

Canada Beef Inc.

資料作成:

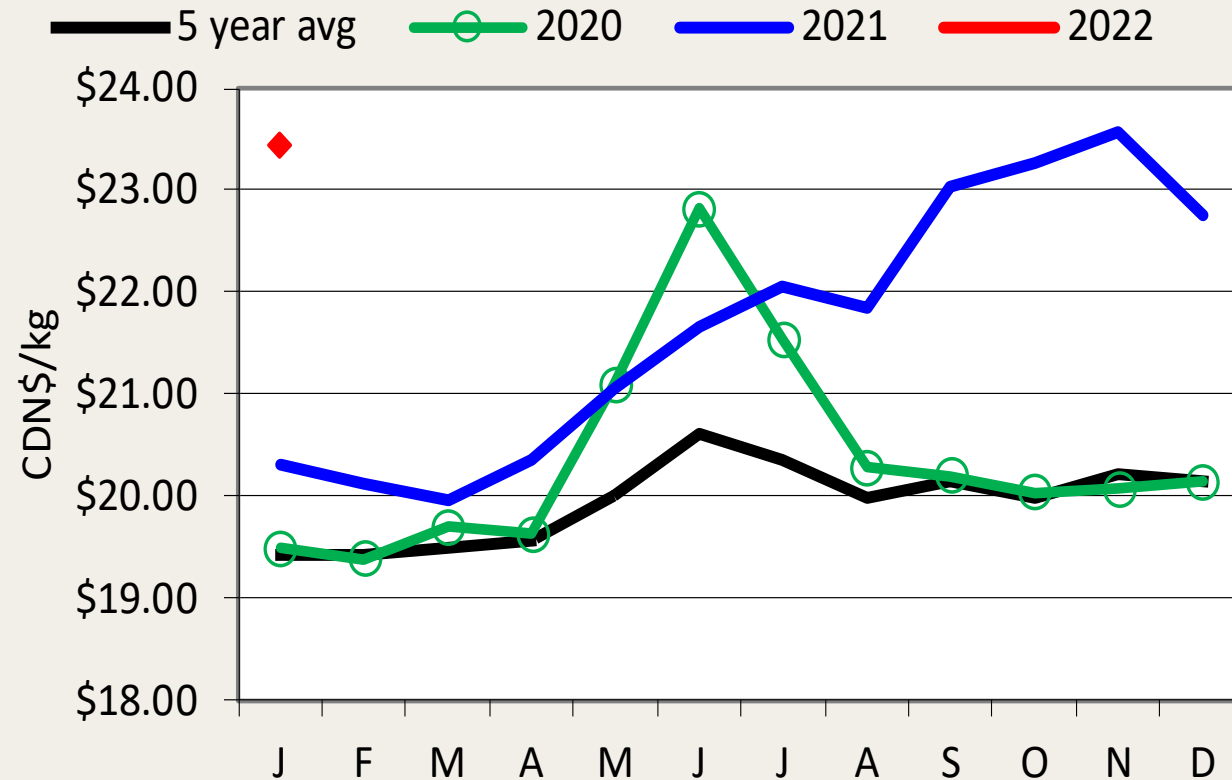
Canfax Research Services

March 2022



カナダ国内の牛肉小売価格(名目値)

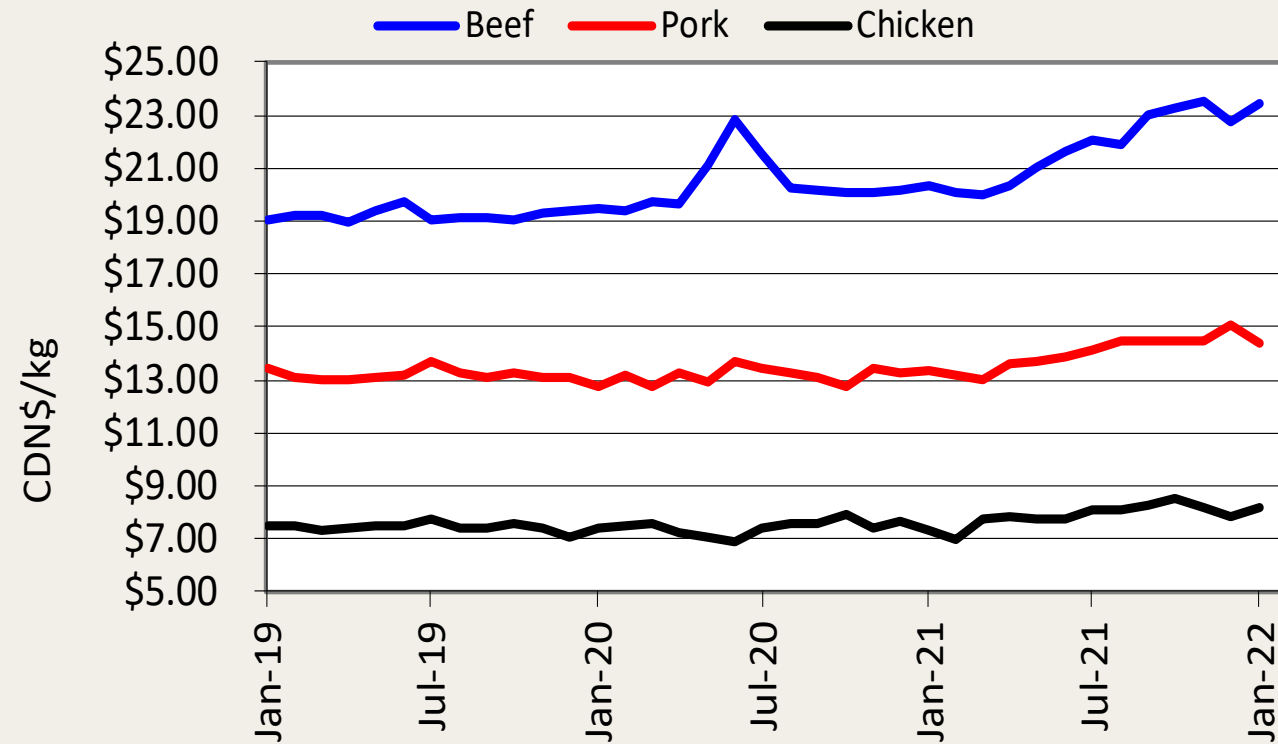
Retail Beef Prices (Not Deflated)



Source: Statistics Canada

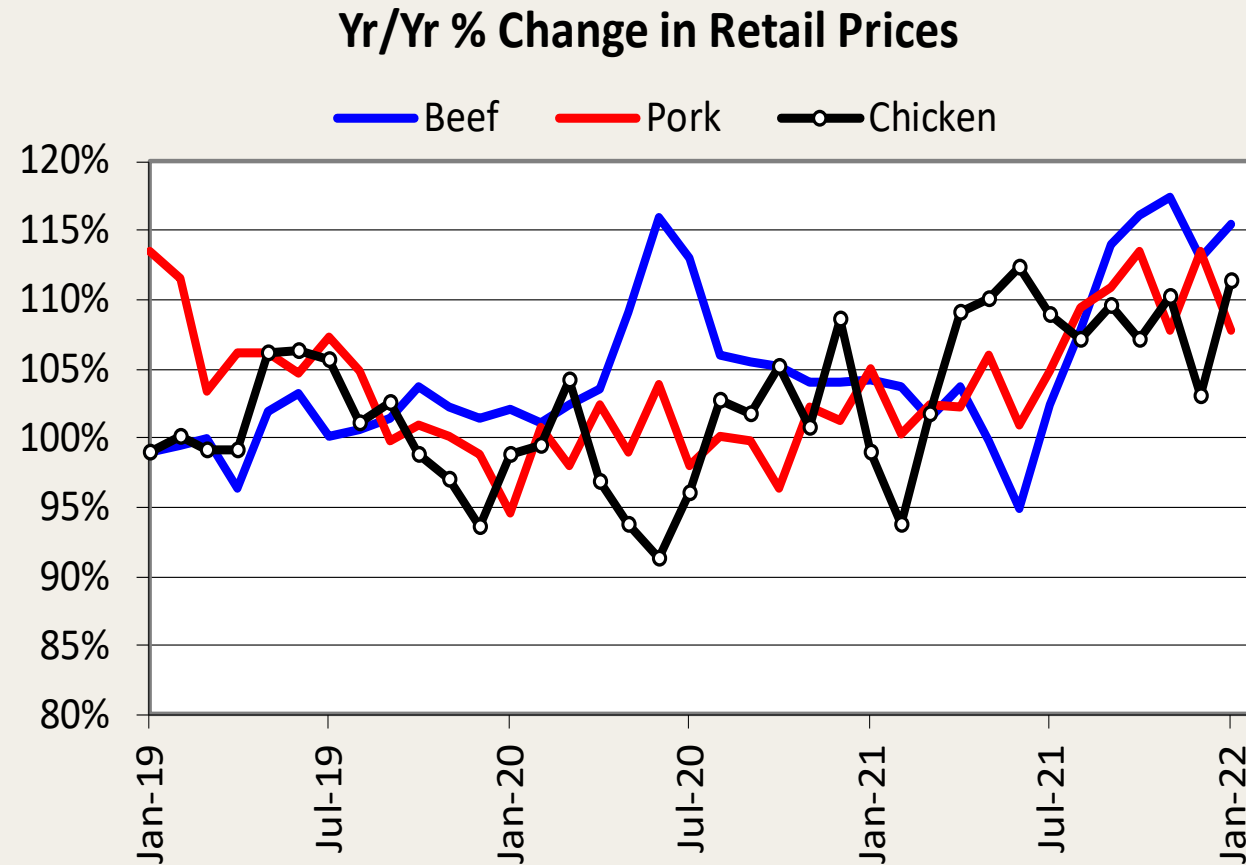
カナダ国内の食肉小売価格(名目値)

Canadian Retail Meat Prices (Not Deflated)



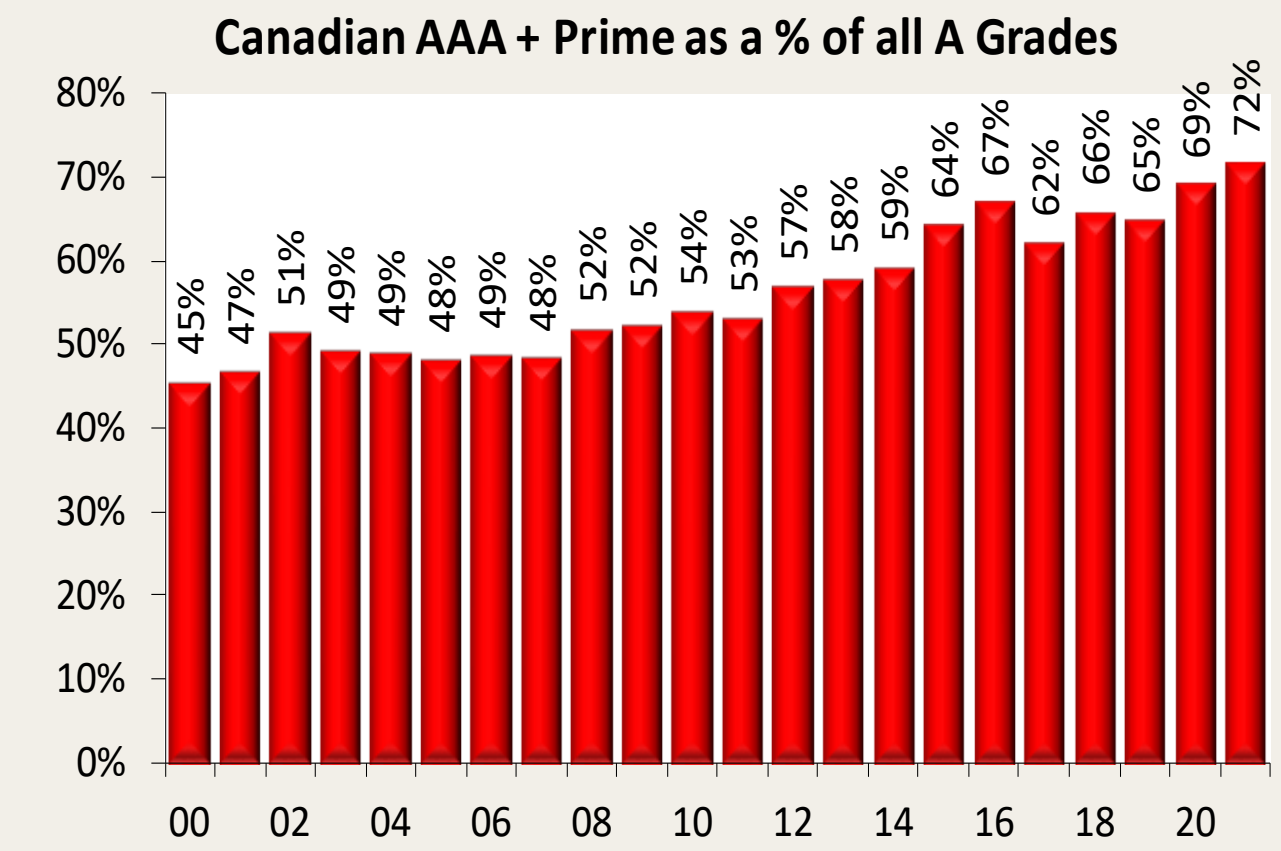
Source: Statistics Canada

小売価格の対前年比(%)推移



Source: Statistics Canada

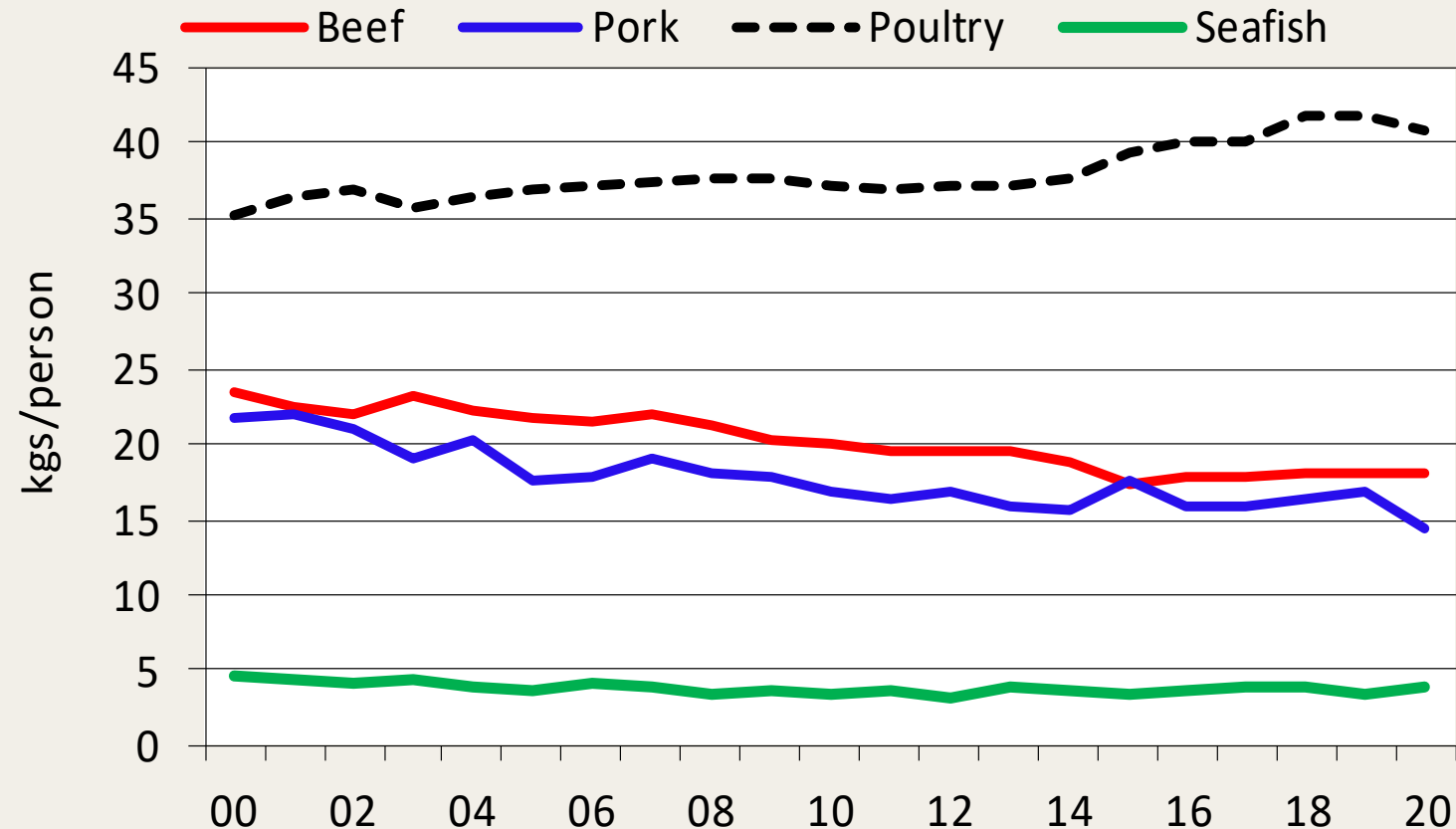
カナダAランク以上における(AAA+プライム)の占有率



Source: CBGA

カナダ国内での1人あたりの食肉消費量

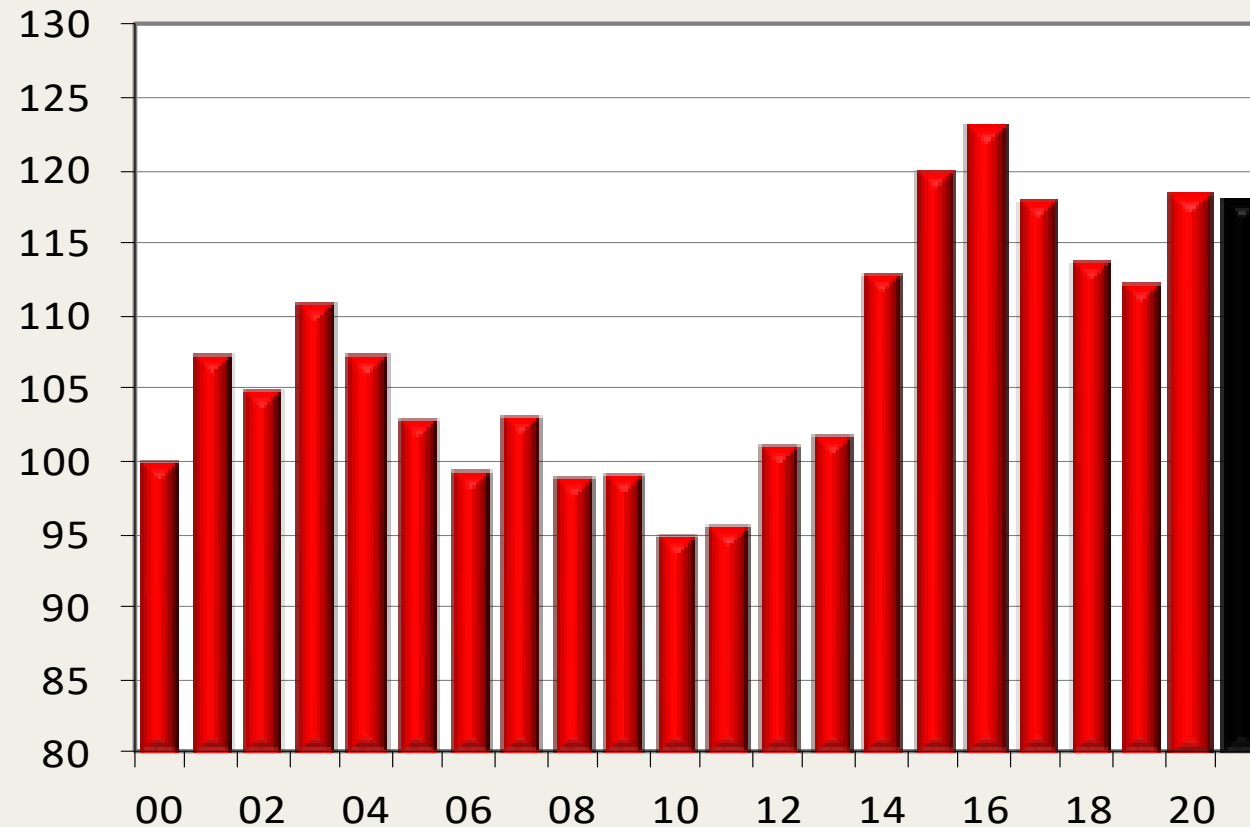
Canadian per Capita Meat Consumption



Source: Statistics Canada

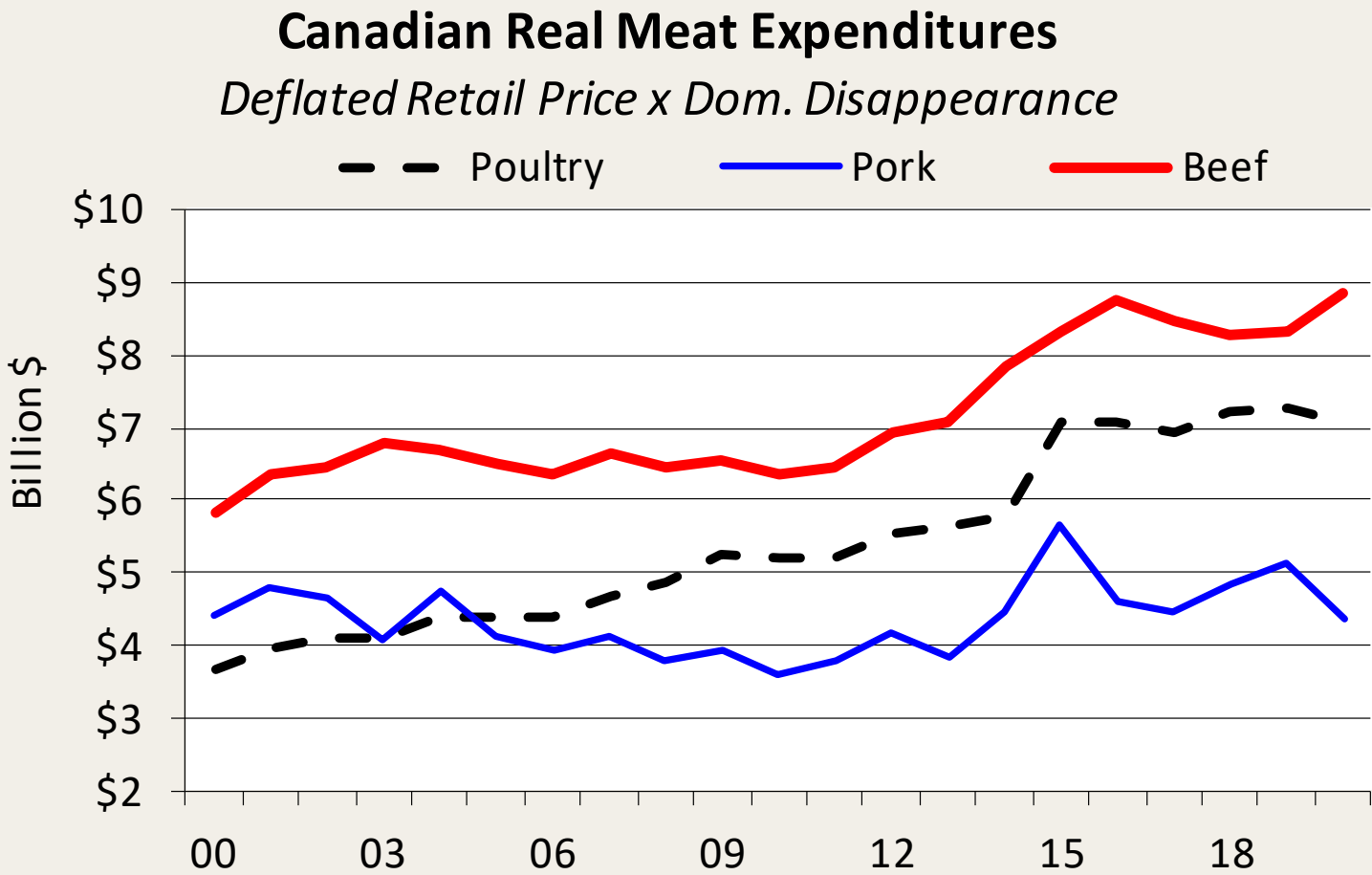
カナダ国内における牛肉の小売需要指数

Canadian Retail Beef Demand Index
(Index 2000=100)



Source: CanFax Research

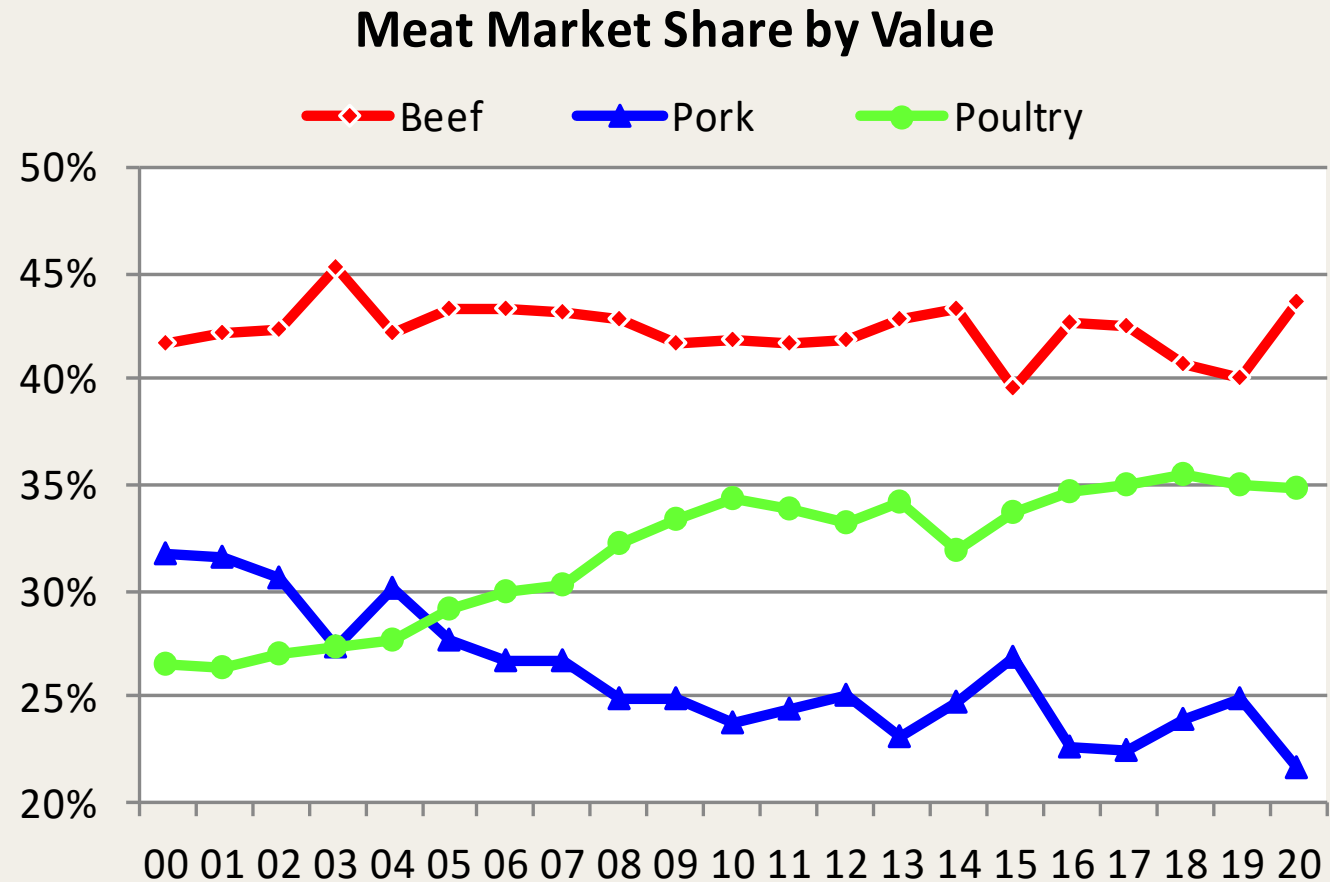
カナダ国内における食肉への支出額 (実質小売価格 × 国内消費)



Source: Statistics Canada, CanFax



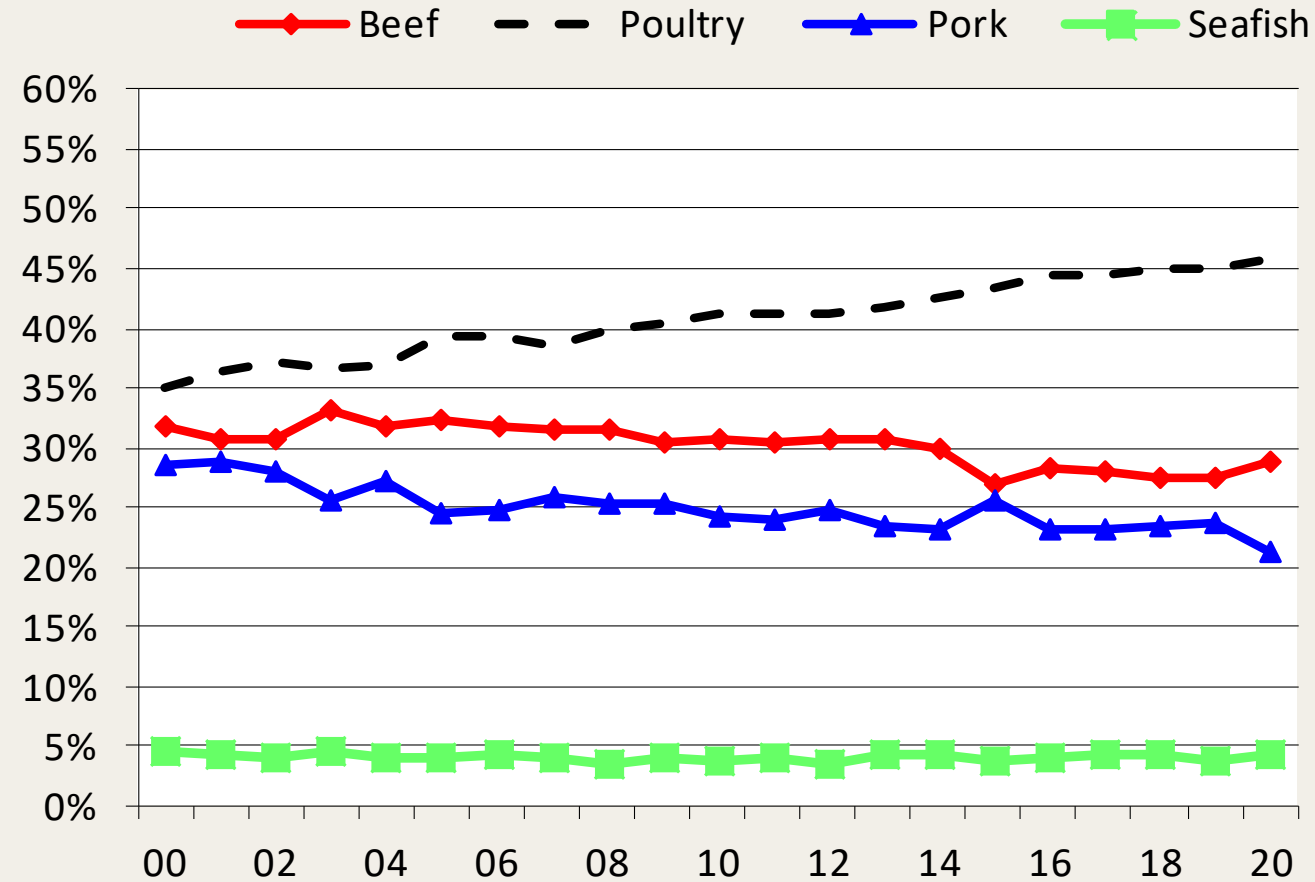
食肉の市場占有率(売上高)



Source: Statistics Canada, CanFax

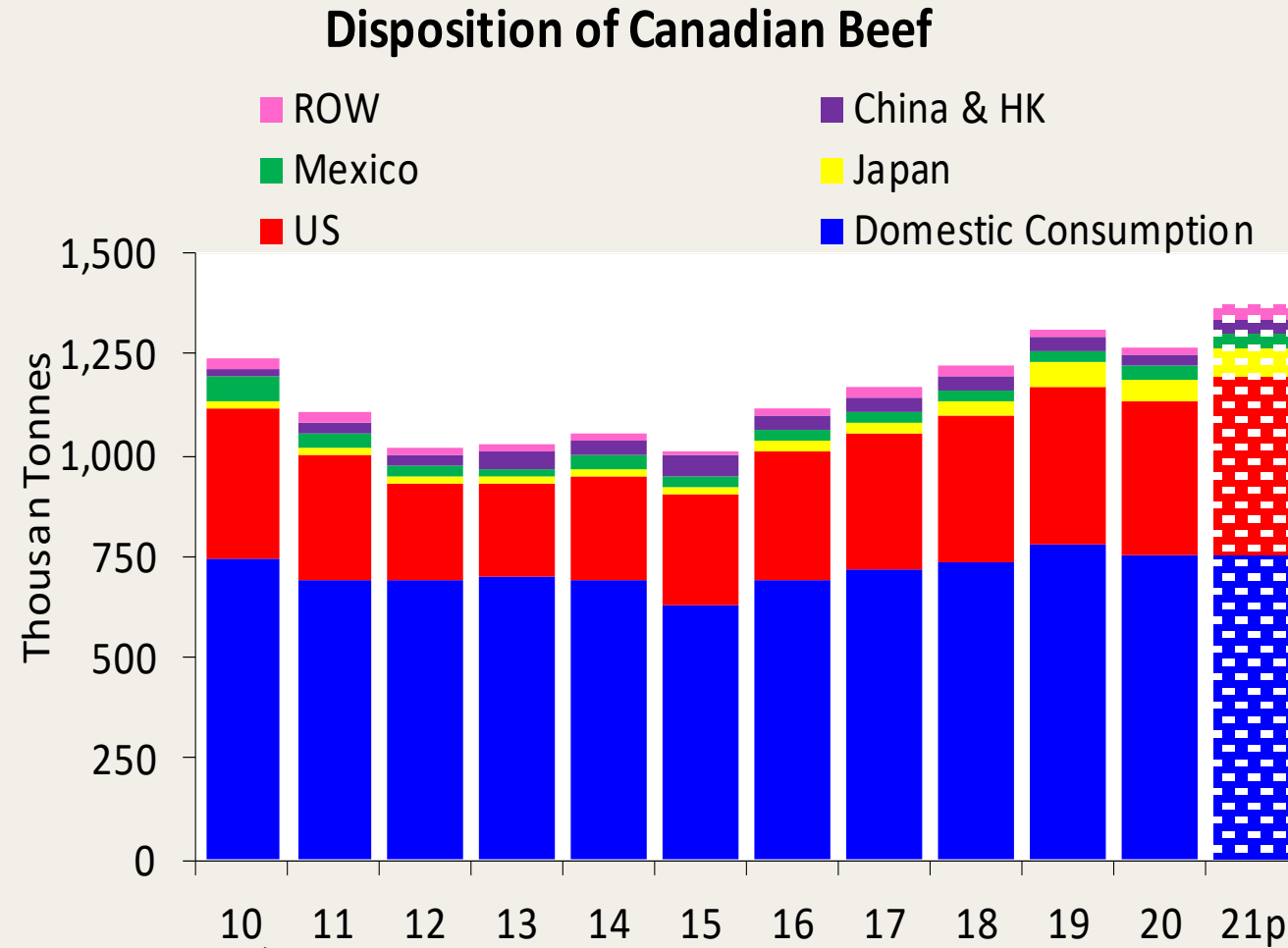
食肉の市場占有率(売上量)

Meat Market Share



Source: Statistics Canada

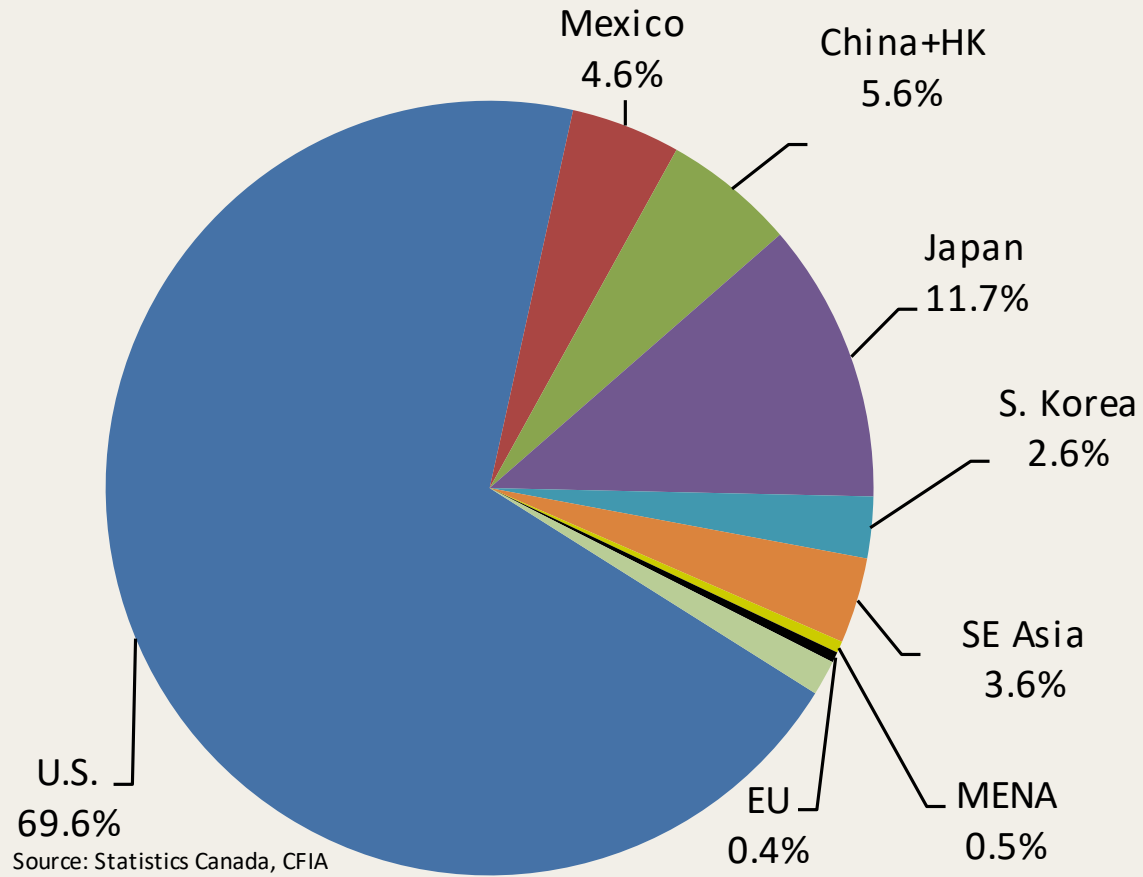
カナダビーフの消費国別内訳



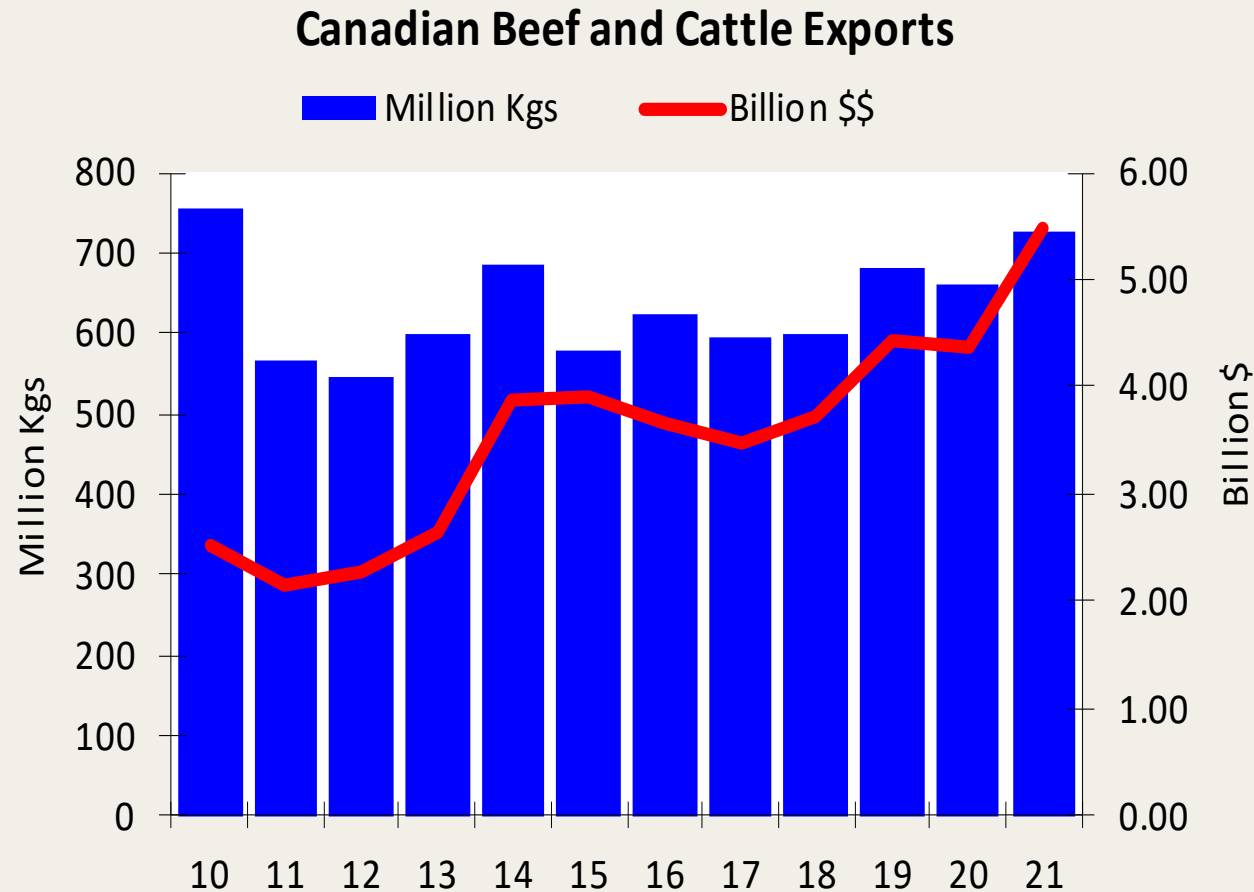
Source: Statistics Canada, CRS

カナダの牛肉輸出先 2021年

Canadian Beef Exports, 2021

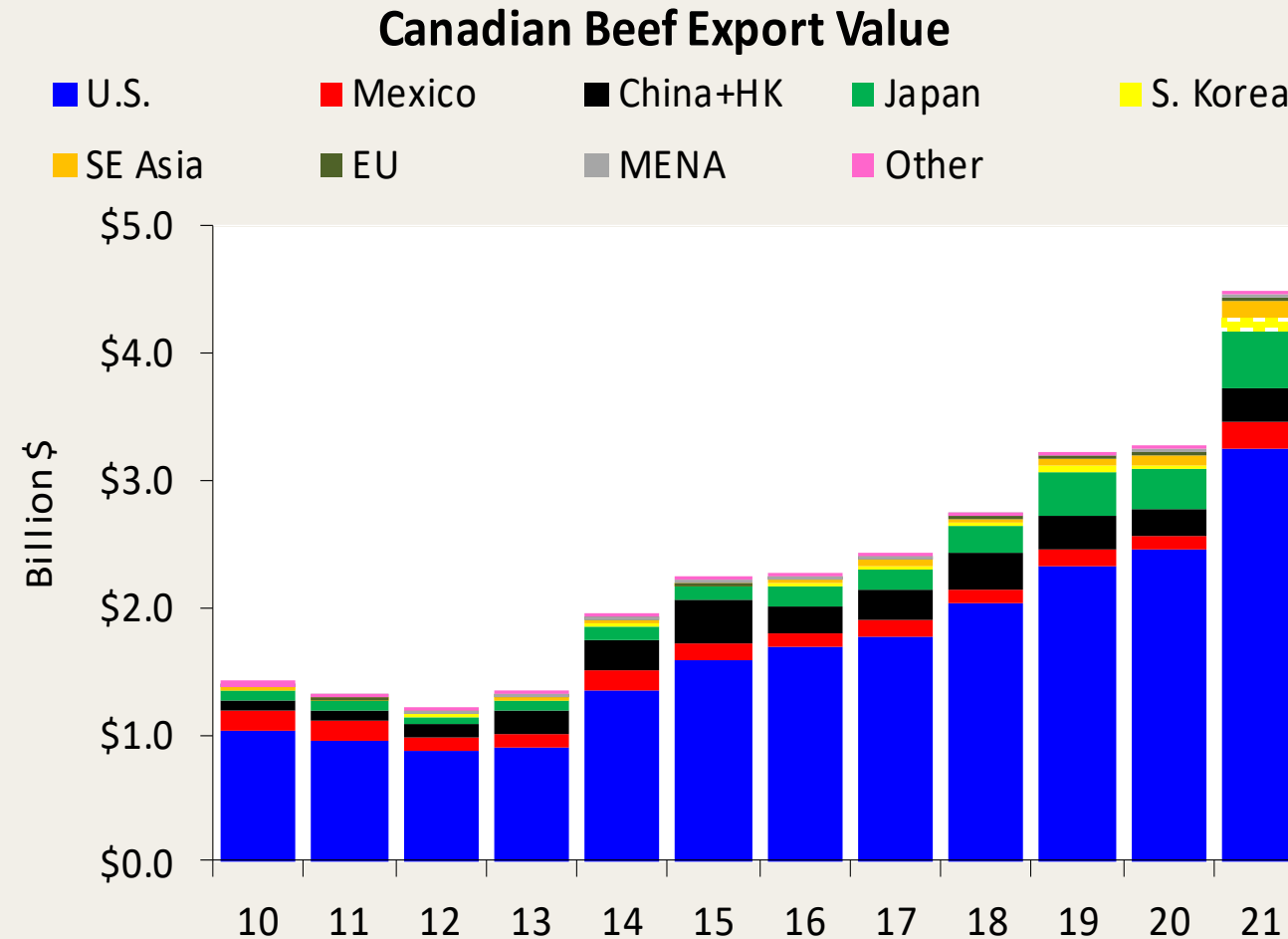


カナダ国外への牛肉・生体牛の輸出量



Source: Statistics Canada, CanFax

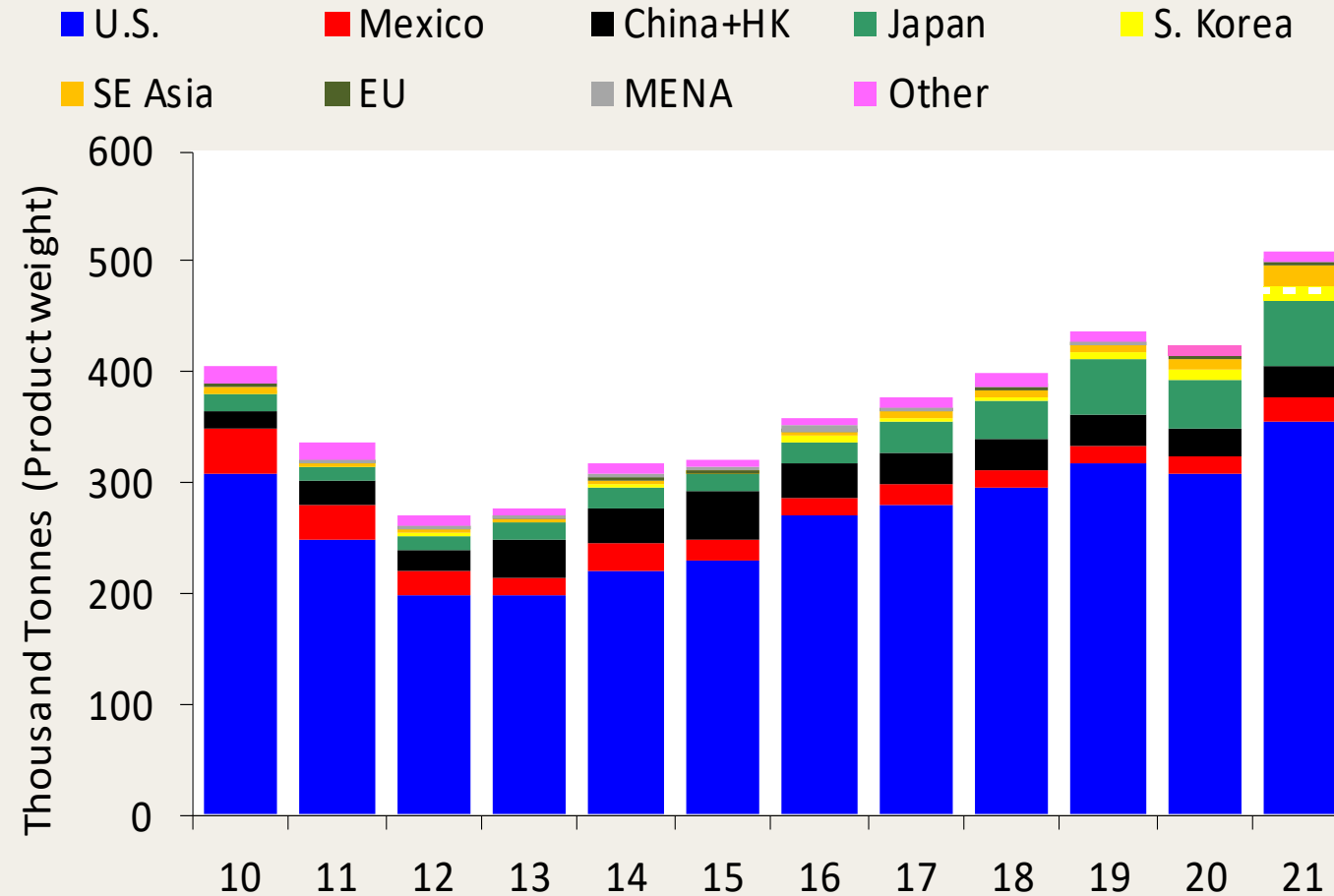
カナダの牛肉輸出額



Source: Statistics Canada, CanFax

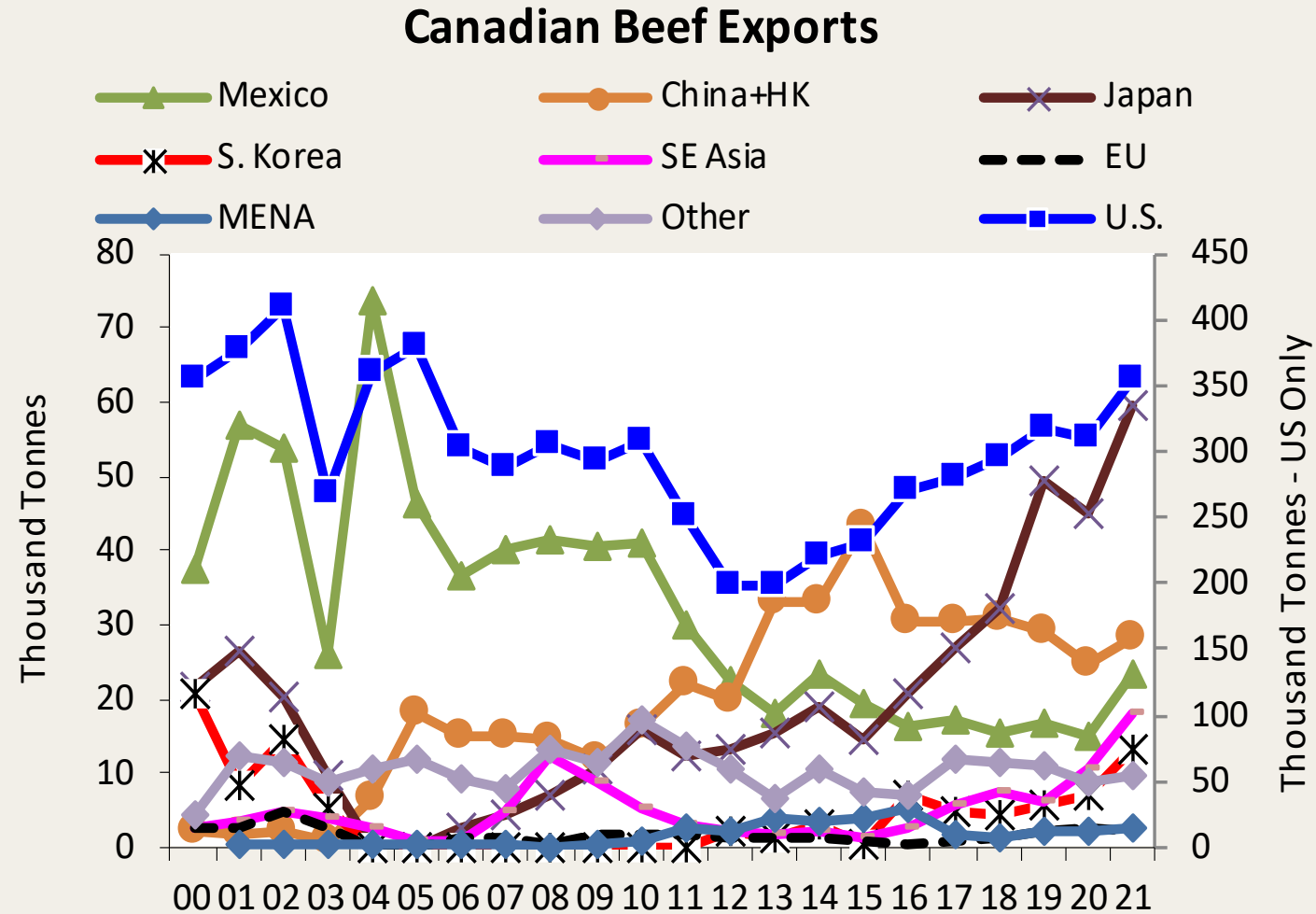
カナダの牛肉輸出力

Canadian Beef Export Volume



Source: Statistics Canada, CanFax

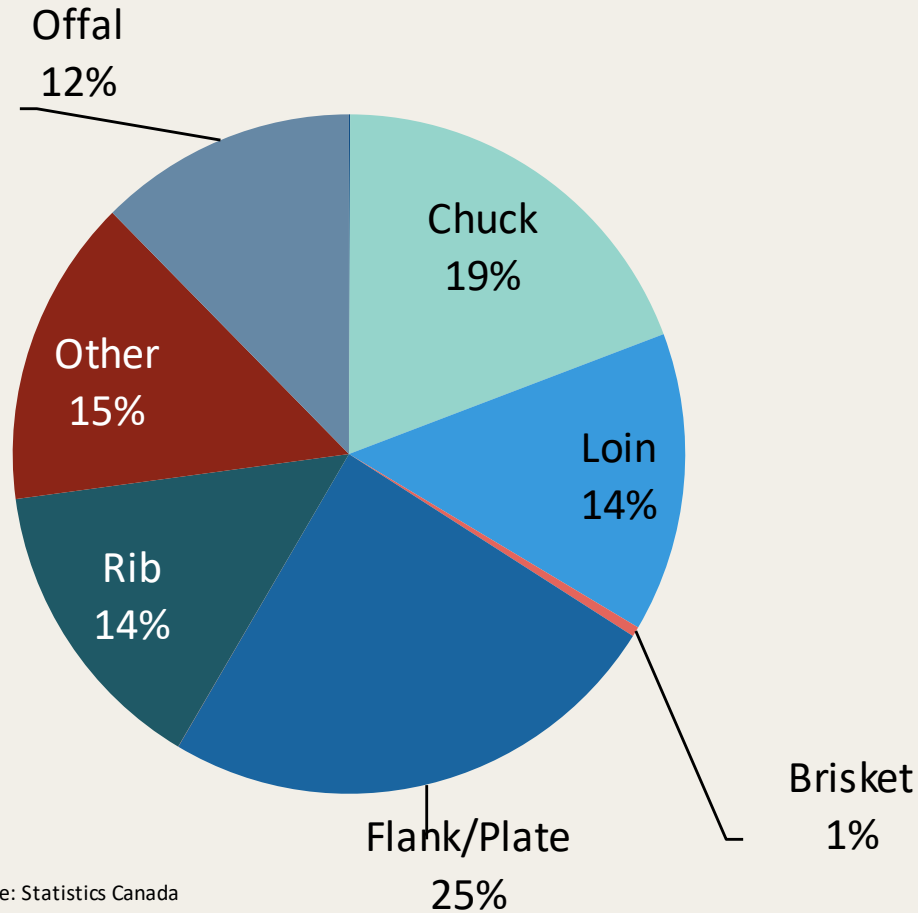
カナダの牛肉輸出状況



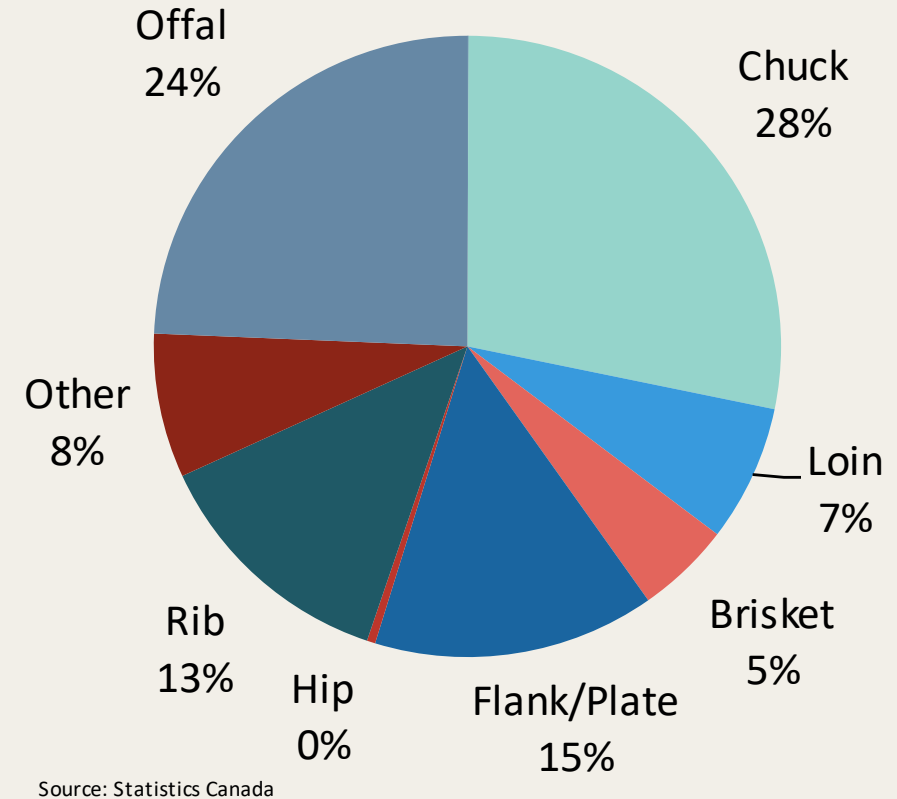
Source: Statistics Canada, CanFax

カナダから日本への牛肉輸出量(部位別)

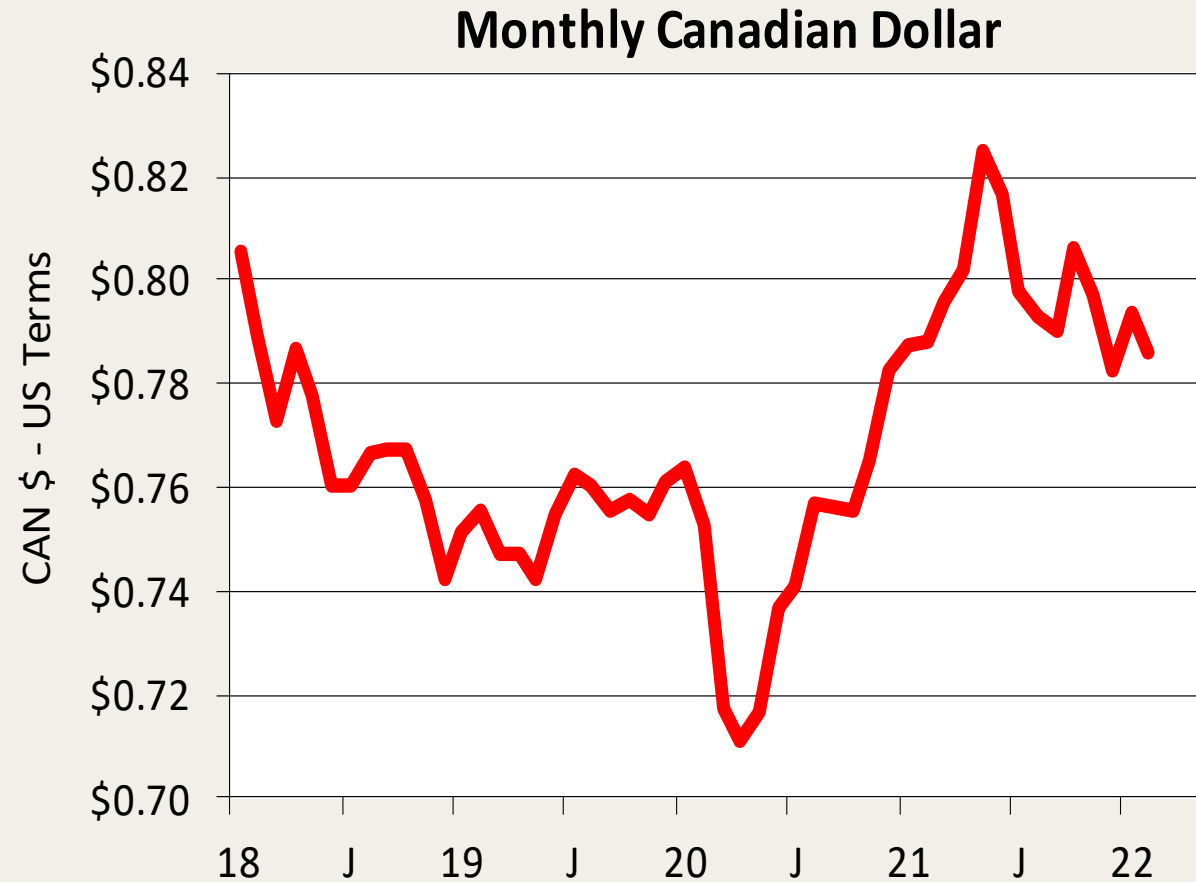
Canadian Beef Exports to Japan by Product Type,
2020



Canadian Beef Exports to Japan by Product Type,
2021

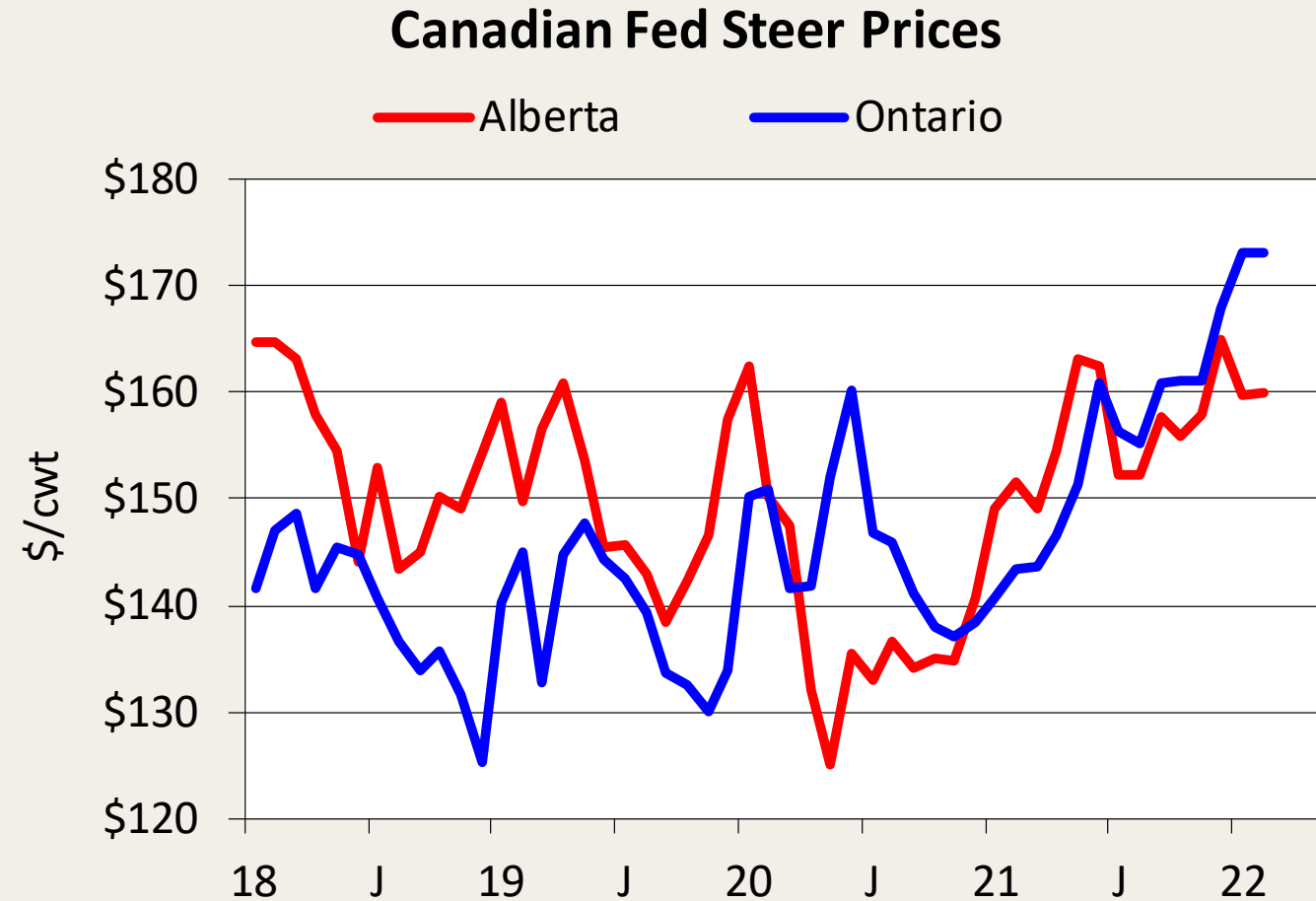


米ドルに対するカナダドル相場の月間推移



Source: Bank of Canada

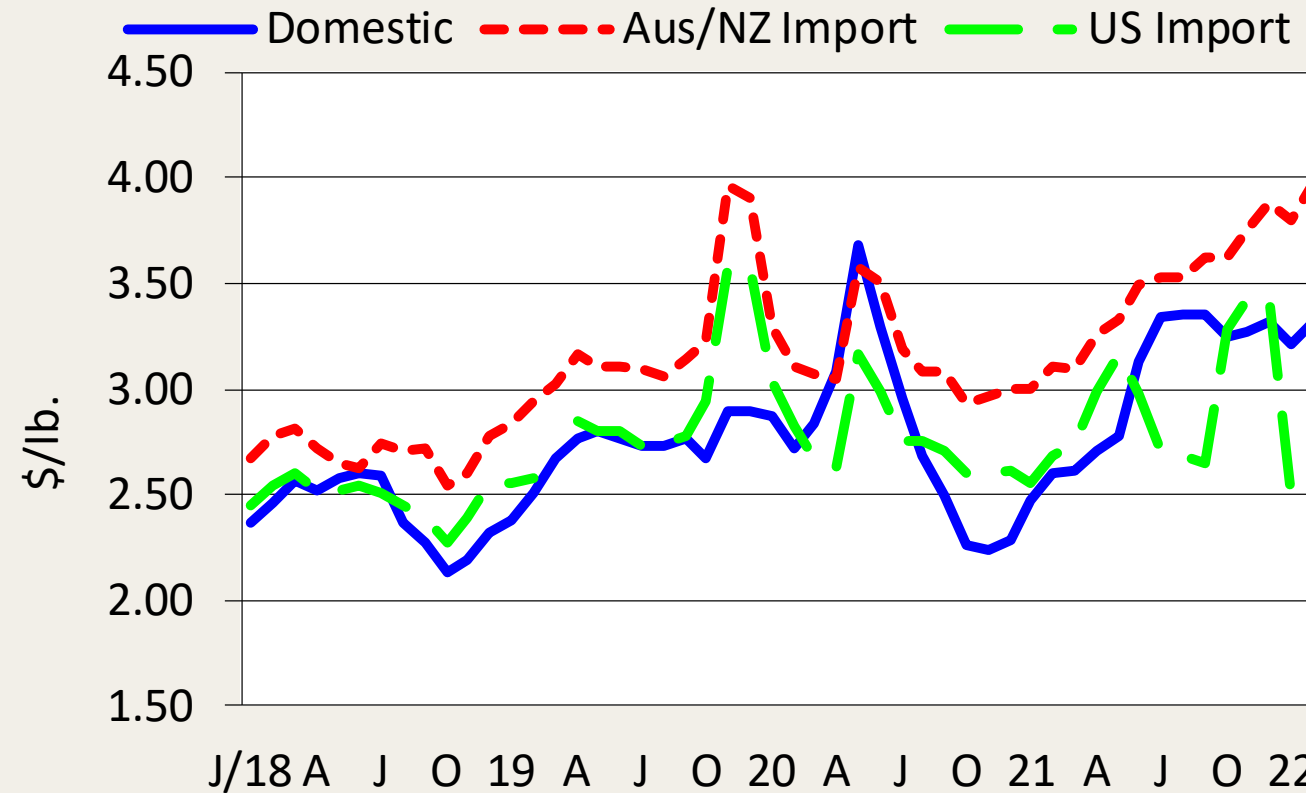
カナダ産肥育牛の価格



Source: CanFax, BFO

85%LCボンレスビーフの価格比較

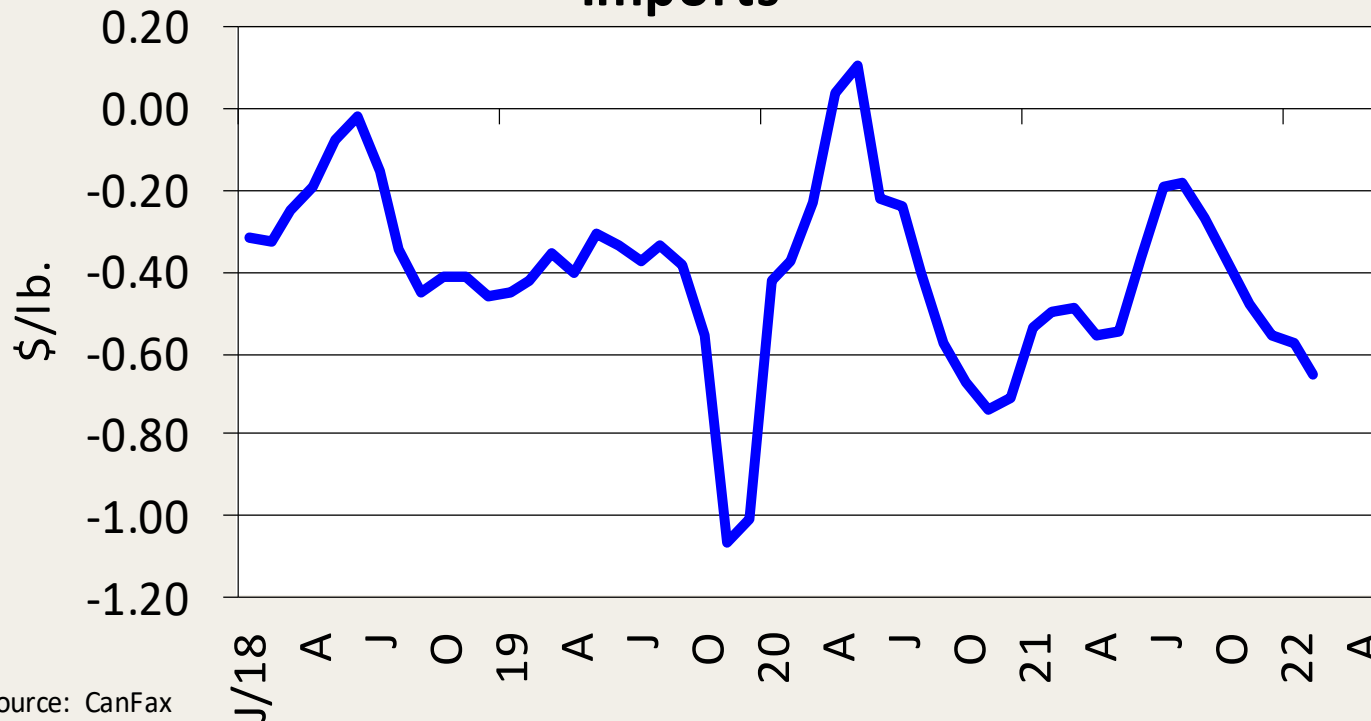
85% LC Boneless Beef Prices
Manufacturing Beef



Source: CanFax

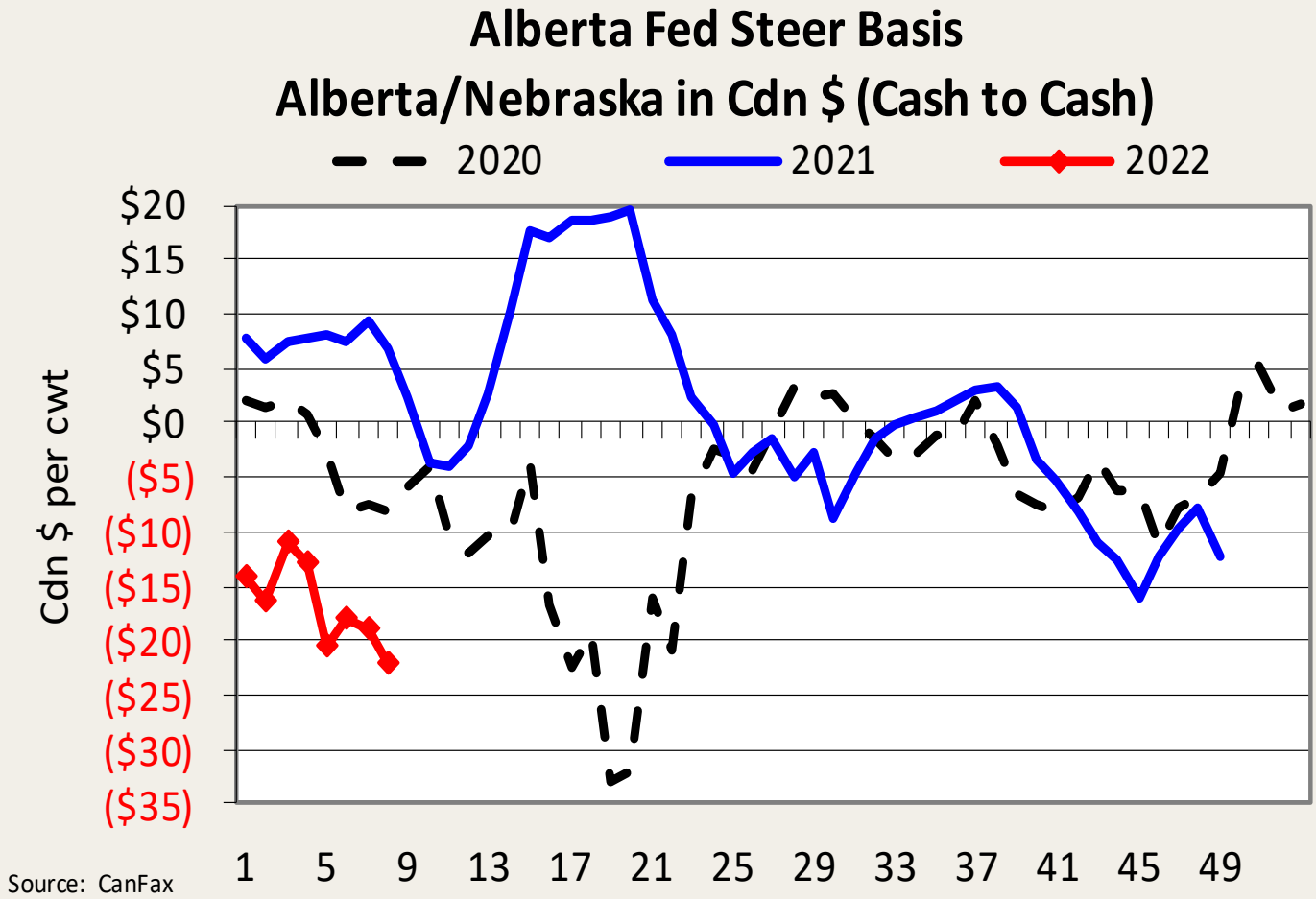
カナダ産85%ボンレスビーフとオーストラリア／ニュージーランド産との価格差

Price Differential between Canadian 85% Boneless & Aus/NZ Manufacturing Beef Imports



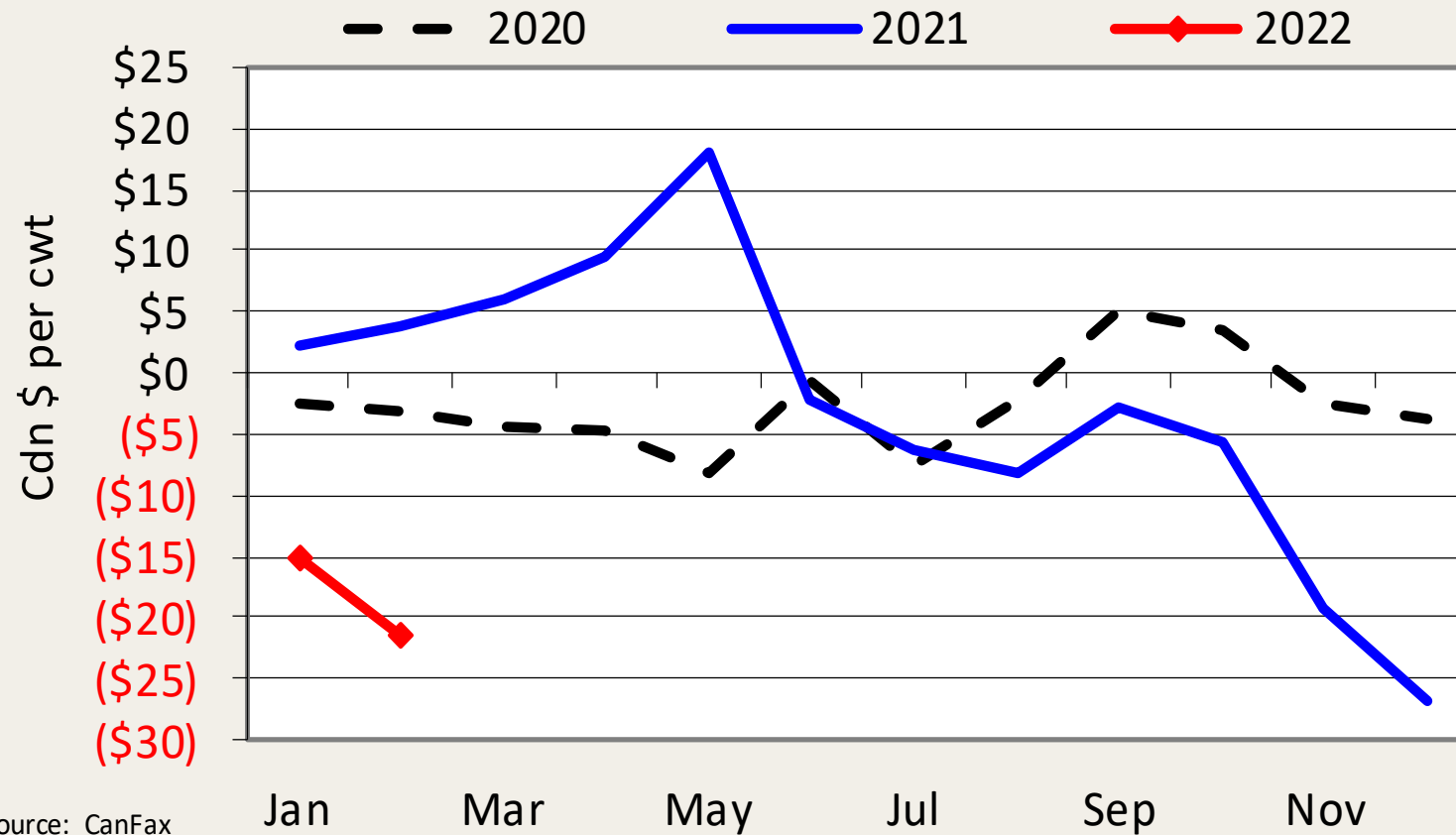
Source: CanFax

アルバータ産肥育牛 アルバータ牛とネブラスカ牛の価格差

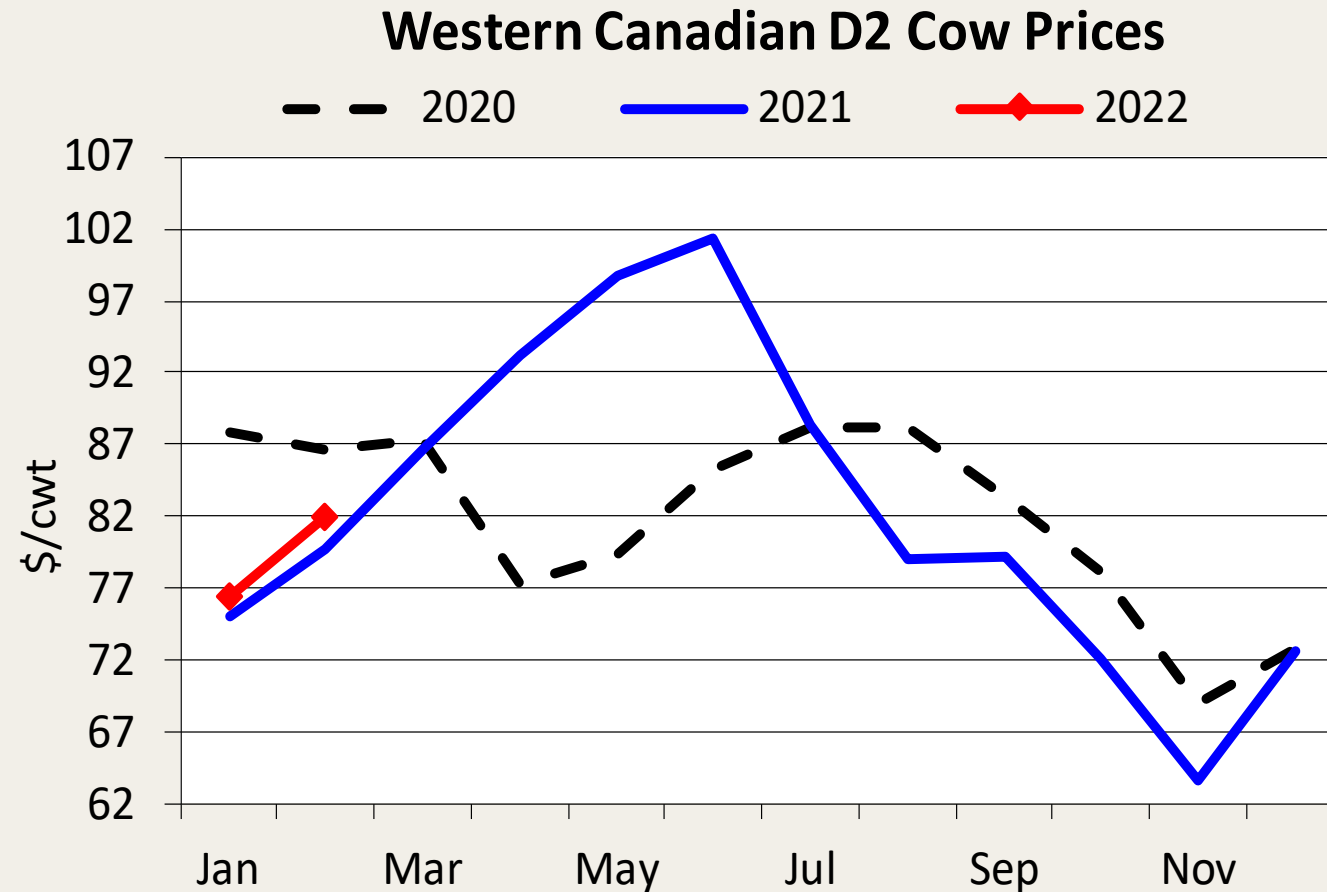


アルバータ産850ポンド肥育牛

Alberta 850 lb Feeder Steer Basis



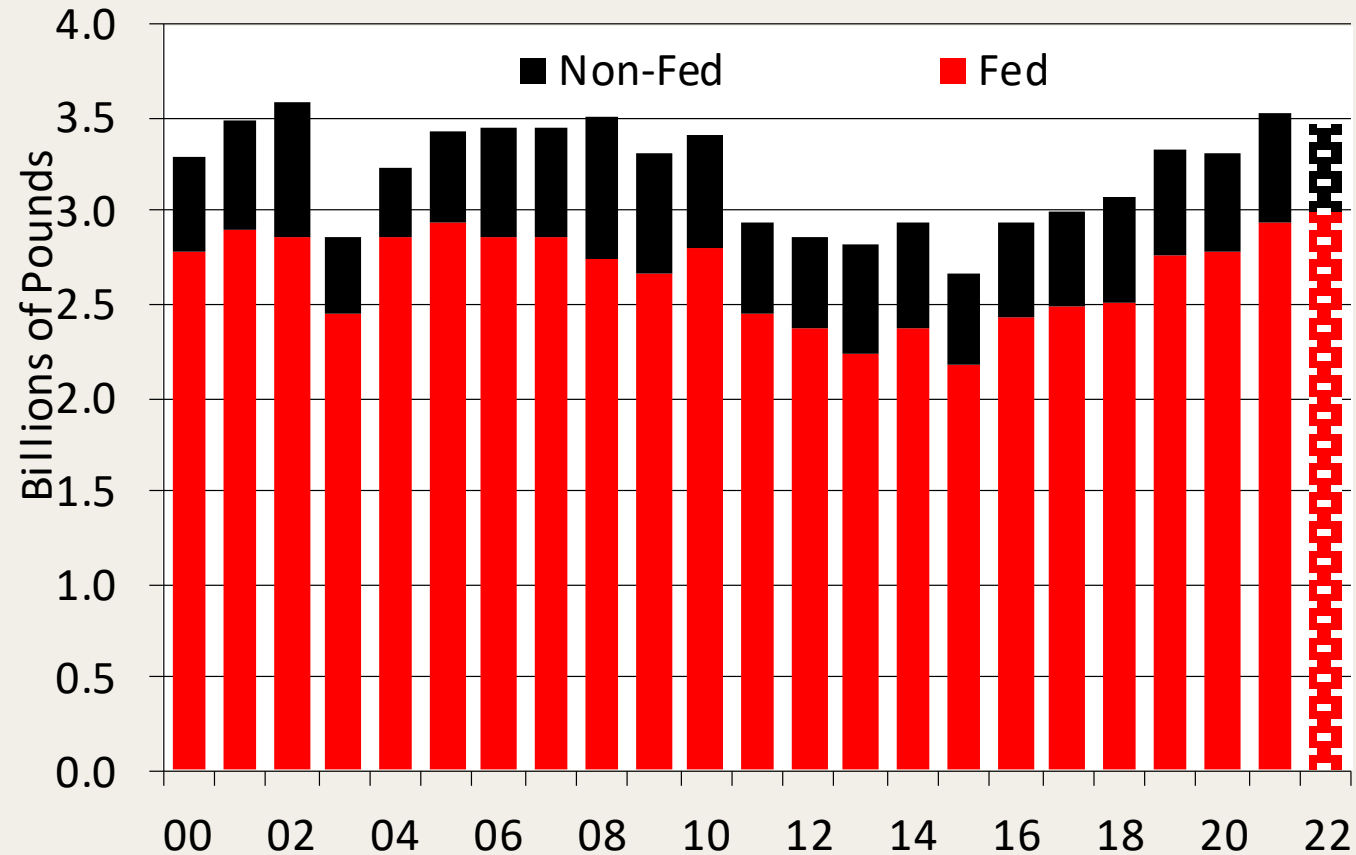
カナダ西部経産牛の価格



Source: CanFax

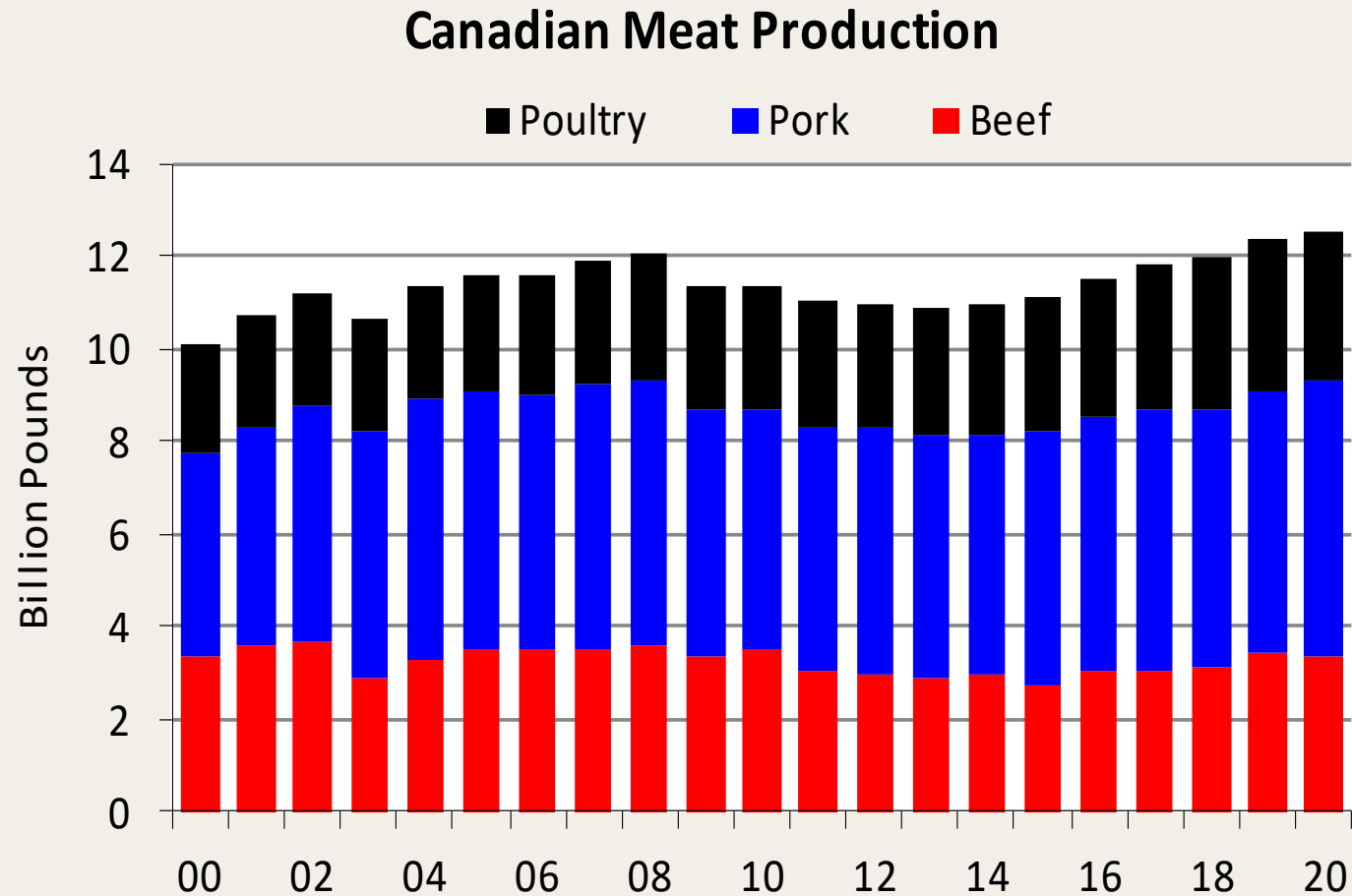
カナダの牛肉生産量

Canadian Beef Production



Source: Canfax Research

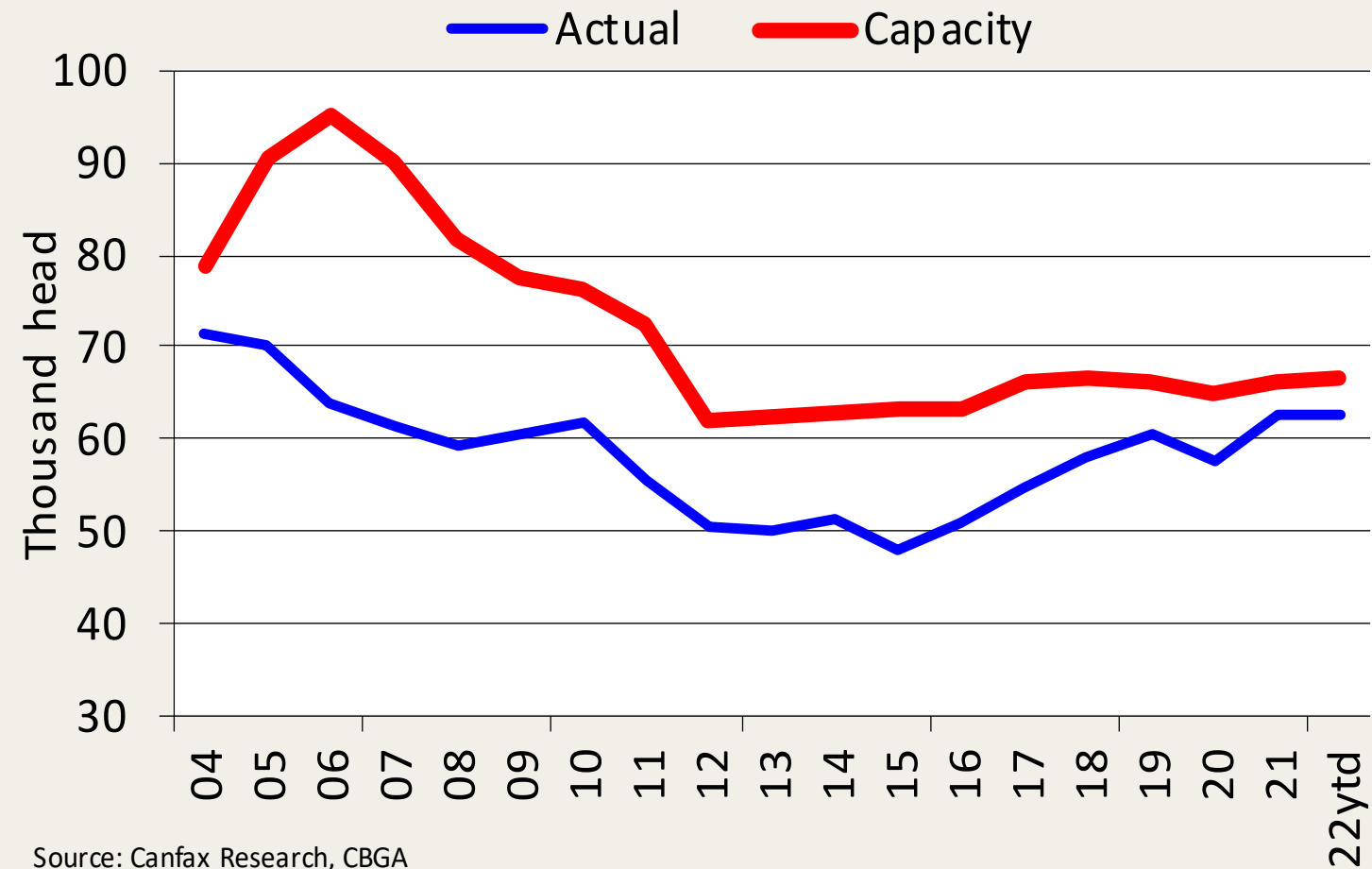
カナダの食肉生産量



Source: Statistics Canada

カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較

Canadian FI Slaughter vs Capacity



Source: Canfax Research, CBGA



CANADA BEEF