

Canada Beef Inc.

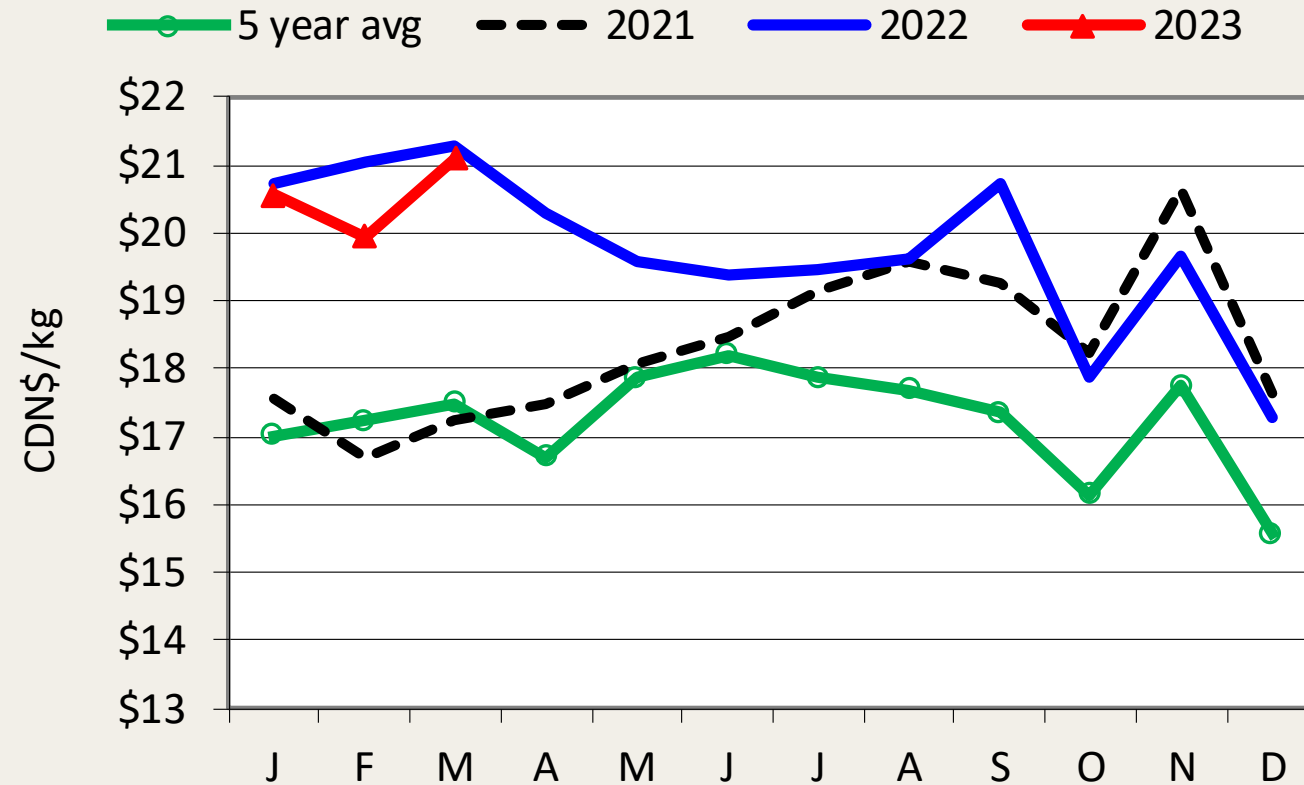
Prepared by
Canfax Research Services

June 1, 2023



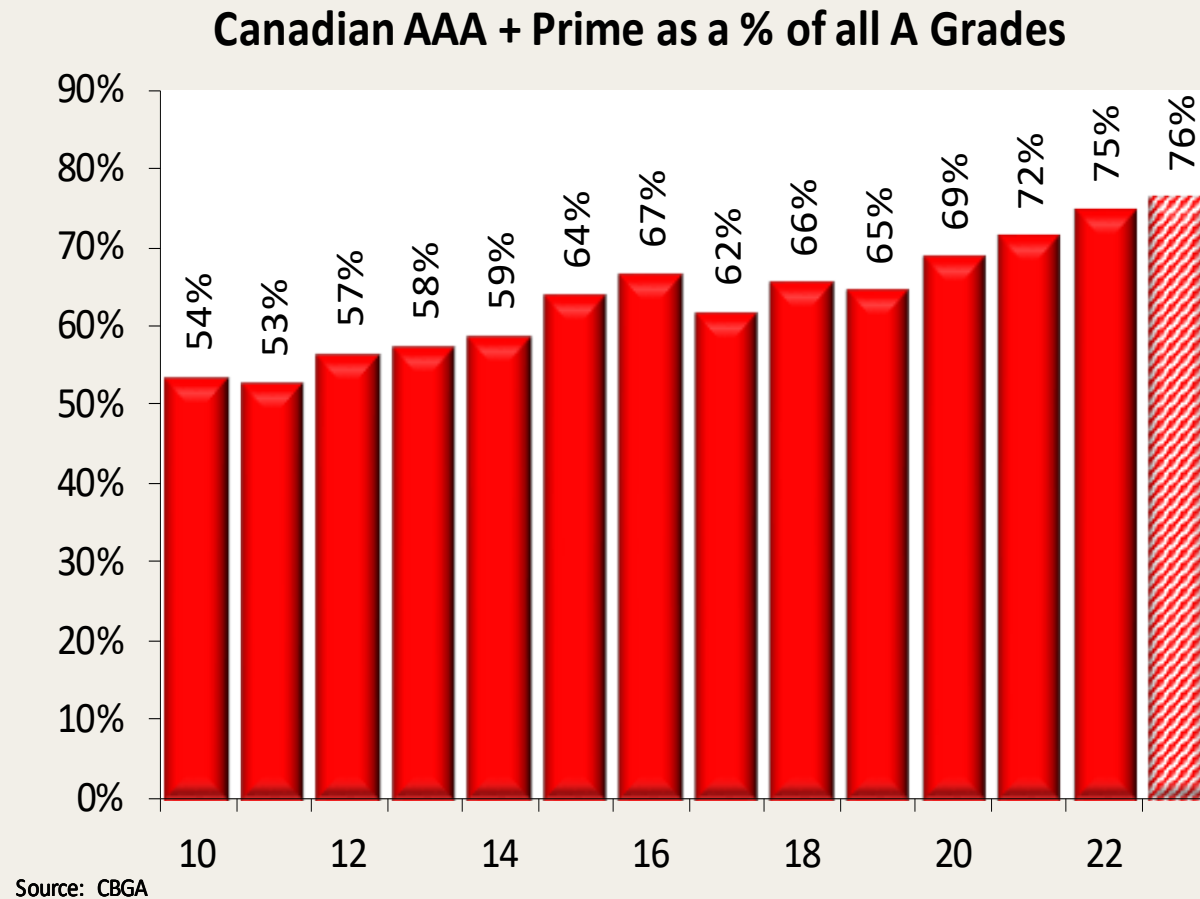
カナダ国内の牛肉小売価格(名目値)

Retail Beef Prices (Not Deflated)



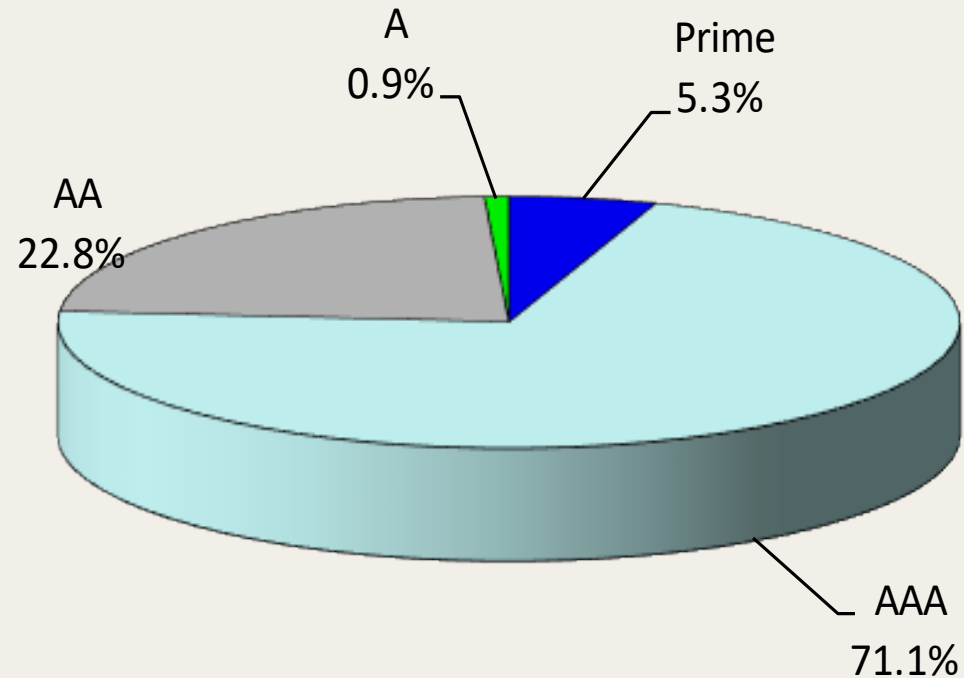
Source: Statistics Canada

カナダAランク以上における(AAA+プライム)の発生率



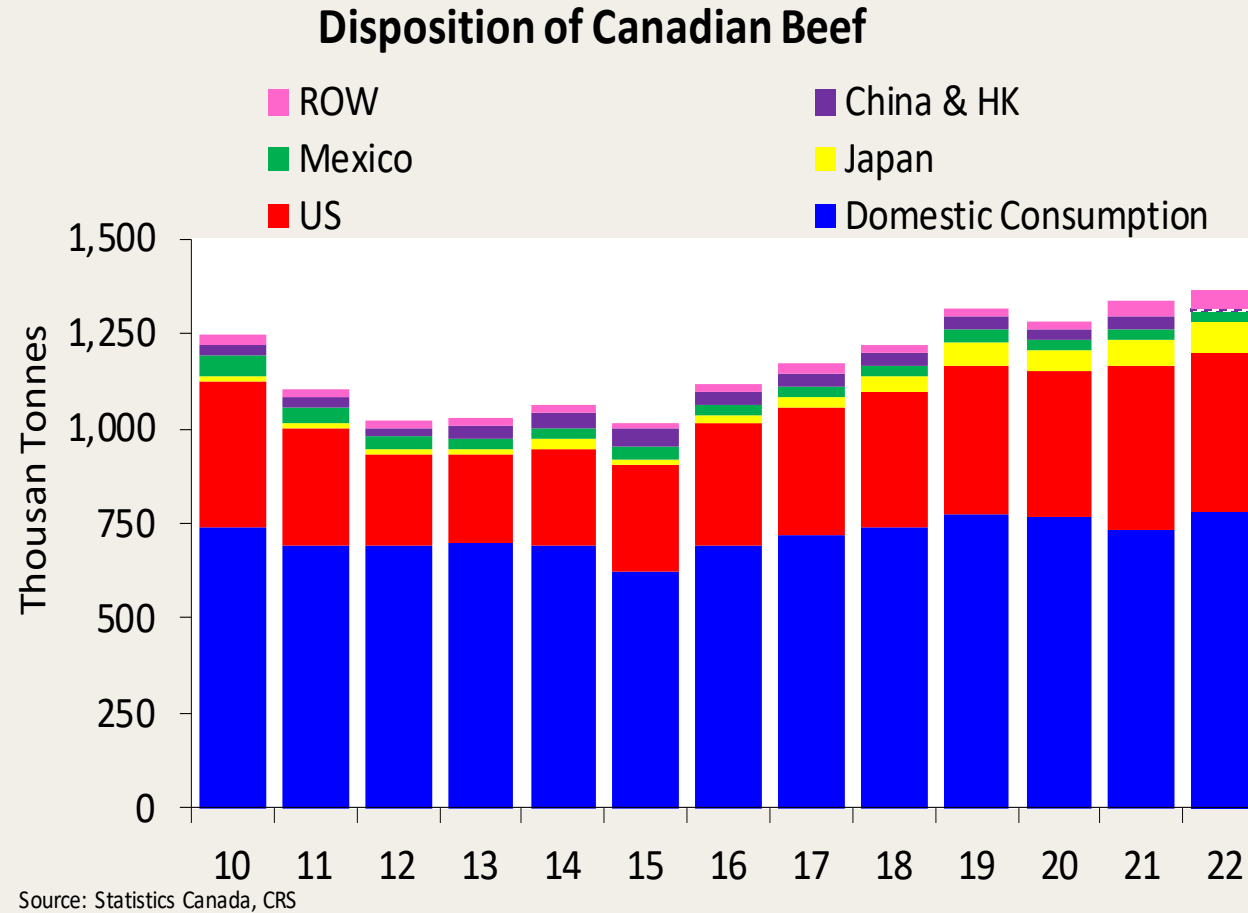
カナダAランク以上におけるブレイクダウン

Breakdown of A, AA and AAA Grades
% of Canadian Total A Grades - 2023ytd



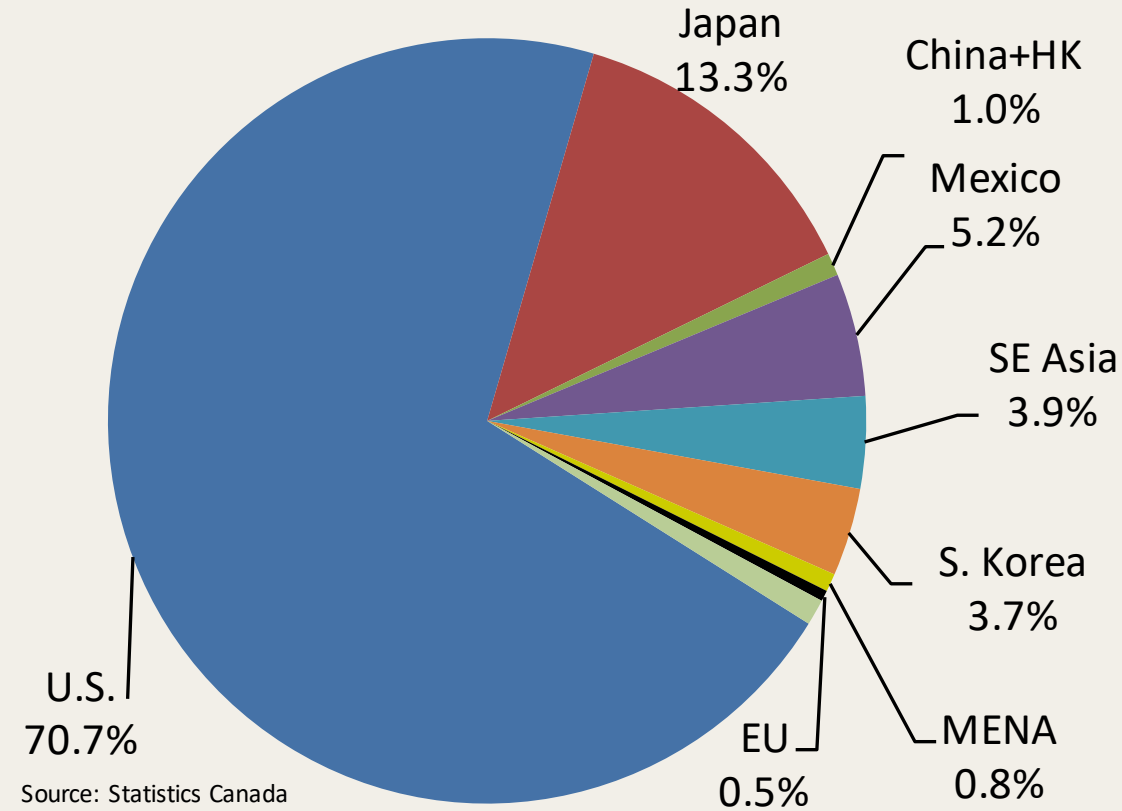
Source: CBGA

カナダビーフの消費国別内訳



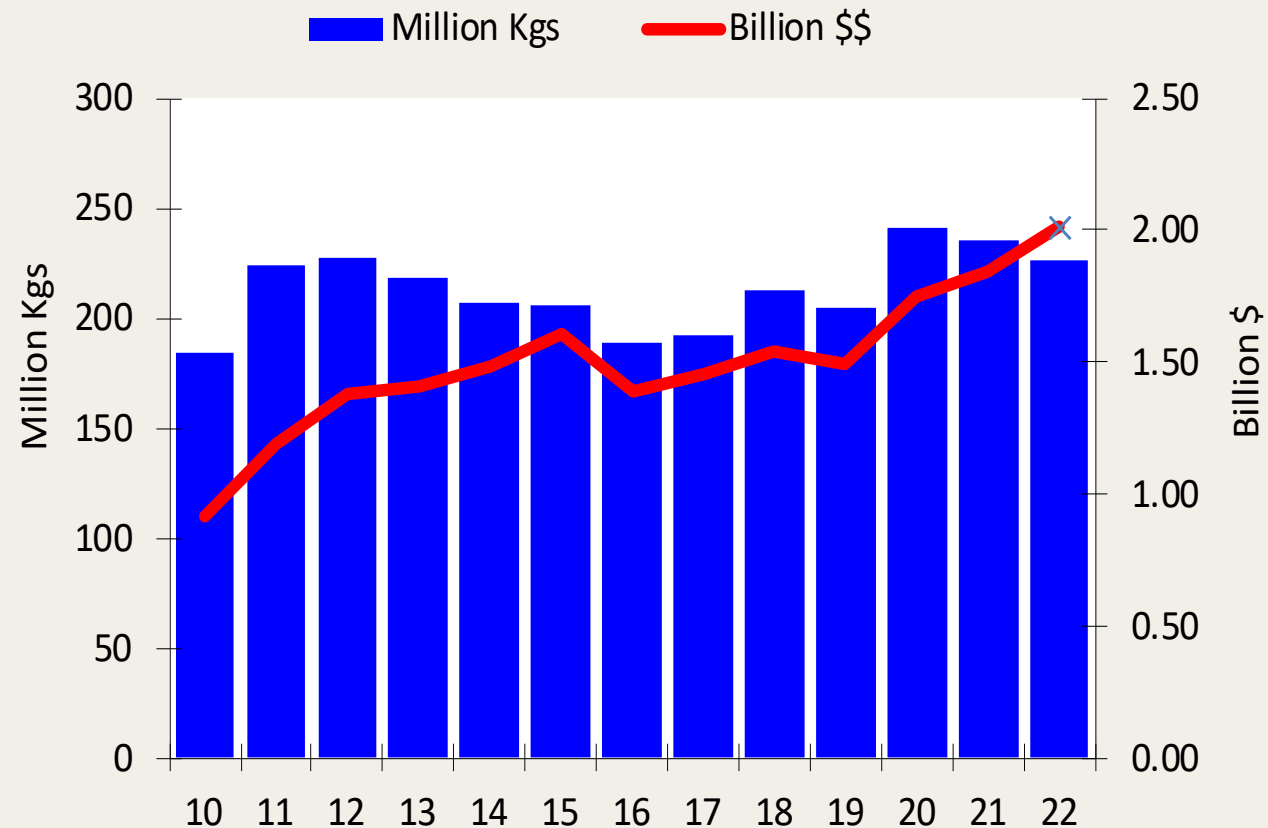
カナダの牛肉輸出国別シェア

Canadian Beef Exports, 2022



カナダ国内への牛肉・生体牛の輸入量

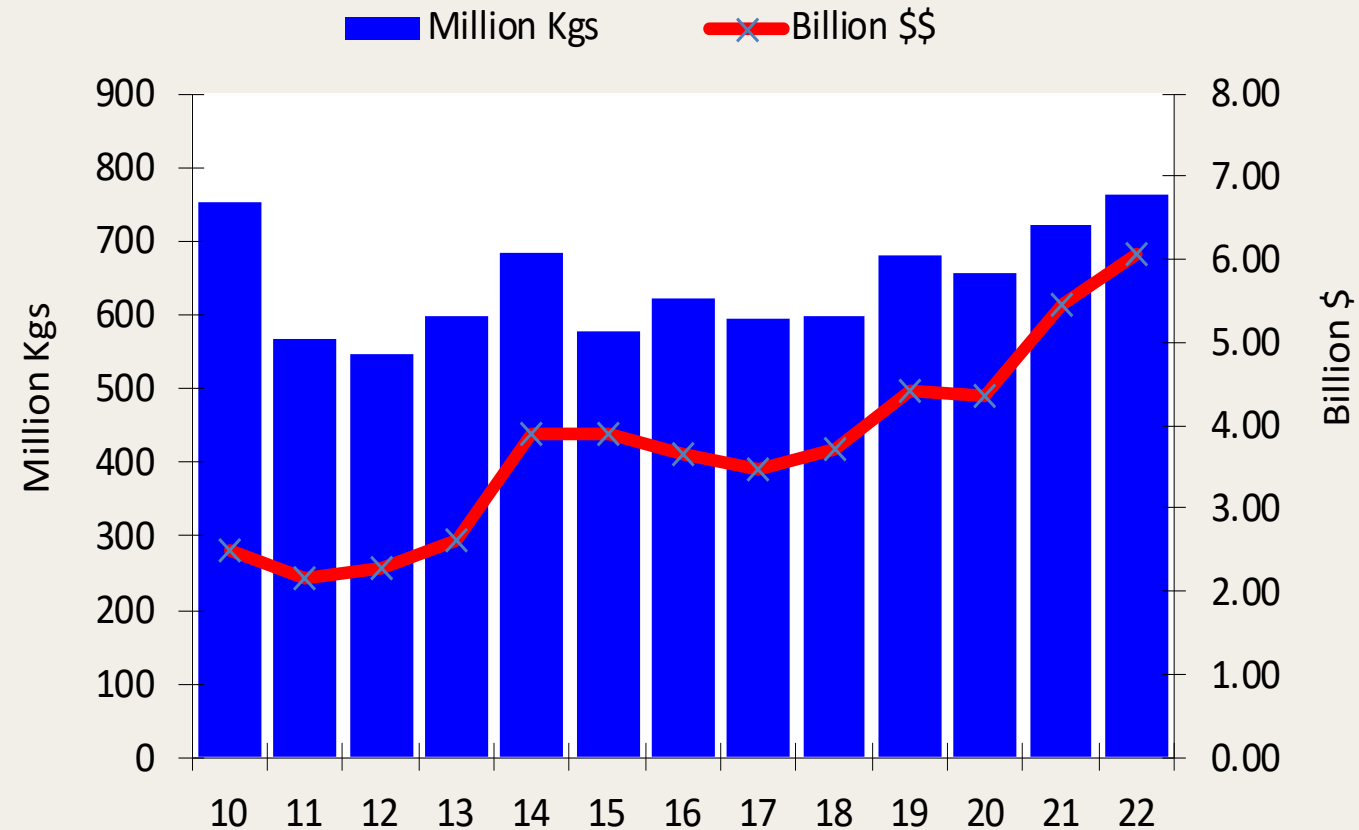
Canadian Beef and Cattle Imports



Source: Statistics Canada, CanFax

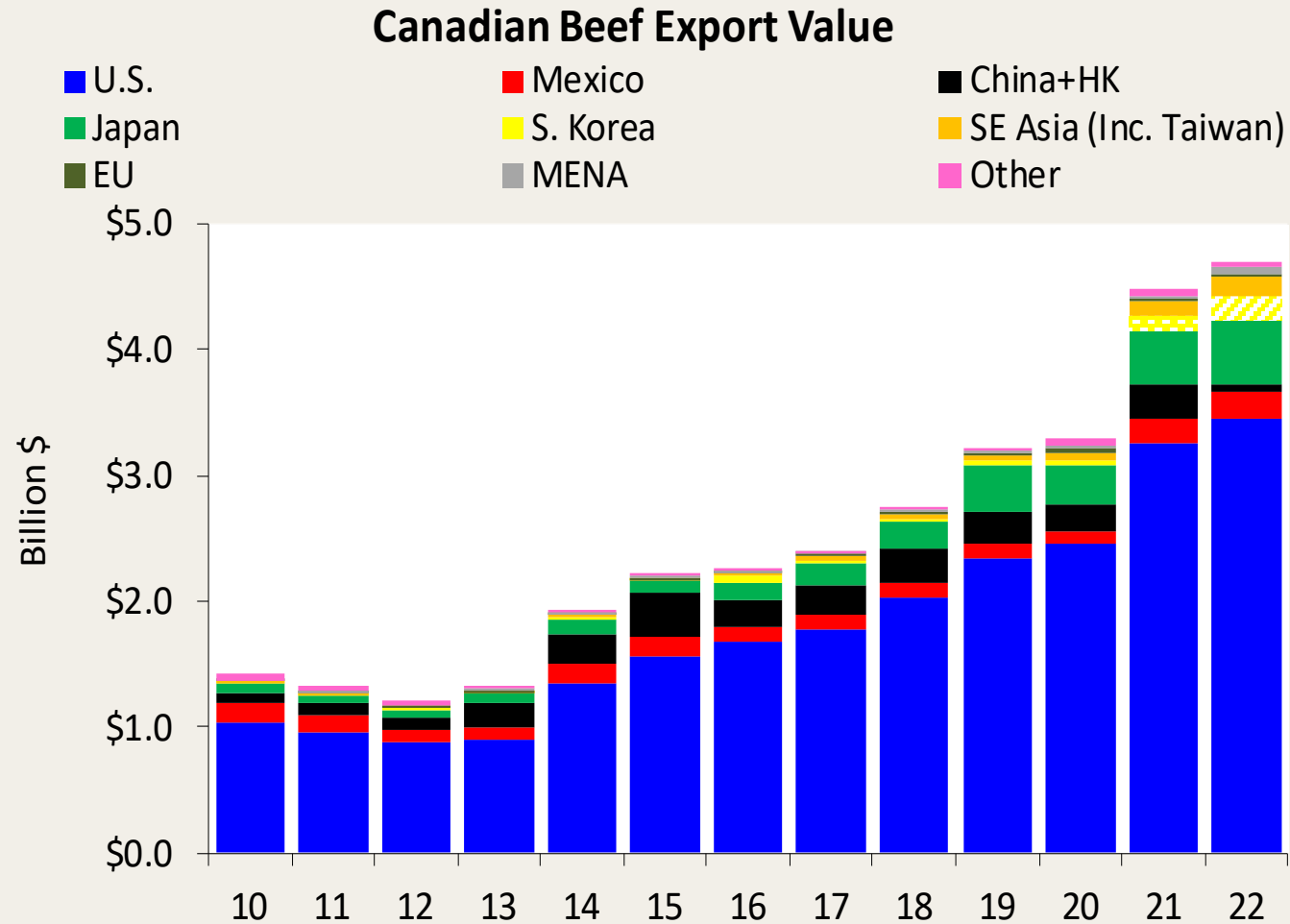
カナダ国外への牛肉・生体牛の輸出量

Canadian Beef and Cattle Exports



Source: Statistics Canada, CanFax

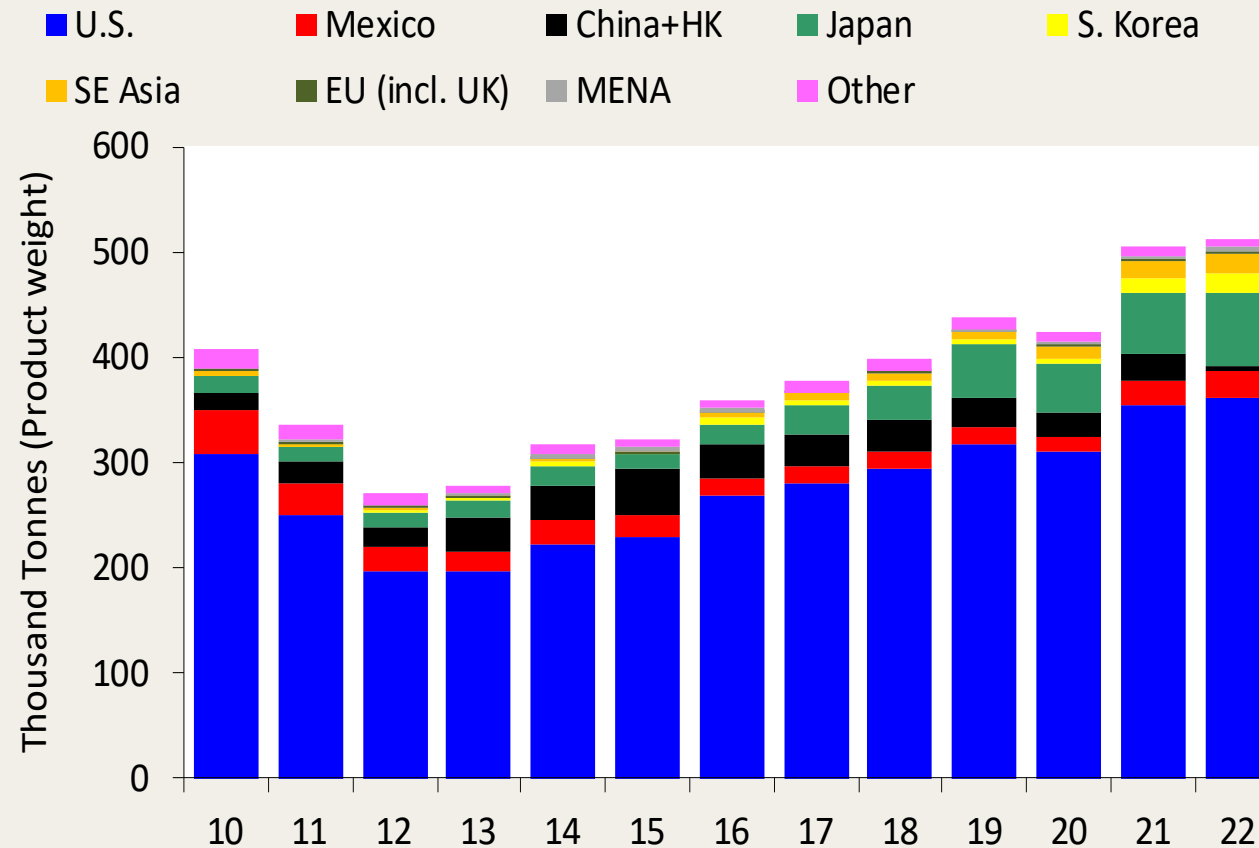
カナダの牛肉輸出額



Source: Statistics Canada, CanFax

カナダの牛肉輸出力

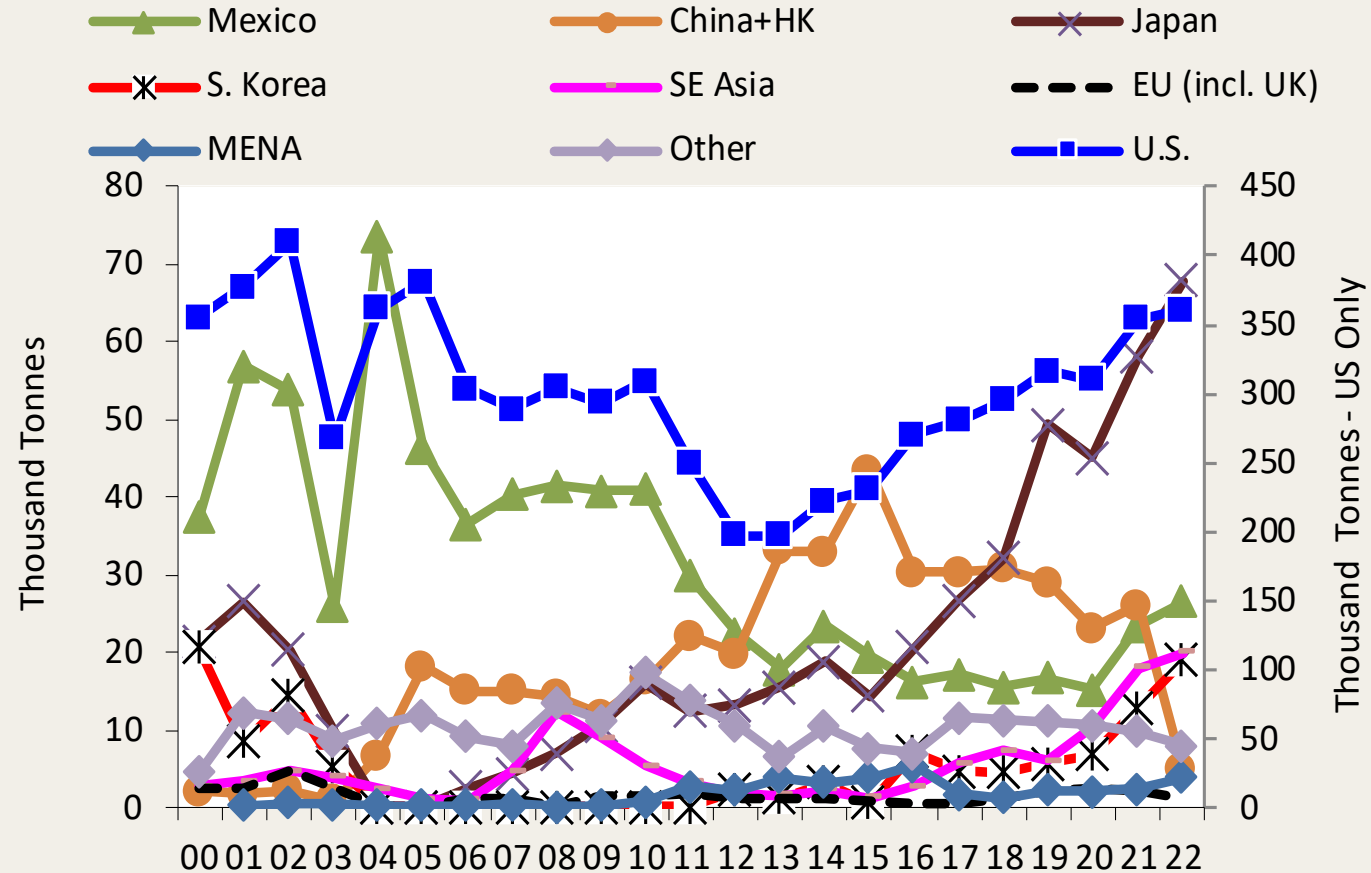
Canadian Beef Export Volume



Source: Statistics Canada, CanFax

カナダの牛肉輸出状況

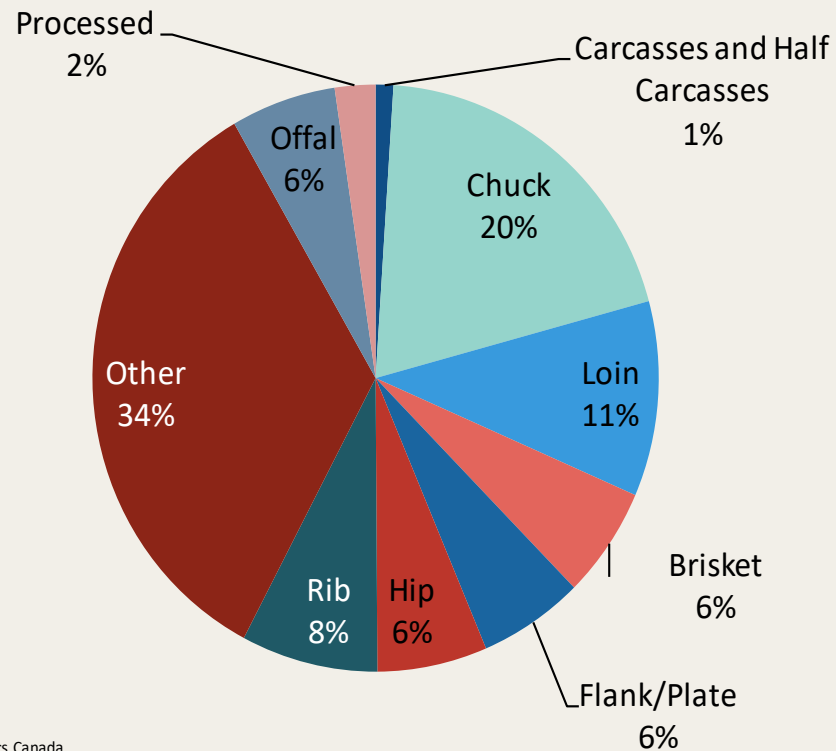
Canadian Beef Exports



Source: Statistics Canada, CanFax

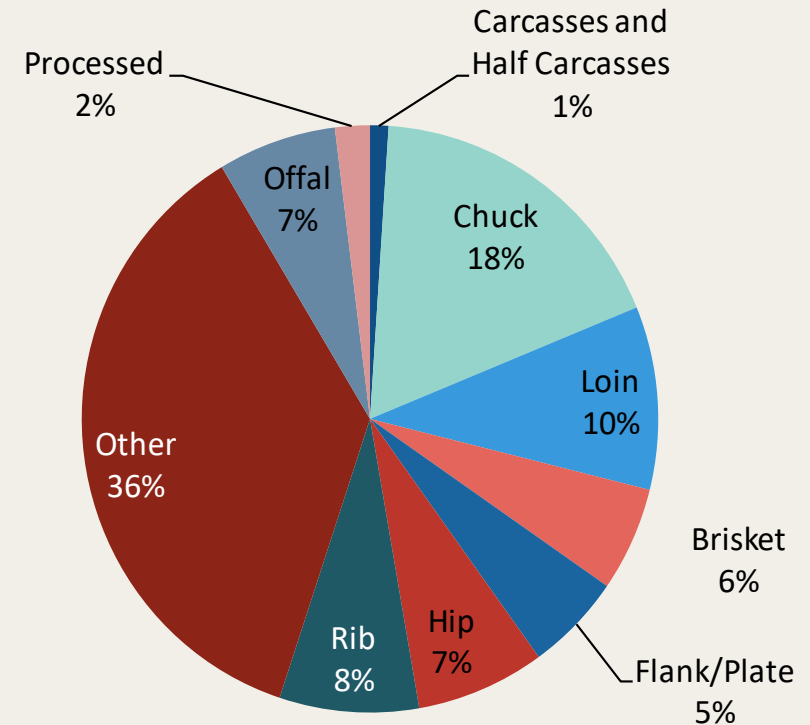
カナダから米国への牛肉輸出力(部位別)

Canadian Beef Export Volumes to the U.S.
by Product Type, 2022



Source: Statistics Canada

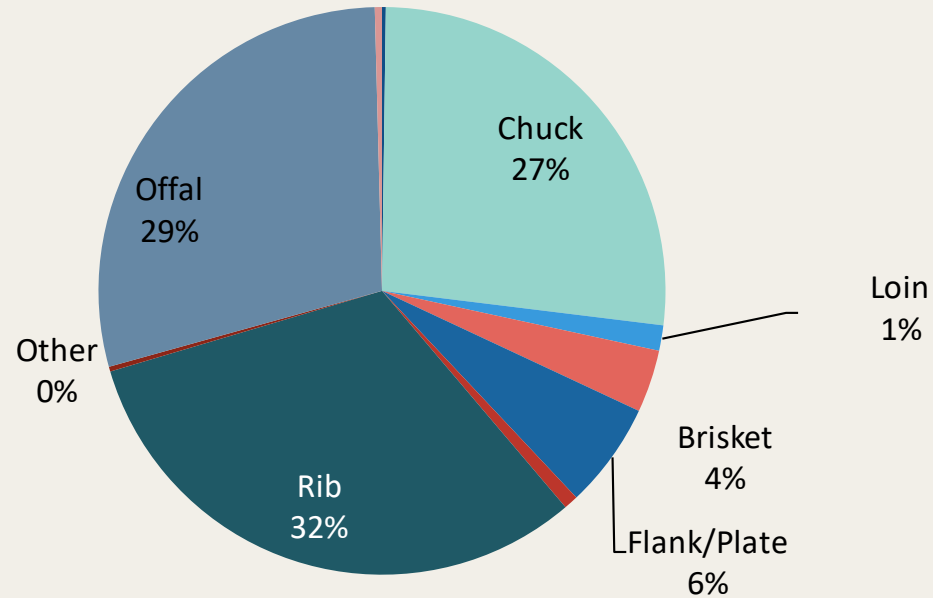
Canadian Beef Export Volumes to the U.S. by Product Type,
2021



Source: Statistics Canada

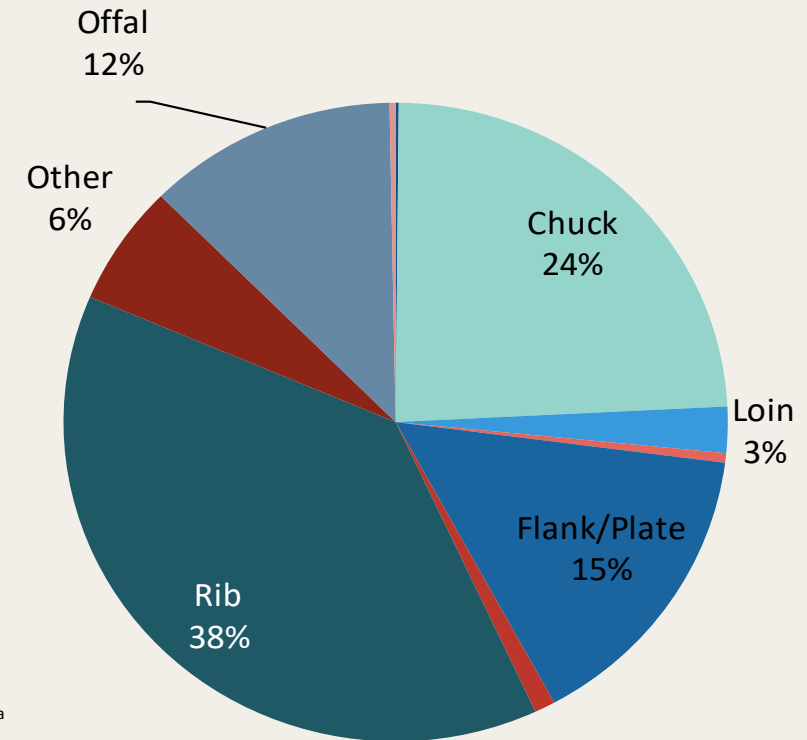
カナダから香港への牛肉輸出力(部位別)

Canadian Beef Exports to Hong Kong by Product Type, 2022



Source: Statistics Canada

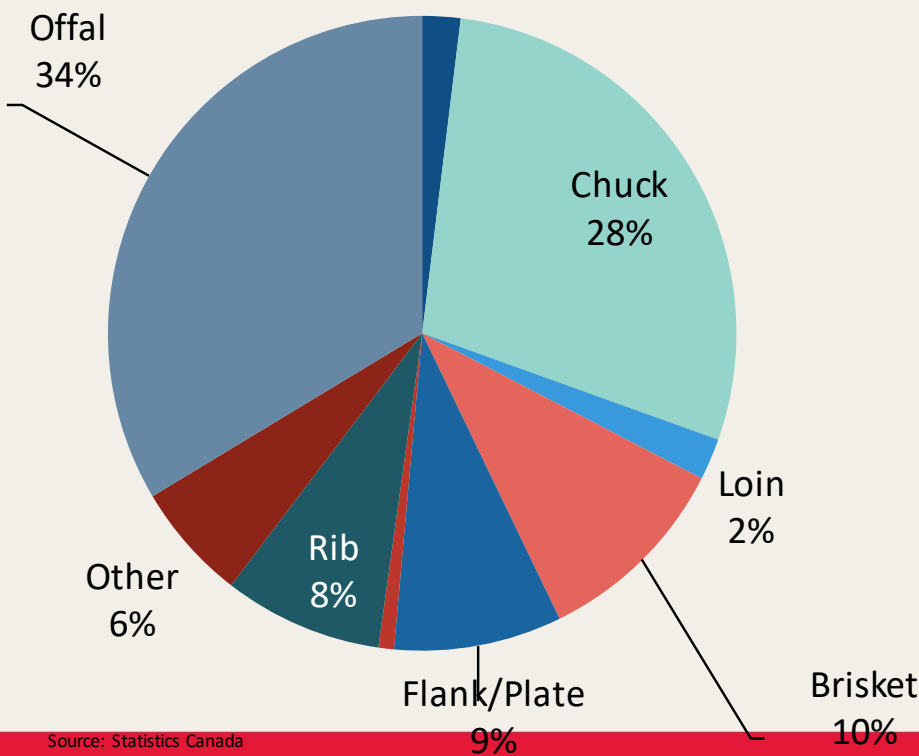
Canadian Beef Exports to Hong Kong by Product Type, 2021



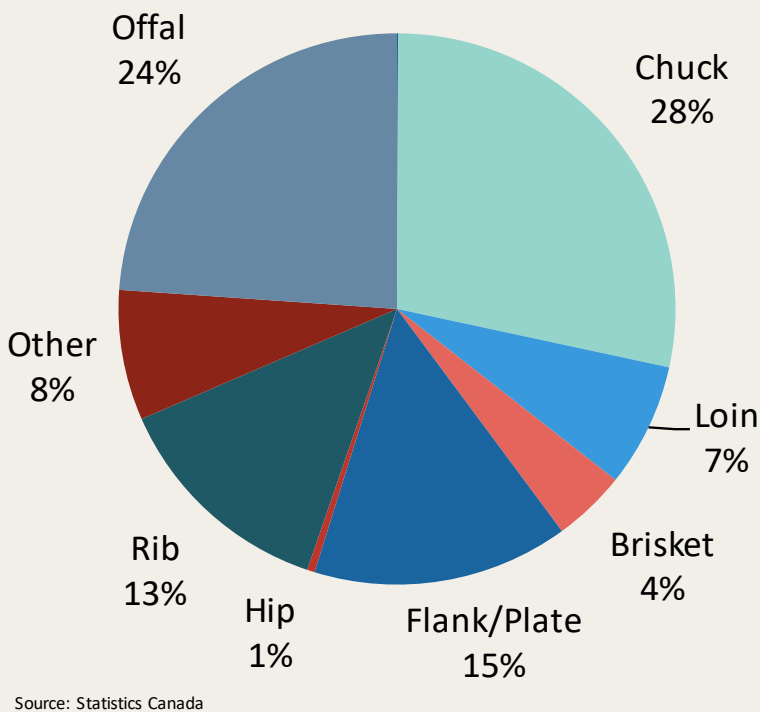
Source: Statistics Canada

カナダから日本への牛肉輸出量(部位別)

Canadian Beef Exports to Japan by Product Type, 2022

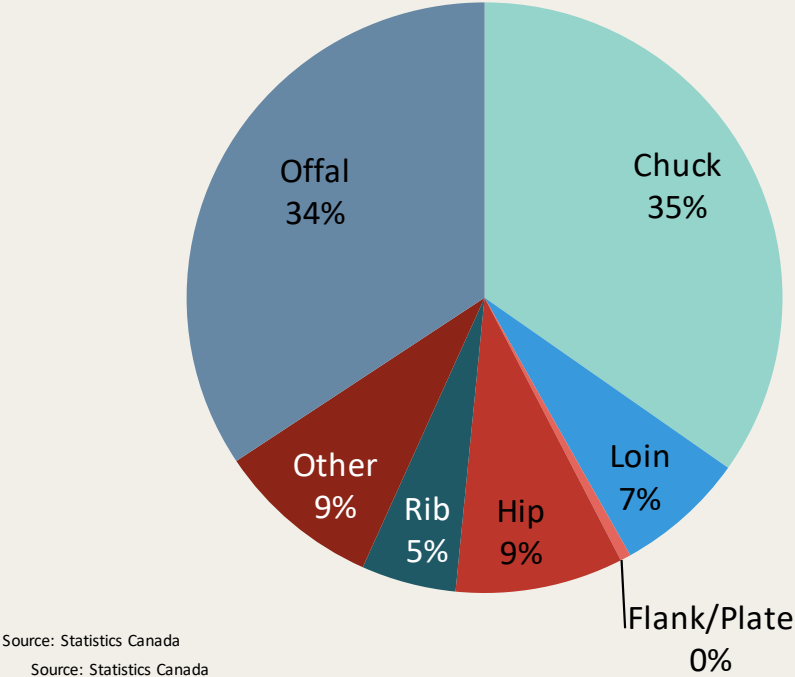


Canadian Beef Exports to Japan by Product Type, 2021

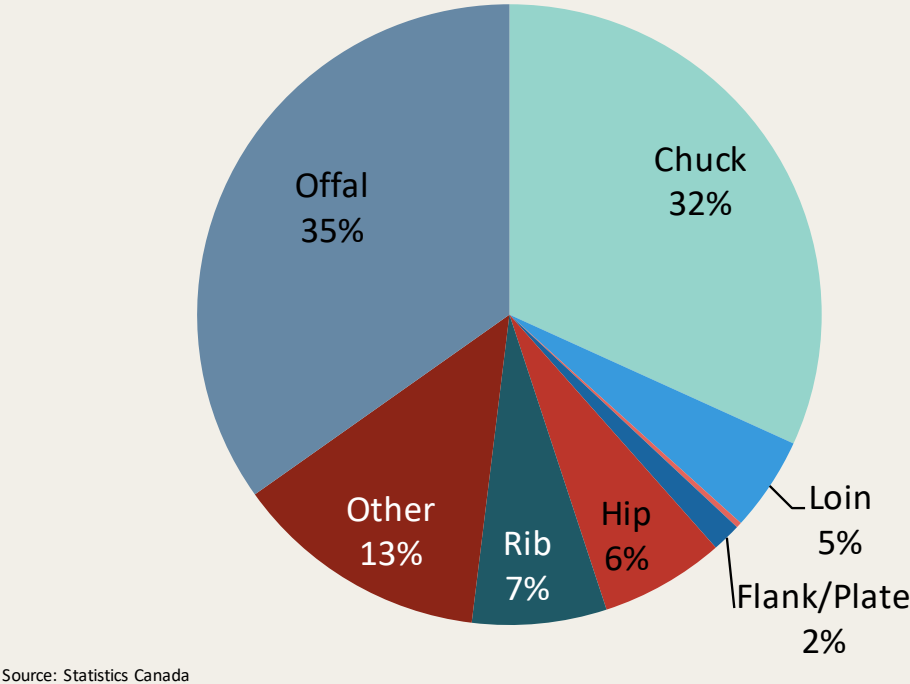


カナダからメキシコへの牛肉輸出量(部位別)

Canadian Beef Exports to Mexico by Product Type,
2022

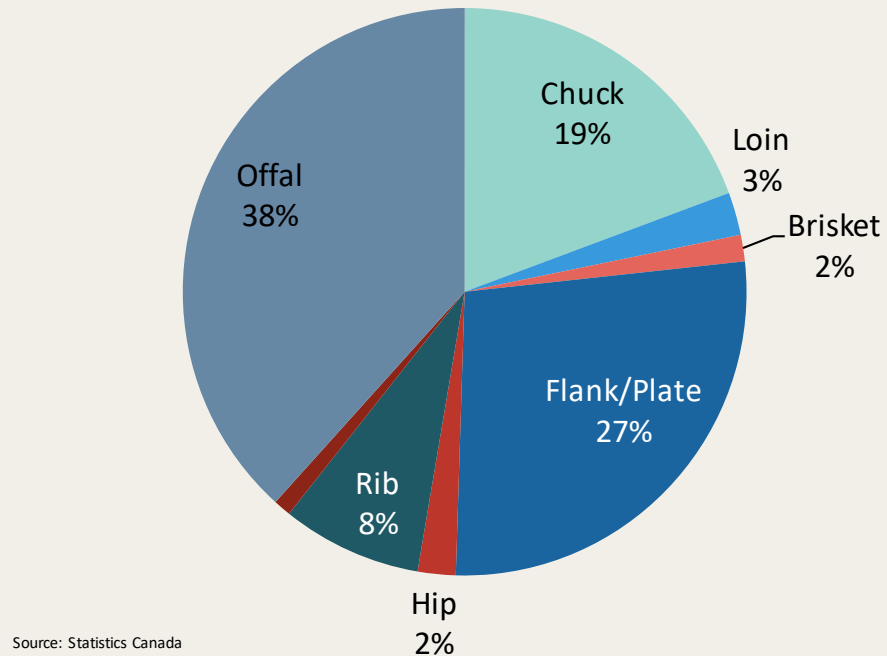


Canadian Beef Exports to Mexico by Product Type,
2021

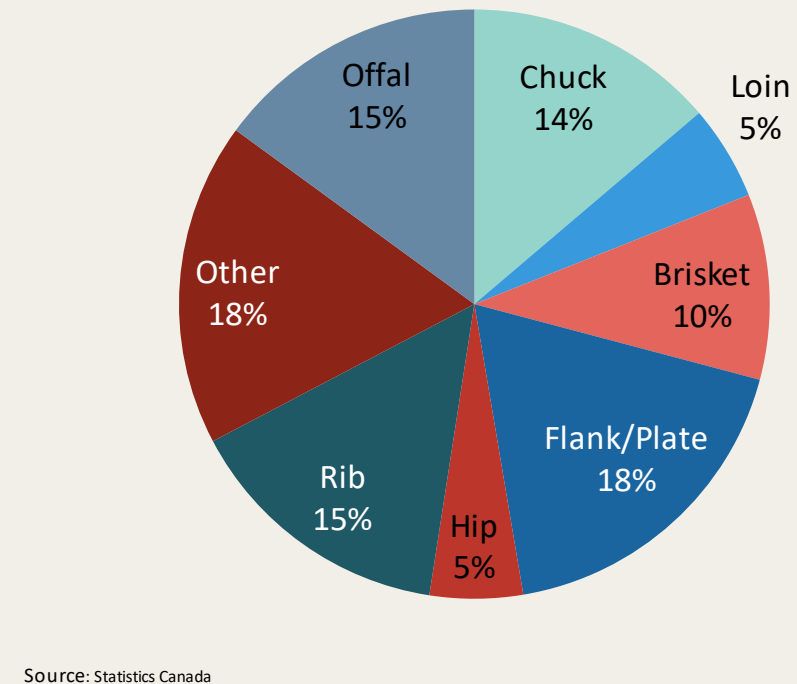


カナダからベトナムへの牛肉輸出力(部位別)

Canadian Beef Exports to Vietnam by Product Type,
2022

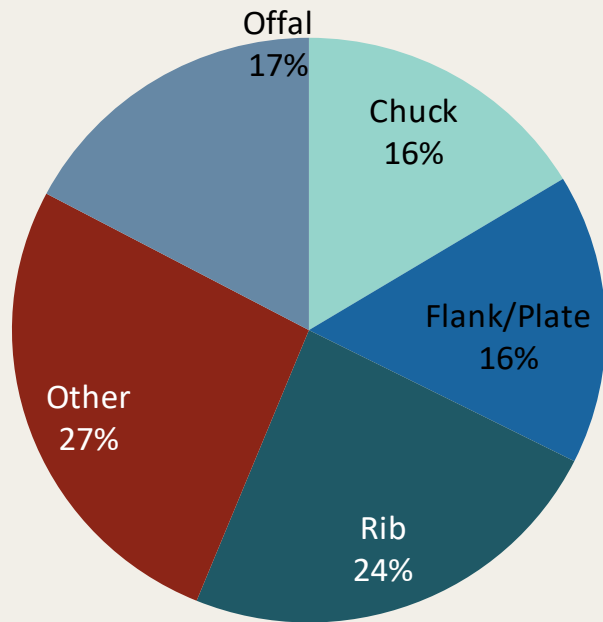


Canadian Beef Exports to Vietnam by Product Type,
2021



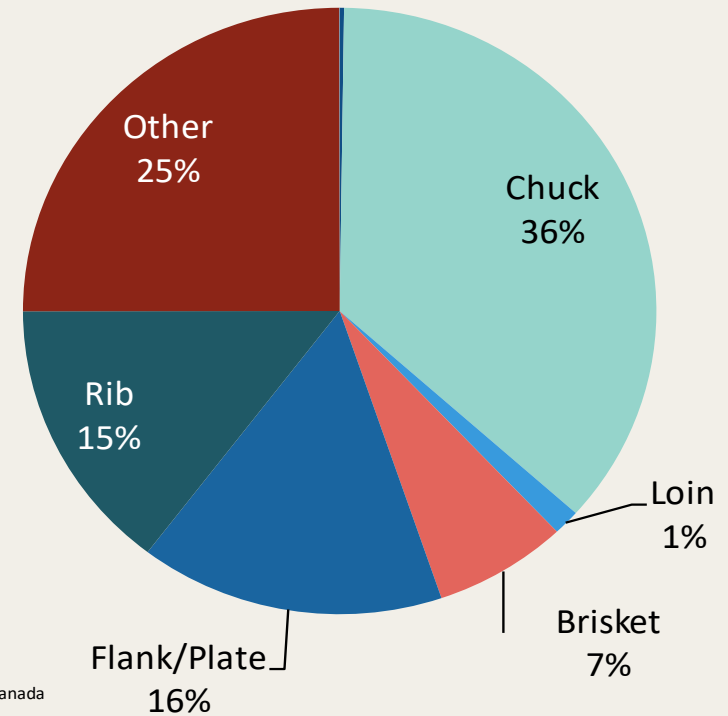
カナダから中国への牛肉輸出量(部位別)

Canadian Beef Exports to Mainland China by Product Type, 2022



Source: Statistics Canada

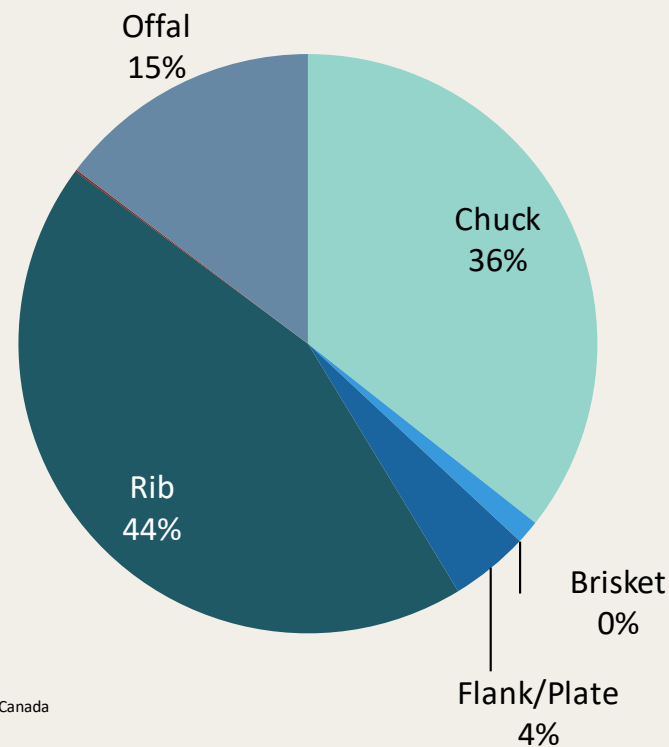
Canadian Beef Exports to Mainland China by Product Type, 2021



Source: Statistics Canada

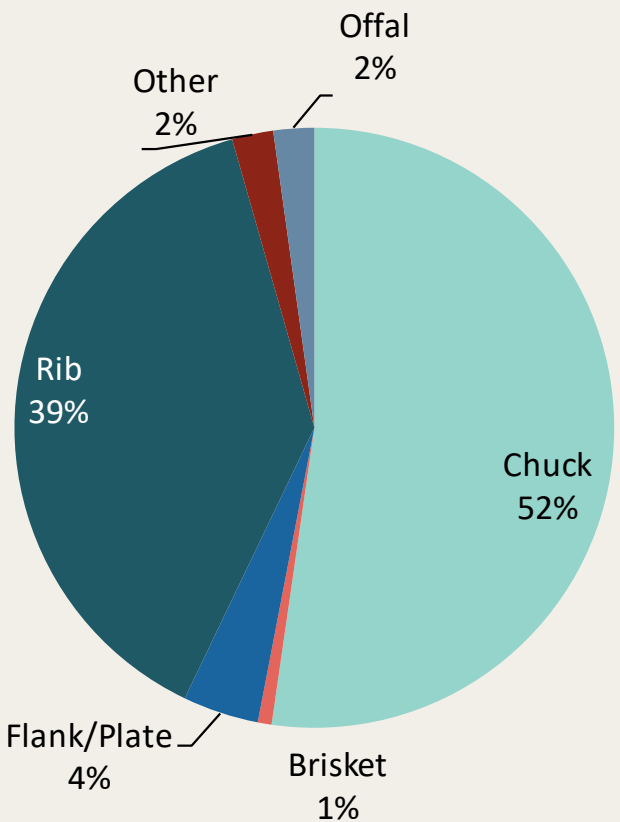
カナダから韓国への牛肉輸出量(部位別)

Canadian Beef Exports to South Korea by Product Type, 2022



Source: Statistics Canada

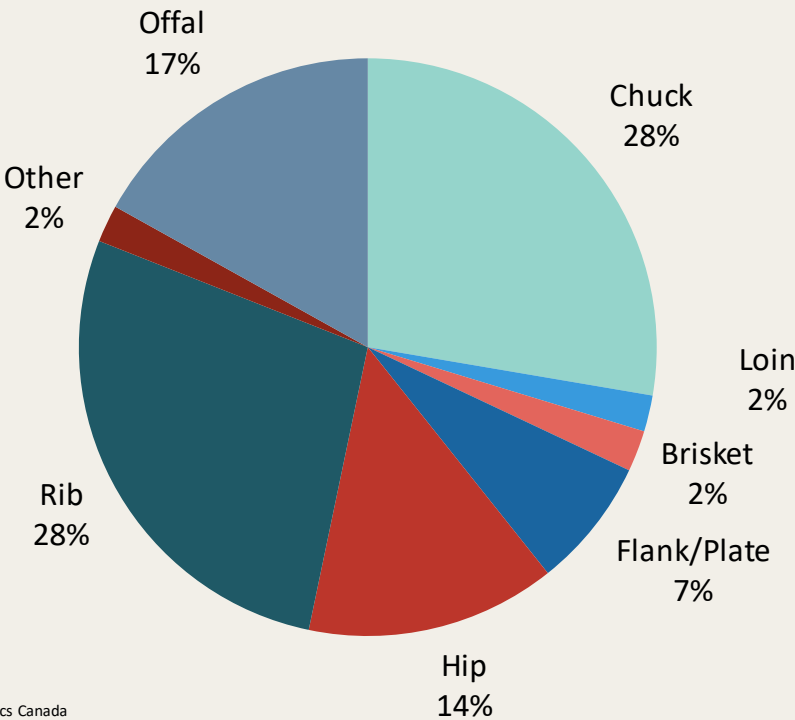
Canadian Beef Exports to South Korea by Product Type, 2021



Source: Statistics Canada

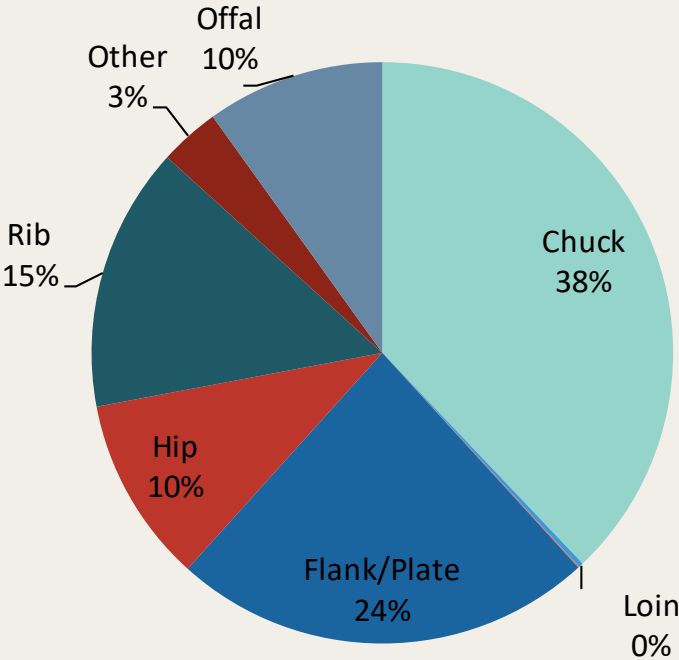
カナダから台湾への牛肉輸出力(部位別)

Canadian Beef Exports to Taiwan by Product Type, 2022



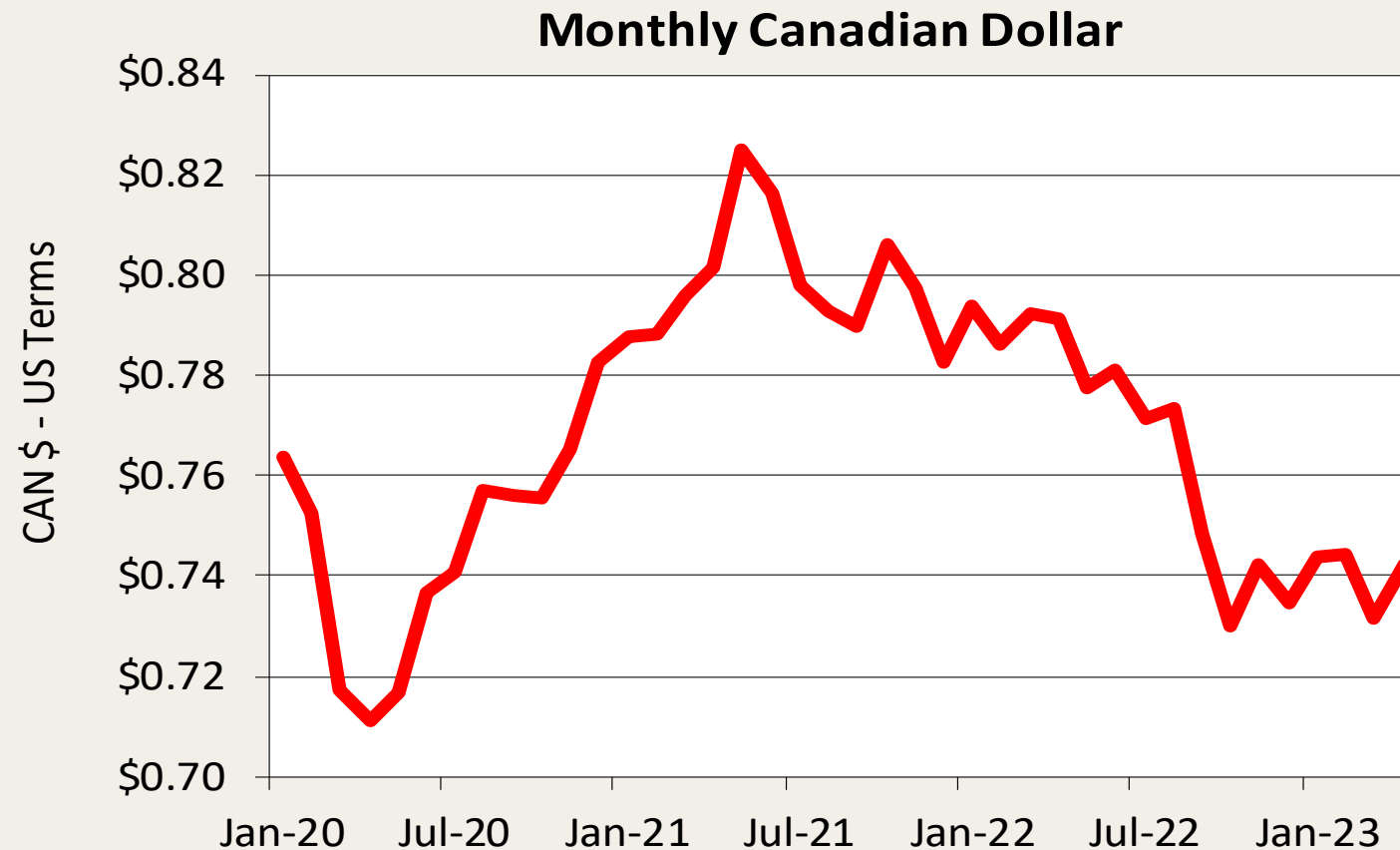
Source: Statistics Canada

Canadian Beef Exports to Taiwan by Product Type, 2021



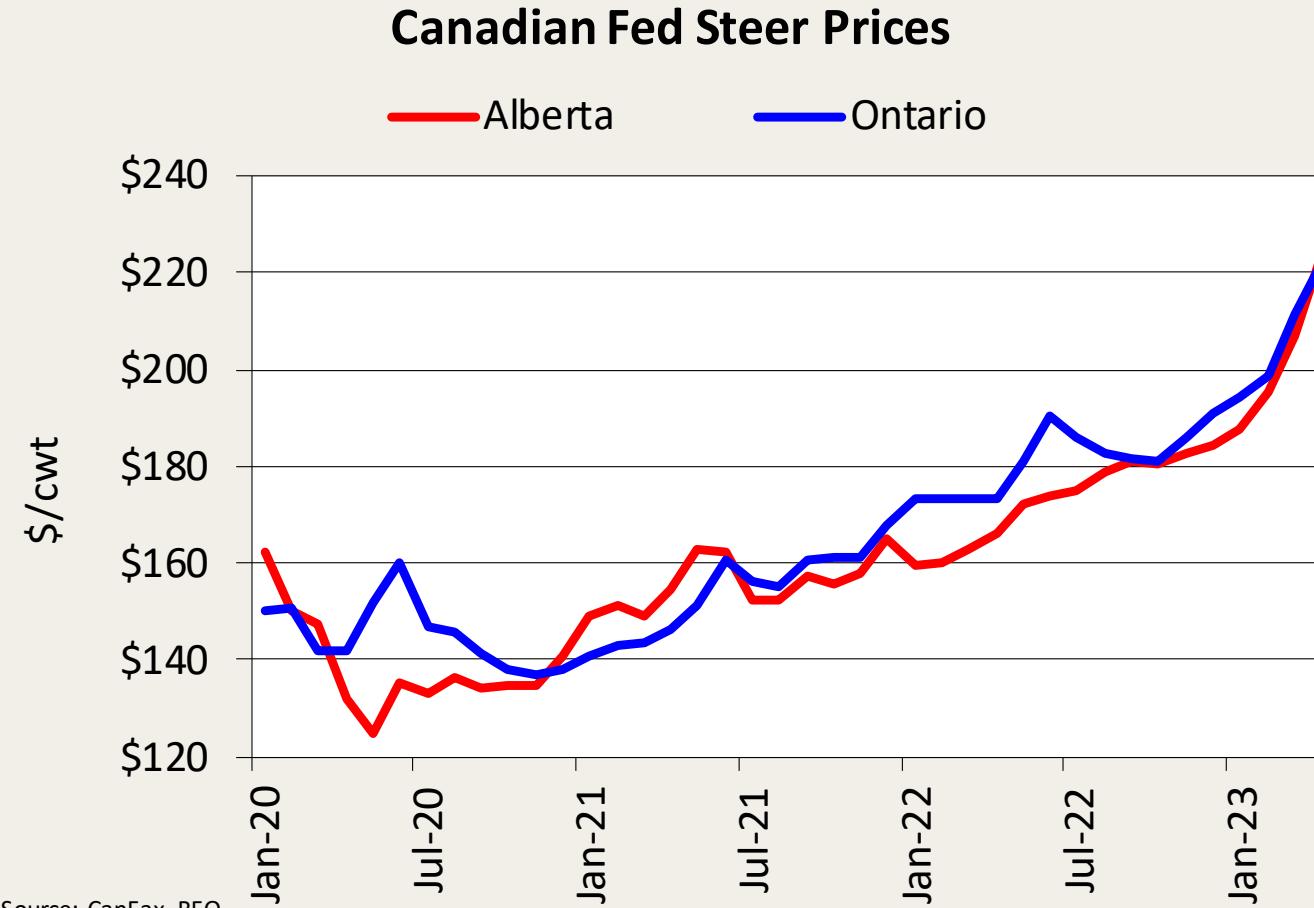
Source: Statistics Canada

米ドルに対するカナダドル相場の月間推移



Source: Bank of Canada

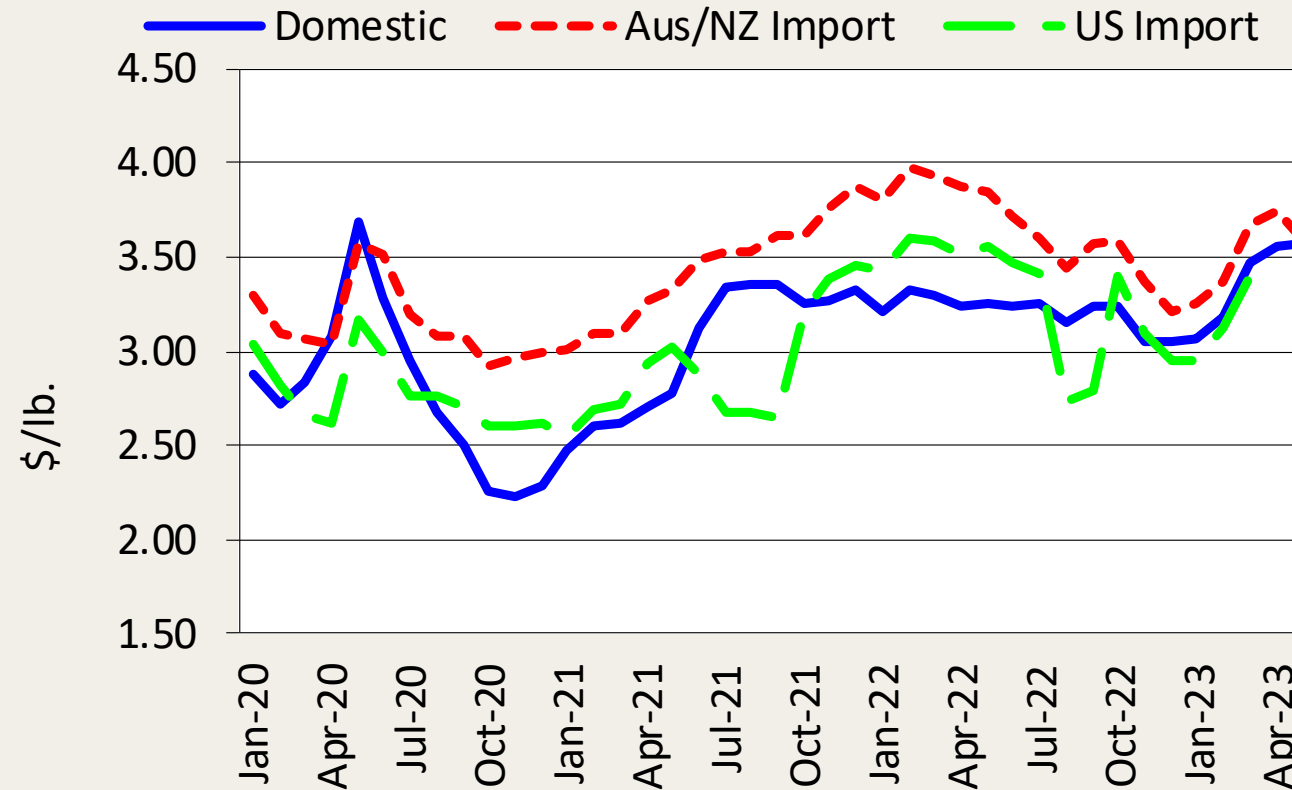
カナダ産肥育牛の価格



Source: CanFax, BFO

85%LCボンレスビーフの価格比較

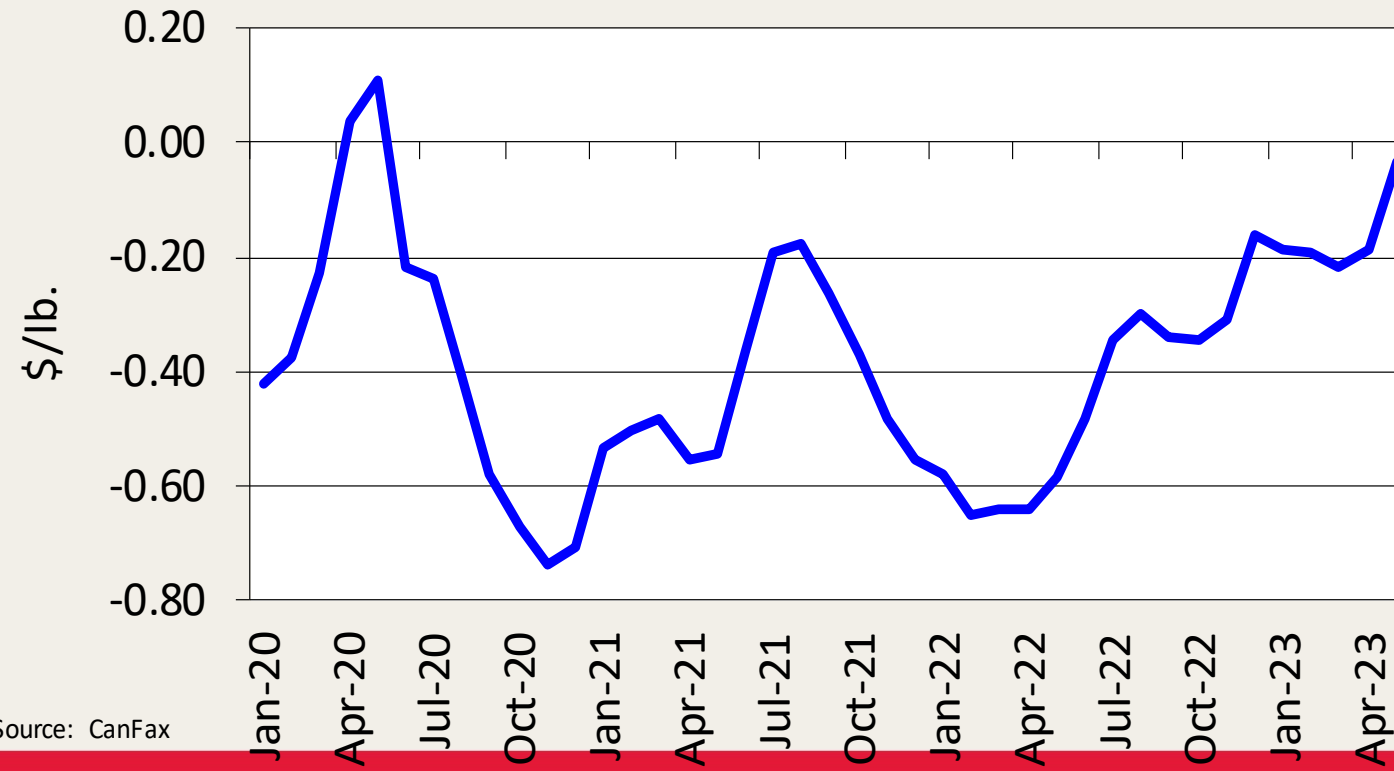
85% LC Boneless Beef Prices Manufacturing Beef



Source: CanFax

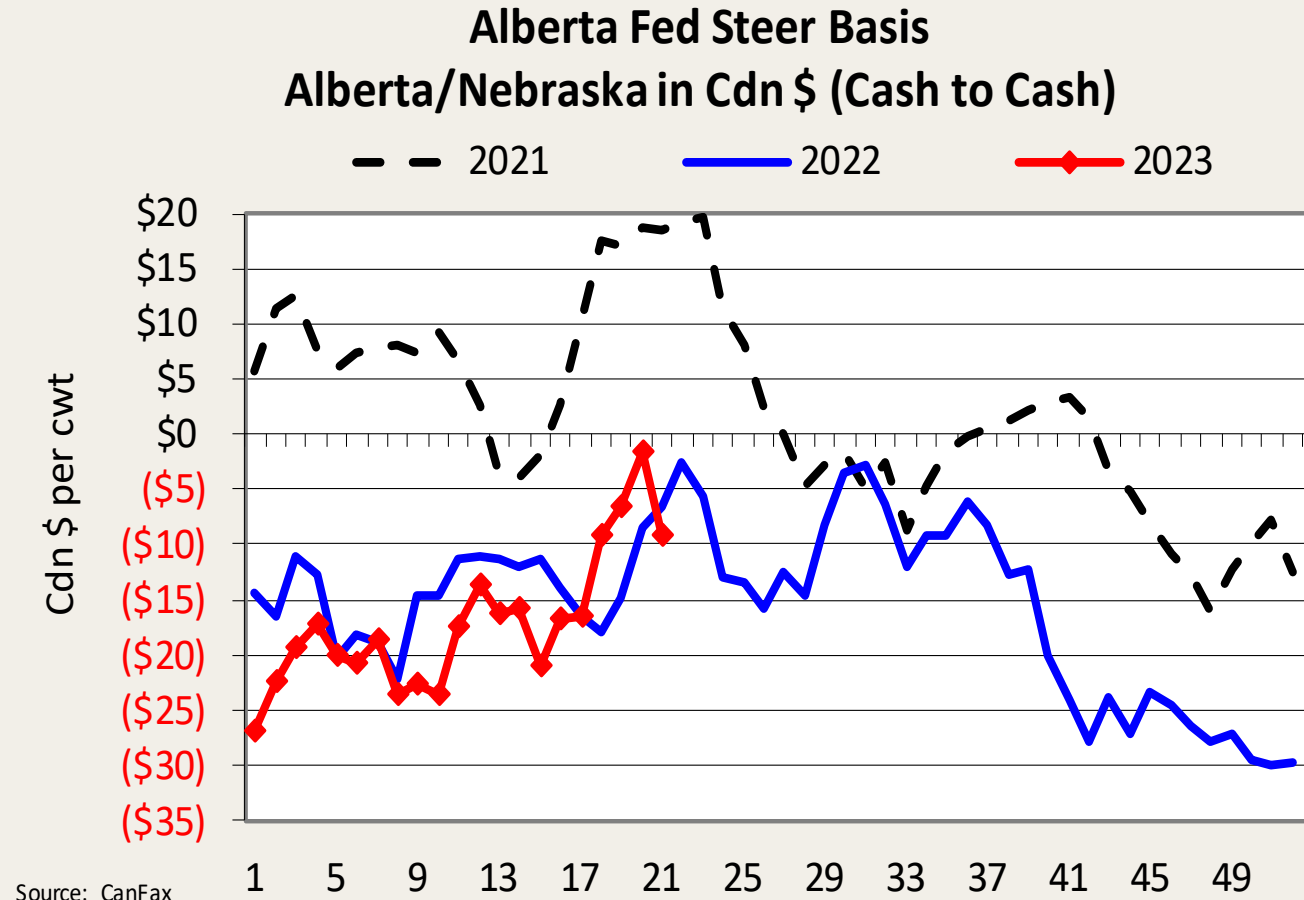
カナダ産85%ボンレスビーフとオーストラリア／ ニュージーランド産との価格差

Price Differential between Canadian 85%
Boneless & Aus/NZ Manufacturing Beef Imports

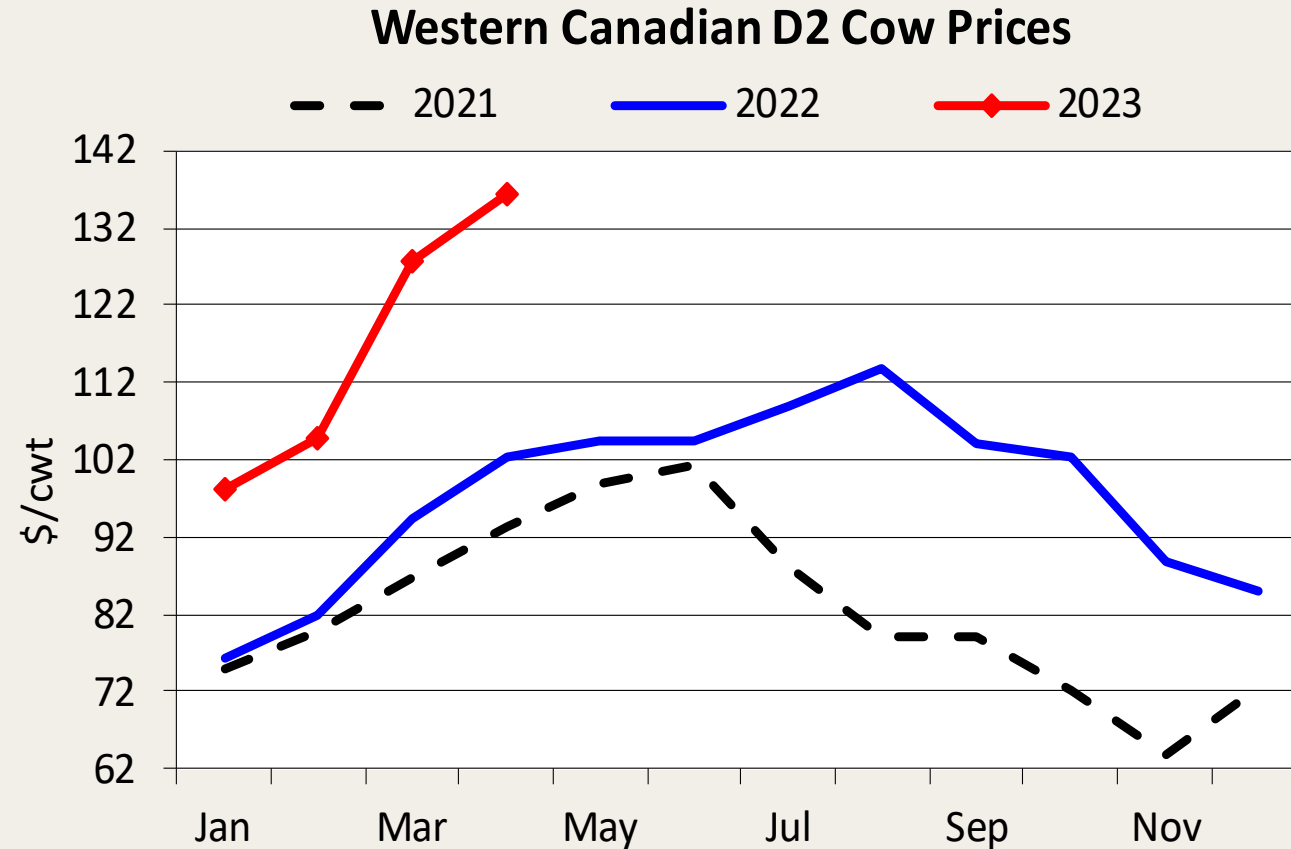


Source: CanFax

アルバータ産肥育牛 アルバータ牛とネブラスカ牛の価格差



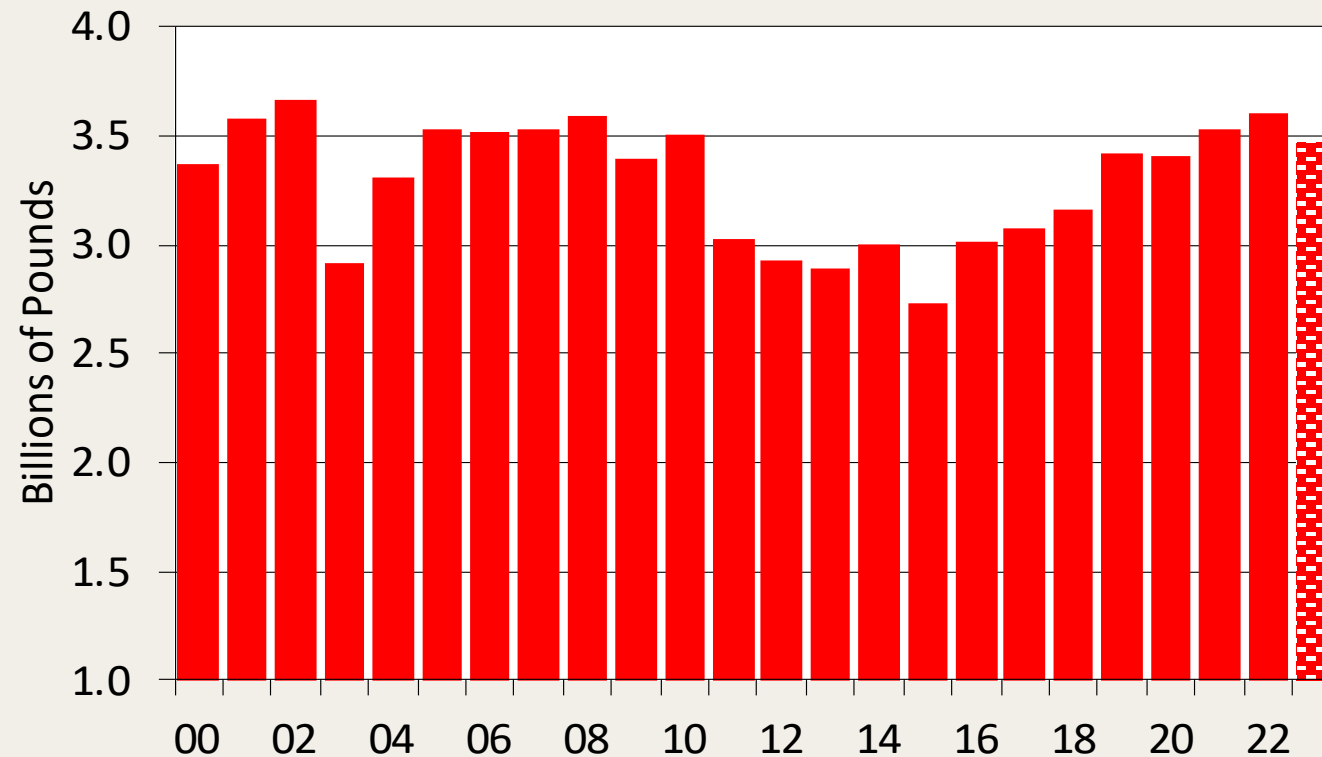
カナダ西部経産牛の価格



Source: CanFax

カナダビーフ生産量

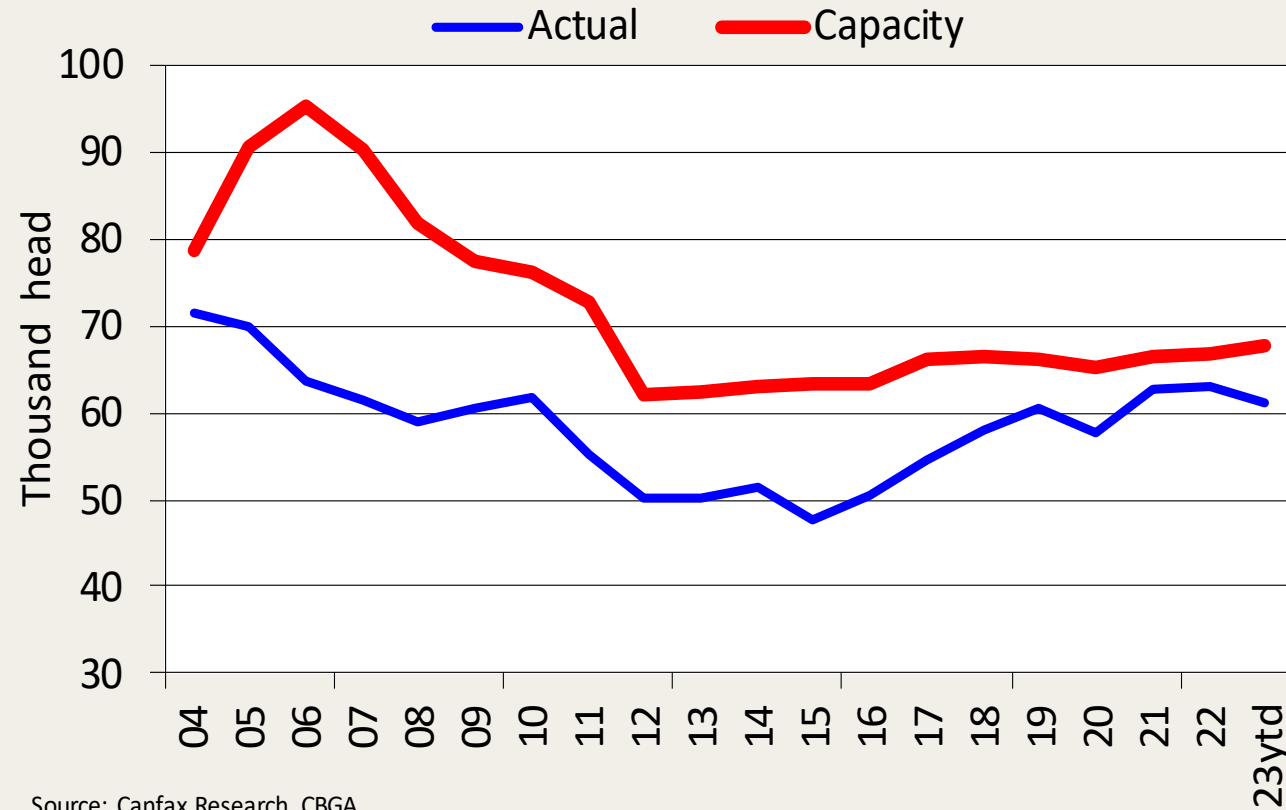
Canadian Beef Production
(including Slaughter exports)



Source: Canfax Research

カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較

Canadian FI Slaughter vs Capacity



Source: Canfax Research, CBGA

