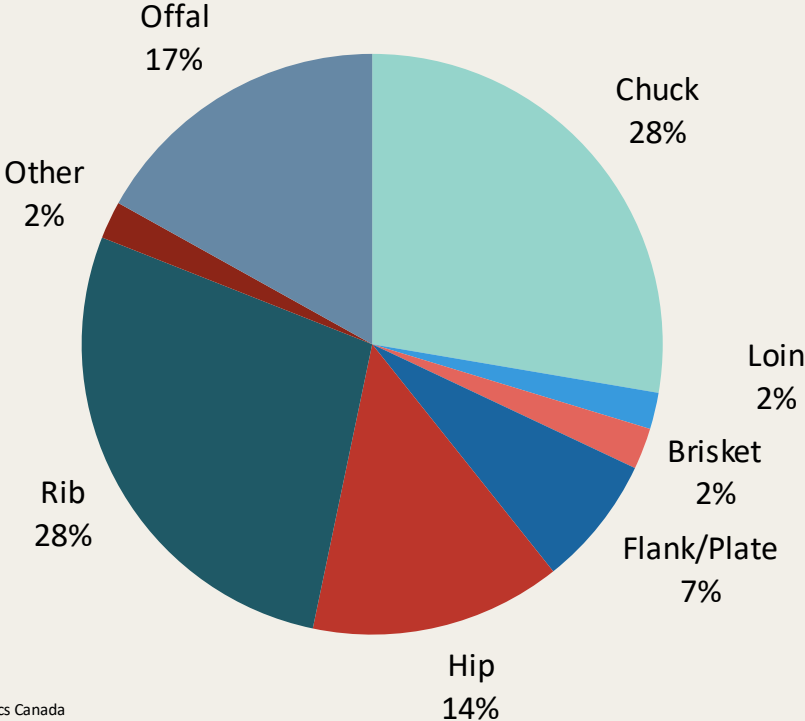
Canadian Beef Exports to South Korea by Product Type, 2023



Source: Statistics Canada

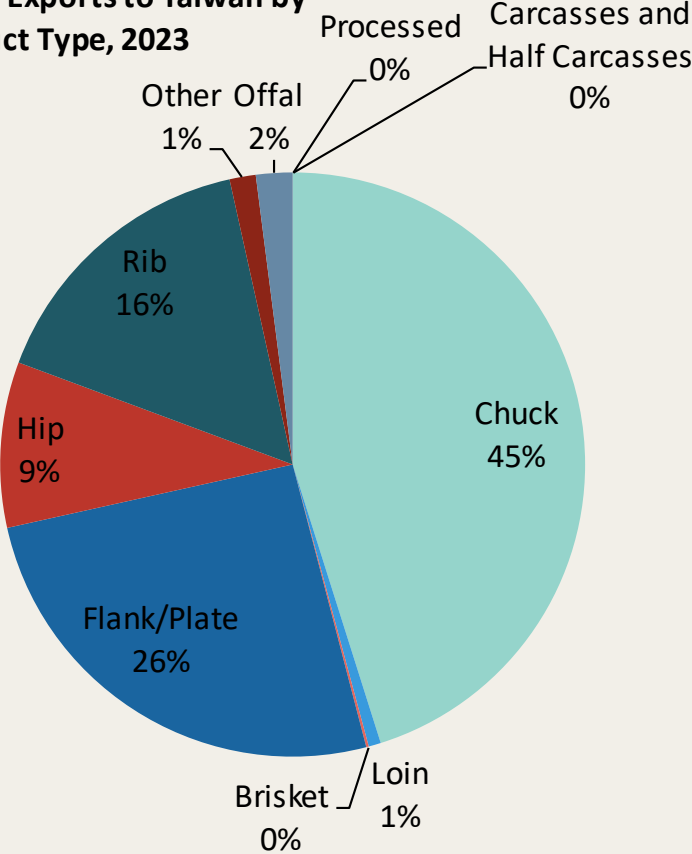
カナダから台湾への牛肉輸出量(部位別)

Canadian Beef Exports to Taiwan by Product Type, 2022



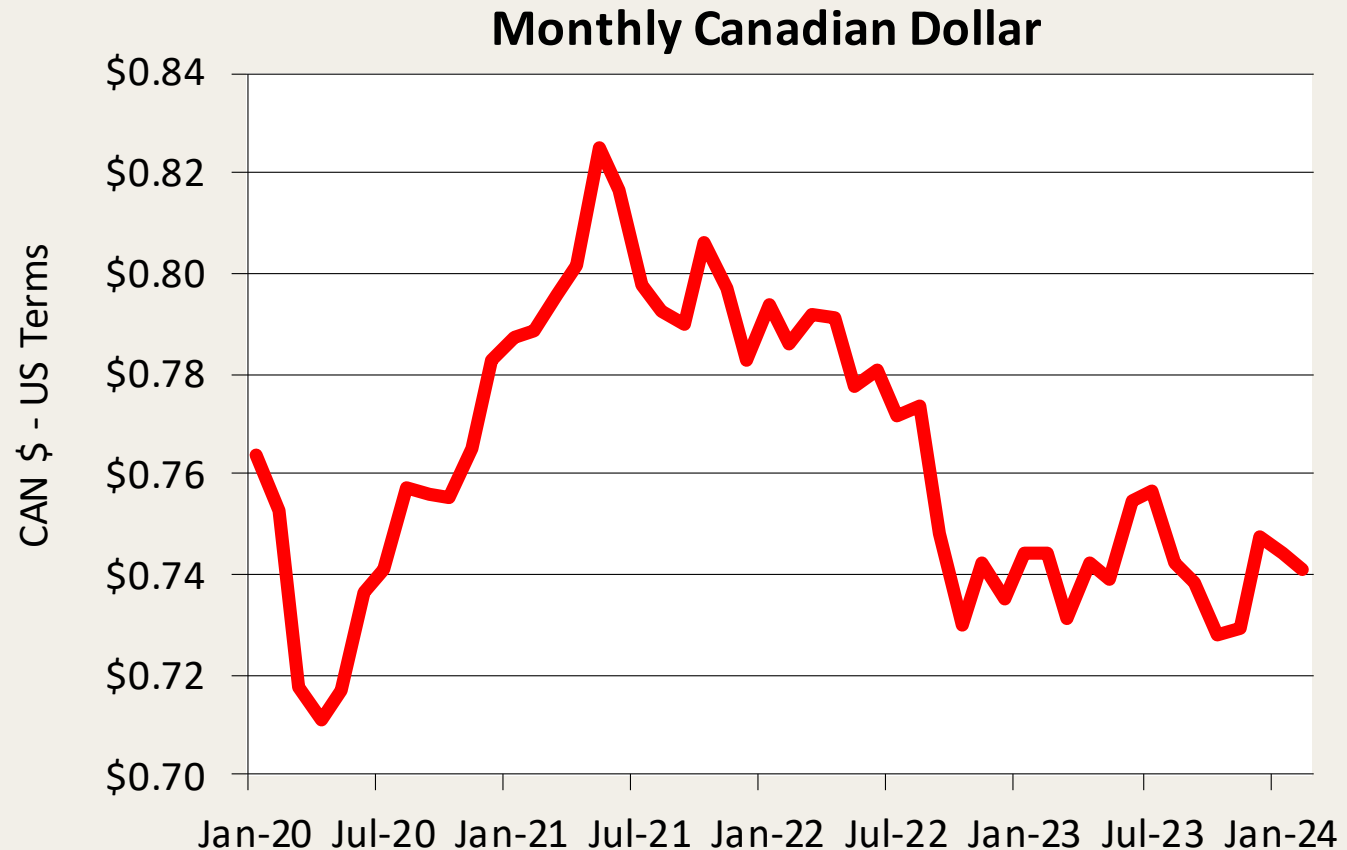
Source: Statistics Canada

Canadian Beef Exports to Taiwan by Product Type, 2023



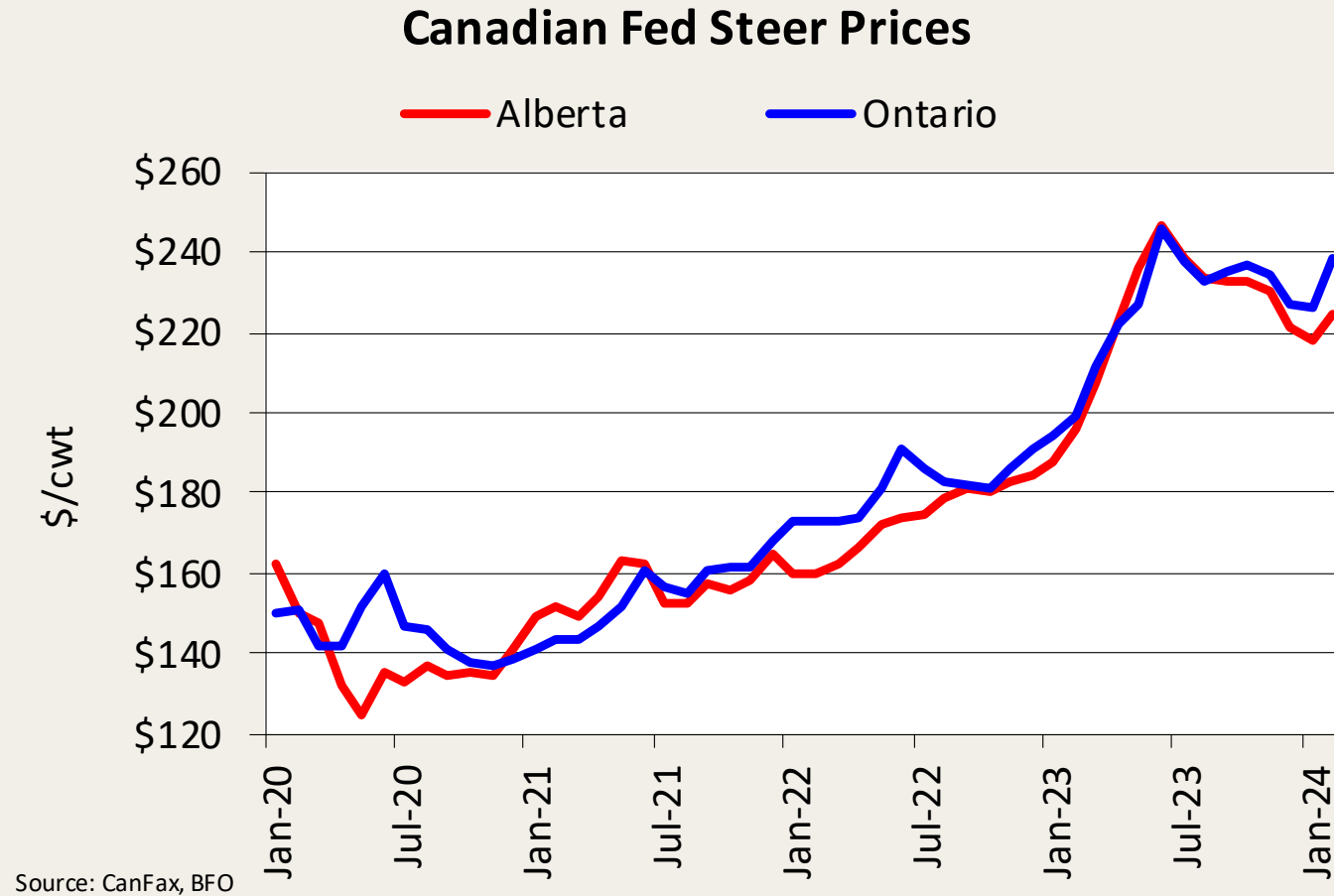
Source: Statistics Canada

米ドルに対するカナダドル相場の月間推移



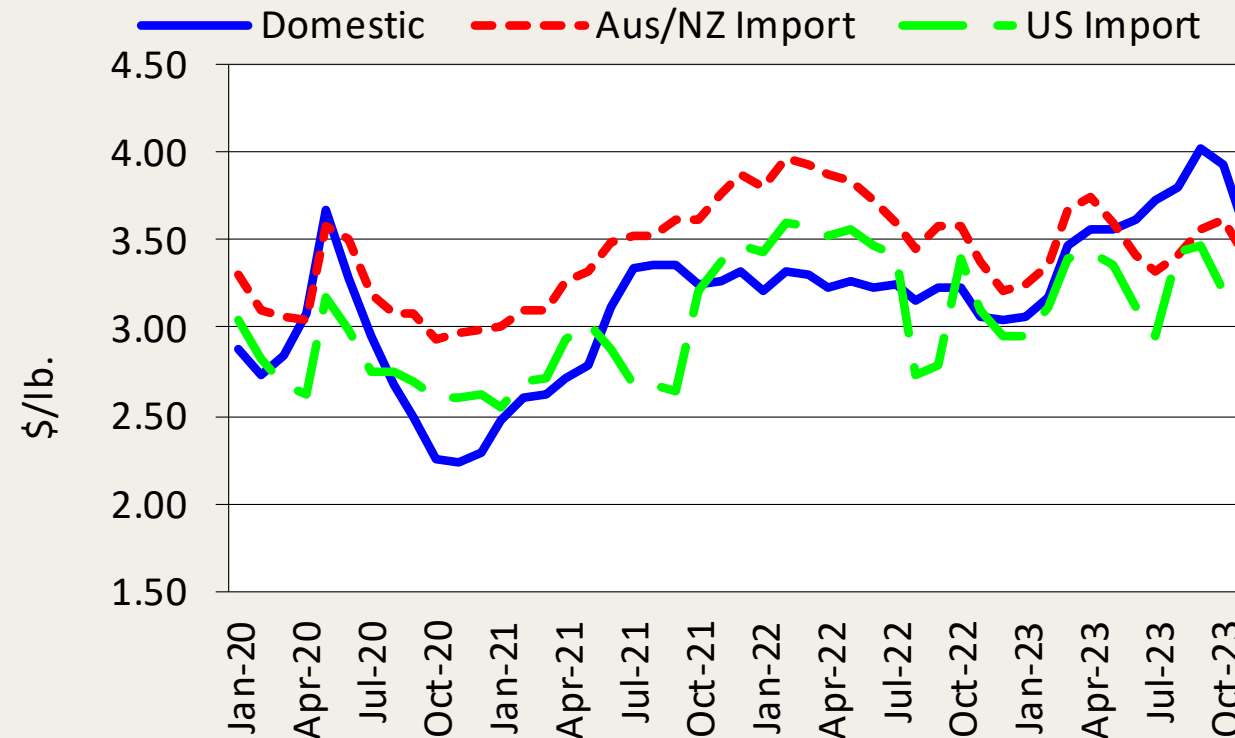
Source: Bank of Canada

カナダ産肥育牛の価格



85%LCボンレスビーフの価格比較

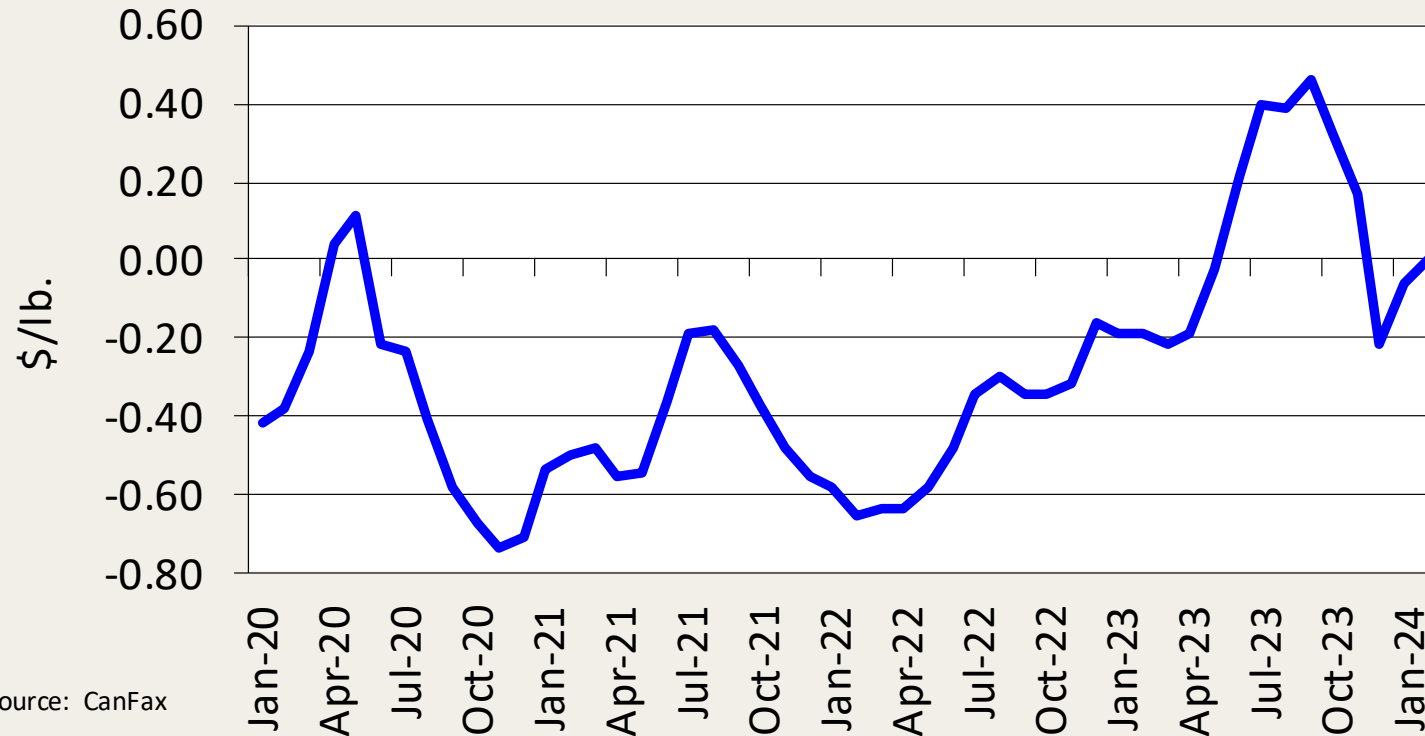
85% LC Boneless Beef Prices
Manufacturing Beef



Source: CanFax

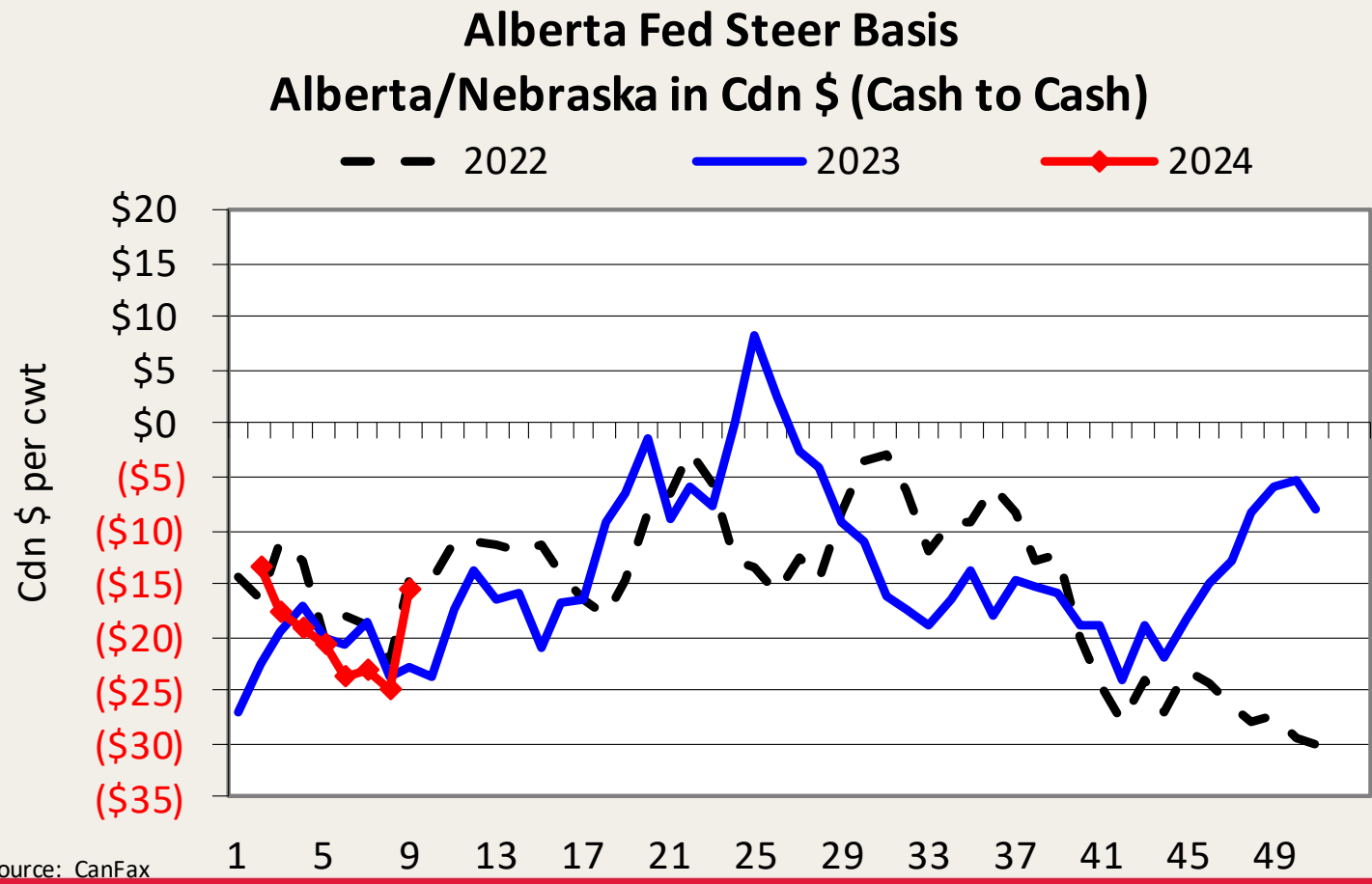
カナダ産85%ボンレスビーフとオーストラリア／ ニュージーランド産との価格差

Price Differential between Canadian 85%
Boneless & Aus/NZ Manufacturing Beef Imports

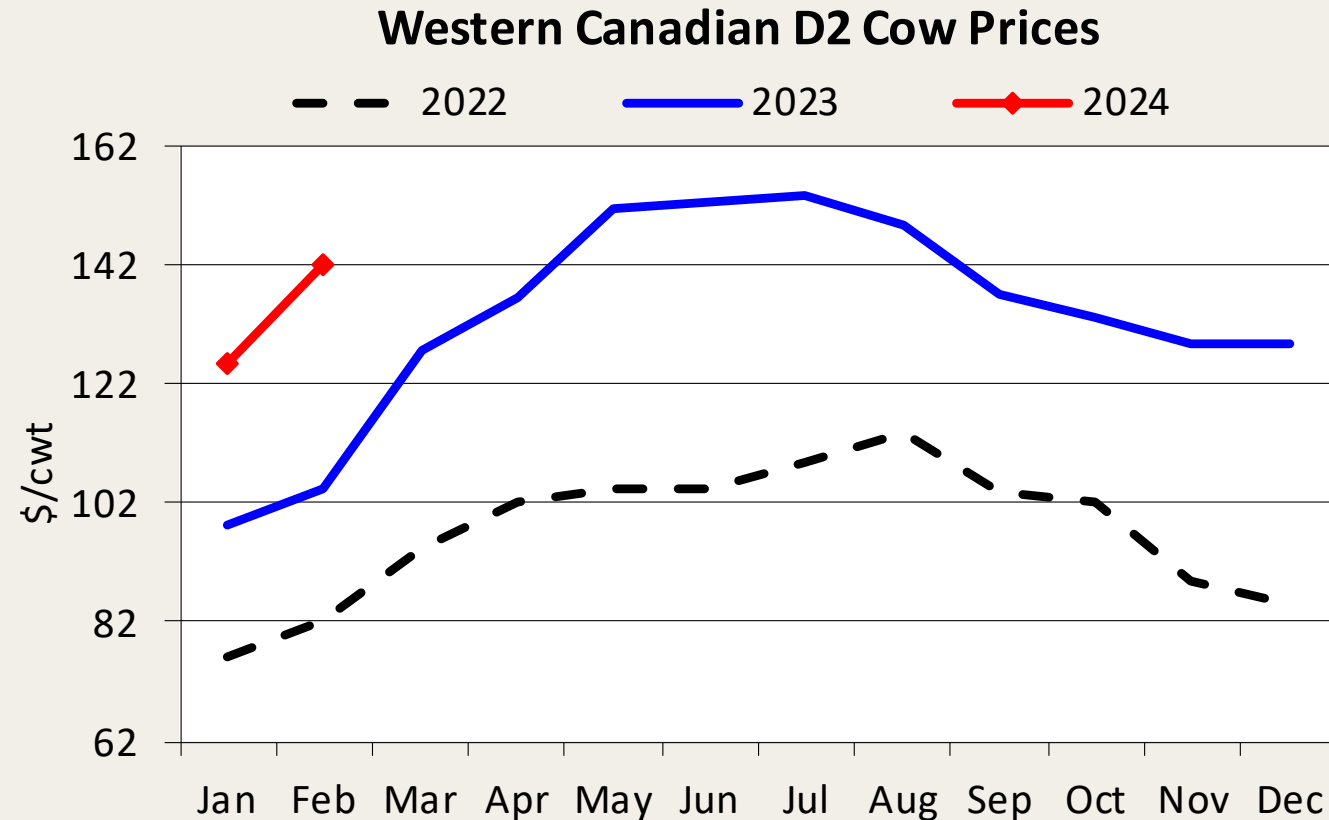


Source: CanFax

アルバータ産肥育牛 アルバータ牛とネブラスカ牛の価格差



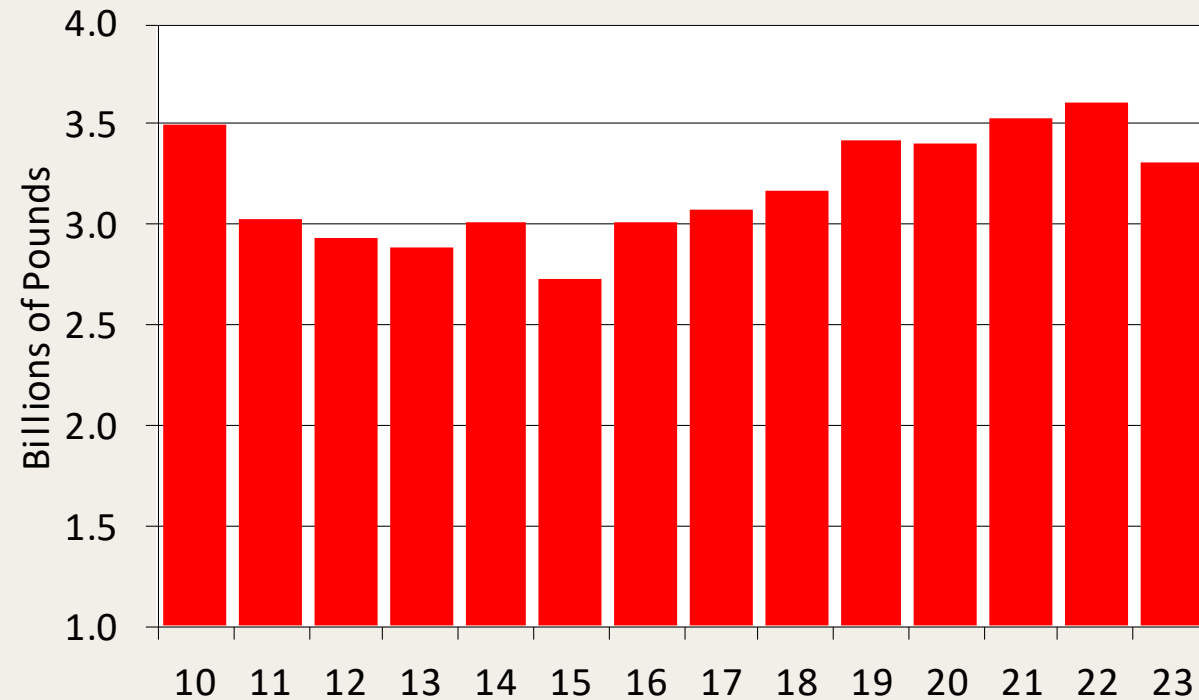
カナダ西部経産牛の価格



Source: CanFax

カナダビーフ生産量

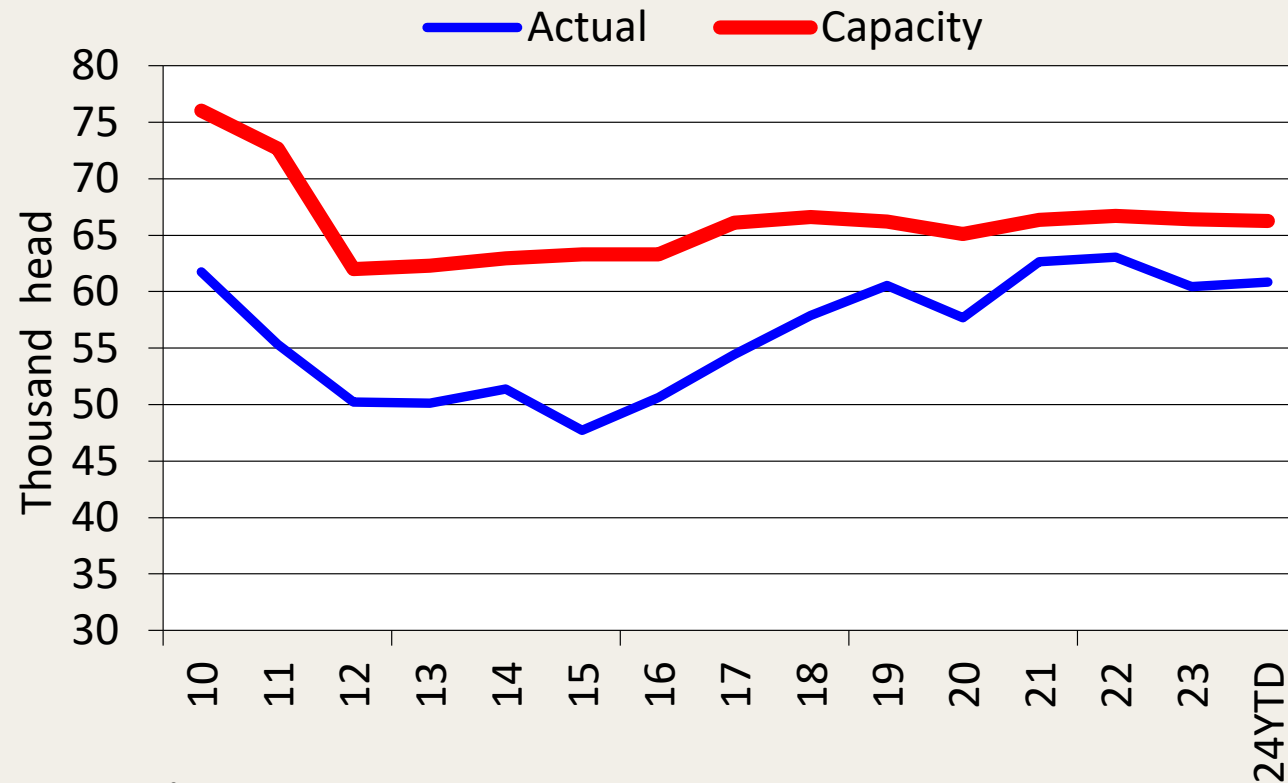
Canadian Beef Production
(including Slaughter exports)



Source: Canfax Research

カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較

Canadian FI Slaughter vs Capacity



Source: Canfax Research, CBGA



CANADA BEEF