

# Canada Beef Inc.

資料作成:

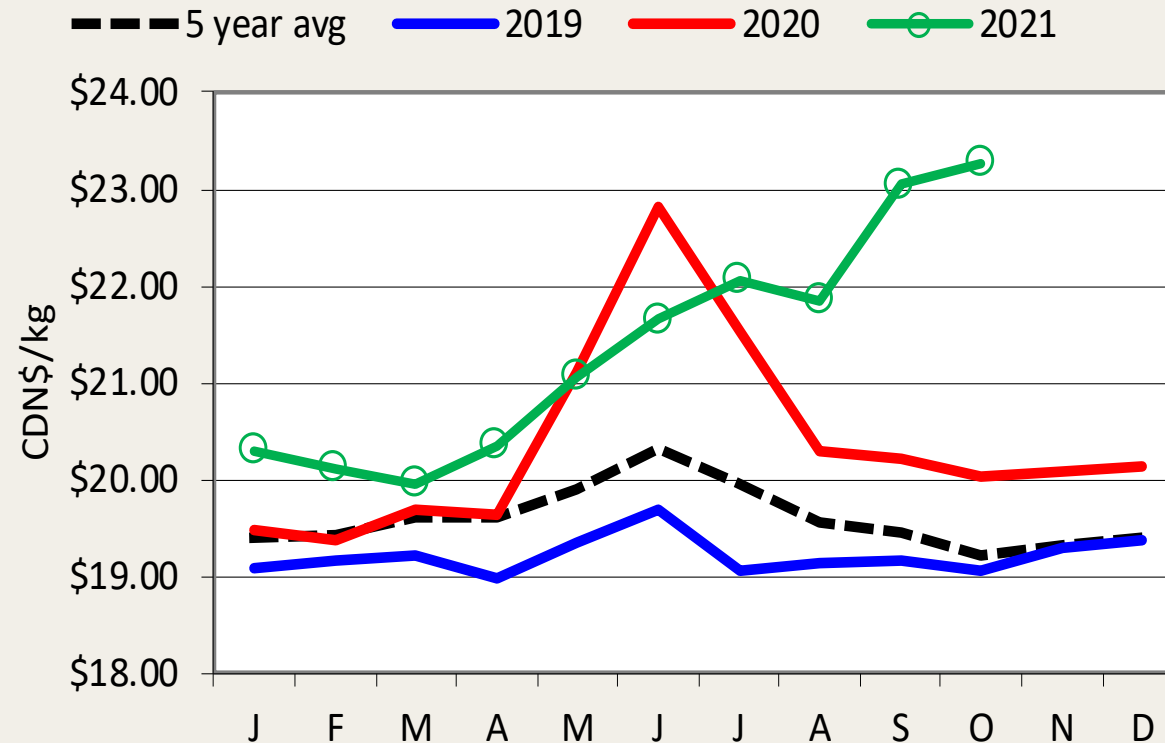
Canfax Research Services

December 16, 2021



# カナダ国内の牛肉小売価格(名目値)

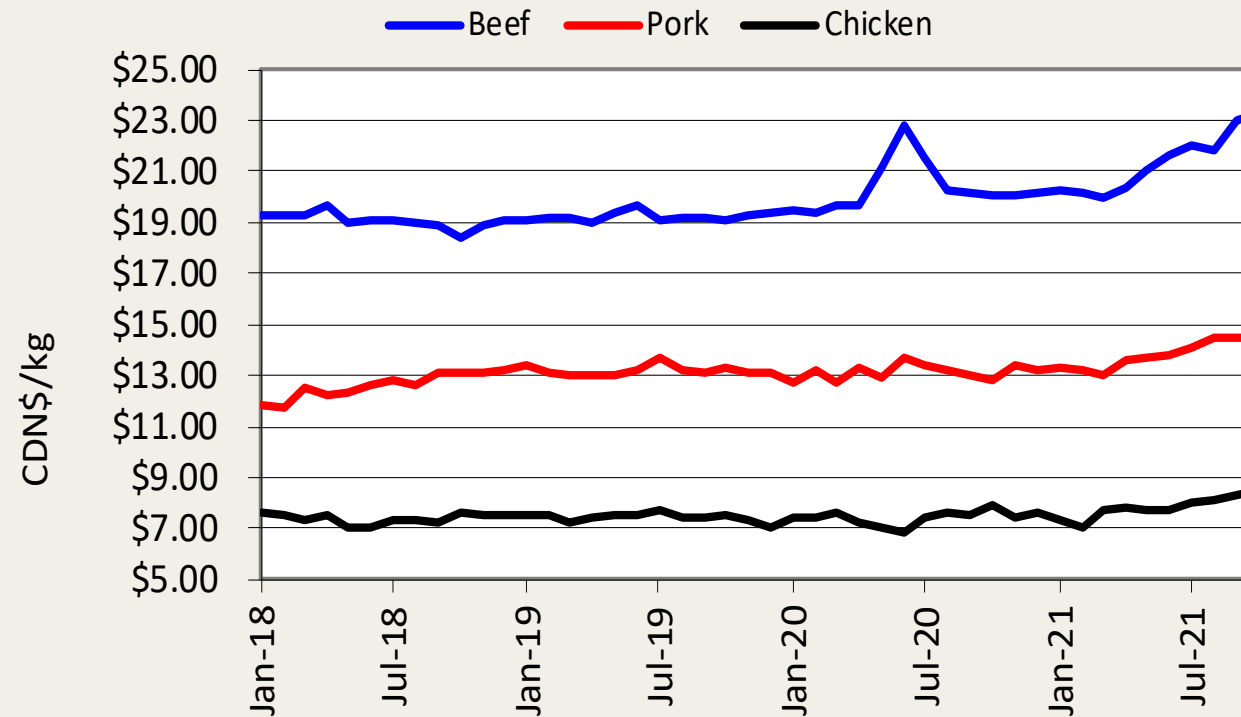
Retail Beef Prices (Not Deflated)



Source: Statistics Canada

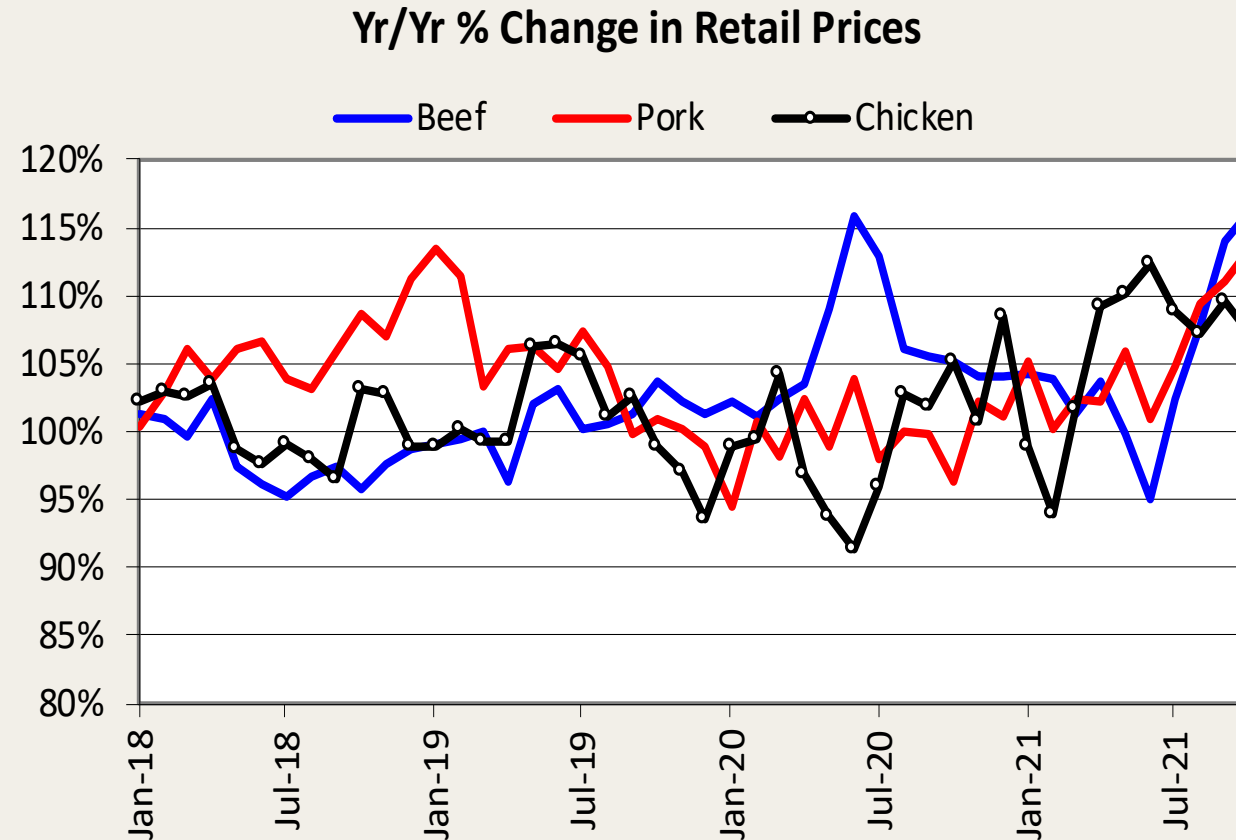
# カナダ国内の食肉小売価格(名目値)

Canadian Retail Meat Prices (Not Deflated)



Source: Statistics Canada

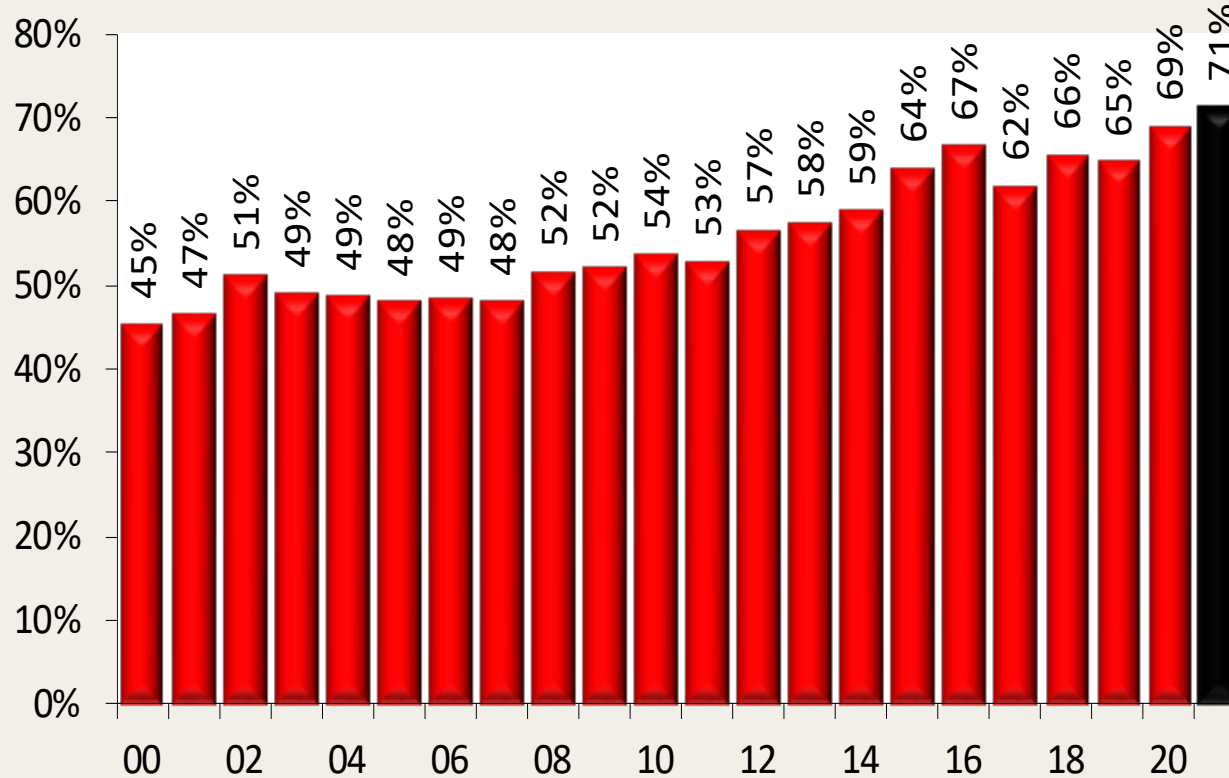
# 小売価格の対前年比(%)推移



Source: Statistics Canada

# カナダAランク以上における(AAA+プライム)の占有率

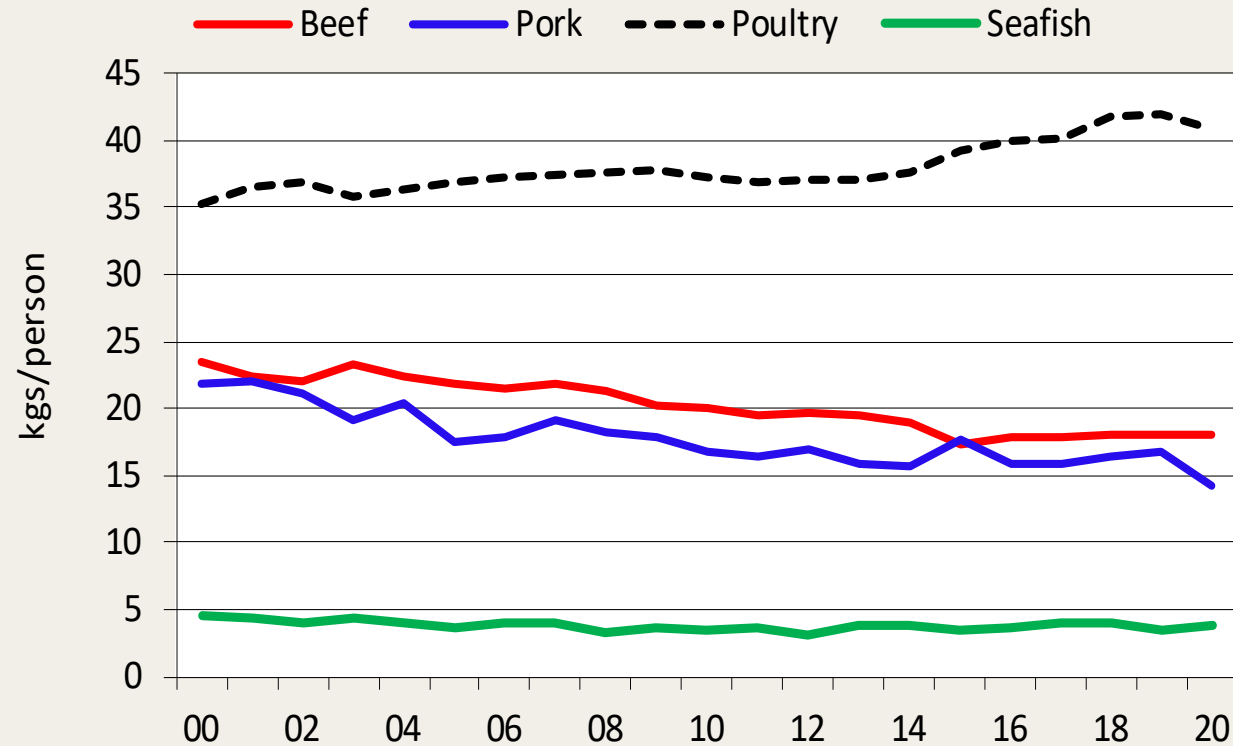
Canadian AAA + Prime as a % of all A Grades



Source: CBGA

# カナダ国内での1人あたりの食肉消費量

Canadian per Capita Meat Consumption

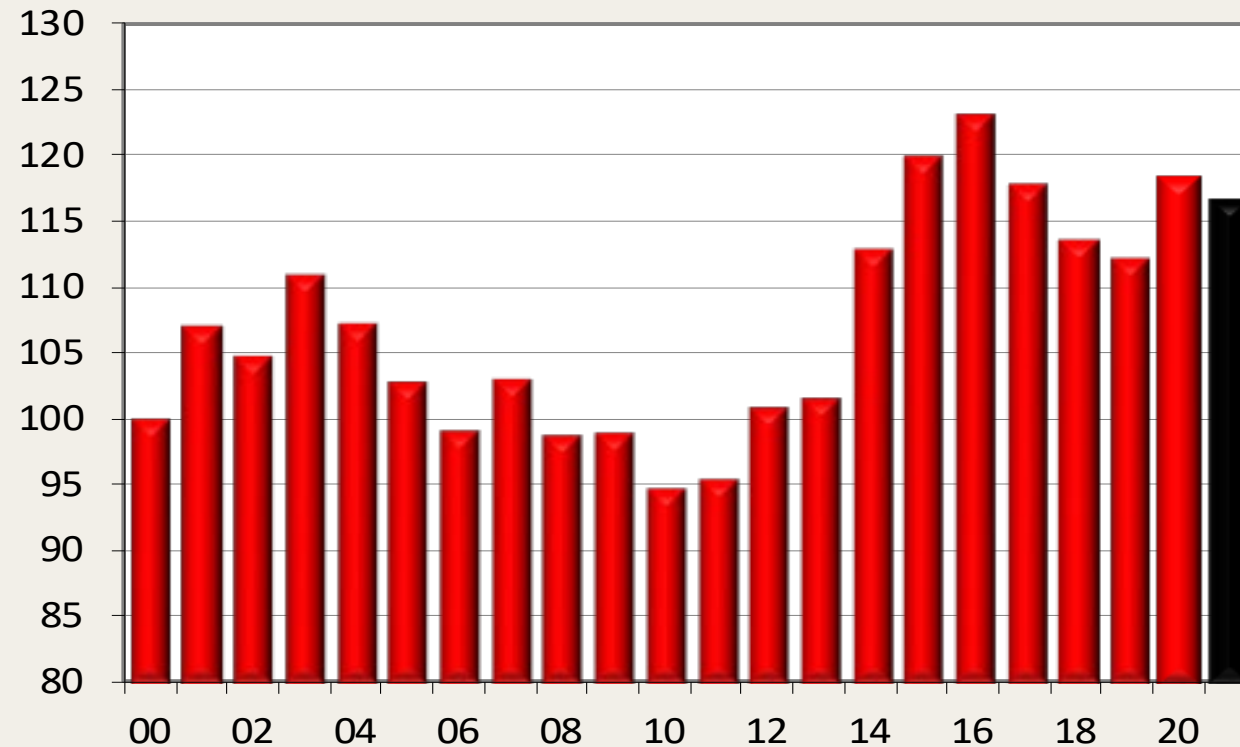


Source: Statistics Canada



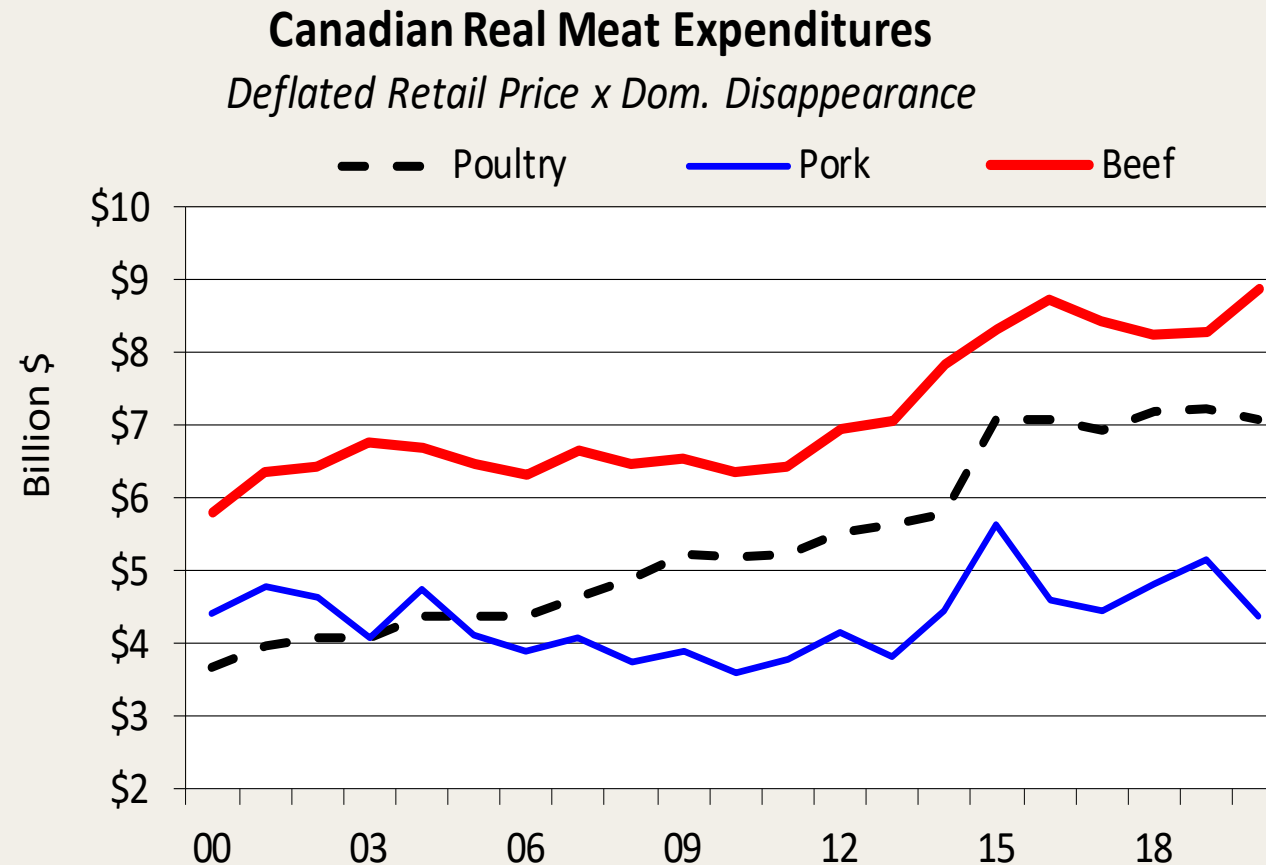
# カナダ国内における牛肉の小売需要指数

Canadian Retail Beef Demand Index  
(Index 2000=100)



Source: CanFax Research

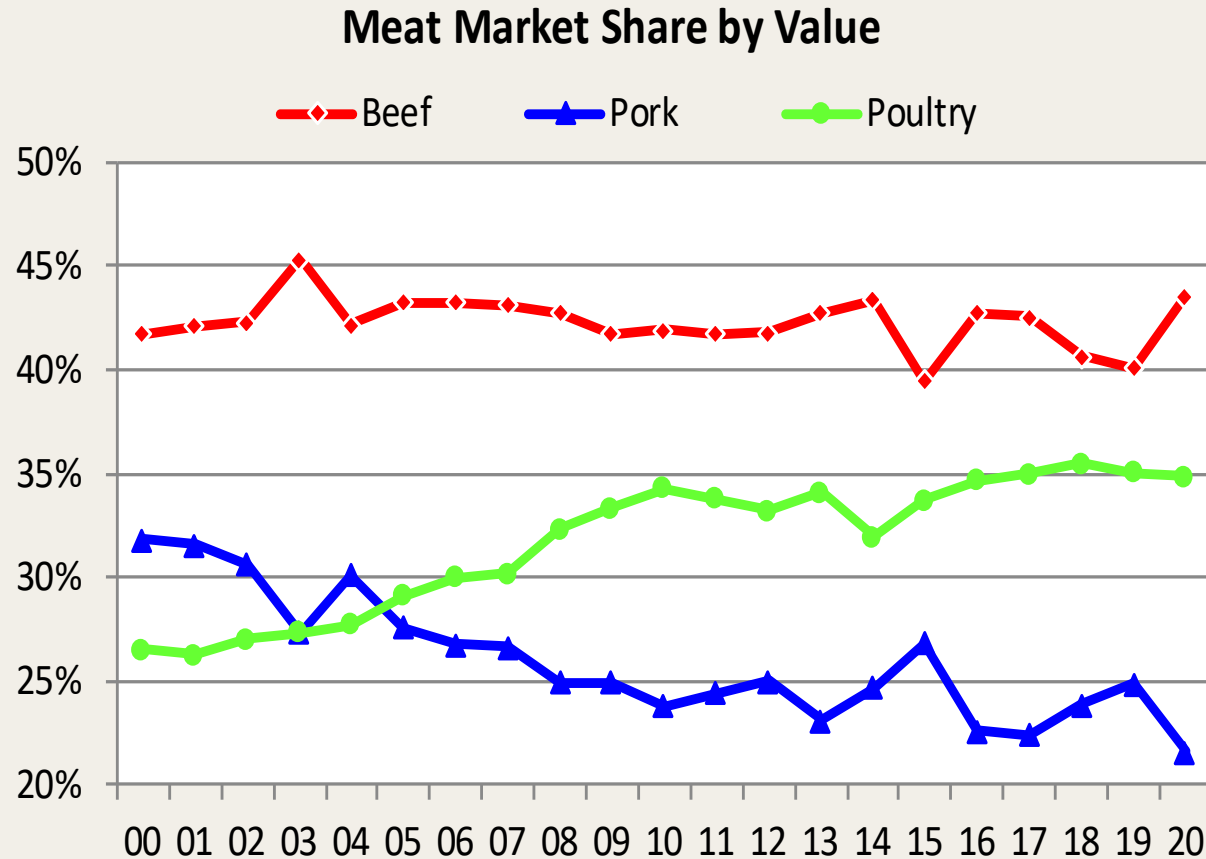
# カナダ国内における食肉への支出額（実質小売価格×国内消費）



Source: Statistics Canada, CanFax

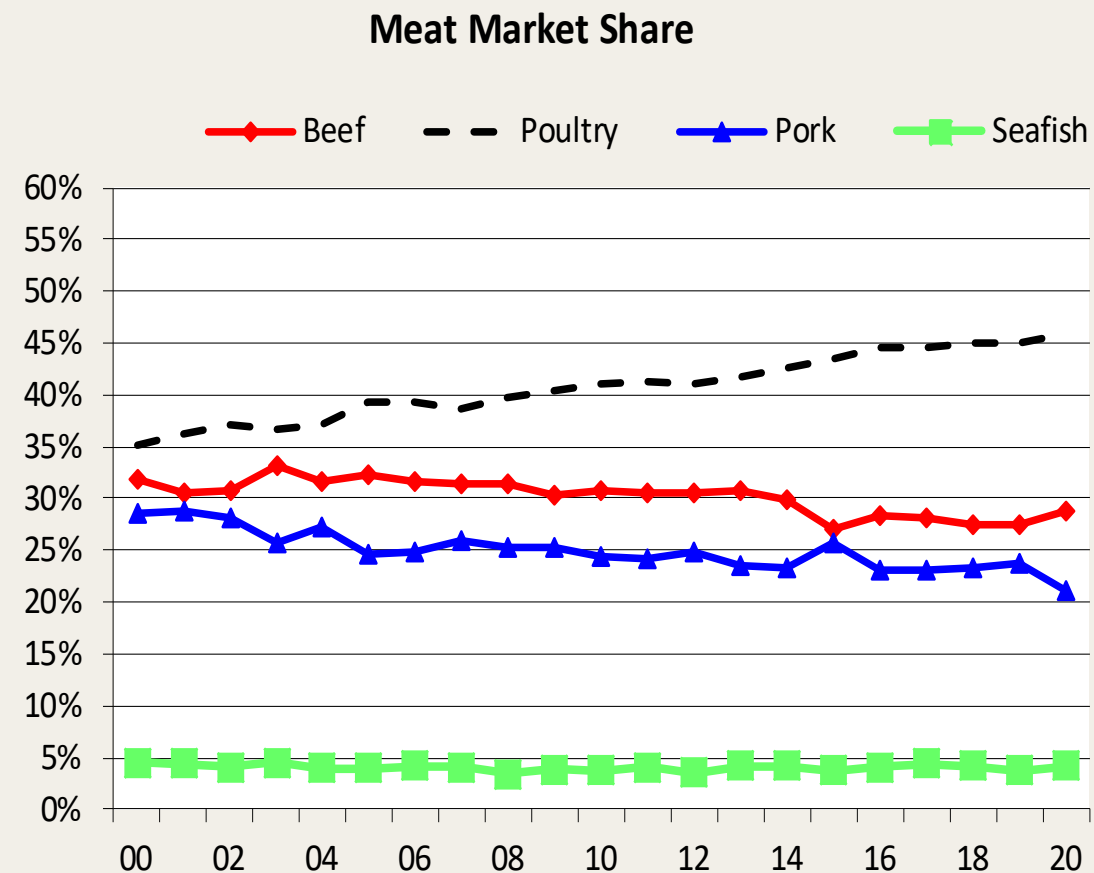


# 食肉の市場占有率(売上高)



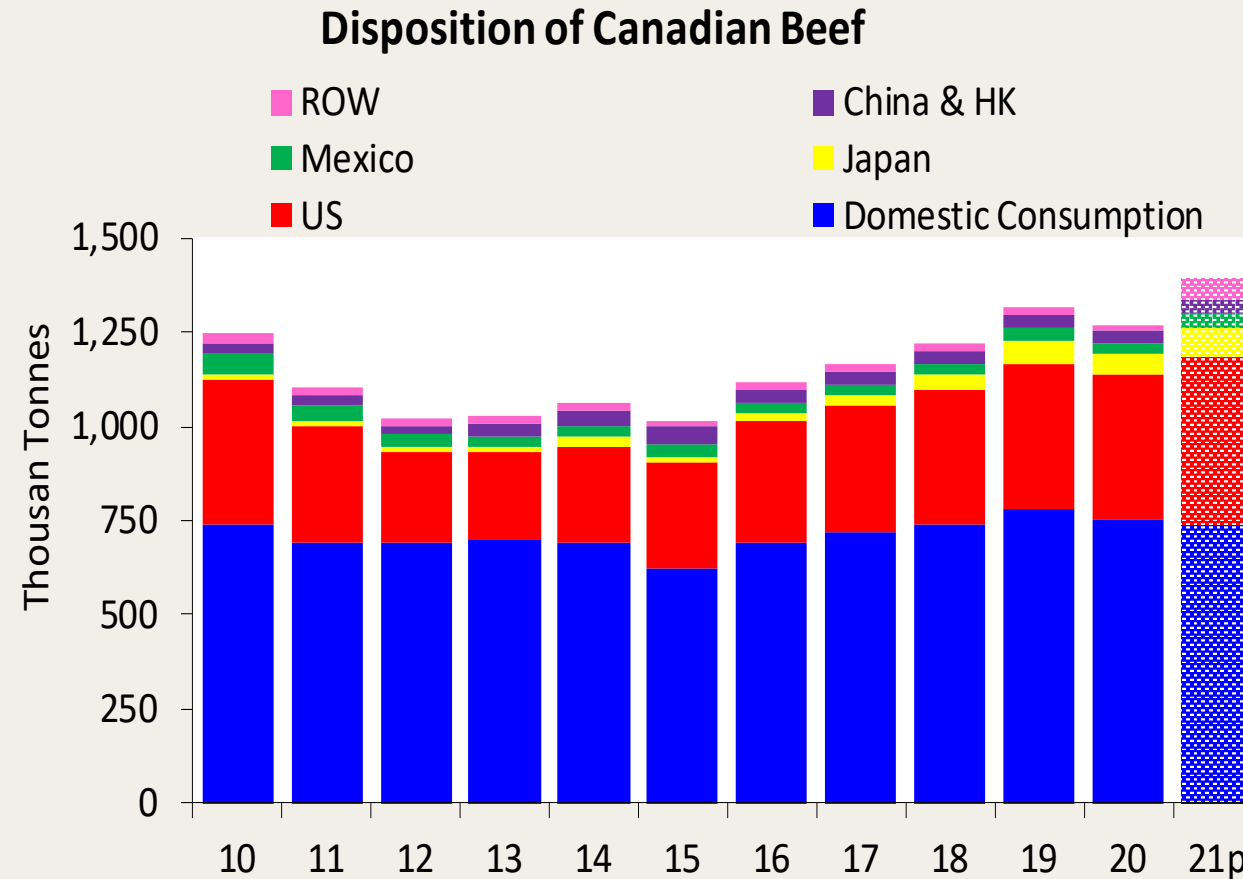
Source: Statistics Canada, CanFax

# 食肉の市場占有率(売上量)



Source: Statistics Canada

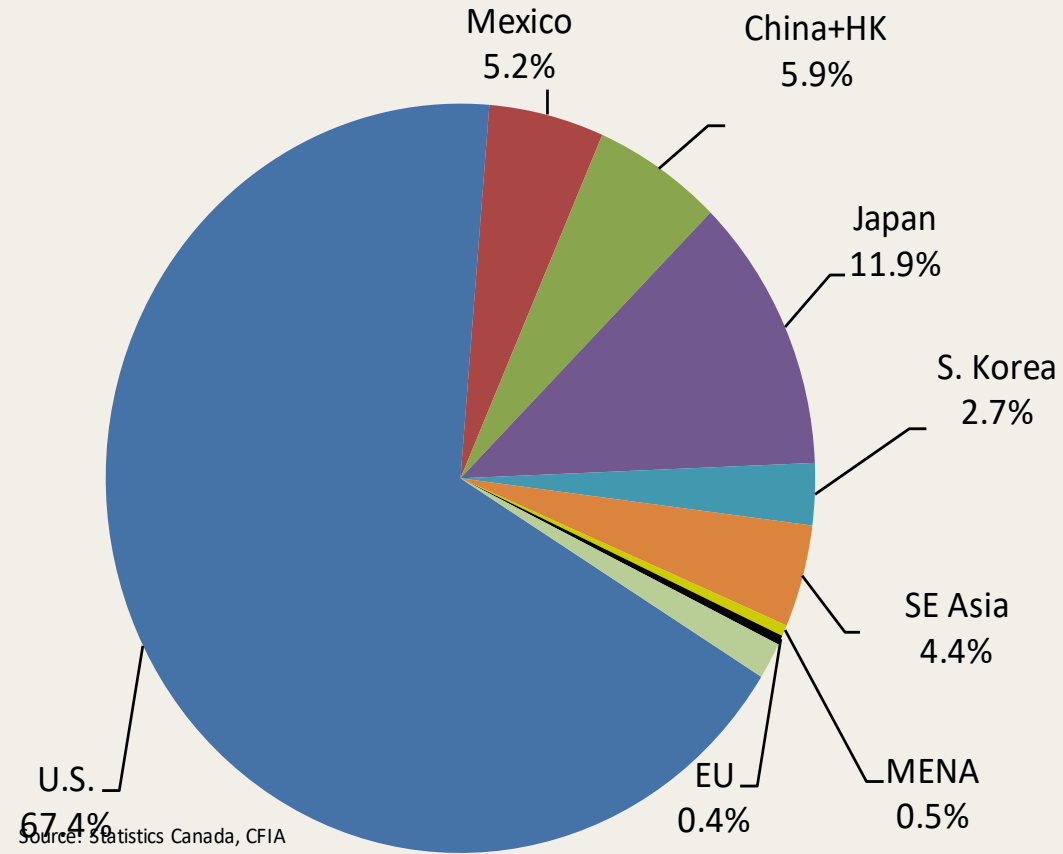
# カナダビーフの消費国別内訳



Source: Statistics Canada, CRS

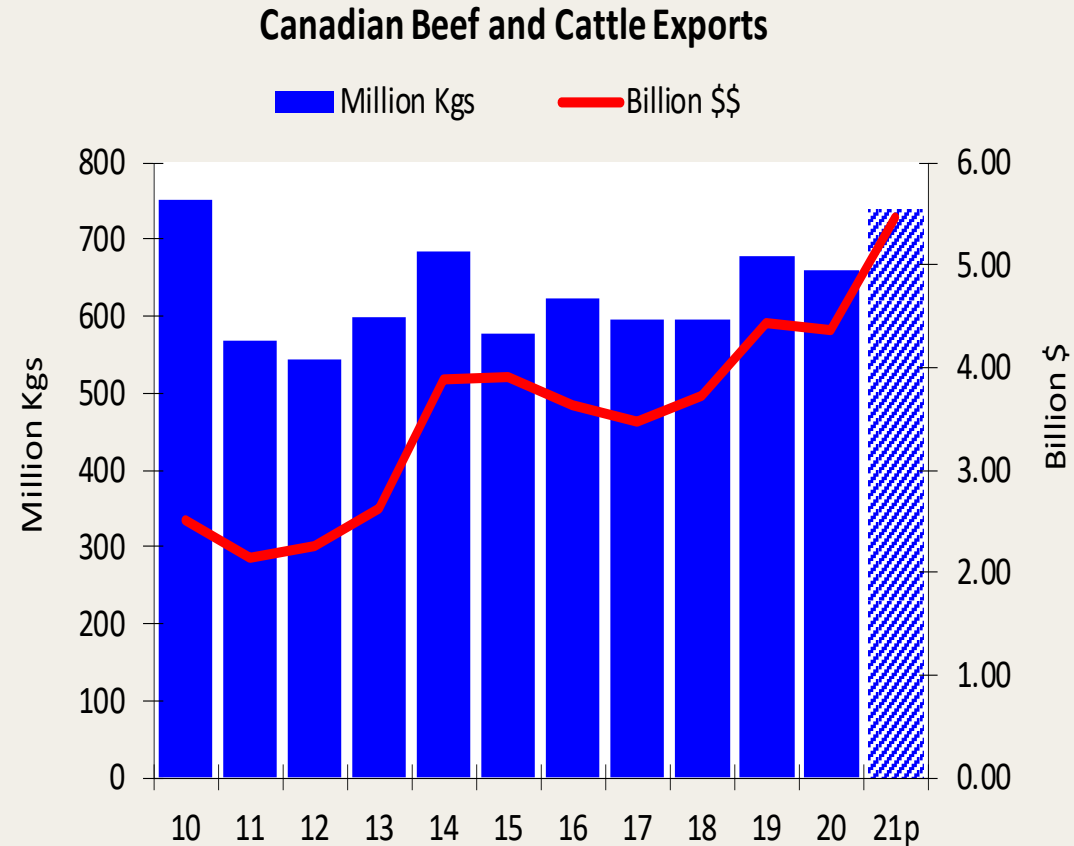
# カナダの牛肉輸出先 2021年予測

Canadian Beef Exports, 2021p



Source: Statistics Canada, CFIA

# カナダ国外への牛肉・生体牛の輸出量

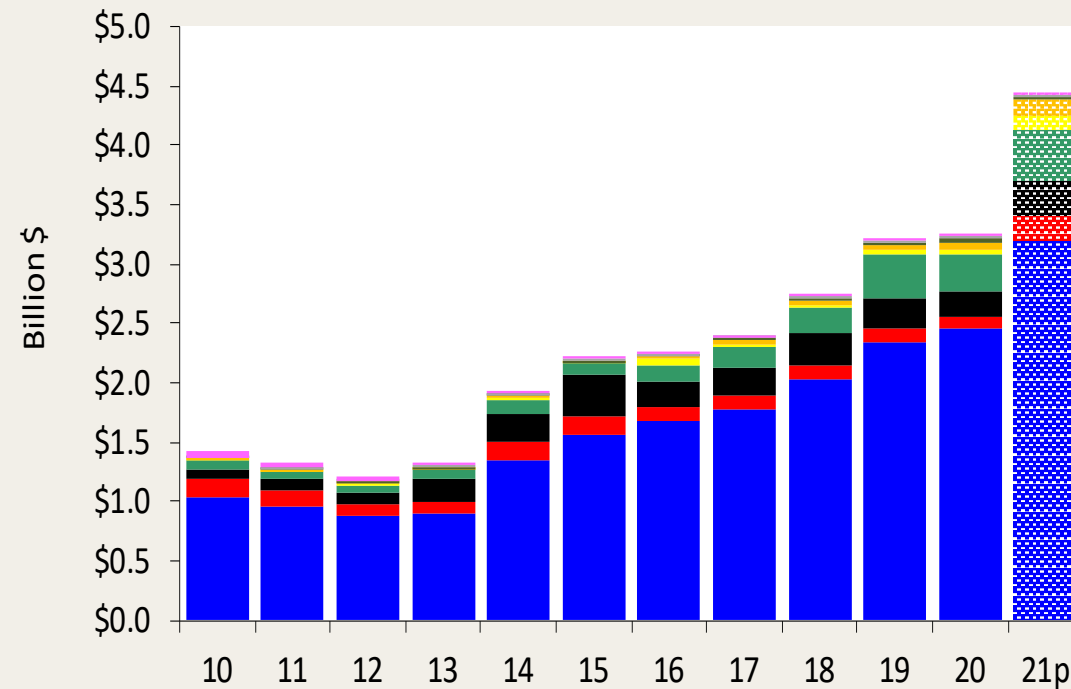


Source: Statistics Canada, CanFax

# カナダの牛肉輸出額

Canadian Beef Export Value

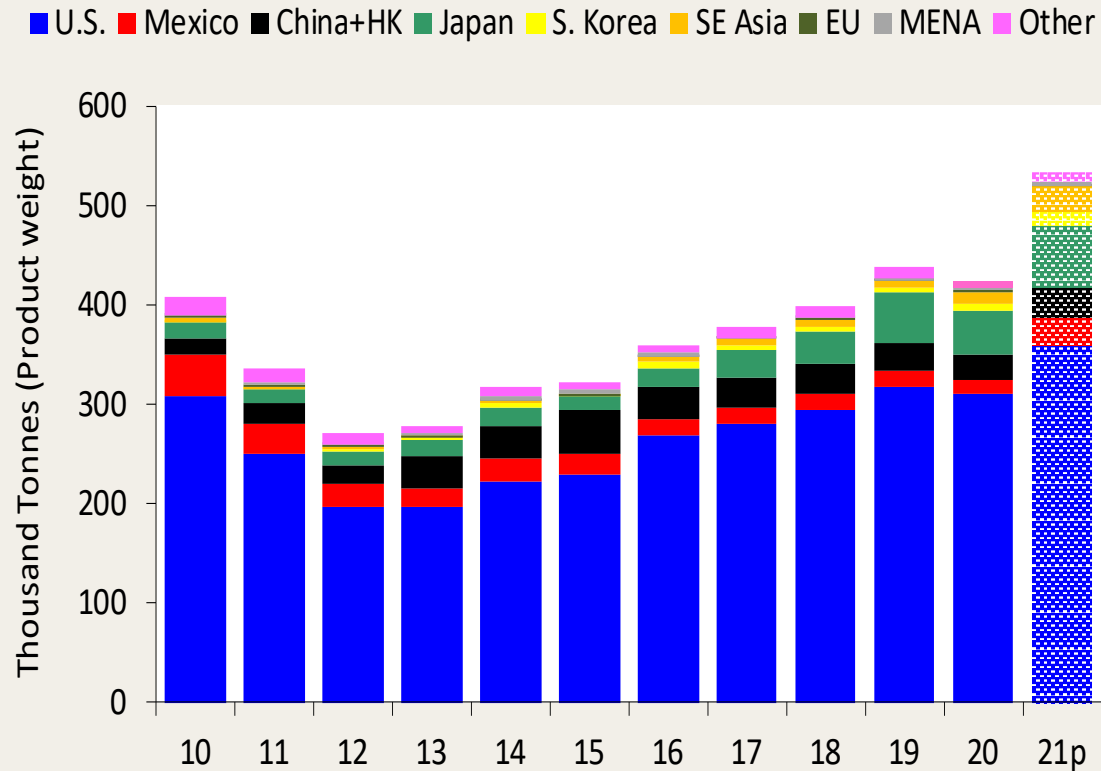
■ U.S. ■ Mexico ■ China+HK ■ Japan ■ S. Korea ■ SE Asia ■ EU ■ MENA ■ Other



Source: Statistics Canada, CanFax

# カナダの牛肉輸出货量

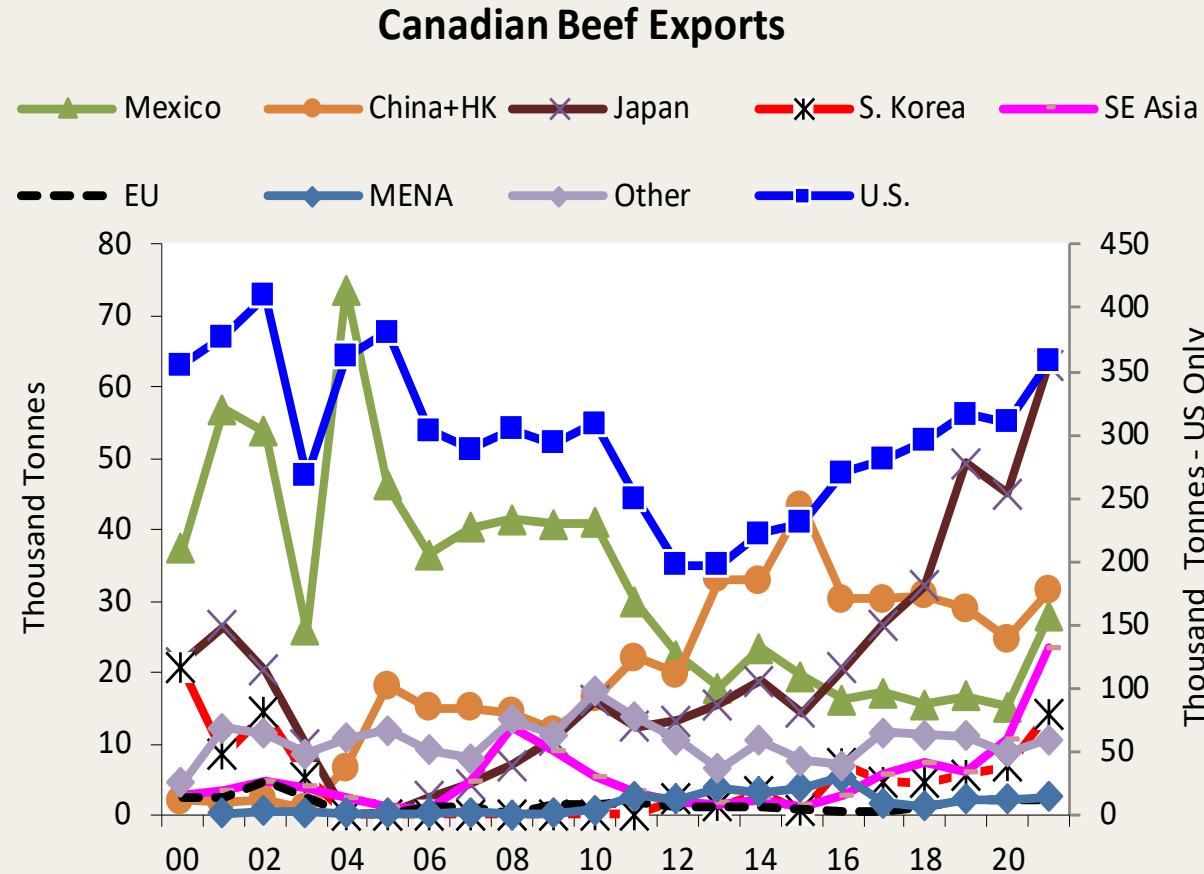
Canadian Beef Export Volume



Source: Statistics Canada, CanFax



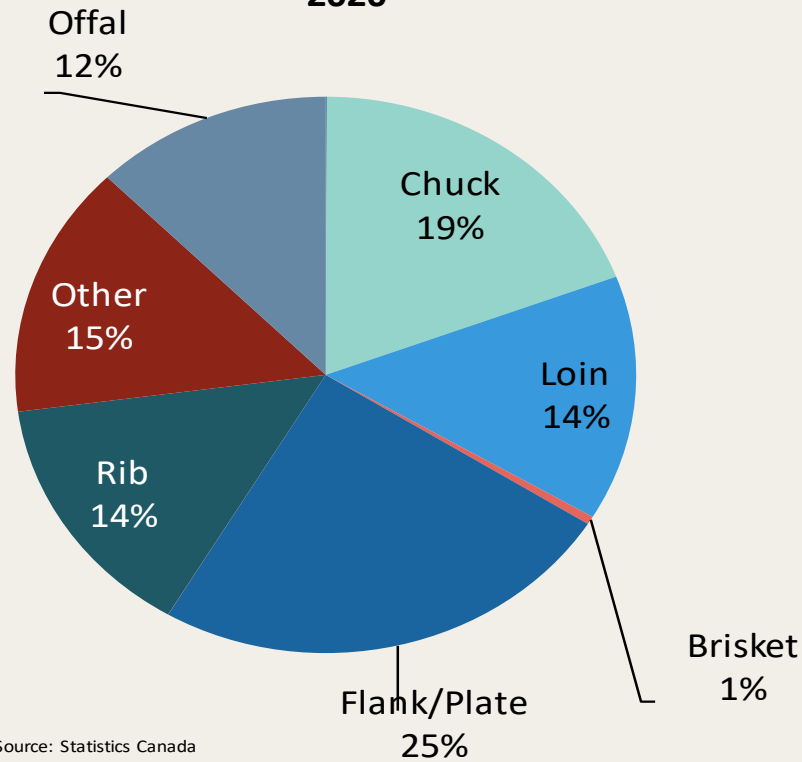
# カナダの牛肉輸出状況



Source: Statistics Canada, CanFax

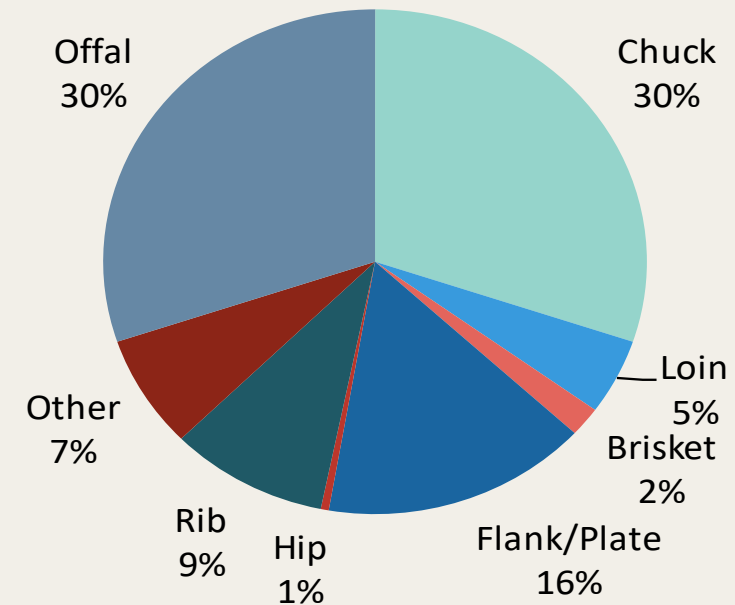
# カナダから日本への牛肉輸出量(部位別)

Canadian Beef Exports to Japan by Product Type, 2020



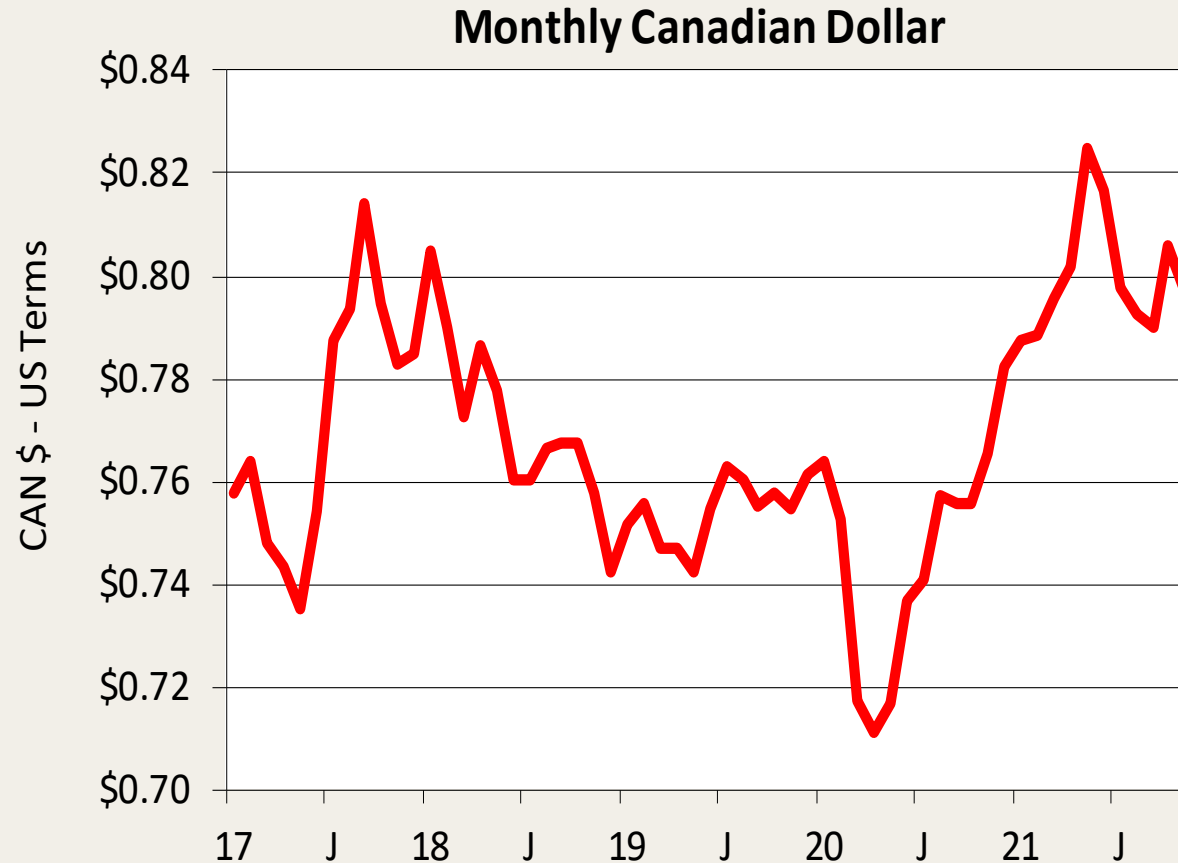
Source: Statistics Canada

Canadian Beef Exports to Japan by Product Type, 2021 ytd



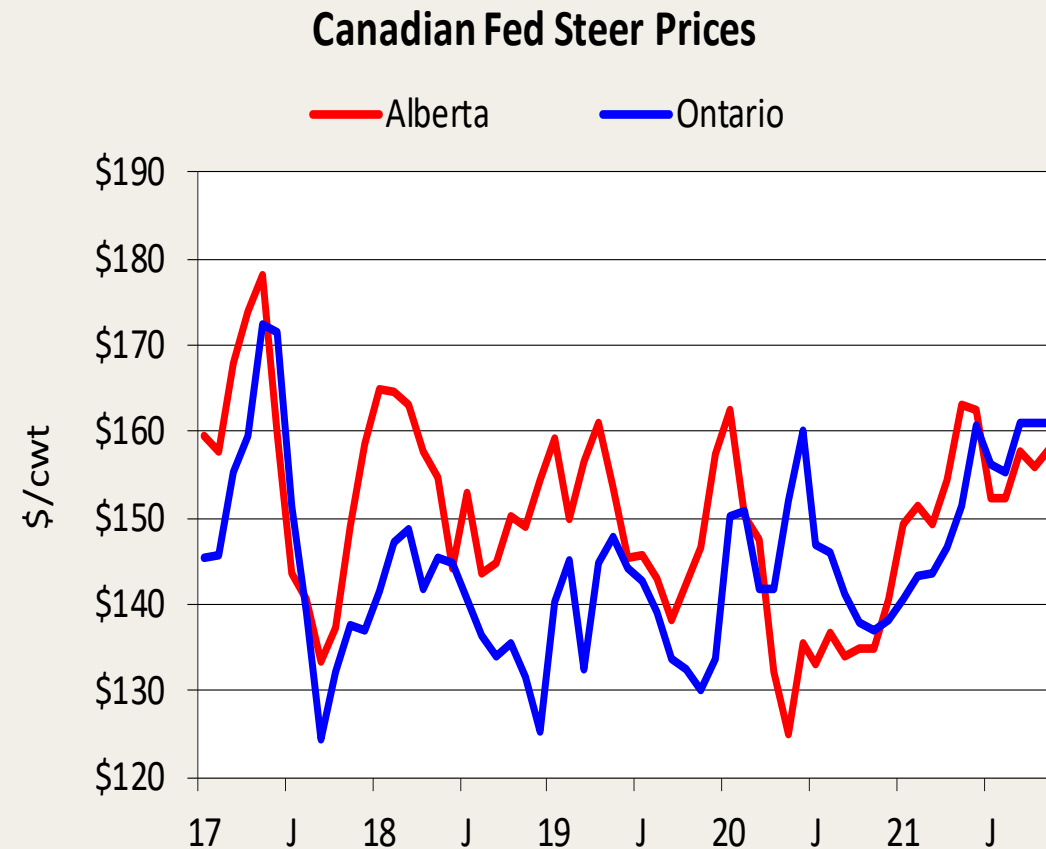
Source: Statistics Canada

# 米ドルに対するカナダドル相場の月間推移



Source: Bank of Canada

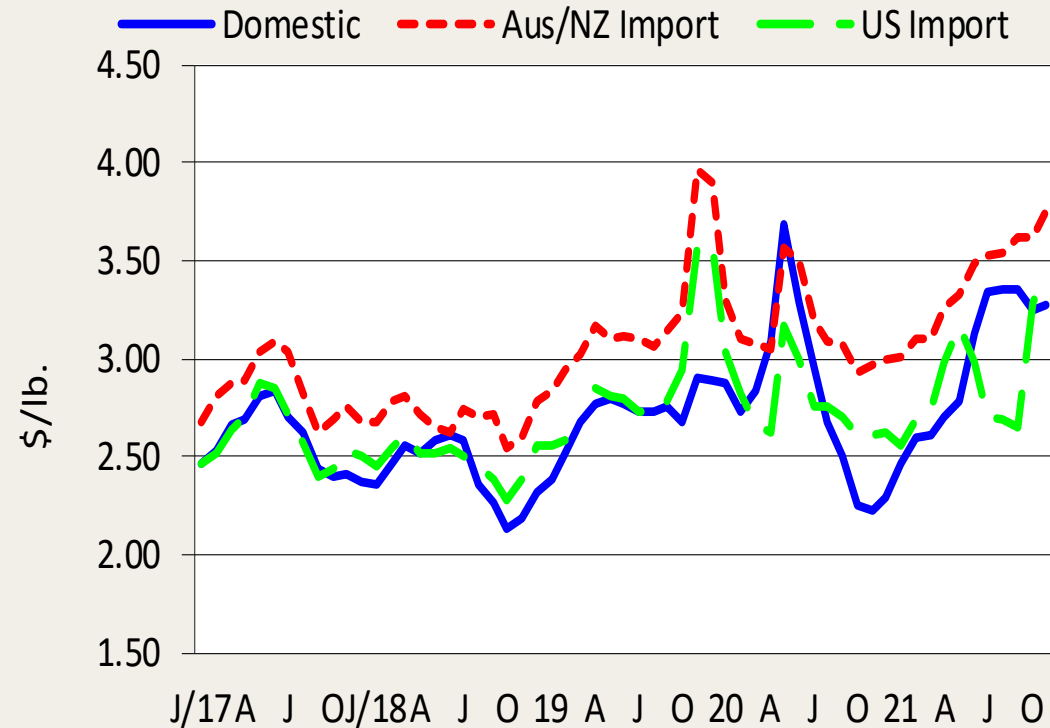
# カナダ産肥育牛の価格



Source: CanFax, BFO

# 85%LCボンレスビーフの価格比較

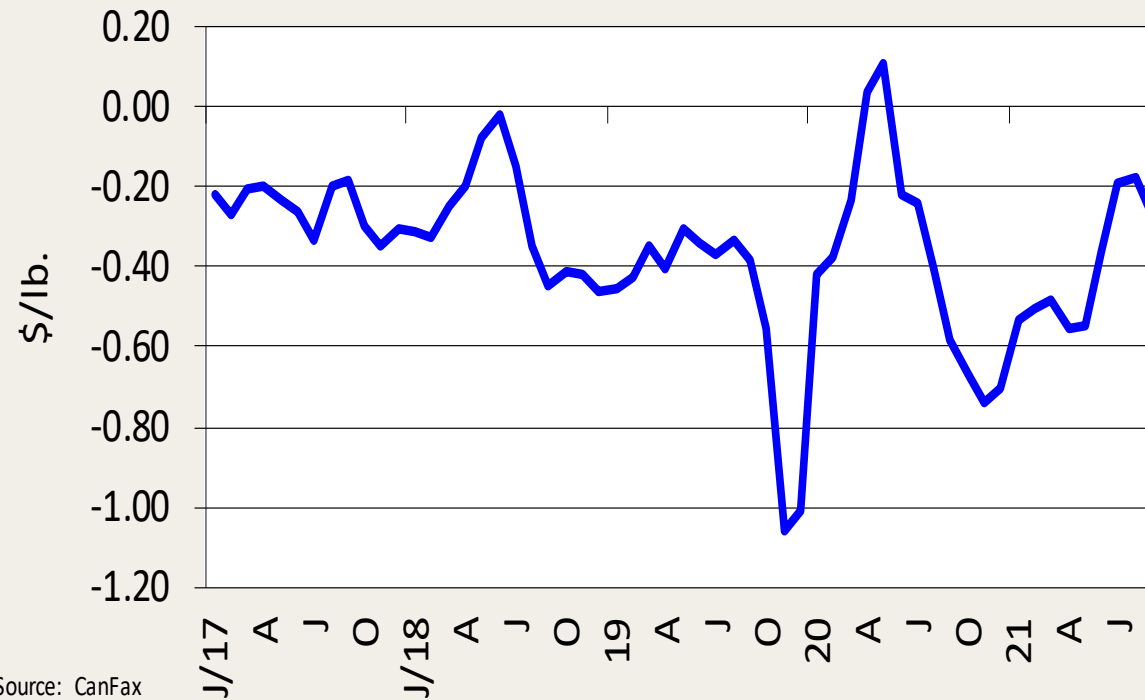
85% LC Boneless Beef Prices  
Manufacturing Beef



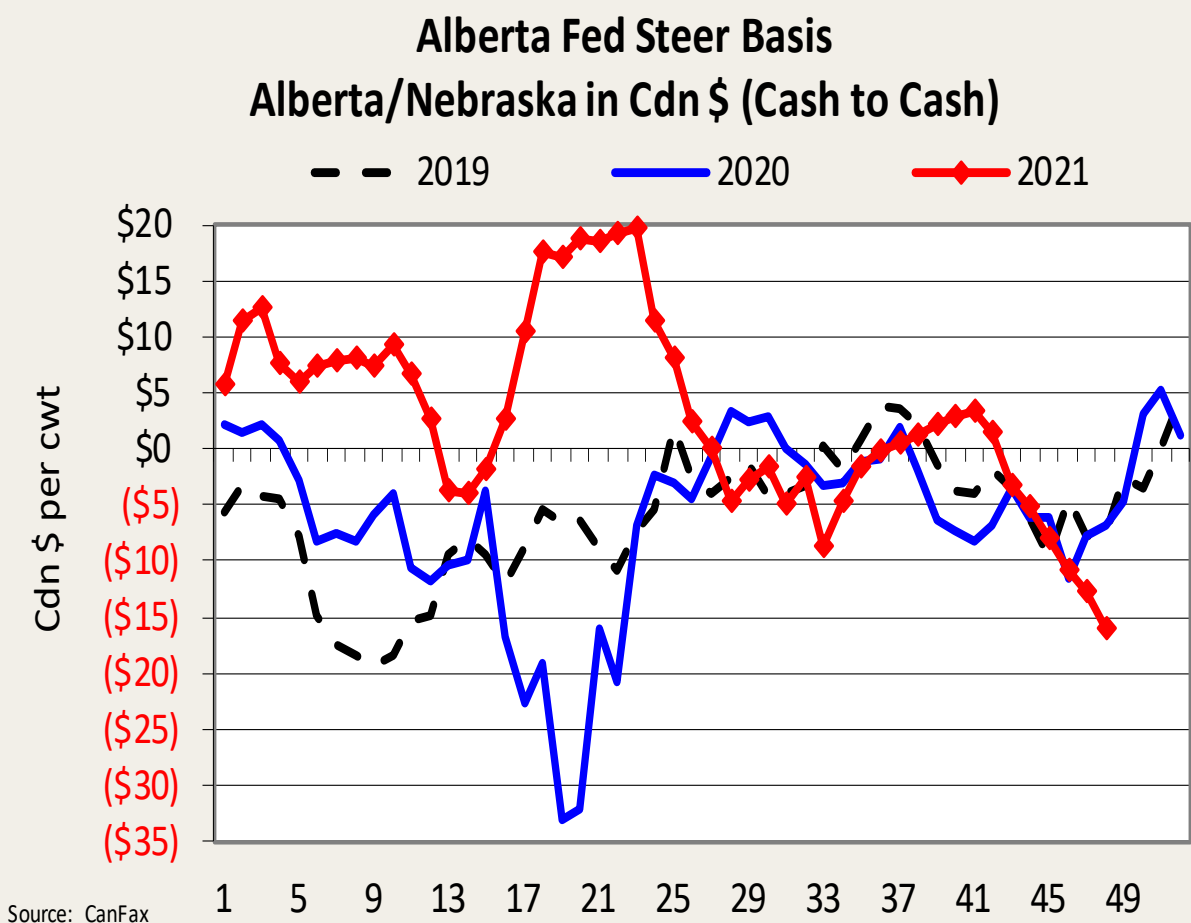
Source: CanFax

# カナダ産85%ボンレスビーフとオーストラリア／ ニュージーランド産との価格差

Price Differential between Canadian 85%  
Boneless & Aus/NZ Manufacturing Beef Imports



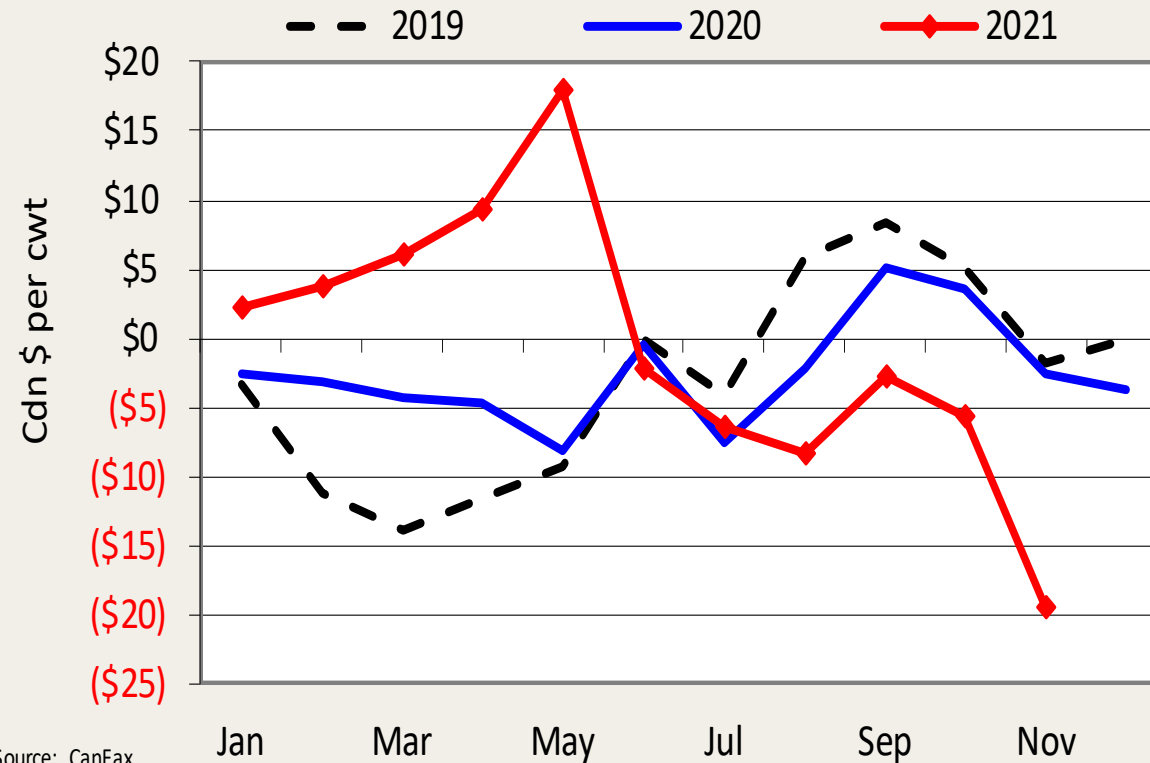
# アルバータ産肥育牛 アルバータ牛とネブラスカ牛の価格差





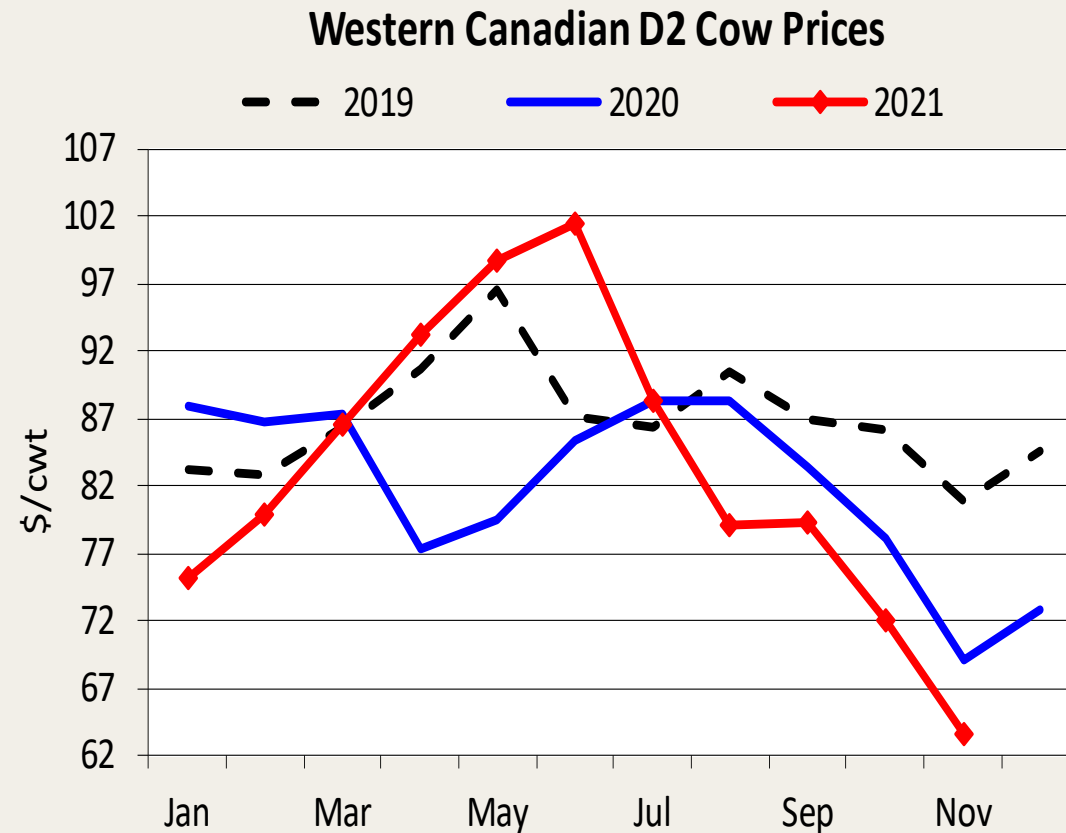
# アルバータ産850ポンド肥育牛

## Alberta 850 lb Feeder Steer Basis



Source: CanFax

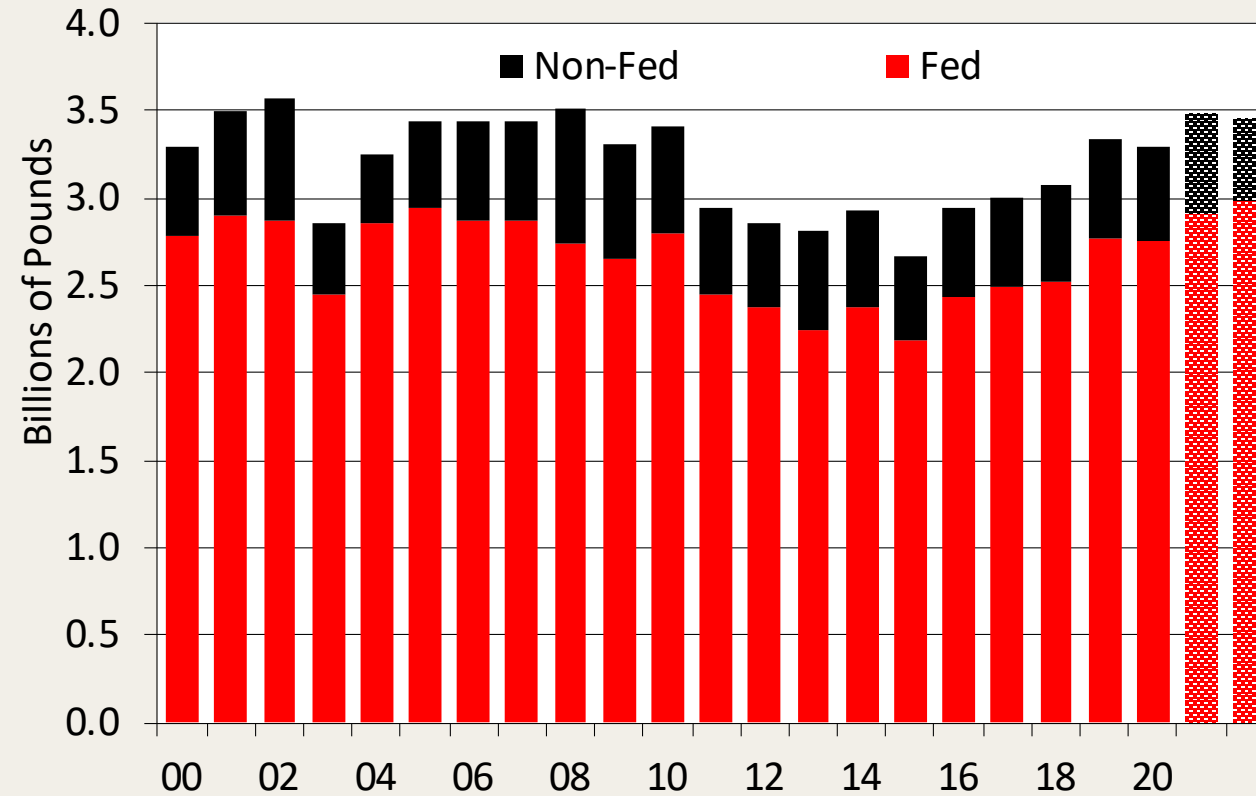
# カナダ西部経産牛の価格



Source: CanFax

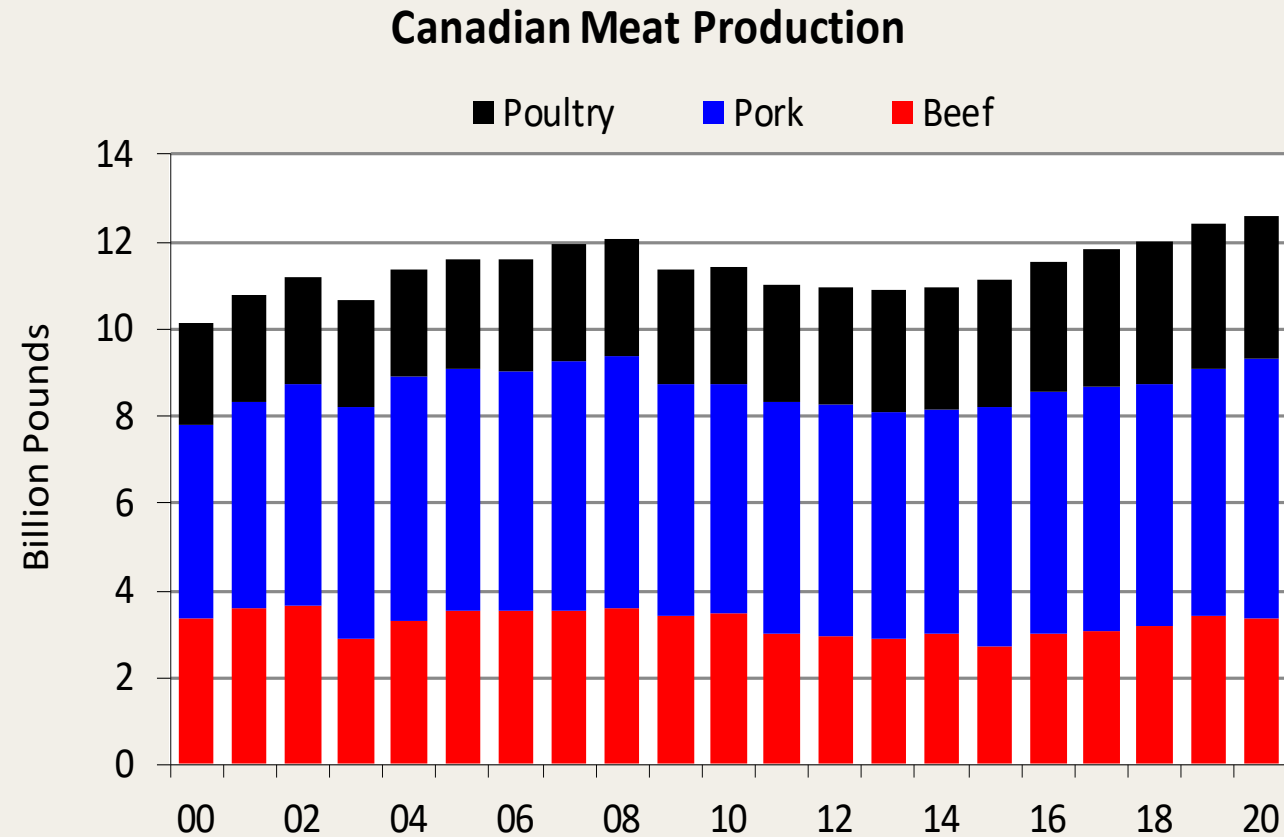
# カナダの牛肉生産量

Canadian Beef Production



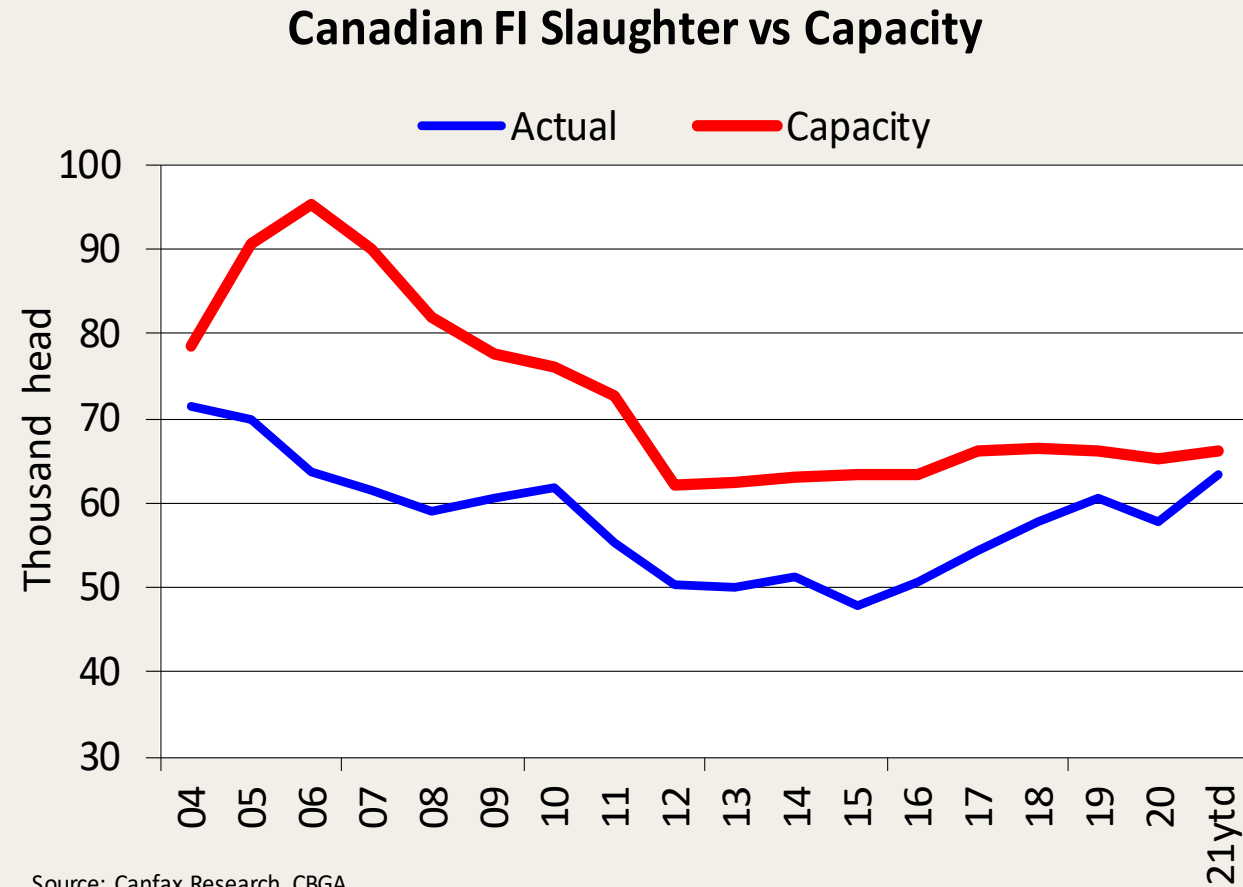
Source: Canfax Research

# カナダの食肉生産量



Source: Statistics Canada

# カナダ連邦政府認定と畜場の生産能力頭数/と畜頭数との比較



Source: Canfax Research, CBGA



CANADA BEEF

